



**LG Electronics Inc.**

LG Twin Towers  
20, Yeouido-dong, Yeongdeungpo-gu, Seoul, 150-721, Korea  
Tel : 82-2-3777-1114

U.S Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



July 10, 2003

\* Filing No. : 82-3857



SUPPL

Dear Filing Desk Officer,

Pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934, we are submitting the enclosed public announcements to the U.S. Securities and Exchange Commission.

- Convertible Bond Issue

July 09, 2003

We will keep providing to the Commission, on a timely basis, all information required by Rule 12g3-2(b).

If you have any question, please do not hesitate to contact International Finance Group of LG Electronics at (822) 3777-3449.

Sincerely yours,  
K.O. Kim



*K.O. Kim*

K.O. Kim  
Senior Manager  
International Finance Group

*7/24*  
*[Signature]*

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## Convertible Bond Issue



Issuer	LG Electronics Inc.
Underlying Shares	Ordinary shares (6657 KS) or GDRs
Issue Size	US\$ 250.0 MM
Greenshoe	08 July, 2003
Trade Date	08 July, 2003
Settlement Date	11 August, 2003 (est.)
Put Date	11 February, 2005 (est.)
Maturity Date	11 August, 2006 (est.)
Issue Price	100% of par
Denomination	US\$ 1,000 per bond
Coupon	0%
Yield to Put/Maturity	0%
Put Price	100.00%
Redemption Price	100.00%
Conversion Premium	30.00%
Reference Ord Price	KRW 53,000
Conversion Price	KRW 68,900
Fixed FX Rate (KRW/US\$)	1,179.2 KRW = 1 US\$
Conversion Ratio Approx.	17.11 shares per US\$ 1,000 bond
Call Feature	Non callable until 11 August, 2005 inclusive, callable thereafter at par subject to 115% hurdle