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July 15, 2003

Office of International Corporate Finance
Division of Corporate Finance
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



Re: Matsui Securities Co., Ltd. - 12g3-2(b) exemption
FILE NO. 82-5215

SUPPL

Dear Ladies and Gentlemen:

In connection with our exemption as a foreign private issuer pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934, we hereby furnish the Securities and Exchange Commission with the following information required by Rule 12g3-2(b):

1. Report as to Acquisition of Its Own Shares by the Company in June 2003
(For the period from June 1, 2003 to June 22, 2003).
2. Report as to Acquisition of Its Own Shares by the Company in June 2003
(For the period from June 22, 2003 to June 30, 2003).

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If you have any further questions or requests for additional information please do not hesitate to contact Shinichi UZAWA at 011-813-3281-3119 (telephone), 011-813-3281-1985 (facsimile) or s-uzawa@matsui.co.jp (E-mail).

Handwritten signature and date: s-uzawa 7/18

Very truly yours,

Matsui Securities Co., Ltd.

By *H. Imada*

Name: Hirohito IMADA

Title: General Manager,

Finance Department

(Summary translation)

**Report as to
Acquisition of Its Own Shares
By the Company
In June 2003**

(From June 1, 2003 through June 22, 2003)

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Matsui Securities Co., Ltd.

1-20-7, Nihombashi, Chuo-ku, Tokyo, Japan

Filed to the Director of the Kanto Local Finance Bureau

On July 7, 2003

Target Shares: Common Stock

1 Status of Acquisition

(1) Status of purchase resolved by the general shareholders' meeting

As of June 22, 2003

	Number of shares		Total amount (Yen)
Resolution of the general shareholders' meeting (Resolved on June 16, 2002)	1,000,000		1,400,000,000
Acquisition during the report month (Date of acquisition)	—	—	—
Total	—	—	—
Accumulated number of treasury stock acquired as of the end of report month	—		—
Percentage of accumulated number of treasury stock acquired to the total number of shares resolved	—		—

Note 1: The "treasury stock" in this table excludes odd-lot shares purchased by the Company to reply the request from shareholders of these odd-lot shares.

Note 2: The number of shares resolved by the general shareholders' meeting according to the Article 210, Item 1 of the Commercial Code is 1.1% of the total number of shares outstanding as of the date of resolution.

(2) Status of purchase from the Company's subsidiary

No relevant item.

(3) Status of purchase of the treasury stock for retirement by the revaluation surplus for land

No relevant item.

2 Status of Disposition

No relevant item.

3 Status of Holding

As of June 22, 2003

	Number of shares
Total shares outstanding	88,074,151
Treasury stock held by the Company	—
Treasury stock held by the Company for the retirement by the revaluation surplus for land	—

Note: The "treasury stock" in this table excludes odd-lot shares purchased by the Company to reply the request from shareholders of these odd-lot shares.

(Summary translation)

**Report as to
Acquisition of Its Own Shares
By the Company
In June 2003**

(From June 22, 2003 through June 30, 2003)

03 JUL 18 AM 7:21

Matsui Securities Co., Ltd.

1-20-7, Nihombashi, Chuo-ku, Tokyo, Japan

Filed to the Director of the Kanto Local Finance Bureau

On July 7, 2003

Target Shares: Common Stock

1 Status of Acquisition

(1) Status of purchase resolved by the general shareholders' meeting

	As of June 30, 2003	
	Number of shares	
	Total amount (Yen)	
Resolution of the general shareholders' meeting (Resolved on June 22, 2003)	2,000,000	
Acquisition during the report month (Date of acquisition)	-	-
Total	-	-
Accumulated number of treasury stock acquired as of the end of report month	-	
Percentage of accumulated number of treasury stock acquired to the total number of shares resolved	-	

Note 1: The "treasury stock" in this table excludes odd-lot shares purchased by the Company to reply the request from shareholders of these odd-lot shares.

Note 2: The number of shares resolved by the general shareholders' meeting according to the Article 210, Item 1 of the Commercial Code is 2.3% of the total number of shares outstanding as of the date of resolution.

(2) Status of purchase from the Company's subsidiary

No relevant item.

(3) Status of purchase of the treasury stock for retirement by the revaluation surplus for land

No relevant item.

2 Status of Disposition

No relevant item.

3 Status of Holding

	As of June 30, 2003	
	Number of shares	
Total shares outstanding	88,074,151	
Treasury stock held by the Company	-	
Treasury stock held by the Company for the retirement by the revaluation surplus for land	-	

Note: The "treasury stock" in this table excludes odd-lot shares purchased by the Company to reply the request from shareholders of these odd-lot shares.