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June 23, 2003

Office of International Corporate Finance
Securities and Exchange Commission
Judiciary Plaza,
450 Fifth Street, N.W.
Washington, DC 20549
U.S.A.

Attn.: Mr. Paul Dudeck, Mail Stop 3-9
Facsimile Number:001-1-202-942-9525

SUPPL



UFJ Holdings, Inc

File Number 82-5169

Information Furnished Pursuant to
12g-3-2(b) Under the Securities Exchange Act of 1934

PROCESSED

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FINANCIAL

Ladies and Gentlemen:

The enclosed document is submitted pursuant to Rule 12g3-2(b) of Securities Exchange Act of 1934, as amended(the "Act").

The document is furnished with the understanding that such document will not be deemed to be "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Act, and that the furnishing of the document shall not constitute an admission for any purpose that the Company is subject to the Act.

If you have any questions or comments regarding the foregoing, please contact me at 81-3-3212-5458.

Sincerely,

Chie Arai

Manager
Group Planning Department
UFJ Holdings, Inc.

BY FACSIMILE AND MAIL

Enclosure

June 23, 2003

To Whom It May Concern:

UFJ Holdings, Inc.

**Possible Non Collection & Delayed Collection of Exposure
Concurrent with Filing for Start of Civil Rehabilitation
Proceedings by FUKUSUKE CORPORATION**

We hereby give notice that, concurrent with the filing for the start of civil rehabilitation proceedings with the Osaka District Court by FUKUSUKE CORPORATION, there is possibility of non collection and/or delayed collection of the exposure extended to the company by UFJ Bank Limited, UFJ Trust Bank Limited and The Senshu Bank, Ltd., subsidiaries of UFJ Holdings, Inc.

1. Amount of exposure to the company

UFJ Bank Limited: Yen 9,848 million

UFJ Trust Bank Limited: Yen 1,528 million (including trust account with principal indemnification clause)

The Senshu Bank, Ltd.: Yen 957 million

2. Impact on earnings of UFJ Holdings

Non-collectible amount of exposure to the company will be absorbed as necessary for the interim period ending September 30, 2003.

Concurrent with this announcement, there is no change to our forecasts of earnings for the current fiscal year, which have already been announced.

June 23, 2003

To Whom It May Concern:

UFJ Holdings, Inc.

Possible Delayed Collection of Exposure Concurrent with Filing for Start of Legal Proceedings by Asia and Pacific Trade Center, Osaka World Trade Center Building and Minato-machi Kaihatsu Center

We hereby give notice that, concurrent with the filing for the start of legal proceedings with the Osaka Summary Court by Asia and Pacific Trade Center Kabushikikaisha, Kabushikikaisha Osaka World Trade Center Building and Kabushikikaisha Minato-machi Kaihatsu Center, there is possibility of delayed collection of the exposure extended to these companies by UFJ Bank Limited , UFJ Trust Bank Limited and The Senshu Bank, Ltd., subsidiaries of UFJ Holdings, Inc.

1. Amount of exposure to the company

UFJ Bank Limited:

Asia and Pacific Trade Center: Yen 15,397 million

Osaka World Trade Center Building: Yen 7,618 million

Minato-machi Kaihatsu Center: 3,312 million

UFJ Trust Bank Limited:

Asia and Pacific Trade Center: Yen 852 million

The Senshu Bank, Ltd.:

Asia and Pacific Trade Center: Yen 1,199 million

2. Impact on earnings of UFJ Holdings

Non-collectible amount of exposure to the company will be absorbed as necessary for the interim period ending September 30, 2003.

Concurrent with this announcement, there is no change to our forecasts of earnings for the current fiscal year, which have already been announced.