



भारतीय स्टेट बैंक
भारतीय स्टेट बैंक
State Bank of India

The Securities & Exchange Commission
Division of Corporate Finance
450, Fifth Street,
Washington D.C.
U.S.A.



शेयर आणि रोखे विभाग,
मध्यवर्ती कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

शेअर एवं बांड विभाग
केन्द्रीय कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

Shares & Bonds Department
Central Office,
State Bank Bhavan, Madame Cama Marg,
Mumbai 400 021.
फैक्स/Fax: 91-22-2285 5348
दूरभाष/Telephone: (022) 2288 3888

FILE NO. 82.4524

क्रमांक / No. : CO / S & B /

दिनांक / Date :

VR/2003/ 1966

10.07.2003

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

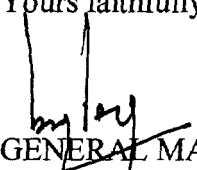
Dear Sir,

STATE BANK OF INDIA
GLOBAL DEPOSITORY RECEIPTS (GDRs) CUSIP No.856552104
LISTING AGREEMENT : CLAUSE 35

We enclose for your information a copy of our letter No.CO/S&B/VR/2003/1955 dated the July 10, 2003 addressed to Bombay Stock Exchange.

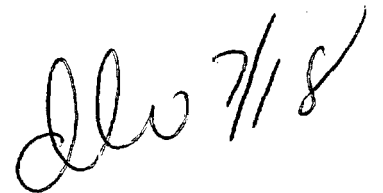
2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,


GENERAL MANAGER
(Shares & Bonds)

Encl. : a/a.

SUPPL **PROCESS**
JUL 22 2003
THOMSON
FINANCIAL



हिंदी में पत्राचार का हम स्वागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.



भारतीय स्टेट बैंक
State Bank of India

Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai - 400 001.

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फैक्स/फॅक्स/Fax : 91-22-285 5348

FILE NO. 82.4524

CO/S&B/VR/2003/1955

10.07.2003

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LISTING AGREEMENT : CLAUSE 35

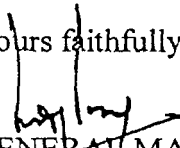
In terms of Clause 35 of the Listing Agreement, we enclose a copy of shareholding pattern of the Bank as on the 30th June, 2003. In this connection, we advise that only the following entities have shareholding more than 1% of our equity.

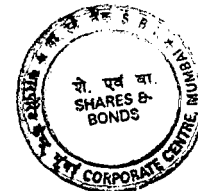
Details of Shareholding of entities/persons holding more than 1% of of the Bank

	<u>No. of Shares held</u>	<u>% of Shares in total equity</u>
<u>Reserve Bank of India</u>	314338700	59.73
<u>Financial Institutions:</u>		
1. Life Insurance Corp. of India	18354307	3.49
<u>FII's</u>		
1. The Bank of New York (As Depository for GDRs)	41468018	7.88
2. Emerging Markets Growth Fund Inc.	6958700	1.32
<u>Total holding FII's/NRIs/GDRs</u>	101872827	19.35
<u>OCBs</u>	6000	---

2. Kindly acknowledge receipt.

Yours faithfully,


GENERAL MANAGER
(Shares & Bonds)
Encl. a.a



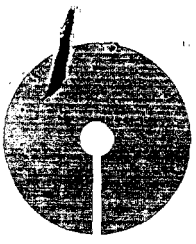
CLAUSE 35 : BOMBAY STOCK EXCHANGE

REPORTING INSTITUTION
FOR THE QUARTER ENDED
DATE OF REPORT

: STATE BANK OF INDIA
: 30/06/2003
: 08/07/2003

SR. NO.	CATEGORY	SHARES HELD	% OF SHARES IN TOT. EQTY
(A)	PROMOTER'S HOLDING		
1	Promoter's	NIL	NIL
	- Indian		
	- Foreign Promoter's		
2	Persons acting in concert	NIL	NIL
	Sub-Total	NIL	NIL
(B)	NON-PROMOTER'S HOLDING		
3	Institutional Investors		
a.	Mutual Funds and UTI	28016246	5.32
b.	Banks, Financial Institutions, Insurance Co's (Central/State Govt.Insti/Non-Govt.Insti)	344946720	65.54
c.	FII's	60177273	11.43
	Sub-Total	433140247	82.30
4	Others		
a.	Private Corporate Bodies	11191486	2.13
b.	Indian Public	39805703	7.56
c.	NRIs	221536	0.04
	OCBs	6000	0.00
d.	Trust/Foundations	465888	0.09
e.	Others (GDR's)	41468018	7.88
	Sub-Total	93150631	17.70
	GRAND TOTAL -	526290870	100.00





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क्रमांक / No. : CO / S & B /

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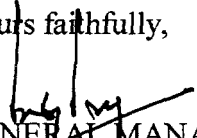
Dear Sir,

STATE BANK OF INDIA
GLOBAL DEPOSITORY RECEIPTS (GDRs) CUSIP No.856552104
CHANGE IN DIRECTORS

We enclose for your information a copy of our letter No.CO/S&B/VR/2003/1949 dated the 10th July, 2003 addressed to Bombay Stock Exchange.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,


GENERAL MANAGER
(Shares & Bonds)

Encl. : a/a.

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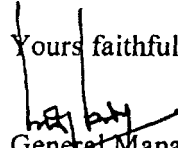
Dear Sir,

LISTING AGREEMENT : CHANGE IN DIRECTORS

In terms of Clause 30A of the Listing Agreement, we advise that Shri A.K.Batra, Managing Director & Group Executive(Corporate Banking) of the Bank ceased to be a Director on the Board with effect from 8th July, 2003.

2. Kindly acknowledge receipt.

Yours faithfully,


General Manager
(Shares & Bonds)



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