

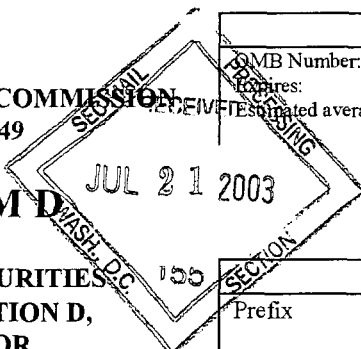
FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL OMB Number: Requires: Estimated average burden hours per form 16.00 SEC USE ONLY Prefix Serial DATE RECEIVED



03027080

Name of Offering (check if this is an amendment and name has changed, and indicate change.)

Homestead Equity Fund IV Limited Partnership

1255694

Filing Under (check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE

Type of Filing: New Filing Amendment

A. BASIC IDENTIFICATION DATA

I. Enter the information requested about the issuer

Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Homestead Equity Fund IV Limited Partnership by its general partner Oregon Corporation for Affordable Housing, an Oregon corporation, dba Homestead Capital

Address of Executive Offices (Number and Street, City, State, Zip Code) 222 SW Columbia Street, Suite 200, Portland, OR 97201

Telephone Number (Including Area Code) (503) 276-1555

Address of Principal Business Operations (Number and Street, City, State, Zip Code) 222 SW Columbia Street, Suite 200, Portland, OR 97201

Telephone Number (Including Area Code) 503) 276-1563

Brief Description of Business

To encourage & assist in investments in residential real property that qualifies for low income housing tax credit.

Type of Business Organization

corporation limited partnership, already formed other (please specify): business trust limited partnership, to be formed

Actual or Estimated Date of Incorporation or Organization: February 26, 2003

Actual Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for foreign jurisdiction) OR

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GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full name (Last name first, if individual)

**Puentes, George, Secretary**

Business or Residence Address (Number and Street, City, State, Zip Code)

222 SW Columbia Street, Suite 200, Portland, OR 97201

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full name (Last name first, if individual)

**Lewis, Steve, Treasurer**

Business or Residence Address (Number and Street, City, State, Zip Code)

222 SW Columbia Street, Suite 200, Portland, OR 97201

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full name (Last name first, if individual)

**Peters, Mike**

Business or Residence Address (Number and Street, City, State, Zip Code)

222 SW Columbia Street, Suite 200, Portland, OR 97201

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full name (Last name first, if individual)

**Cormack, Harriet B.**

Business or Residence Address (Number and Street, City, State, Zip Code)

222 SW Columbia Street, Suite 200, Portland, OR 97201

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full name (Last name first, if individual)

**Saweuwer-Parks, Deborah, President and CEO**

Business or Residence Address (Number and Street, City, State, Zip Code)

222 SW Columbia Street, Suite 200, Portland, OR 97201

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full name (Last name first, if individual)

**Mark A. Coffey, Executive Vice President and Chief Operating Officer**

Business or Residence Address (Number and Street, City, State, Zip Code)

222 SW Columbia Street, Suite 200, Portland, OR 97201

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full name (Last name first, if individual)

**Susan Asam, Vice President for Acquisitions and Development**

Business or Residence Address (Number and Street, City, State, Zip Code)

222 SW Columbia Street, Suite 200, Portland, OR 97201

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full name (Last name first, if individual)

**Thornton, Rick, Chief Financial Officer**

Business or Residence Address (Number and Street, City, State, Zip Code)

222 SW Columbia Street, Suite 200, Portland, OR 97201

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full name (Last name first, if individual)

**Homestead Capital, an assumed business name of the Oregon Corporation for Affordable Housing.**

Business or Residence Address (Number and Street, City, State, Zip Code)

222 SW Columbia Street, Suite 200, Portland, OR 97201

**C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS**

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box  and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt .....	\$-0-	\$-0-
Equity .....	\$-0-	\$-0-
<input type="checkbox"/> Common <input type="checkbox"/> Preferred		
Convertible Securities (including warrants) .....	\$	\$
Partnership Interests .....	\$30,000,000	\$10,000,000
Other (Specify _____) .....	\$-0-	\$-0-
Total .....	\$30,000,000	\$10,000,000

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number of Investors	Aggregate Dollar Amount of Purchasers
Accredited Investors .....	1	\$4,000,000
Non-accredited Investors .....	0	\$0.00
Total (for filings under Rule 504 only) .....		\$

Answer also in Appendix, Column 4, if filing under ULOE

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505 .....		\$
Regulation A .....		\$
Rule 504 .....		\$
Total .....		\$

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees .....	<input type="checkbox"/>	\$
Printing and Engraving Costs .....	<input checked="" type="checkbox"/>	\$ 500.
Legal Fees .....	<input checked="" type="checkbox"/>	\$25,000.
Accounting Fees .....	<input checked="" type="checkbox"/>	\$ 4,500.
Engineering Fees .....	<input type="checkbox"/>	\$
Sales Commissions (specify finders' fees separately) .....	<input type="checkbox"/>	\$
Other Expenses (identify) _____ .....	<input type="checkbox"/>	\$
Total .....	<input checked="" type="checkbox"/>	\$30,000.

