

D90/COMP SEC/RQ  
09 July 2003

03 JUL 14 AM 7:21



**Boots Group PLC**  
Company Secretary's Dept  
D90 West, Hub F20  
Nottingham, NG90 1BS  
Tel: 0115 968 7098  
Fax: 0115 968 7152  
ruth.quesnell@boots-plc.com

Office of International Corporate Finance  
Division of Washington  
D.C. 20549  
USA



SUPPL

Dear Sirs

**Information pursuant to Rule 12g3-2(b) - FILE NUMBER 82-34701**

I enclose for filing certain public information for the period 1<sup>st</sup> May 2003 - 4<sup>th</sup> July 2003 relating to Boots Group PLC Company Number 4452715.

**Regulatory press announcements made by Boots Group PLC since May 1, 2003 to July 4, 2003**

1. Announcement dated May 9, 2003 regarding Block Listing Application.
2. Announcement dated May 29, 2003 regarding notification of interests of directors and connected persons.
3. Announcement dated May 29, 2003 regarding director shareholding.
4. Announcement dated June 2, 2003 regarding directorate change.
5. Announcement dated June 2, 2003 regarding director shareholding.
6. Announcement dated June 2, 2003 regarding blocklisting six monthly return
7. Announcement dated June 5, 2003 regarding final results.
8. Announcement dated June 5, 2003 regarding purchase of own securities.
9. Announcement dated June 6, 2003 regarding purchase of own securities.
10. Announcement dated June 11, 2003 regarding purchase of own securities.
11. Announcement dated June 12, 2003 regarding purchase of own securities.
12. Announcement dated June 17, 2003 regarding purchase of own securities.
13. Announcement dated June 18, 2003 regarding purchase of own securities.
14. Announcement dated June 19, 2003 regarding purchase of own securities.
15. Announcement dated June 20, 2003 regarding notification of interests of directors and connected persons.
16. Announcement dated June 20, 2003 regarding purchase of own securities.

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FINANCIAL

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Boots Group PLC  
Registered London 4452715  
Registered office  
1 Thane Road West  
Nottingham NG2 3AA  
Tel: 0115 950 6111  
www.boots-plc.com

17. Announcement dated June 24, 2003 regarding notification of interests of directors and connected persons.
18. Announcement dated June 24, 2003 regarding purchase of own securities.
19. Announcement dated June 25, 2003 regarding annual report and accounts.
20. Announcement dated June 27, 2003 regarding purchase of own securities.
21. Announcement dated June 30, 2003 regarding director shareholding.
22. Announcement dated June 30, 2003 regarding notification of directors interests.
23. Announcement dated June 30, 2003 regarding purchase of own securities.
24. Announcement dated July 1, 2003 regarding notification of major interest in shares.
25. Announcement dated July 1, 2003 regarding purchase of own securities.
26. Announcement dated July 2, 2003 regarding purchase of own securities.
27. Announcement dated July 3, 2003 regarding purchase of own securities.
28. Announcement dated July 4, 2003 regarding notification of major interest in shares.

**Documents filed by Boots Group PLC with the Registrar of Companies from May 1, 2003 to July 4 2003**

29. Form 288c in respect of a change in directors particulars (dated 20 May 2003)
30. Form 88(2)R in respect of an increase in share capital (dated 21 May 2003)
31. Form 363a in respect of the company's annual return. (dated 31 May 2003)
32. For 169 in respect of a return by a company purchasing its own shares (dated 1 June 2003).
33. Form 288b in respect of the resignation of Stephen Russell as a director (dated 12 June 2003)

I should be grateful if you would acknowledge receipt by stamping the enclosed copy of this letter and returning it to me in the envelope provided.

Should there be any queries, do not hesitate to contact me.

Yours faithfully



Ruth Quesnell  
Company Secretarial Assistant

D90/COMP SEC/RQ  
09 July 2003

03 JUL 14 AM 7:21



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Yours faithfully



Ruth Quesnell  
Company Secretarial Assistant

Full Text Announcement



<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Additional Listing
<b>Released</b>	07:00 9 May 2003
<b>Number</b>	7885K

9 May 2003

**Boots Group PLC – (the "Company")**

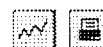
**Block Listing Application**

Application has been made to the UK Listing Authority and to the London Stock Exchange for a Block Listing of 1 million Ordinary Shares of 25p each in the Company. The Block Listing shares are to be issued in respect of the Company's Executive Share Option Schemes. These shares, when issued, will rank pari passu in all respects with the existing issued Ordinary Shares of Boots Group PLC.


END

END





## View Announcement

status list 

## Announcement Details

Company	Headline	Embargo	Last Update
Boots Group PLC	Director Shareholding		09:02 29 May 03

## Full Announcement Text

## SCHEDULE 11

## NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

## 1) Name of company

The Boots Company PLC

## 2) Name of directors

Andrew Patrick SMITH

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or an individual holder if it is a holding of that person's spouse or children under the age respect of a non-beneficial interest

Director named in 2

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

Held in trust by The Boots Share Plan Trustees Limited

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s)

Director

6) Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Purchase of shares under Share Investment Plan

7) Number of shares/amount of stock acquired

21

8) Percentage of issued class

Minimal

9) Number of shares/amount of stock disposed

Nil

10) Percentage of issued class

11) Class of security

Ordinary Shares of 25p each

12) Price per share

593p

13) Date of transaction

23<sup>rd</sup> May 2003

14) Date company informed

28<sup>th</sup> May 2003

15) Total holding following this notification

89,938

16) Total percentage holding of issued class following this notification

0.01%

If a director has been granted options by the company please complete the following boxes

17) Date of grant

18) Period during which or date on which exercisable

19) Total amount paid (if any) for grant of the option

20) Description of shares or debentures involved: class, number

21) Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise

22) Total number of shares or debentures over which options held following this notification

23) Any additional information

24) Name of contact and telephone number for queries

Sonia Fennell

0115 968 7094

25) Name and signature of authorised company official responsible for making this notification

Sonia Fennell, Assistant Company Secretary

Date of Notification.....28<sup>th</sup> May 2003.....

END



## View Announcement

status list 

### Announcement Details

Company	Headline	Embargo	Last Update
Boots Group PLC	Director Shareholding		10:56 29 May 03

### Full Announcement Text

On 29th May 2003, Boots (Quest) Trustee Limited, a wholly owned subsidiary of Boots Group PLC ("the Company") transferred 4,404 ordinary shares of 25p each in the Company. The Boots Qualifying Employee Share Trust ("the Trust") had exercised SAYE share options, at an average price of £4.85. This represents approximately 0.0005% of the current share capital of the Company.

The Trust is a discretionary trust for the benefit of employees and executive directors of the Company and is operated under the Company's UK all-employee SAYE Share Option Scheme. Each executive director of the Company, as a potential beneficiary of the Trust, is deemed to have an interest in the shares acquired by the Trust. The directors in question are: Mr. P. Batem, Mr. S.G. Russell, and Mr. A.P. Smith.

As a result of the transfer referred to above the number of shares held by the Trust in which they are deemed to be interested has increased by 4,404.

END

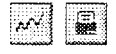
status list 



**RNS** The company news service from  
the London Stock Exchange



Full Text Announcement



<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Directorate Change
<b>Released</b>	07:00 2 Jun 2003
<b>Number</b>	7557L


Further to the Stock Exchange Announcement made on 1<sup>st</sup> May, Steve Russell retired from the board of Boots Group PLC with effect from 31<sup>st</sup> May 2003.

END





## View Announcement

status list 

Announcement Details

Company	Headline	Embargo	Last Update
Boots Group PLC	Director Shareholding		14:20 2 Jun 03

Full Announcement Text

### SCHEDULE 11

#### NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

1) Name of company

Boots Group PLC

2) Name of directors

Paul BATEMAN

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or an individual holder if it is a holding of that person's spouse or children under the age respect of a non-beneficial interest

Director named in 2

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

Held in trust by Boots Share Plan Trustees Limited

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s)

Director

6) Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Purchase of shares under Share Investment Plan

7) Number of shares/amount of stock acquired

21

8) Percentage of issued class

Minimal

9) Number of shares/amount of stock disposed

Nil

10) Percentage of issued class

03 JUL 16 PM 12:21

11) Class of security

Ordinary Shares of 25p each

12) Price per share

593p

13) Date of transaction

23<sup>rd</sup> May 2003

14) Date company informed

2<sup>nd</sup> June 2003

15) Total holding following this notification

67,566

16) Total percentage holding of issued class following this notification

0.008%

If a director has been granted options by the company please complete the following boxes

17) Date of grant

18) Period during which or date on which exercisable

19) Total amount paid (if any) for grant of the option

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23) Any additional information

24) Name of contact and telephone number for queries

Sonia Fennell

0115 968 7094

25) Name and signature of authorised company official responsible for making this notification

Sonia Fennell, Assistant Company Secretary

Date of Notification.....2<sup>nd</sup> June 2003.....

1) Name of company

Boots Group PLC

2) Name of directors

Howard DODD

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or an individual holder if it is a holding of that person's spouse or children under the age respect of a non-beneficial interest

Director named in 2

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Director

6) Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Purchase of shares under Share Investment Plan

7) Number of shares/amount of stock acquired

21

8) Percentage of issued class

Minimal

9) Number of shares/amount of stock disposed

Nil

10) Percentage of issued class

11) Class of security

Ordinary Shares of 25p each

12) Price per share

593p

13) Date of transaction

23<sup>rd</sup> May 2003

14) Date company informed

2<sup>nd</sup> June 2003

15) Total holding following this notification

56,139

16) Total percentage holding of issued class following this notification

0.007%


If a director has been granted options by the company please complete the following boxes

17) Date of grant

- 18) Period during which or date on which exercisable
  
- 19) Total amount paid (if any) for grant of the option
  
- 20) Description of shares or debentures involved: class, number
  
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- 23) Any additional information
  
- 24) Name of contact and telephone number for queries  
Sonia Fennell  
  
0115 968 7094
  
- 25) Name and signature of authorised company official responsible for making this notification  
Sonia Fennell, Assistant Company Secretary
  
- Date of Notification.....2<sup>nd</sup> June 2003.....


END

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status list 



View Announcement

status list 

Announcement Details

Company	Headline	Embargo	Last Update
Boots Group PLC	Blocklisting Interim Review		14:14 2 Jun 03

Full Announcement Text

SCHEDULE 5

BLOCKLISTING SIX MONTHLY RETURN

To: Listing Applications

UK Listing Authority

Financial Services Authority

25, The North Colonnade

Canary Wharf

London, E14 5HS

03 JUL 14 PM 7:21

Please ensure the entries on this return are typed

1. Name of company

BOOTS GROUP PLC

2. Name of scheme

EXECUTIVE SHARE OPTION SCHEME

3. Period of return:

From 12.05.03

To 31.05.03

## 4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

1,000,000 ordinary shares of 25p each

## 5. Number of shares issued / allotted under scheme during period:

5,000

## 6. Balance under scheme not yet issued / allotted at end of period

995,000

## 7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission

1,000,000 ordinary shares of 25p each. 9<sup>th</sup> May 2003.

Please confirm total number of shares in issue at the end of the period in order for us to update our records

813,794,397

## Contact for queries

Name	Sonia Fennell, Assistant Company Secretary
Address	Boots Group PLC, Nottingham, NG90 1BS
Telephone	0115 9687094

END

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status list



ouncement

The company news service from  
the London Stock Exchange

NS

Text Announcement

Send to a Friend

Other Announcements from this Company

Boots Group PLC  
BOOT  
Final Results  
07:00 5 Jun 2003  
9445L

Company  
TIDM  
Headline  
Released  
Number

5th June 2003

# FULL YEAR RESULTS TO 31ST MARCH 2003

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## 2002/03 Highlights

- Sales from continuing operations rose by 6.0%
  - Boots The Chemists second half sales up 6.1% like for like
  - Boots Healthcare International sales up 12.3% (at comparable exchange rates)
- Profit before tax and exceptionals down by 13.0% to £555.4m
  - Boots The Chemists second half sales up 6.1% like for like
  - Boots Healthcare International sales up 12.3% (at comparable exchange rates)
- Profit before tax down by 16.9% to £494.9m
- Profit before tax due to disposal of Halfords, costs of investment and exiting loss making businesses down 9.4% to 45.2p (basic earnings per share down 21.6% to 36.0p)
- Profit down due to disposal of Halfords, costs of investment and exiting loss making businesses down 9.4% to 45.2p (basic earnings per share down 21.6% to 36.0p)
- Basic earnings per share before exceptionals down 9.4% to 45.2p (basic earnings per share down 21.6% to 36.0p)

announcement.asp?AnnID=622428

10/06/



- Final dividend 20.2p, total dividend up 4.4% to 28.6p
- Share buyback programme returned £462.8m

### **Business highlights**

- Strong sales growth
  - Maintained/grew counter market share in all health and beauty categories
  - Best Christmas sales performance for ten years
  - Stemmed decline in transaction numbers
- Invested in retailing basics, improving our stores, the customer offer and brand support
- Strategy focused on two core businesses with non-strategic activities exited

### **John McGrath, Chairman, commented:**

"This has been a year of progress and significant change and we have also been investing for the future. We have exited non-core activities and we are now focused on two businesses, Boots The Chemists and Boots Healthcare International. The underlying performance of both these businesses has been strong during the past year.

We start the year in far better shape and the arrival of our new Chief Executive, Richard Baker, to lead our management team will signal an exciting new phase."

### **New Information**

In addition to updating shareholders on performance in 2002/03 this news release contains the following new information:

- Investment plans for 2003/04
- Rationalisation costs
- Progress on the £100m Getting in Shape cost programme

### **Summary of business performance**

For the full year ended 31<sup>st</sup> March 2003

	Turnover			Profit before exceptional items	
	Total £m	% growth	% like for like	£m	% growth
Boots The Chemists (note a)	4,284.4	+5.2	+4.8	568.6	-6.0
Boots Healthcare International	460.4	+13.0	+12.4	70.1	+5.1
BOL/Dentalcare/Footcare/WBS (note b)	262.5	+13.6	+6.3	(28.6)	
Boots Retail International	37.0	-8.2	+7.0	(22.3)	
Group and other	79.8	+6.7		(66.2)	
Inter-segmental	(31.7)	-44.1			
<b>Continuing operations</b>	<b>5,092.4</b>	<b>+6.0</b>		<b>521.6</b>	<b>-8.7</b>
<b>Discontinued operation</b>	<b>234.9</b>	<b>-55.6</b>		<b>22.5</b>	<b>-58.6</b>
<b>Group turnover/operating profit</b>	<b>5,327.3</b>	<b>-0.1</b>		<b>544.1</b>	<b>-13.0</b>
Interest (note c)				11.3	-14.4
<b>Group profit before tax and exceptionals</b>				<b>555.4</b>	<b>-13.0</b>

<b>Group profit before tax (after exceptionals)</b>	494.9	-16.9
<b>Group profit before tax and exceptionals from continuing operations</b>	532.9	-8.8

## Notes:

- Included in Boots The Chemists is Digital Wellbeing which became a full subsidiary from 7<sup>th</sup> November 2002.
- Boots Opticians (BOL) includes LASIK. LASIK sales were £16.0m (2002 £8.7m) with an operating loss of £1.4m (2002 £nil). WBS relates to Wellbeing Services
- Interest is before exceptional credit of £92.1m (see note 4)

**Boots The Chemists****Sales Growth**

	H1		H2		Full Year	
	Actual	Total %	Actual	Total %	Actual	Total %
Health	852.9	+6.6	863.5	+3.6	1,716.4	+5.1
		+6.0		+3.7		+4.8
		LFL %		LFL %		LFL %

Beauty & Toiletries	816.6	+4.0	+3.2	1,075.3	+9.1	+8.6	1,891.9	+6.8	+6.2
Other	323.8	-3.4	-3.2	352.3	+5.8	+4.6	676.1	+1.3	+0.8
Total	1,993.3	+3.8	+3.3	2,291.1	+6.5	+6.1	4,284.4	+5.2	+4.8

Sales in Boots The Chemists grew by 5.2%. In the second half sales rose 6.5%, driven by strong trading over the Christmas period and promotional events in the fourth quarter. On shelf availability is now consistently at 98% on all lines, including key lines, a sector-leading performance.

### Health

Health sales grew by 5.1%, due to continued dispensing growth (up 6.7%) and OTC medicines up 5.1% which responded well to a strong promotional programme. Vitamins sales, including complementary health, were down 2.1%.

The Department of Trade and Industry (DTI) rejected the Office of Fair Trading's recommendation for total deregulation of the current pharmacy licence arrangements, as have the Scottish Parliament and the Welsh Assembly. The Government's stated preference is for a balanced package of measures that will address competition and health objectives. The DTI is expected to issue proposals for consultation in the next few weeks.

In 2002/03 we invested in 39 new style pharmacies and introduced the new SmartScript system into 41 stores. In the current year we expect to upgrade a further 220 pharmacies and introduce SmartScript into an additional 520 stores.

### Beauty & Toiletries

Sales growth in Beauty & Toiletries was 6.8%, reflecting a strong performance in Cosmetics up 11.1%. Skincare sales were up 6.2% and sunpreps up 13.8% and there was volume growth in toiletries reflecting increased promotional support.

Strong sales performance has enabled us to grow or hold market shares in all counter Health and Beauty & Toiletries categories.

### Other

The sales growth of 1.3% in Other categories was due to the extended Christmas range and improved performance in Baby, up 4.7%.

Food sales performed in line with last year and sales in Photo fell by 7.8%.

### **Retailing Initiatives**

We focused on improving our customer offer in a number of areas. During the year we employed an additional 1,100 store staff. We refreshed a third of our own brand ranges and we are extending the distribution of many premium brands.

The decline in transaction numbers of recent years has been stemmed and average transaction values have increased by 7.1%. The Advantage Card has been an important driver of sales. Active cardholder numbers are up to nine million and have increased the frequency with which they shop at Boots.

We spent £30m refitting 239 of our older stores during the year, including 163 in London. We plan to refit a further 300 stores in the current year.

### **Sales Growth & Gross Margin**

Sales growth from volume gains was 2.9% but sales were down 2.1% due to our increased promotional programme. The strong programme included 99p prices on a range of toiletries and healthcare products, and successful initiatives linked to seasonal sales. Sales on promotion were up 1% to 31% as we passed on to customers the benefit of purchasing and supply chain gains. Customers trading up during the year increased sales by 4.7%.

Gross margin percentage was down 110 basis points (bps) for the year, 10 bps better than the pre-close indication. As described at the time of the pre-close the major impact on margin was the strong promotional programme, but this has been largely offset by buying and manufacturing efficiency gains. The impact of the prior year stock adjustment, year on year, was in line with guidance given at the pre-close. Cash gross profit was up c.2.5% in the year.

Since the year end we have reduced the prices of a number of toiletries lines in the 'Lower Prices You'll Love' campaign. £40m will be invested in the campaign during 2003/04; the impact on profits is expected to be neutral.

### **Boots Healthcare International**

Sales in Boots Healthcare International grew by 13.0% (12.3% at comparable exchange rates).

On a comparable exchange rate basis Nurofen sales grew by 21.7% to £117.8m, sales of Clearasil were up by 14.4% to £86.9m, and Strepsils sales increased by 7.7% to £77.8m.

Brand investment increased by 27%.

Operating profit at £70.1m was up by £3.4m.

The business has met or is on track to meet the commitments it made in February 2002:

	Commitment	2002/03
Sales growth	+5-7%	Actual +13%
NPD spend	+30%	+42%
Brand marketing support	+20%	+26%
6 – 8 leading brands		On track
£100m profit by 2005/06		On track

### Wellbeing Services

The decision to exit Wellbeing Services was announced in our pre-close trading statement on 27<sup>th</sup> March 2003.

Opticians and Eyecare sales increased by 6.2% to £217.5m. Operating profit in core optics was flat at £9.6m. Dentalcare and Footcare sales increased by 57% to £30.6m, and operating losses were £21.9m. Sales from the services we are exiting were £14.4m and operating losses were £14.9m. An exceptional charge of £34.5m is being taken for exit costs as required by accounting standards.

### Boots Retail International

Sales in Boots Retail International fell by 8.2% to £37.0m although the prior year included an element of pre-closure sales in Japan. Like for like sales in Thailand increased by 7.0%.

Operating losses at £22.3m were 7.5% less than the previous year. They include a £5.5m provision associated with the exit from loss-

making operations in Europe and the simplification of the Taiwan business.

### Group

#### Operating Profit

Operating profit at £544.1m was down 10.7% due to the disposal of Halfords part way through the year (£32m), pension costs £25m higher than the previous year, higher investment costs in Boots The Chemists (£21m), and the costs of rationalising/exiting loss making businesses (£24m).

#### Investing for the Future

In 2002/03 we made a significant investment in renewing the Boots The Chemists business and the group's infrastructure. The table below provides a breakdown for the year and guidance on our plans for further incremental investment in 2003/04.

	2002/03 £m	2003/04 £m
Investing in stores	32	55
Refits	2	33
Edge of Town	11	40
Portfolio development	2	6
Tills	<b>47</b>	<b>134</b>

Investing in Pharmacy	3	10
Refits	6	15
Systems	9	25
Infrastructure		
IT Systems Backbone *	12	79
Total investment	68	238
Of which:		
Revenue	22	65
Capital	46	173
	68	238
Total Group capital spend	149	250

The remaining capital spend relates to marketing and trading initiatives, IT and other infrastructure spend and maintenance of stores and production facilities.

\* The Backbone project will implement new integrated systems for the group

### Rationalisation Costs

In the pre-close trading statement we announced the closure of Wellbeing Services and the Pure Beauty stores together with changes in Boots Retail International. The table below sets out the rationalisation costs incurred together with those for decisions taken previously



in respect of Digital Wellbeing Ltd and the Sainsbury trial. Similar information is provided for the early stages of the Getting in Shape programme, and the estimated impact on 2003/04 profitability is shown.

	2002/03 Operating costs £m	2002/03 Exceptional Costs £m	2003/04 Operating Cost £m	Total cost £m	2003/04 P&L Improvement vs 2002/03 iii £m
Business closure & restructuring (Digital Wellbeing, Sainsbury Trial, Pure Beauty, Wellbeing Services, BRI)	(18)	(35)	(7) <sup>ii</sup>	(60) <sup>i</sup>	42 <sup>iv</sup>
Getting in Shape	(22)	-	(23)	n/a	31
	<b>(40)</b>	<b>(35)</b>	<b>(30)</b>		<b>73</b>

Notes:

- i. Estimated total rationalisation costs for Pure Beauty, Wellbeing Services and Boots Retail International are £51m versus the £55m estimate at pre-close.
- ii. £7m in i) above arises from Pure Beauty to be recognised on the closure of stores in June 2003.
- iii. This shows the gross improvements to the 2003/04 P&L account before any rationalisation costs in the year. It is the change on the 2002/03 P&L account before the rationalisation costs where charged.
- iv. Estimated P&L improvement in Digital Wellbeing (now boots.com), Wellbeing Services and Boots Retail International versus 2002/03 P&L is £35m compared with the estimate of £22m at pre-close.

### Getting in Shape

A good start has been made to the £100m cost programme announced last November. A re-engineering of the Boots The Chemists supply chain is underway to reduce inventory and stock holding in stores. The closure of the Airdrie factory was announced in February

and the outsourcing of the management of part of our central warehouse network and the transport fleet have been announced since the year end.

We have begun a programme to reduce head office headcount including the HR, finance, and IT functions.

### Exceptional Items

Exceptional items for 2002/03 were:

	£m
Non operating exceptional items (para 20)	
Profit on disposal of fixed assets	5.1
Disposal of Halfords business	(123.2)
Closure of Wellbeing Services operations	(34.5)
	(152.6)
Exceptional interest – closure of interest rate and index linked swaps	92.1

### Share Buy Back and Halfords Disposal

By the end of March the company had returned over half of the net proceeds from the sale of Halfords through its share buy back programme. The buy back programme will recommence shortly, and we anticipate it being completed over the next six months.

### Net Debt

Net debt at 31<sup>st</sup> March was £51.5m, a reduction of £94.8m since 31<sup>st</sup> March 2002.

### Outlook

During 2003/04 we will continue to invest in both our core businesses, Boots The Chemists and Boots Healthcare International, to drive profitable top line growth.

Sales comparatives will become more testing as the year progresses, however most of the initiatives to drive sales, including new stores and new product launches will come through in the second half of the year.

We expect gross margins in Boots The Chemists to be broadly flat in the year as the impact of higher investment levels is mitigated by cost of goods improvements.

### BOOTS GROUP PLC

### PRELIMINARY RESULTS

### GROUP PROFIT AND LOSS ACCOUNT

### FOR THE YEAR ENDED 31<sup>ST</sup> MARCH 2003

	Notes	Total 2003 £m	Total 2002 £m
<b>Turnover</b>			
<b>Turnover from continuing operations</b>		<b>5,092.4</b>	<b>4,803.7</b>
<b>Discontinued operation</b>		<b>234.9</b>	<b>528.5</b>

<b>Turnover: group and share of joint ventures</b>	1	5,327.3	5,332.2
Less: share of joint ventures' turnover		(2.1)	(3.9)
<b>Group turnover</b>		5,325.2	5,328.3
<b>Operating Profit</b>			
<b>Operating profit from continuing operations (*)</b>		534.8	575.7
<b>Discontinued operation</b>		22.5	54.3
<b>Group operating profit</b>		557.3	630.0
Share of operating loss of joint ventures		(13.2)	(20.9)
Total operating profit including share of joint ventures		544.1	609.1
Profit/(loss) on disposal of fixed assets	3	5.1	(6.0)
Provision for loss on closure of operations	3	(34.5)	-
Loss on disposal of business	3,9	(123.2)	(14.9)
Share of joint venture loss on closure of business	3,9	-	(5.6)
<b>Profit on ordinary activities before interest</b>	2	391.5	582.6
Net interest receivable and similar items (*)	4, 11	103.4	13.2
<b>Profit on ordinary activities before taxation</b>		494.9	595.8

Tax on profit on ordinary activities	5	(192.7)	(191.2)
<b>Profit on ordinary activities after taxation</b>		<b>302.2</b>	<b>404.6</b>
Equity minority interests		(0.5)	(0.3)
<b>Profit for the financial year attributable to shareholders</b>		<b>301.7</b>	<b>404.3</b>
Dividends paid and proposed	6	(230.7)	(240.6)
Retained profit for the financial year		71.0	163.7
Basic earnings per share	7	36.0p	45.9p
Basic earnings per share before exceptionals	7	45.2p	49.9p
Diluted earnings per share	7	35.9p	45.8p
Diluted earnings per share before exceptionals	7	45.1p	49.8p
Dividends per share	6	28.6p	27.4p

\* Includes exceptional items - see notes 3 and 4 for details.

## BOOTS GROUP PLC

### PRELIMINARY RESULTS

### STATEMENT OF TOTAL RECOGNISED GAINS AND LOSSES

**FOR THE YEAR ENDED 31<sup>ST</sup> MARCH 2003**

	2003 £m	2002 £m
<b>Profit for the financial year attributable to shareholders</b>	<b>301.7</b>	<b>404.3</b>
Revaluation of investment properties	17.1	1.5
Currency translation differences on foreign currency net investments	7.5	(3.0)
<b>Total recognised gains and losses for the year</b>	<b>326.3</b>	<b>402.8</b>

**NOTE ON HISTORICAL COST PROFITS AND LOSSES**

**FOR THE YEAR ENDED 31<sup>ST</sup> MARCH 2003**

	2003 £m	2002 £m
<b>Reported profit on ordinary activities before taxation</b>	<b>494.9</b>	<b>595.8</b>

Realisation of property revaluation surpluses	<b>10.2</b>	0.7
Difference between historical cost depreciation charge and actual charge for the year calculated on revalued amounts	<b>1.0</b>	2.2
<b>Historical cost profit on ordinary activities before taxation</b>	<b>506.1</b>	598.7
<b>Historical cost profit retained</b>	<b>82.2</b>	166.6

### RECONCILIATION OF MOVEMENTS IN SHAREHOLDERS' FUNDS

FOR THE YEAR ENDED 31<sup>ST</sup> MARCH 2003

	2003 £m	2002 £m
<b>Total recognised gains and losses for the year</b>	<b>326.3</b>	402.8
Dividends	(230.7)	(240.6)
New share capital issued (net of expenses)	(0.3)	0.7
Repurchase of shares	(462.8)	(45.9)
Goodwill released on disposal of businesses	349.3	22.4
<b>Net (decrease)/increase in shareholders' funds</b>	<b>(18.2)</b>	139.4

Opening shareholders' funds	2,017.6	1,878.2
Closing shareholders' funds	1,999.4	2,017.6

**BOOTS GROUP PLC**  
**PRELIMINARY RESULTS**  
**GROUP BALANCE SHEET**

**31<sup>ST</sup> MARCH 2003**

	2003 £m	2002 £m
<b>Fixed assets</b>		
Intangible assets	301.3	298.2
Tangible assets	1,516.5	1,727.7
Investment in joint ventures	-	18.0
Other investments	84.7	103.7
	1,902.5	2,147.6



<b>Current assets</b>			
Stocks	638.6	648.1	
Debtors falling due within one year	536.6	550.0	
Debtors falling due after more than one year	114.0	96.1	
Current asset investments and deposits	293.1	308.7	
Cash at bank and in hand	203.4	100.4	
	1,785.7	1,703.3	
<b>Creditors: Amounts falling due within one year</b>	<b>(1,112.7)</b>	<b>(1,174.7)</b>	
<b>Net current assets</b>	<b>673.0</b>	<b>528.6</b>	
<b>Total assets less current liabilities</b>	<b>2,575.5</b>	<b>2,676.2</b>	
<b>Creditors: Amounts falling due after more than one year</b>	<b>(401.8)</b>	<b>(480.0)</b>	
<b>Provisions for liabilities and charges</b>	<b>(173.8)</b>	<b>(177.9)</b>	
<b>Net assets</b>	<b>1,999.9</b>	<b>2,018.3</b>	
<b>Capital and reserves</b>			
Called up share capital	203.5	223.2	
Share premium account	-	253.9	

Revaluation reserve	260.3	254.4
Capital redemption reserve	5.6	42.6
Merger reserve	310.8	-
Profit and loss account	1,219.2	1,243.5
<b>Equity shareholders' funds</b>	<b>1,999.4</b>	<b>2,017.6</b>
Equity minority interests	0.5	0.6
Non-equity minority interests	-	0.1
	<b>1,999.9</b>	<b>2,018.3</b>

**BOOTS GROUP PLC**

**PRELIMINARY RESULTS**

**GROUP CASH FLOW STATEMENT**

**FOR THE YEAR ENDED 31<sup>ST</sup> MARCH 2003**

	Notes	2003 £m	2002 £m
<b>Cash inflow from operating activities</b>	8	<b>582.3</b>	<b>722.4</b>

Returns on investment and servicing of finance (#)		75.0	40.7
Taxation		(196.7)	(139.2)
Purchase of fixed assets		(145.8)	(172.1)
Disposal of fixed assets		118.6	62.2
Disposal of own shares		3.1	7.7
Acquisitions and disposals	8	358.1	3.9
Equity dividends paid		(238.3)	(234.5)
<b>Cash inflow before use of liquid resources and financing</b>		<b>556.3</b>	<b>291.1</b>
Management of liquid resources		15.8	(234.3)
Financing	8	(511.8)	(55.2)
<b>Increase in cash in the year</b>		<b>60.3</b>	<b>1.6</b>
Cash is defined as cash in hand and deposits repayable on demand, less overdrafts repayable on demand.			
# Including exceptional interest received of £53.8m. In addition £46.8m was received in 2002 in relation to this item.			

### RECONCILIATION OF NET CASH FLOW TO MOVEMENT IN NET DEBT

FOR THE YEAR ENDED 31<sup>ST</sup> MARCH 2003

	Notes	2003 £m	2002 £m
<b>Increase in cash in the year</b>		<b>60.3</b>	<b>1.6</b>
Cash (inflow)/outflow from change in liquid resources		(15.8)	234.3
Cash outflow from change in borrowings and lease financing	8	46.0	20.0
<b>Movement in net debt resulting from cash flows</b>		<b>90.5</b>	<b>255.9</b>
Finance lease additions		(1.8)	(11.6)
Increase in value of investment in 10.125% bond 2017		5.8	21.9
Currency and other non-cash adjustments		0.3	(2.3)
<b>Movement in net debt during the year</b>		<b>94.8</b>	<b>263.9</b>
Opening net debt		(146.3)	(410.2)
<b>Closing net debt</b>		<b>(51.5)</b>	<b>(146.3)</b>
Net debt comprises cash, liquid resources, finance leases and all other borrowings.			

## NOTES ON RESULTS

## 1. Turnover by business segment

					2003	2002
				Notes	£m	£m
<b>Continuing operations:</b>						
Health					1,716.4	1,633.5
Beauty and Toiletries					1,891.9	1,770.9
Other					676.1	667.7
Boots The Chemists				a	4,284.4	4,072.1
Wellbeing Services					262.5	231.0
					4,546.9	4,303.1
Boots Healthcare International				b	430.1	385.5
Boots Retail International				c	35.6	40.3
Group and other				d	79.8	74.8

<b>Continuing operations</b>					<b>5,092.4</b>	<b>4,803.7</b>
<b>Discontinued operation</b>				e	<b>234.9</b>	<b>528.5</b>
<b>Turnover: group and share of joint ventures</b>					<b>5,327.3</b>	<b>5,332.2</b>
Notes						
a) Boots The Chemists includes Digital Wellbeing sales of £6.9m, including £5.7m as a subsidiary (2002 £1.4m, all as a joint venture).						
b) Boots Healthcare International also made inter-segmental sales of £30.3m (2002 £21.8m)						
c) Boots Retail International also made inter-segmental sales of £1.4m (2002 £nil)						
d) Group and other includes Boots Manufacturing third party sales of £68.1m (2002 £65.3m)						
e) Halfords has been treated as a discontinued operation						

## 2. Profit before interest by business segment

	Notes	Before exceptional items 2003 £m	Total 2003 £m	Before exceptional items 2002 £m	Total 2002 £m
<b>Continuing operations:</b>					
Boots The Chemists	a	568.6	566.6	605.2	579.9
Wellbeing Services		(28.6)	(64.0)	(33.1)	(33.1)
		540.0	502.6	572.1	546.8
Boots Healthcare International		70.1	70.1	66.7	56.5
Boots Retail International		(22.3)	(22.3)	(24.1)	(35.3)
Group and other	b	(66.2)	(58.2)	(43.5)	(43.6)
<b>Continuing operations</b>		<b>521.6</b>	<b>492.2</b>	<b>571.2</b>	<b>524.4</b>
<b>Discontinued operation</b>	c	<b>22.5</b>	<b>(100.7)</b>	<b>54.3</b>	<b>58.2</b>
<b>Profit before interest</b>		<b>544.1</b>	<b>391.5</b>	<b>625.5</b>	<b>582.6</b>

Notes	
a) Boots The Chemists includes Digital Wellbeing (DWL) operating loss of £14.7m. This includes share of joint venture loss of £11.8m (2002 £16.9m) which reflects DWL impairment of fixed assets amounting to £6.5m (2002 nil). The comparative period also includes for the period up to 30 <sup>th</sup> September 2001 bootsphoto.com losses of £17.3m, £10.4m of which was exceptional.	
b) Group and other includes £12.0m costs of rationalising the group's manufacturing facilities.	
c) Halfords has been treated as a discontinued operation.	

**3. Exceptional items**

	2003 £m	2002 £m
<b>Profit/(loss) on disposal of fixed assets - continuing</b>	5.1	(12.2)
<b>Profit on disposal of fixed assets - discontinued</b>	-	6.2
<b>Loss on disposal or closure of operations</b>		



Provision for loss on closure of operations (continuing)	(34.5)	-
Share of joint venture loss on closure of business (continuing)	-	(5.6)
Loss on disposal of business (continuing)	-	(12.6)
Loss on disposal of business (discontinued) - see note 9	(123.2)	(2.3)
<b>Total exceptional items before interest and taxation</b>	<b>(152.6)</b>	<b>(26.5)</b>
Attributable tax credit	11.1	2.0
	<b>(141.5)</b>	<b>(24.5)</b>

Provision for loss on closure of operations relates to the withdrawal from certain wellbeing services.

As detailed in note 4 and 11 an exceptional interest credit of £92.1m arose in the year to 31<sup>st</sup> March 2003, the tax on which is £27.6m.

In addition in 2002 the following items included in continuing operating profit were regarded as exceptional:

- £10.4m charge relating to the withdrawal of the on-line photographic services of bootsphoto.com and
- £6.0m additional costs incurred within Boots The Chemists on the cost reduction programme and leisure exit.

The attributable tax credit was £4.9m.

#### 4. Net interest receivable and similar items

	2003	2002
	£m	£m

Interest payable and similar charges:		
Bank loans and overdrafts	(7.9)	(9.3)
Other loans	(23.9)	(42.2)
Finance lease charges	(0.9)	(1.0)
Interest capitalised	-	0.3
Income from interest rate swaps	22.0	29.3
	(10.7)	(22.9)
Interest receivable and similar income	16.6	14.5
Increase in value of investment in 10.125% bond 2017	5.8	21.9
Share of interest of joint ventures	(0.4)	(0.3)
<b>Net interest receivable and similar items before closure of interest rate swaps</b>	<b>11.3</b>	<b>13.2</b>
Exceptional interest on closure of interest rate swaps (see note 11)	92.1	-
<b>Net interest receivable and similar items</b>	<b>103.4</b>	<b>13.2</b>

Interest payable and similar charges includes interest payable on the 10.125% bond 2017 of £5.8m (2002 £25.3m) and Eurobond of £16.5m (2002 £16.5m). The 10.125% bond 2017 was redeemed on 25<sup>th</sup> June 2002. Following redemption there is no further impact on the profit and loss account.

## 5. Tax on profit on ordinary activities

	2003 £m	2002 £m
Current tax	207.3	151.3
Relief for overseas taxation	(6.6)	(3.6)
Overseas taxation	15.6	147.7
Total current tax charge for the year	216.3	154.5
Deferred taxation	(23.6)	36.7
	192.7	191.2

A tax charge totalling £16.5m and included above represents a credit of £11.1m on exceptional non-operating items and a charge of £27.6m attributable to the exceptional interest (2002 credit of £6.9m attributable to operating and non-operating exceptional items).

#### Reconciliation of current tax charge

	2003 £m	2002 £m
Profit on ordinary activities before taxation	494.9	595.8
Tax on profit on ordinary activities at UK standard rate 30%	148.5	178.7
Factors affecting charge for the year:		

Changes in accelerated capital allowances	7.0	(4.4)
Changes in pension fund prepayment	6.3	(25.5)
Other timing differences	4.0	2.4
Intangibles amortisation	(4.5)	(12.2)
Disallowable expenses	19.3	10.2
Exceptional items	34.8	3.1
Foreign tax charged at higher rates than UK standard rate	2.5	3.1
Prior year adjustments	(1.6)	(0.9)
<b>Total current tax charge for the year</b>	<b>216.3</b>	<b>154.5</b>

## 6. Dividends

The directors have proposed a final dividend of 20.2p per share that amounts to approximately £161.4m. If approved the total dividends for the year will be 28.6p per share (2002 27.4p per share). The proposed final dividend if approved will be paid on 22<sup>nd</sup> August 2003 to shareholders registered on 20<sup>th</sup> June 2003. Most shareholders (excluding those in Canada and the USA) will have the opportunity to reinvest their cash dividend in existing shares bought on the London Stock Exchange through a dividend reinvestment plan. The company's registrars must receive all applications to join that plan or amend existing instructions under it by 17.00 on 1<sup>st</sup> August 2003.

## 7. Earnings per share

	2003	2002
Basic earnings per share before exceptional items	45.2p	49.9p
Effect of exceptional items	(9.2)p	(4.0)p
<b>Basic earnings per share</b>	<b>36.0p</b>	<b>45.9p</b>
Diluted earnings per share before exceptional items	45.1p	49.8p
Effect of exceptional items	(9.2)p	(4.0)p
<b>Diluted earnings per share</b>	<b>35.9p</b>	<b>45.8p</b>

The calculation of basic and diluted earnings per share is based on:

	2003 £m	2002 £m
<b>Earnings</b>		
Earnings for basic and diluted earnings per share calculation before exceptional items	378.7	440.3
Exceptional items (see note 3)	(77.0)	(36.0)
<b>Earnings for basic and diluted earnings per share calculation</b>	<b>301.7</b>	<b>404.3</b>

	2003 million	2002 million
<b>Number of Shares</b>		
Weighted average number of shares used in basic earnings per share calculation	838.1	881.6
Dilutive effect of options	1.6	2.4
<b>Weighted average number of shares used in diluted earnings per share calculation</b>	<b>839.7</b>	<b>884.0</b>

The weighted average number of shares used in basic earnings per share calculation excludes shares held by The Boots ESOP Trust, the QUEST and unappropriated shares held by Boots Share Plan Trustees.

The dilutive effect relates to options under an employee savings related scheme and executive option schemes.

Basic and diluted earnings per share before exceptional items are disclosed to reflect the underlying performance of the group.

## 8. Notes to the Group Cash Flow Statement

	2003 £m	2002 £m
<b>Reconciliation of operating profit to operating cash flows</b>		
Group operating profit	557.3	630.0
Operating exceptional items	-	16.4
Group operating profit before exceptional items	557.3	646.4
Depreciation, amortisation and impairments of fixed assets	162.8	163.4
Loss on disposal of fixed assets	5.5	5.6
Increase in working capital	(132.8)	(63.9)
Other non-cash movements	(2.4)	0.2
Net cash inflow before expenditure relating to exceptional items	590.4	751.7
Exceptional operating cash flows (see below)	(8.1)	(29.3)
<b>Cash inflow from operating activities</b>	582.3	722.4
<b>Exceptional operating cash flows</b>		
Restructuring and integration costs paid	(8.1)	(29.3)

	(8.1)	(29.3)
<b>Financing</b>		
Capital element of finance lease rental agreements	(8.1)	(7.9)
Decrease in other borrowings	(37.9)	(12.1)
Cash outflow from change in borrowings and lease financing	(46.0)	(20.0)
Issue of ordinary share capital (net of expenses)	(0.3)	0.7
Repurchase of shares	(465.5)	(35.9)
	(511.8)	(55.2)

### Acquisitions and disposals

Acquisition of businesses	(1.2)	(0.6)
Disposal of businesses	396.0	25.2
Cash balances sold with business	(21.5)	-
Cash balance acquired with businesses	1.0	-
Deferred consideration in respect of prior year acquisitions and disposals	0.6	1.0



Costs of disposals paid	(8.6)	(3.4)
Investment in joint ventures	(9.3)	(19.9)
Repayment of loan by joint venture	1.1	1.6
	358.1	3.9

## 9. Acquisition and disposal of businesses

### Acquisition

During the year the group acquired the remaining 40% stake of Digital Wellbeing Limited from Granada for £1. In addition, Boots placed DWL in funds to settle £5.1m of Granada's loan funding of the company. There were no significant fair value adjustments in respect of this acquisition.

### Disposals

	2003 £m	2002 £m
Net assets disposed of	(148.3)	(12.2)
Related goodwill	(349.3)	(22.4)
Disposal and other termination costs	(21.6)	(5.5)

Consideration	396.0	25.2
<b>Loss on disposal of businesses</b>	<b>(123.2)</b>	<b>(14.9)</b>
Share of joint venture loss on closure of business	-	(5.6)
<b>Total loss on disposal</b>	<b>(123.2)</b>	<b>(20.5)</b>

On 30<sup>th</sup> August 2002 Boots completed the sale of Halfords Limited to CVC Capital Partners. Halfords has been treated as a discontinued operation. The consideration of £396.0m reflects the final settlement on completion of the net asset value statement in December 2002.

Boots is returning to shareholders the net proceeds of the sale through a share buy back programme that commenced in the second half of the financial year. By the year end 37.4m shares at a cost of £209m had been repurchased. This programme is additional to the £300m buy back programme initiated in March 2002 and now completed.

The principal disposals in the year to 31<sup>st</sup> March 2002 were the sale in July 2001 of the skincare brands, Onagrine and Nobacter, to Beiersdorf, the disposal of the factory in France, an agreement with Mitsubishi Corporation (a joint venture partner) in July 2001 to close trial retail stores in Japan, and the disposal in August 2001 of the Halfords' garage service business to the Automobile Association.

## 10. Pensions

Following the Accounting Standards Board proposal in July 2002 to extend the transitional regime of FRS17, given the move towards compliance with international standards, the group has decided that it will continue to account for pensions under SSAP24. The pension costs for the Boots pension scheme for the year under SSAP24 was £31m (2002 £5m). Total pension costs including other UK schemes and overseas arrangements is £36m (2002 £10m). The scheme surplus under SSAP24 at the last valuation in 2001 was £0.3bn.

FRS17, the UK pensions standard, discounts pension commitments, including salary growth, at an AA bond yield. The value of liabilities at 31<sup>st</sup> March 2003 was £2.5bn (2002 £2.2bn) and the market value of assets was £2.7bn (2002 £2.4bn), giving a pension scheme

surplus of £0.2bn (2002 £0.2bn), before tax.

The service or operating cost of the scheme for the current year under FRS17 is £78m (2002 £72m). The cost after net investment charges / credits is £83m (2002 £60m).

### **11. Interest rate swaps**

During the year the group reviewed its interest rate management policy and concluded that certain interest rate swaps were no longer an effective hedge to liabilities. This resulted in the closure of £1,315m of interest rate swaps. The group also reviewed its accounting policies for hedging instruments during the year. As a result the surplus of £100.6m generated by the closure is being reported in the profit and loss account as exceptional. A further £200m of interest rate swaps were closed out following the year end. A provision for the costs of closure has been made. This along with the surplus noted above and other related items leaves a net credit of £92.1m for the closure of interest related swaps in the year and this is highlighted in the interest note as an exceptional (note 4). No prior year restatement is required as a result of the change in accounting policies.

### **12. Other information**

The preliminary figures for the financial year ended 31<sup>st</sup> March 2003 together with the corresponding amounts for 2002 are not the statutory accounts of the company for these financial years. Statutory accounts for The Boots Company PLC for the previous year have been delivered to the Registrar of Companies, whereas those for the Boots Group PLC for the financial year ended 31<sup>st</sup> March 2003 will be delivered to the Registrar of Companies in July 2003. The auditors have reported on the statutory accounts for both financial years; these reports were unqualified and did not contain a statement under section 237 of the Companies Act 1985.

The full report and accounts to which the auditors have issued an unqualified report or the summary financial statement will be posted to shareholders by 24<sup>th</sup> June 2003. Copies will be available from The Secretary, Boots Group PLC, 1 Thane Road West, Nottingham, NG2 3AA.

The annual general meeting will be held at the Queen Elizabeth II Conference Centre, Broad Sanctuary, Westminster, London at 11.00 hours on Thursday, 24th July 2003.

Today at 14.30 BST there will be a conference call for overseas investors with a replay facility available for seven days.

US toll free dial in number will be 1866 220 1452

US replay toll free dial in number will be 1866 276 1167

US replay access number is 167474#

European dial in number will be +44 (0) 1452 542 300

European replay dial in number will be +44 (0) 1452 55 00 00

European replay access number is 167474#

Issued by Boots Group PLC

For further information please contact:

Investor Relations :

Peter Baguley

+44 (0) 20 7995 9631 until 12.30 BST on Thursday 5<sup>th</sup> June 2003

+44 (0) 7770 440690 after 12.30 BST on Thursday 5<sup>th</sup> June 2003

Media:

Katie MacDonald-Smith

+44 (0) 20 7995 9631 until 12.30 BST on Thursday 5<sup>th</sup> June 2003

+44 (0) 7799 794260 or +44 (0) 115 968 7029 after 12.30 BST on Thursday 5<sup>th</sup> June 2003

**Notes to Broadcast Editors**

New Beta background pictures have been sent to you under separate cover. If you have not received a copy please contact Newscast on 0207 608 0234.

END



RNS

The company news service from  
the London Stock Exchange

03 June 11: 07:21

02 34701

Full Text Announcement

Full Text Announcement from the Company



Company	Boots Group PLC
TIDM	BOOT
Headline	Purchase of Own Securities
Released	17:53 5 Jun 2003
Number	9972L

5<sup>th</sup> June 2003

BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 5<sup>th</sup> June 2003, Boots Group PLC acquired 500,000 ordinary shares in the company for cancellation. The price paid was 610.2654p per share. This brings the total number of shares purchased during this programme to 37,920,427.

END

END

03



Full Text Announcement

Full Text Announcement RNS Live - BNC



<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Purchase of Own Securities
<b>Released</b>	17:07 6 Jun 2003
<b>Number</b>	0565M

6<sup>th</sup> June 2003

BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 6<sup>th</sup> June 2003, Boots Group PLC acquired 250,000 ordinary shares in the company for cancellation. The price paid was 618.4800p per share. This brings the total number of shares purchased during this programme to 38,170,427.

END

END



Full Text Announcement

[Click here to download the announcement PDF](#)

[Click here to print](#)



<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Purchase of Own Securities
<b>Released</b>	16:51 11 Jun 2003
<b>Number</b>	2195M

11<sup>th</sup> June 2003

BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 11<sup>th</sup> June 2003, Boots Group PLC acquired 750,000 ordinary shares in the company for cancellation. The price paid was 621.0317p per share. This brings the total number of shares purchased during this programme to 38,920,427.

END

END





Full Text Announcement





Company	Boots Group PLC
TIDM	BOOT
Headline	Purchase of Own Securities
Released	17:20 12 Jun 2003
Number	2843M

12<sup>th</sup> June 2003

BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 12<sup>th</sup> June 2003, Boots Group PLC acquired 710,000 ordinary shares in the company for cancellation. The price paid was 626.8915p per share. This brings the total number of shares purchased during this programme to 39,630,427.

END

END



## Full Text Announcement

BUYER: BOOTS GROUP PLC

SELLER: TIDM



<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Purchase of Own Securities
<b>Released</b>	16:55 17 Jun 2003
<b>Number</b>	4494M

17<sup>th</sup> June 2003

## BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 17<sup>th</sup> June 2003, Boots Group PLC acquired 600,000 ordinary shares in the company for cancellation. The price paid was 629.9833p per share. This brings the total number of shares purchased during this programme to 40,230,427.

END

END

Close



Full Text Announcement

01753 634343 (UK) 01753 634343



<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Purchase of Own Securities
<b>Released</b>	17:21 18 Jun 2003
<b>Number</b>	5036M

18<sup>th</sup> June 2003

BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 18<sup>th</sup> June 2003, Boots Group PLC acquired 500,000 ordinary shares in the company for cancellation. The price paid was 610.2567p per share. This brings the total number of shares purchased during this programme to 40,730,427.

END

END

01753 634343



## Full Text Announcement

Company Name: Boots Group PLC

Release Date: 19 Jun 2003



<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Purchase of Own Securities
<b>Released</b>	17:16 19 Jun 2003
<b>Number</b>	5560M

19<sup>th</sup> June 2003

## BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 19<sup>th</sup> June 2003, Boots Group PLC acquired 500,000 ordinary shares in the company for cancellation. The price paid was 611.7716p per share. This brings the total number of shares purchased during this programme to 41,230,427.


END

END





## View Announcement

status list 

### Announcement Details

Company	Headline	Embargo	Last Update
Boots Group PLC	Director Shareholding		14:28 20 Jun 03

### Full Announcement Text

#### SCHEDULE 11

#### NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

1) Name of company

Boots Group PLC

2) Name of directors

Paul BATEMAN

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or an individual holder if it is a holding of that person's spouse or children under the age respect of a non-beneficial interest

Director named in 2

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

Held in trust by Boots Share Plan Trustees Limited

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s)

Director

6) Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Purchase of shares under Share Investment Plan

7) Number of shares/amount of stock acquired

19

8) Percentage of issued class

Minimal

9) Number of shares/amount of stock disposed

Nil

10) Percentage of issued class

11) Class of security

Ordinary Shares of 25p each

12) Price per share

631p

13) Date of transaction

20<sup>th</sup> June 2003

14) Date company informed

20<sup>th</sup> June 2003

15) Total holding following this notification

67,585

16) Total percentage holding of issued class following this notification

0.008%

If a director has been granted options by the company please complete the following boxes

17) Date of grant

18) Period during which or date on which exercisable

19) Total amount paid (if any) for grant of the option

20) Description of shares or debentures involved: class, number

21) Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise

22) Total number of shares or debentures over which options held following this notification

23) Any additional information

24) Name of contact and telephone number for queries

Sonia Fennell

0115 968 7094

25) Name and signature of authorised company official responsible for making this notification

Sonia Fennell, Assistant Company Secretary

Date of Notification.....20<sup>th</sup> June 2003.....

1) Name of company

Boots Group PLC

2) Name of directors

Howard DODD

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or an individual holder if it is a holding of that person's spouse or children under the age respect of a non-beneficial interest

Director named in 2

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

Held in trust by Boots Share Plan Trustees Limited

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s)

Director

6) Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Purchase of shares under Share Investment Plan

7) Number of shares/amount of stock acquired

19

8) Percentage of issued class

Minimal

9) Number of shares/amount of stock disposed

Nil

10) Percentage of issued class

11) Class of security

Ordinary Shares of 25p each

12) Price per share

631p

13) Date of transaction

20<sup>th</sup> June 2003

14) Date company informed

20<sup>th</sup> June 2003

15) Total holding following this notification

56,158

16) Total percentage holding of issued class following this notification

0.007%

If a director has been granted options by the company please complete the following boxes

17) Date of grant

- 18) Period during which or date on which exercisable
- 19) Total amount paid (if any) for grant of the option
- 20) Description of shares or debentures involved: class, number
- 21) Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise
- 22) Total number of shares or debentures over which options held following this notification
- 23) Any additional information
- 24) Name of contact and telephone number for queries  
Sonia Fennell  
0115 968 7094
- 25) Name and signature of authorised company official responsible for making this notification  
Sonia Fennell, Assistant Company Secretary
- Date of Notification.....20<sup>th</sup> June 2003.....

#### SCHEDULE 11

#### NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

- 1) Name of company  
Boots Group PLC
- 2) Name of directors  
Andrew Patrick SMITH
- 3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or an individual holder if it is a holding of that person's spouse or children under the age respect of a non-beneficial interest  
Director named in 2
- 4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)  
Held in trust by The Boots Share Plan Trustees Limited
- 5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s)



Director

6) Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Purchase of shares under Share Investment Plan

7) Number of shares/amount of stock acquired

19

8) Percentage of issued class

Minimal

9) Number of shares/amount of stock disposed

Nil

10) Percentage of issued class

11) Class of security

Ordinary Shares of 25p each

12) Price per share

631p

13) Date of transaction

20<sup>th</sup> June 2003

14) Date company informed

20<sup>th</sup> June 2003

15) Total holding following this notification

89,957

16) Total percentage holding of issued class following this notification

0.01%

If a director has been granted options by the company please complete the following boxes

17) Date of grant

18) Period during which or date on which exercisable

19) Total amount paid (if any) for grant of the option

20) Description of shares or debentures involved: class, number

21) Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise

22) Total number of shares or debentures over which options held following this notification

23) Any additional information

24) Name of contact and telephone number for queries

Sonia Fennell

0115 968 7094

25) Name and signature of authorised company official responsible for making this notification

Sonia Fennell, Assistant Company Secretary

Date of Notification.....20<sup>th</sup> June 2003.....

END

---

status list



Full Text Announcement

Full Text Announcement

Full Text Announcement



<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Purchase of Own Securities
<b>Released</b>	17.04 20 Jun 2003
<b>Number</b>	6149M

03 JUL 11 AM 7:21

20<sup>th</sup> June 2003

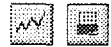
BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 20<sup>th</sup> June 2003, Boots Group PLC acquired 500,000 ordinary shares in the company for cancellation. The price paid was 610.3837p per share. This brings the total number of shares purchased during this programme to 41,730,427.

END

END

317



## Full Text Announcement

Online Announcement from the Company

Send to E-mail



Company	Boots Group PLC
TIDM	BOOT
Headline	Director Shareholding
Released	09:03 24 Jun 2003
Number	6826M

## SCHEDULE 11

## NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

1) Name of company

Boots Group PLC

2) Name of directors

Andrew Patrick SMITH

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 or in respect of a non-beneficial interest

Director named in 2

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

Andrew Patrick SMITH

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s)

Director

6) Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Grant of Executive Share Option

7) Number of shares/amount of stock acquired

8) Percentage of issued class

9) Number of shares/amount of stock disposed

10) Percentage of issued class

11) Class of security

12) Price per share

13) Date of transaction

14) Date company informed

15) Total holding following this notification

16) Total percentage holding of issued class following this notification

**If a director has been granted options by the company please complete the following boxes**

17) Date of grant

23<sup>rd</sup> June 2003

18) Period during which or date on which exercisable

23<sup>rd</sup> June 2006 - 23<sup>rd</sup> June 2013

19) Total amount paid (if any) for grant of the option

Nil

20) Description of shares or debentures involved: class, number

46,864 Ordinary 25p shares

21) Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise

£6.06

22) Total number of shares or debentures over which options held following this notification

132,975

23) Any additional information

Granted subject to performance condition - Annual EPS growth of RPI + 3% as described in annual report.

24) Name of contact and telephone number for queries

Sonia Fennell

0115 968 7094

25) Name and signature of authorised company official responsible for

making this notification

Sonia Fennell, Assistant Company Secretary

Date of Notification.....23rd June 2003.....

**SCHEDULE 11**

**NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS**

1) Name of company

Boots Group PLC

2) Name of directors

Howard DODD

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 or in respect of a non-beneficial interest

Director named in 2

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

Howard DODD

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s)

Director

6) Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Grant of Executive Share Option

7) Number of shares/amount of stock acquired

8) Percentage of issued class

9) Number of shares/amount of stock disposed

10) Percentage of issued class

11) Class of security

12) Price per share

13) Date of transaction

14) Date company informed

15) Total holding following this notification

16) Total percentage holding of issued class following this notification

**If a director has been granted options by the company please complete the following boxes**

17) Date of grant

23<sup>rd</sup> June 2003

18) Period during which or date on which exercisable

23<sup>rd</sup> June 2006 - 23<sup>rd</sup> June 2013

19) Total amount paid (if any) for grant of the option

Nil

20) Description of shares or debentures involved: class, number

59,405 Ordinary 25p shares

21) Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise

£6.06

22) Total number of shares or debentures over which options held following this notification

114,523

23) Any additional information

Granted subject to performance condition - Annual EPS growth of RPI + 3% as described in annual report.

24) Name of contact and telephone number for queries

Sonia Fennell

0115 968 7094

25) Name and signature of authorised company official responsible for making this notification

Sonia Fennell, Assistant Company Secretary

Date of Notification.....23<sup>rd</sup> June 2003.....

**SCHEDULE 11**

**NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS**

1) Name of company

Boots Group PLC

2) Name of directors

Paul BATEMAN

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 or in respect of a non-beneficial interest

Director named in 2

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

Paul BATEMAN

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s)

Director

6) Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Grant of Executive Share Option

7) Number of shares/amount of stock acquired

8) Percentage of issued class

9) Number of shares/amount of stock disposed

10) Percentage of issued class

11) Class of security

12) Price per share



13) Date of transaction

14) Date company informed

15) Total holding following this notification

16) Total percentage holding of issued class following this notification

**If a director has been granted options by the company please complete the following boxes**

17) Date of grant

23<sup>rd</sup> June 2003

18) Period during which or date on which exercisable

23<sup>rd</sup> June 2006 - 23<sup>rd</sup> June 2013

19) Total amount paid (if any) for grant of the option

Nil

20) Description of shares or debentures involved: class, number

49,504 Ordinary 25p shares

21) Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise

£6.06

22) Total number of shares or debentures over which options held following this notification

116,876

23) Any additional information

Granted subject to performance condition - Annual EPS growth of RPI + 3% as described in annual report.

24) Name of contact and telephone number for queries

Sonia Fennell

0115 968 7094

25) Name and signature of authorised company official responsible for making this notification

Sonia Fennell, Assistant Company Secretary

Date of Notification.....23<sup>rd</sup> June 2003.....

END



Full Text Announcement

Other announcements from this Company

Send to friend



<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Purchase of Own Securities
<b>Released</b>	17:26 24 Jun 2003
<b>Number</b>	7343M

03 JUL 14 10 12 21

24<sup>th</sup> June 2003

BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 24<sup>th</sup> June 2003, Boots Group PLC acquired 500,000 ordinary shares in the company for cancellation. The price paid was 614.4250p per share. This brings the total number of shares purchased during this programme to 42,230,427.

END

END

Close



Full Text Announcement

[Other Announcements from this Company](#)

[Send to a friend](#)



<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Annual Report and Accounts
<b>Released</b>	09:56 25 Jun 2003
<b>Number</b>	7450M

25 June 2003

Boots Group PLC

Annual Report and Accounts 2003

Summary Financial Statements 2003

Notice of the AGM to be held on 24<sup>th</sup> July 2003 , and

Form of proxy for the AGM

Copies of the above documents have been submitted to the UK Listing Authority and will be available for inspection at the UK Listing Authority's Document Viewing Facility which is situated at:

The Financial Services Authority

25 The North Colonnade

Canary Wharf

London

E14 5HS

END



Full Text Announcement

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[Send to a Friend](#)



<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Purchase of Own Securities
<b>Released</b>	16:56 27 Jun 2003
<b>Number</b>	9072M

27<sup>th</sup> June 2003

BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 27<sup>th</sup> June 2003, Boots Group PLC acquired 388,500 ordinary shares in the company for cancellation. The price paid was 636.250 1p per share. This brings the total number of shares purchased during this programme to 42,618,927.

END


END

[Close](#)





View Announcement

status list 

Announcement Details

Company	Headline	Embargo	Last Update
Boots Group PLC	Director Shareholding		13:08 30 Jun 03


Full Announcement Text

On 27th June 2003, Boots (Quest) Trustee Limited, a wholly owned subsidiary of Boots Group PLC ("the Company The Boots Qualifying Employee Share Trust ("the Trust") transferred 1,225,378 ordinary shares of 25p each in th Share Plan Trustee Limited. This represents approximately 0.151% of the current issued ordinary share capital of the

The Trust is a discretionary trust for the benefit of employees and executive directors of the Company and is operat the Company's UK all-employee SAYE Share Option Scheme. Each executive director of the Company, as a poten Trust is deemed to have an interest in the shares acquired by the Trust. The directors in question are: Mr. P. Batem Mr. A.P. Smith.

As a result of the transfer referred to above the number of shares held by the Trust in which they are deemed to be i by 1,225,378.


END

status list 

03 JUN 14 AM 7:21



## View Announcement

status list 

### Announcement Details

Company	Headline	Embargo	Last Update
Boots Group PLC	Director Shareholding		13:07 30 Jun 03

### Full Announcement Text

BOOTS GROUP PLC

30th June 2003


### NOTIFICATION OF DIRECTORS INTERESTS

As at 30th June 2003, the number of ordinary shares of 25p each in the Company held by Boots Share Plan Trust owned subsidiary of Boots Group PLC ("the Company"), has increased by 1,225,378 as a result of the allocation to a shares under the 2003 Share Award. The shares were awarded at a price of £6.215 per share. This represents approx current issued ordinary share capital of the Company.

The Trust is a discretionary trust for the benefit of employees and executive directors of the Company. Each exe Company, as a potential beneficiary of the Trust, is deemed to have an interest in the free shares held by the Trus Scheme. The directors in question are: Mr P Bateman, Mr H Dodd and Mr A Smith.

As result of the transfers referred to above the number of shares held by the Trust has risen to 3,988,628 repres 0.493% of the current issued ordinary share capital of the Company. The number of shares the directors are deemed 3,699,861.

END

status list 

03 JUL 14 AM 7:21

## View Announcement

status list 

### Announcement Details

Company	Headline	Embargo	Last Update
Boots Group PLC	Director Shareholding		13:04 30 Jun 03

### Full Announcement Text

#### SCHEDULE 11

#### NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

1) Name of company

Boots Group PLC

2) Name of directors

Andrew Patrick SMITH

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or an individual holder if it is a holding of that person's spouse or children under the age respect of a non-beneficial interest

Director named in 2

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

Andrew Patrick SMITH

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s)

Director

6) Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Appropriation of shares under the All Employee Share Ownership Plan

7) Number of shares/amount of stock acquired

40

8) Percentage of issued class

Minimal

9) Number of shares/amount of stock disposed

Nil

10) Percentage of issued class

Minimal



11) Class of security

Ordinary Shares of 25p each

12) Price per share

Nil

13) Date of transaction

27<sup>th</sup> June 2003

14) Date company informed

27<sup>th</sup> June 2003

15) Total holding following this notification

136,861

16) Total percentage holding of issued class following this notification

0.017%

If a director has been granted options by the company please complete the following boxes

17) Date of grant

18) Period during which or date on which exercisable

19) Total amount paid (if any) for grant of the option

20) Description of shares or debentures involved: class, number

21) Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise

22) Total number of shares or debentures over which options held following this notification

23) Any additional information

24) Name of contact and telephone number for queries

Sonia Fennell

0115 968 7094

25) Name and signature of authorised company official responsible for making this notification

Sonia Fennell, Assistant Company Secretary

Date of Notification.....30<sup>th</sup> June 2003.....

SCHEDULE 11

NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

1) Name of company

Boots Group PLC

2) Name of directors

Howard DODD

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or an individual holder if it is a holding of that person's spouse or children under the age respect of a non-beneficial interest

Director named in 2

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

Howard DODD

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s)

Director

6) Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Appropriation of shares under the All Employee Share Ownership Plan

7) Number of shares/amount of stock acquired

40

8) Percentage of issued class

Minimal

9) Number of shares/amount of stock disposed

Nil

10) Percentage of issued class

Minimal

11) Class of security

Ordinary Shares of 25p each

12) Price per share

Nil

13) Date of transaction

27<sup>th</sup> June 2003

14) Date company informed

27<sup>th</sup> June 2003

15) Total holding following this notification

115,603

16) Total percentage holding of issued class following this notification

0.014%

If a director has been granted options by the company please complete the following boxes

17) Date of grant

- 18) Period during which or date on which exercisable
- 19) Total amount paid (if any) for grant of the option
- 20) Description of shares or debentures involved: class, number
- 21) Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise
- 22) Total number of shares or debentures over which options held following this notification
- 23) Any additional information
- 24) Name of contact and telephone number for queries  
Sonia Fennell  
0115 968 7094
- 25) Name and signature of authorised company official responsible for making this notification  
Sonia Fennell, Assistant Company Secretary
- Date of Notification.....30<sup>th</sup> June 2003.....

#### SCHEDULE 11

#### NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

- 1) Name of company  
Boots Group PLC
- 2) Name of directors  
Paul BATEMAN
- 3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or an individual holder if it is a holding of that person's spouse or children under the age respect of a non-beneficial interest  
Director named in 2
- 4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)  
Paul BATEMAN
- 5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s)

Director

6) Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Appropriation of shares under the All Employee Share Ownership Plan

7) Number of shares/amount of stock acquired

40

8) Percentage of issued class

Minimal

9) Number of shares/amount of stock disposed

Nil

10) Percentage of issued class

Minimal

11) Class of security

Ordinary Shares of 25p each

12) Price per share

Nil

13) Date of transaction

27<sup>th</sup> June 2003

14) Date company informed

27<sup>th</sup> June 2003

15) Total holding following this notification

117,129

16) Total percentage holding of issued class following this notification

0.014%

If a director has been granted options by the company please complete the following boxes

17) Date of grant

18) Period during which or date on which exercisable

19) Total amount paid (if any) for grant of the option

20) Description of shares or debentures involved: class, number

21) Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise

22) Total number of shares or debentures over which options held following this notification

23) Any additional information

24) Name of contact and telephone number for queries

Sonia Fennell

0115 968 7094


25) Name and signature of authorised company official responsible for making this notification

Sonia Fennell, Assistant Company Secretary

Date of Notification.....30<sup>th</sup> June 2003.....

END

---

status list 

## Full Text Announcement

[View Announcement from the Company](#)[View Full Text](#)

<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Purchase of Own Securities
<b>Released</b>	16:49 30 Jun 2003
<b>Number</b>	9717M

30<sup>th</sup> June 2003

## BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 30<sup>th</sup> June 2003, Boots Group PLC acquired 160,000 ordinary shares in the company for cancellation. The price paid was 648.0000p per share. This brings the total number of shares purchased during this programme to 42,778,927.

END

END



## Full Text Announcement

Full Text Announcement

Click here to view the full text announcement from the Company

Send to my friend



<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Holding(s) in Company
<b>Released</b>	15:27 1 Jul 2003
<b>Number</b>	0258N

### SCHEDULE 10

#### NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

Boots Group PLC

2) Name of shareholder having a major interest

Morgan Stanley Securities Limited

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is holding of that person's spouse or children under the age of 18

In respect of shareholder named in 2

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Morstan Nominees Limited

5) Number of shares/amount of stock acquired

Not disclosed

6) Percentage of issued class

N/A

7) Number of shares/amount of stock disposed

N/A

8) Percentage of issued class

N/A

9) Class of security

Ordinary shares of 25p

10) Date of transaction

26<sup>th</sup> June 2003

11) Date company informed

1<sup>st</sup> July 2003

12) Total holding following this notification

27,093,528

13) Total percentage holding of issued class following this notification

3.31%

14) Any additional information

The interest in 51,529 of the shares is pursuant to s208(5) of the Act.

15) Name of contact and telephone number for queries

Sonia Fennell 0115 968 7094

16) Name and signature of authorised company official responsible for making this notification

Sonia Fennell, Assistant Company Secretary

Date of notification .....1<sup>st</sup> July 2003....

END



< Back Home >



## Full Text Announcement

[Other Announcements from this Company](#)[Send to a Friend](#)

<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Purchase of Own Securities
<b>Released</b>	16:51 1 Jul 2003
<b>Number</b>	0369N

**1<sup>st</sup> July 2003**

## BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 1<sup>st</sup> July 2003, Boots Group PLC acquired 500,000 ordinary shares in the company for cancellation. The price paid was 649.2500p per share. This brings the total number of shares purchased during this programme to 43,278,927.

END

END

[Close](#)

Full Text Announcement

Click here to view the full text announcement

Click here to view the full text announcement



<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Purchase of Own Securities
<b>Released</b>	17:38 2 Jul 2003
<b>Number</b>	0998N

2<sup>nd</sup> July 2003

BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 2<sup>nd</sup> July 2003, Boots Group PLC acquired 677,000 ordinary shares in the company for cancellation. The price paid was 645.5510p per share. This brings the total number of shares purchased during this programme to 43,955,927.

END

END

END



Full Text Announcement

Other Announcements from this Company

Send to a Friend



<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Purchase of Own Securities
<b>Released</b>	16:53 3 Jul 2003
<b>Number</b>	1528N

3<sup>rd</sup> July 2003

BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 3<sup>rd</sup> July 2003, Boots Group PLC acquired 500,000 ordinary shares in the company for cancellation. The price paid was 648.3115p per share. This brings the total number of shares purchased during this programme to 44,455,927.

END

END

03 JUL 14 16:57:21

Close



Full Text Announcement

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Send to a friend



<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Holding(s) in Company
<b>Released</b>	15:13 4 Jul 2003
<b>Number</b>	1975N

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1) Name of company

Boots Group PLC

2) Name of shareholder having a major interest

Morgan Stanley Securities Limited

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is holding of that person's spouse or children under the age of 18

In respect of shareholder named in 2

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Morstan Nominees Limited

5) Number of shares/amount of stock acquired

N/A

6) Percentage of issued class

N/A

7) Number of shares/amount of stock disposed

Not Disclosed

8) Percentage of issued class

Not Disclosed

9) Class of security

Ordinary shares of 25p

10) Date of transaction

30<sup>th</sup> June 2003

11) Date company informed

4<sup>th</sup> July 2003

12) Total holding following this notification

Not Disclosed

13) Total percentage holding of issued class following this notification

Below 3%

14) Any additional information

15) Name of contact and telephone number for queries

Sonia Fennell 0115 968 7094

16) Name and signature of authorised company official responsible for making this notification

Sonia Fennell, Assistant Company Secretary

Date of notification .....4<sup>th</sup> July 2003....

END



4/2003/11/01

Please complete in typescript, or in bold black capitals

# CHANGE OF PARTICULARS for director or secretary (NOT for appointment (use Form 288a) or resignation (use Form 288b))

CHFP029

Company Number

4452715

Company Name in full

Boots Group PLC

## Changes of particulars form

Complete in all cases

Date of change of particulars

Day		Month		Year	
0	1	0	4	2	0
				0	3

Name \*Style / Title

MR

\*Honours etc

Forename(s)

JAN

Surname

BENNINK

† Date of Birth

Day		Month		Year	
1	9	0	9	1	9
				5	6

### Change of name (enter new name)

Forename(s)

Surname

### Change of usual residential address (enter new address)

ROKKEVEENSEWEG 49

Post town

6712 PJ ZOETERMER

County / Region

Postcode

Country

NETHERLANDS

### Other change (please specify)

A serving director, secretary etc must sign the form below.

Signed

Date

15-5-3

- \* Voluntary details.
- † Directors only.
- \*\*Delete as appropriate.

(\*\* director / secretary / administrator / administrative receiver / receiver manager / receiver)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

SONIA FENNELL, BOOTS GROUP PLC, GROUP HEADQUARTERS, NOTTINGHAM, NG2 3AA

Tel 0115-968 7094

DX number 712061

DX exchange BEESTON 2

When you have completed and signed the form please send it to the Registrar of Companies at:

**Companies House, Crown Way, Cardiff, CF14 3UZ** DX 33050 Cardiff  
 for companies registered in England and Wales or  
**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
 for companies registered in Scotland DX 235 Edinburgh

Return of Allotment of Shares

03 JUL 16 10 7:21

Please complete in typescript, or in bold black capitals.

CHFP000

Company Number

4452715

Company name in full

BOOTS GROUP PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 1 0 5 2 0 0 3

Class of shares (ordinary or preference etc.)

Ordinary		
Number allotted	5,000	
Nominal value of each share	£0.25	
Amount (if any) paid or due on each share (including any share premium)	£5.31	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form sent it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235 Edinburgh For companies registered in England and Wales



A33 \*ARU22K2G\* 0681 COMPANIES HOUSE 16/05/03

Shareholder details				Shares and share class allotted					
Name Mr. Ian James Sheldon WEBSTER				Class of shares allotted	Number allotted				
Address Weston Hill Barn, Clun, Craven Arms, Shropshire									
UK Postcode		S	Y	7	8	P	E		
Name				Class of shares allotted	Number allotted				
Address									
UK Postcode									
Name				Class of shares allotted	Number allotted				
Address									
UK Postcode									
Name				Class of shares allotted	Number allotted				
Address									
UK Postcode									
Name				Class of shares allotted	Number allotted				
Address									
UK Postcode									
Name				Class of shares allotted	Number allotted				
Address									
UK Postcode									

Please enter the number of continuation sheets (if any attached to this form)

Signed

*Sawall*

Date

A director / <sup>bst</sup>secretary / administrator / administrative receiver / receiver-manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.	Sonia Fennell	
	Boots Group PLC	
	Nottingham NG90 1BS	Tel: 0115 9687094
	DX number - DX 712061	DX exchange Beeston 2



Please complete in typescript,  
or in bold black capitals.

CHFP029

# Annual Return

Company Number 4452715

Company Name in full Boots Group PLC

## Date of this return

The information in this return is made up to

Day Month Year

3 1 / 0 5 / 2 0 0 3

## Date of next return

If you wish to make your next return  
to a date earlier than the anniversary  
of this return please show the date here.  
Companies House will then send a form  
at the appropriate time.

Day Month Year

1 9 / 0 3 / 2 0 0 4

## Registered Office

Show here the address at the date of  
this return.

1 THANE ROAD WEST

Any change of  
registered office  
**must** be notified  
on form 287.

Post town NOTTINGHAM

County / Region

UK Postcode N G 2    3 A A

## Principal business activities

Show trade classification code number(s)  
for the principal activity or activities.

If the code number cannot be determined,  
give a brief description of principal activity.

When you have completed and signed the form please send it to the  
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff  
for companies registered in England and Wales

or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 235 Edinburgh

Post town

County / Region

UK Postcode

LLLL LLL

### Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

LLLL LLL

### Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

Please tick the appropriate box

### Company Secretary

(Please photocopy this area to provide details of joint secretaries).

\* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Usual residential address must be given. In the case of a corporation, or a Scottish firm, give the registered or principal office address.

Details of a new company secretary must be notified on form 288a.

Name

\* Style / Title

MR

Forename(s)

MICHAEL JOHN

Surname(s)

OLIVER

Address

31 WESTGATE

Post town

SOUTHWELL

County / Region

NOTTINGHAMSHIRE

UK Postcode

N G 2 5 0 J N

Country

**Directors** In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Name \_\_\_\_\_  
Style / Title \_\_\_\_\_  
Date of birth Day Month Year  
1 5 / 0 4 / 1 9 5 3

Forename(s) PAUL

Surname BATEMAN

Address

THE MALTINGS, FOSSE ROAD

FARNDON

**Usual residential address** must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Post town NEWARK

County / Region \_\_\_\_\_

UK Postcode

N G 2 4 3 S F

Country ENGLAND

Nationality

BRITISH

Business occupation

EXECUTIVE DIRECTOR

\* Voluntary details.

Name \* Style / Title MR

**Directors** In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Date of birth Day Month Year  
1 9 / 0 9 / 1 9 5 6

Forename(s) JAN

Surname BENNINK

Address

ROKKEVEENSEWEG 49

**Usual residential address** must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Post town 6712 PJ ZOETERMER

County / Region \_\_\_\_\_

UK Postcode

\_\_\_\_

Country NETHERLANDS

Nationality

NETHERLANDS

Business occupation

EXECUTIVE VICE PRESIDENT

**Directors** In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Date of birth Day Month Year  
0 9 / 0 6 / 1 9 4 3

Forename(s) JOHN GORDON ST. CLAIR

Surname BUCHANAN

Address 15 STANHOPE GATE

**Usual residential address** must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Post town LONDON

County / Region UK Postcode W 1 K 1 L N

Country Nationality BRITISH/NEW ZEALAND

Business occupation DIRECTOR

\* Voluntary details.

Name \* Style / Title MR

**Directors** In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Date of birth Day Month Year  
0 4 / 0 4 / 1 9 5 9

Forename(s) HOWARD

Surname DODD

Address FLAT 4, 2 WESTERN TERRACE

**Usual residential address** must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Post town NOTTINGHAM

County / Region UK Postcode N G 7 1 A F

Country ENGLAND Nationality BRITISH

Business occupation CHARTERED ACCOUNTANT

**Directors** In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Name \_\_\_\_\_  
Day Month Year  
Date of birth 2 0 / 0 6 / 1 9 3 8

Forename(s) JOHN BRIAN

Surname MCGRATH

Address 63 WALNUT COURT, MARLOES ROAD

**Usual residential address** must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Post town LONDON

County / Region \_\_\_\_\_ UK Postcode W 8 5 U B L

Country \_\_\_\_\_ Nationality BRITISH

Business occupation DIRECTOR

\* Voluntary details.

Name \* Style / Title MS

**Directors** In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Day Month Year  
Date of birth 2 5 / 0 9 / 1 9 4 4

Forename(s) HELENE

Surname PLOIX

Address 71 BOULEVARD ARAGO, 75013

**Usual residential address** must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Post town PARIS

County / Region \_\_\_\_\_ UK Postcode \_\_\_\_\_

Country FRANCE Nationality FRANCE

Business occupation PRESIDENT & CEO

**Directors** In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Name \_\_\_\_\_  
Day Month Year  
Date of birth 1 6 / 0 2 / 1 9 5 0

Forename(s) MARTIN PETER

Surname READ

Address WOLVERSDENE, HOE ROAD

**Usual residential address** must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Post town BISHOPS WALTHAM

County / Region HAMPSHIRE UK Postcode S O 3 2 1 D U

Country \_\_\_\_\_ Nationality BRITISH

Business occupation GROUP CHIEF EXECUTIVE

\* Voluntary details.

Name \* Style / Title SIR

**Directors** In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Day Month Year  
Date of birth 3 1 / 1 2 / 1 9 4 6

Forename(s) ANTHONY NIGEL RUSSELL

Surname RUDD

Address PENTAGON HOUSE, SIR FRANK WHITTLE ROAD

**Usual residential address** must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Post town DERBY

County / Region DERBYSHIRE UK Postcode D E 2 1 4 X A

Country \_\_\_\_\_ Nationality BRITISH

Business occupation CHARTERED ACCOUNTANT

**Directors** In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Name \* Style / Title MR

Date of birth Day Month Year  
1 3 / 0 3 / 1 9 4 5

Forename(s) STEPHEN GEORGE

Surname RUSSELL

Address THE MANOR BARN, 19B FAR STREET  
WYMESWOLD

Post town LOUGHBOROUGH

County / Region LEICESTERSHIRE UK Postcode L E 1 2 6 T Z

Country  Nationality BRITISH

Business occupation DIRECTOR

\* Voluntary details.

**Directors** In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Name \* Style / Title MR

Date of birth Day Month Year  
2 0 / 0 9 / 1 9 6 0

Forename(s) ANDREW PATRICK

Surname SMITH

Address PARK HOUSE, 10 MANOR PARK  
RUDDINGTON

Post town NOTTINGHAM

County / Region  UK Postcode N G 1 1 6 D S

Country ENGLAND Nationality BRITISH

Business occupation PERSONNEL DIRECTOR

25P CRDS		£
Totals		£

**List of past and present shareholders**  
(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

on paper    in another format

A list of changes is enclosed



A full list of shareholders is enclosed



**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed

*WJCH*

Date

31 MAY 2003

† Please delete as appropriate.

† a director/secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

continuation sheets.

(enter number)

Please give the name, address, telephone number, and if available, a DX number and Exchange, for the person Companies House should contact if there is any query.

SONIA FENNELL, BOOTS GROUP PLC, GROUP HEADQUARTERS, NOTTINGHAM, ... NG2 3AA

Tel 0115-968 7094

DX number 712061

DX exchange BEESTON 2

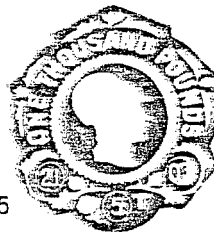


# Return by a company purchasing its own shares

# 169

CHFP029

Please do not write in this margin



Pursuant to section 169 of the Companies Act 1985

Please do not write in the space below. For Inland Revenue use only.

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies  
(Address overleaf)

For official use

Company number

[ ] [ ] [ ]

4452715

Name of company

\* BOOTS GROUP PLC

\* insert full name of company

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	Ordinary	Ordinary	Ordinary
Number of shares purchased	295,000	1,000,000	
Nominal value of each share	0.25	0.25	
Date(s) on which the shares were delivered to the company	02/04/2/03	03/04/03	
Maximum prices paid § for each share	£5.4512	£5.3197	
Minimum prices paid § for each share	£5.4500	£5.3197	

§ A private company is not required to give this informaton



03 JUL 14 AM 7:21

The aggerate amount paid by the company for the shares to which this return relates was:	£ 6,939,751.35
Stamp Duty is payable on the aggregate amount at the rate of ½ % rounded up to the nearest multiple of £5	£ 34,700

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed *S Fennell*

Designation ‡ *Asst Sec*

Date *14/4/03*

Presenter's name address and reference (if any) :

SONIA FENNELL  
BOOTS GROUP PLC  
NOTTINGHAM

For of General

A40 \*A4NA7K57\* 0542  
COMPANIES HOUSE 16/04/03

1. Before this form is delivered to Companies House it must be "stamped" by an Inland Revenue Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. Inland Revenue Stamp Offices are located at:

Birmingham Stamp Office  
5th Floor  
Norfolk House  
Smallbrook Queensway  
Birmingham B5 4LA

Bristol Stamp Office  
The Pithay  
All Saints Street  
Bristol  
BS1 2NY

Manchester Stamp Office  
Alexandra House  
Parsonage  
Manchester  
M60 9BT

DX: 15001 Birmingham 1  
Tel: 0121 633 3313

DX: 7899 Bristol 1  
Tel: 0117 927 2022

DX: 14430 Manchester  
Tel: 0161 476 1741

Newcastle Stamp Office  
15th Floor, Cale Cross House  
156 Pilgrim Street  
Newcastle Upon Tyne  
NE1 6TF

Edinburgh Stamp Office  
Mulberry House  
16 Picardy Place  
Edinburgh  
EH1 3NF

DX: 61021 Newcastle Upon Tyne  
Tel: 0191 261 1199

DX: ED 303 Edinburgh 1  
Tel: 0131 556 8998

London Stamp Office  
(Personal callers only)  
South West Wing  
Bush House  
Strand  
London WC2B 4QN

Worthing Stamp Office  
(Postal application only)  
Ground Floor  
East Block  
Barrington Road  
Worthing BN12 4SE

Tel: 0171 438 7252/7452

DX: 3799 Worthing 1  
Tel: 01903 508962

Cheques for Stamp Duty must be made payable to "Inland Revenue - Stamp Duties" and crossed "Not Transferable".

**NOTE. This form must be presented to an Inland Revenue Stamp Office for stamping together with the payment of duty within 30 days of the allotment of shares, otherwise Inland Revenue penalties may be incurred.**

2. After this form has been "stamped" and returned to you by the Inland Revenue it must be delivered to Companies House within one month of the shares being purchased. The form must be sent to:

For companies registered in:

England or Wales:

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF14 3UZ

DX:33050 Cardiff

Scotland:

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB

DX:235 Edinburgh



SECRETARIAT

288b

Please complete in typescript, or in bold black capitals

Terminating appointment as director or secretary (NOT for appointment (use Form 288a) or change of particulars (use Form 288c))

CHFP029

Company Number 4452715

Company Name in full Boots Group PLC

05 JAN 14 PM 7:21

Date of termination of appointment 3 1 0 5 2 0 0 3

as director [X] as secretary [ ]

Please mark the appropriate box. If terminating appointment as a director and secretary mark both boxes.

NAME \*Style / Title MR \*Honours etc Forename(s) STEPHEN GEORGE Surname RUSSELL

Please insert details as previously notified to Companies House.

†Date of Birth 1 3 0 3 1 9 4 5

A serving director, secretary etc must sign the form below.

Signed [Signature] Date 31-5-03

(\*\* serving director / secretary / administrative / administrative manager / company manager / partner)

SONIA FENHILL, BOOTS GROUP PLC, GROUP HEADQUARTERS, NOTTINGHAM NG2 3AA

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Tel 0115-968 7084

DX number 772181 DX exchange BEESTON 2

When you have completed and signed the form please send it to the Registrar of Companies at: Companies House, Crown Way, Cardiff, CF14 3UZ DX 60050 Cardiff for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 0ES for companies registered in Scotland DX 236 Edinburgh