

Lend Lease

CORPORATION



Lend Lease Corporation Limited
ABN 32 000 226 228

Level 46
Tower Building
Australia Square
Sydney NSW 2000
Australia

Telephone
02 9236 6111
Facsimile
02 9252 2192
DX 10230 SSE

www.lendlease.com

SUPPL

4 July 2003

Securities and Exchange Commission
450 Fifth Street, NW
Washington DC 20549
U S A

Attention: Filing Clerk

Dear Sir

Re: **Company: Lend Lease Corporation Limited**
File No: 82 - 3498



Pursuant to Rule 12g3-2(b) of the Securities Exchange Act of 1934, the following document is submitted in respect of the above registration:

| Date | Document |
|-------------|--|
| 2 July 2003 | Announcement to Australian Stock Exchange Housing & Community Investing Business Sale Completed |

Yours faithfully

PROCESSED

JUL 17 2003

THOMSON
FINANCIAL

S. Sharpe

S J Sharpe
Company Secretary

dlw 7/15



2 July 2003

The Manager
Companies Section
Australian Stock Exchange Limited (Sydney)

The Manager
Companies Section
New Zealand Exchange Limited

By electronic lodgement

By email: announce@nzx.com

Pages: One (1) page

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Dear Sir

STOCK EXCHANGE ANNOUNCEMENT

HOUSING AND COMMUNITY INVESTING BUSINESS SALE COMPLETED

Lend Lease Corporation Limited ("Lend Lease") today announced that it has completed its previously announced sale of the Housing and Community Investing ("HCI") business to Municipal Mortgage & Equity, LLC for a price of US\$102 million (approximately A\$155 million).

As previously advised, Lend Lease will retain HCI's working capital and other assets existing at the date of closing, which amounted to approximately US\$100 million at the date of closing. The majority of these items will be realised over the next 6-12 months.

Yours faithfully
LEND LEASE CORPORATION LIMITED

A handwritten signature in cursive script that reads "S. Sharpe".

S J SHARPE
Company Secretary



Lend Lease
CORPORATION

4 July 2003

Securities and Exchange Commission
450 Fifth Street, NW
Washington DC 20549
U S A

Attention: Filing Clerk

Dear Sir

Re: **Company: Lend Lease Corporation Limited**
File No: 82 - 3498

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Pursuant to Rule 12g3-2(b) of the Securities Exchange Act of 1934, the following documents are submitted in respect of the above registration:

| Date | Documents |
|--------------|---|
| 27 June 2003 | Announcement to Australian Stock Exchange Notification of Share Cancellation |
| 30 June 2003 | Announcement to Australian Stock Exchange Appendix 3E - Daily Share Buyback Notice |
| 2 July 2003 | Announcement to Australian Stock Exchange Appendix 3E - Daily Share Buyback Notice |
| 3 July 2003 | Announcement to Australian Stock Exchange Appendix 3E - Daily Share Buyback Notice |
| 3 July 2003 | Announcement to Australian Stock Exchange Notification of Share Cancellation |
| 4 July 2003 | Announcement to Australian Stock Exchange Appendix 3E - Daily Share Buyback Notice |

Yours faithfully



S J Sharpe
Company Secretary

Lend Lease
CORPORATION

27 June 2003

The Manager
Companies Section
Australian Stock Exchange Limited (Sydney)

The Manager
Companies Section
New Zealand Exchange Limited

By electronic lodgement

By email: announce@nzx.com

Pages: Two (2) pages

Dear Sir

**Re: Stock Exchange Announcement
Notification of Share Cancellation**

Attached is a copy of Form 284 lodged with the Australian Securities and Investments Commission today in relation to the cancellation of 8,689 ordinary shares pursuant to the Company's on-market share buyback.

Yours faithfully

S. Sharpe
S J SHARPE
Company Secretary

Lend Lease
Corporation Limited
ABN 32 000 226 228

Level 46
Tower Building
Australia Square
Sydney NSW 2000
Australia

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61 2 9236 6111

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61 2 9252 2192

DX 10230 SSE

ASIC registered agent number

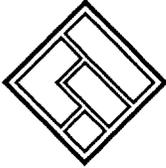
284 page 1 / 1

21 July 2001

lodging party or agent name Lend Lease Corporation Limited
 office, level, building name or PO Box no. Level 46 Tower Building
 street number & name Australia Square
 suburb/city Sydney state/territory NSW postcode 2000
 telephone (02) 9236-6111
 facsimile (02) 9252-2192
 DX number 10230 suburb/city SSE



ASS. REQ-A
 CASH REQ-P
 PROC.



Australian Securities & Investments Commission

Notification of
share cancellation

form **284**

Corporations Act 2001

254V, 254J, 256A - 256E, 257H(3), 258D,
 258E(2) & (3)

Company name Lend Lease Corporation Limited
 ACN 000 226 228

Shares cancelled under which provision

(tick box applicable)

- S.254J Redeemable preference shares redeemed out of profits
 redeemed out of proceeds of a fresh issue of shares
- S.256A-S.256E Capital reduction
- ss.257H(3) Shares a company has bought back
- S.258D Forfeited shares
- ss.258E(2) & (3) Shares returned to a company under section 651C, 724(2), 737, or 738
 under section 1325A (court order)

other, give sect'n ref _____ (description) _____

Details of shares cancelled

| Number of Shares | Class of Shares | Consideration Paid (total) |
|------------------|-----------------|----------------------------|
| 8,689 | Ordinary Shares | \$75,160 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

Date of registration of cancellation 26 / 6 / 03 or period of cancellation from / / to / /

Signature

I certify that the information on this form is true and correct.

print name S J Sharpe capacity Company Secretary

sign here S. Sharpe date 27 / 06 / 03

Small Business (less than 20 employees), please provide an estimate of the time taken to complete this form

Include

The time actually spent reading the instructions, working on the question and obtaining the information
 The time spent by all employees in collecting and providing this information

hrs mins

Lend Lease

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DX 10230 SSE

30 June 2003

The Manager
Companies Section
Australian Stock Exchange Limited (Sydney)

The Manager
Companies Section
New Zealand Exchange Limited

By electronic lodgement

By email: announce@nzx.com

Pages: Three (3) pages

Dear Sir

**Re: Stock Exchange Announcement
Appendix 3E - Daily Share Buyback Notice**

Attached is an Appendix 3E in relation to shares bought back on Friday 27 June 2003.

Yours faithfully



S J SHARPE
Company Secretary

Appendix 3E**Daily share buy-back notice
(except minimum holding buy-back and
selective buy-back)**

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Orig in: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name of Entity

Lend Lease Corporation Limited

ABN

32 000 226 228

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given
to ASX

29 May 2003

**Total of all shares bought back, or in relation to which acceptances have
been received, before, and on, previous day**

| | Before previous day | Previous day |
|--|---------------------|--------------|
| 3 Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 2,546,990 | 305,000 |
| 4 Total consideration paid or payable for the shares | \$22,183,660 | \$2,614,755 |

Appendix 3E
Daily share buy-back notice

| Before previous day | Previous day |
|---------------------|--------------|
|---------------------|--------------|

5 If buy-back is an on-market buy-back

| | |
|----------------------------|---|
| highest price paid: \$8.86 | highest price paid: \$8.60 |
| date: 23-Jun-03 | |
| lowest price paid: \$8.52 | lowest price paid: \$8.51 |
| date: 26-Jun-03 | |
| | highest price allowed under rule 7.33: \$9.1602 |

Participation by directors

6 Deleted 30/9/2001.

| |
|--|
| |
|--|

How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

| |
|------------|
| 40,600,830 |
|------------|

Compliance statement

1. The company is in compliance with all Corporations Law requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: S. Sharpe
 (Director/Company secretary)

Date: 30/6/03

Print name: Susan June Sharpe

+ See chapter 19 for defined terms.



Lend Lease
CORPORATION

2 July 2003

The Manager
Companies Section
Australian Stock Exchange Limited (Sydney)

The Manager
Companies Section
New Zealand Exchange Limited

By electronic lodgement

By email: announce@nzx.com

Pages: Three (3) pages

Lend Lease
Corporation Limited
ABN 32 000 226 228

Level 46
Tower Building
Australia Square
Sydney NSW 2000
Australia

Telephone
61 2 9236 6111

Facsimile
61 2 9252 2192

DX 10230 SSE

Dear Sir

**Re: Stock Exchange Announcement
Appendix 3E - Daily Share Buyback Notice**

Attached is an Appendix 3E in relation to shares bought back on Tuesday 1 July 2003.

Yours faithfully



S J SHARPE
Company Secretary

Appendix 3E**Daily share buy-back notice
(except minimum holding buy-back and
selective buy-back)**

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Orig in: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name of Entity

Lend Lease Corporation Limited

ABN

32 000 226 228

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given
to ASX

29 May 2003

**Total of all shares bought back, or in relation to which acceptances have
been received, before, and on, previous day**

| | Before previous day | Previous day |
|--|---------------------|--------------|
| 3 Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 2,851,990 | 200,000 |
| 4 Total consideration paid or payable for the shares | \$24,798,415 | \$1,682,860 |

Appendix 3E
Daily share buy-back notice

| Before previous day | Previous day |
|---------------------|--------------|
|---------------------|--------------|

5 If buy-back is an on-market buy-back

| | |
|----------------------------|---|
| highest price paid: \$8.86 | highest price paid: \$8.54 |
| date: 23-Jun-03 | |
| lowest price paid: \$8.51 | lowest price paid: \$8.37 |
| date: 27-Jun-03 | |
| | highest price allowed under rule 7.33: \$8.9901 |

Participation by directors

6 Deleted 30/9/2001.

| |
|--|
| |
|--|

How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

| |
|------------|
| 40,400,830 |
|------------|

Compliance statement

1. The company is in compliance with all Corporations Law requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

S. Sharpe

 (Director/Company secretary)

Date: 2/7/03

Print name:

S J Sharpe

+ See chapter 19 for defined terms.



Lend Lease
CORPORATION

3 July 2003

The Manager
Companies Section
Australian Stock Exchange Limited (Sydney)

The Manager
Companies Section
New Zealand Exchange Limited

By electronic lodgement

By email: announce@nzx.com

Pages: Three (3) pages

Lend Lease
Corporation Limited
ABN 32 000 226 228

Level 46
Tower Building
Australia Square
Sydney NSW 2000
Australia

Telephone
61 2 9236 6111

Facsimile
61 2 9252 2192

DX 10230 SSE

Dear Sir

**Re: Stock Exchange Announcement
Appendix 3E - Daily Share Buyback Notice**

Attached is an Appendix 3E in relation to shares bought back on Wednesday 2 July 2003.

Yours faithfully



S J SHARPE
Company Secretary

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Orig in: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name of Entity

Lend Lease Corporation Limited

ABN

32 000 226 228

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given
to ASX

29 May 2003

Total of all shares bought back, or in relation to which acceptances have
been received, before, and on, previous day

| | Before previous day | Previous day |
|--|---------------------|--------------|
| 3 Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 3,051,990 | 605,292 |
| 4 Total consideration paid or payable for the shares | \$26,481,275 | \$5,096,789 |

Appendix 3E
Daily share buy-back notice

| Before previous day | Previous day |
|---------------------|--------------|
|---------------------|--------------|

5 If buy-back is an on-market buy-back

| | |
|---|---|
| highest price paid: \$8.86 date: 23-Jun-03 | highest price paid: \$8.50 |
| lowest price paid: \$8.37 date: 1-Jul-03 | lowest price paid: \$8.38 |
| | highest price allowed under rule 7.33: \$8.9250 |

Participation by directors

6 Deleted 30/9/2001.

| |
|--|
| |
|--|

How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

| |
|------------|
| 39,795,538 |
|------------|

Compliance statement

1. The company is in compliance with all Corporations Law requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: S. Sharpe
 (Director/Company secretary)

Date: 3/7/03

Print name: S J Sharpe

+ See chapter 19 for defined terms.



Lend Lease
CORPORATION

3 July 2003

The Manager
Companies Section
Australian Stock Exchange Limited (Sydney)

The Manager
Companies Section
New Zealand Exchange Limited

By electronic lodgement

By email: announce@nzx.com

Pages: Ten (10) pages

Dear Sir

**Re: Stock Exchange Announcement
Notification of Share Cancellation**

Attached is a copy of Form 484 lodged with the Australian Securities and Investments Commission today in relation to the cancellation of 1,720,301 ordinary shares pursuant to the Company's on-market share buyback.

Yours faithfully

S. Sharpe
S J SHARPE
Company Secretary

Lend Lease
Corporation Limited
ABN 32 000 226 228

Level 46
Tower Building
Australia Square
Sydney NSW 2000
Australia

Telephone
61 2 9236 6111

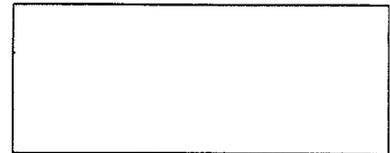
Facsimile
61 2 9252 2192

DX 10230 SSE



ASIC

Australian Securities & Investments Commission



Change to company details

Form 484 — Corporations Act 2001

Section C

Section C may be lodged independently if no changes are to be notified via Sections A or B.

Use this form to notify ASIC of:

C1 Change to share structure table

C2 Issue of shares

C3 Cancellation of shares

C4 Changes to members' register

Related Forms

484 A - change of address, name (officeholders or members), details (ultimate holding company)

484 B - appoint/cease officeholder, change special purpose company status

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name

Lend Lease Corporation Limited

ACN/ABN

32 000 226 228

Is this document being lodged to update the Annual Company Statement that was sent to you?

Yes

No

Section C completion guide

Standard share codes

Refer to the following table for the share class codes for sections C1, C2, C3 and C4

| Share class code | Full title | Share class code | Full title |
|------------------|-----------------|------------------|--------------------------------------|
| A | A | PRF | preference |
| B | B...etc | CUMP | cumulative preference |
| EMP | employee's | NCP | non-cumulative preference |
| FOU | founder's | REDP | redeemable preference |
| LG | life governor's | NRP | non-redeemable preference |
| MAN | management | CRP | cumulative redeemable preference |
| ORD | ordinary | NCRP | non-cumulative redeemable preference |
| RED | redeemable | PARP | participative preference |
| SPE | special | | |

If you are using the standard share class codes you do not need to provide a full title for the shares.

If you are not using the standard share class code, enter a code of no more than 4 letters and then show the full title.

Continues on next page...

Sections to complete

Use the table below to identify the sections of this form to complete (please indicate the sections that have been completed).

Completion of this table is optional.

| | C1 - Change to share structure table | C2 - Issue of shares | C3 - Cancellation of shares | C4 - Change to members register |
|--|--------------------------------------|----------------------|-----------------------------|---------------------------------|
| Issue of shares | | | | |
| <input type="checkbox"/> Proprietary company | ✓ | ✓ | Not required | ✓ |
| <input type="checkbox"/> Public company | | | | |
| <input type="checkbox"/> if in response to the Annual company statement | ✓ | ✓ | Not required | ✓ |
| <input type="checkbox"/> if not in response to the Annual company statement | Not required | ✓ | Not required | Not required |
| Cancellation of shares | | | | |
| <input type="checkbox"/> Proprietary company | ✓ | Not required | ✓ | ✓ |
| <input type="checkbox"/> Public company | | | | |
| <input type="checkbox"/> if in response to the Annual company statement | ✓ | Not required | ✓ | ✓ |
| <input checked="" type="checkbox"/> if not in response to the Annual company statement | Not required | Not required | ✓ | Not required |
| Transfer of shares | | | | |
| <input type="checkbox"/> Proprietary company | Not required | Not required | Not required | ✓ |
| <input type="checkbox"/> Public company | | | | |
| <input type="checkbox"/> if in response to the Annual company statement | Not required | Not required | Not required | ✓ |
| <input type="checkbox"/> if not in response to the Annual company statement | Not required | Not required | Not required | Not required |
| Changes to amounts paid | | | | |
| <input type="checkbox"/> Proprietary company | ✓ | Not required | Not required | ✓ |
| <input type="checkbox"/> Public company | | | | |
| <input type="checkbox"/> if in response to the Annual company statement | ✓ | Not required | Not required | ✓ |
| <input type="checkbox"/> if not in response to the Annual company statement | Not required | Not required | Not required | Not required |
| Changes to beneficial ownership | | | | |
| <input type="checkbox"/> Proprietary company | Not required | Not required | Not required | ✓ |
| <input type="checkbox"/> Public company | | | | |
| <input type="checkbox"/> if in response to the Annual company statement | Not required | Not required | Not required | ✓ |
| <input type="checkbox"/> if not in response to the Annual company statement | Not required | Not required | Not required | Not required |

To notify ASIC about a division or conversion of a class of shares, you must lodge a form 211.

To notify ASIC about a conversion of shares into larger or smaller numbers, you must lodge a form 2205.

C1 Change to share structure table

Where the share class has changed (eg. as a result of the issue or cancellation of shares), please show the updated details for this share class in the table below. Details of share classes that have not changed are not required here.

| Share class code | Full title if not standard | Total number issued | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|---------------------|-----------------------------------|-------------------------------------|
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

/ /
 [D] [D] [M] [M] [Y] [Y]

C2 Issue of shares

List details of new share issues in the following table.

| Share class code | Number of shares issued | Amount paid per share | Amount unpaid per share |
|------------------|-------------------------|-----------------------|-------------------------|
| | | | |
| | | | |
| | | | |
| | | | |

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

/ /
 [D] [D] [M] [M] [Y] [Y]

If shares were issued for other than cash, were some or all of the shares issued under a written contract?

Yes (if yes, proprietary companies must also lodge a Form 207Z certifying that all stamp duties have been paid. Public companies must also lodge a Form 207Z and either a Form 208 or a copy of the contract.)

No (if no, proprietary companies are not required to provide any further documents with this form. Public companies must also lodge a Form 208.)

C3 Cancellation of shares

Reason for cancellation

Please indicate the reason that shares have been cancelled (select one or more boxes)

- Redeemable preference shares — S.254J
 - Redeemed out of profits
 - Redeemed out of proceeds of a fresh issue of shares
- Capital reduction — S.256A – S.256E
 - Single shareholder company
 - Multiple shareholder company. A Form 2560 must be lodged before a capital reduction takes place
- Share buy-back. — ss.257H(3)
 - Minimum holding buy-back only
 - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place
- Forfeited shares — S.258D
- Shares returned to a public company — ss.258E(2) & (3)
 - Under section 651C, 724(2), 737 or 738
 - Under section 1325A (court order)
- Other
 - Description
 -
 - Give section reference
 -

Details of cancelled shares

List the details of shares cancelled in the following table

Share class code Number of shares cancelled Amount paid (cash or otherwise)

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) |
|------------------|----------------------------|---------------------------------|
| ORD | 1,720,301 | \$14,938,487 |
| | | |
| | | |
| | | |
| | | |

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

| | | | | | | | |
|----|---|---|----|---|---|----|---|
| 2 | 7 | / | 0 | 6 | / | 0 | 3 |
| [D |] | | [M |] | | [Y |] |

C4 Changes to the register of members

Use this section to notify changes to the register of members for your company (changes to the shareholdings of members):

- If there are 20 members or less in a share class, all changes need to be notified
- If there are more than 20 members in a share class, only changes to the top twenty need be notified (s178B).
- If shares are jointly owned, provide names and addresses of all joint - owners on a separate sheet, clearly indicating the share class and with whom the shares are jointly owned.

Please complete a separate section below for each member

The changes apply to

Please indicate the name and address of the member whose shareholding has changed

Family name Given names

OR

Company name

ACN/ ARBN/ ABN

Office, unit, level, or PO Box number

Street number and Street name

Suburb/City State/Territory

Postcode Country (if not Australia)

The changes are

| Share class code | Shares increased by ... (number) | Shares decreased by ... (number) | Number now held | Total \$ paid on these shares | Total \$ unpaid on these shares | Fully paid (y/n) | Beneficially held (y/n) | Top 20 member (y/n) |
|------------------|-------------------------------------|-------------------------------------|-----------------|-------------------------------|---------------------------------|------------------|-------------------------|---------------------|
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

Date

/ /

[D] [D] [M] [M] [Y] [Y]

Date of entry of member's name in register

(New members only)

Date

/ /

[D] [D] [M] [M] [Y] [Y]

C4 Continued... Further changes to the register of members

The changes apply to

Please indicate the name and address of the member whose shareholding has changed

Family name Given names

OR

Company name

ACN/ARBN/ABN

Office, unit, level, or PO Box number

Street number and Street name

Suburb/City State/Territory

Postcode Country (if not Australia)

The changes are

| Share class code | Shares increased by (number) | Shares decreased by (number) | Number now held | Total \$ paid on these shares | Total \$ unpaid on these shares | Fully paid (y/n) | Beneficially held (y/n) | Top 20 member (y/n) |
|------------------|------------------------------|------------------------------|-----------------|-------------------------------|---------------------------------|------------------|-------------------------|---------------------|
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

Date / /
 [D] [D] [M] [M] [Y] [Y]

Date of entry of member's name in register

(New members only)

Date / /
 [D] [D] [M] [M] [Y] [Y]

C4 Continued... Further changes to the register of members

The changes apply to

Please indicate the name and address of the member whose shareholding has changed

Family name Given names

OR

Company name

ACN/ ARBN/ ABN

Office, unit, level, or PO Box number

Street number and Street name

Suburb/City State/Territory

Postcode Country (if not Australia)

The changes are

| Share class code | Shares increased by ... (number) | Shares decreased by ... (number) | Number now held | Total \$ paid on these shares | Total \$ unpaid on these shares | Fully paid (y/n) | Beneficially held (y/n) | Top 20 member (y/n) |
|------------------|-------------------------------------|-------------------------------------|-----------------|-------------------------------|---------------------------------|------------------|-------------------------|---------------------|
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

Date / /
[D] [D] [M] [M] [Y] [Y]

Date of entry of member's name in register

(New members only)

Date / /
[D] [D] [M] [M] [Y] [Y]

C4 Continued... Further changes to the register of members

The changes apply to

Please indicate the name and address of the member whose shareholding has changed

Family name Given names

OR

Company name

ACN/ARBN/ABN

Office, unit, level, or PO Box number

Street number and Street name

Suburb/City State/Territory

Postcode Country (if not Australia)

The changes are

| Share class code | Shares increased by (number) | Shares decreased by (number) | Number now held | Total \$ paid on these shares | Total \$ unpaid on these shares | Fully paid (y/n) | Beneficially held (y/n) | Top 20 member (y/n) |
|------------------|------------------------------|------------------------------|-----------------|-------------------------------|---------------------------------|------------------|-------------------------|---------------------|
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

Date / /
 [D] [D] [M] [M] [Y] [Y]

Date of entry of member's name in register

(New members only)

Date / /
 [D] [D] [M] [M] [Y] [Y]

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Susan June Sharpe

Capacity

Director

Company secretary

Signature

S. Sharpe

Date signed

03 / 07 / 03
[D] [D] [M] [M] [Y] [Y]

Lodging party details

Please notify the registered agent details (if applicable) and to whom queries about this form should be directed.

Registered Agent details

If this form is being lodged by an ASIC registered agent, please complete agent name and number

ASIC registered agent name

ASIC registered agent number

Queries about this form

You can nominate an officeholder, lodging party or ASIC registered agent

If there is a query regarding this form, ASIC should contact (Choose one of the following)

Signatory above

ASIC registered agent above

Name of lodging party

Office, unit, level, or PO Box number

Street number and Street name

Suburb/City

State/Territory

Postcode

Country (if not Australia)

DX Number

DX City/suburb

Telephone Number



Mail

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

For help or more information

Telephone 03 5177 3988
Email info.enquiries@asic.gov.au
Web www.asic.gov.au/easylodge

Lend Lease
CORPORATION

Lend Lease
Corporation Limited
ABN 32 000 226 228

Level 46
Tower Building
Australia Square
Sydney NSW 2000
Australia

Telephone
61 2 9236 6111

Facsimile
61 2 9252 2192

DX 10230 SSE

4 July 2003

The Manager
Companies Section
Australian Stock Exchange Limited (Sydney)

The Manager
Companies Section
New Zealand Exchange Limited

By electronic lodgement

By email: announce@nzx.com

Pages: Three (3) pages

Dear Sir

**Re: Stock Exchange Announcement
Appendix 3E - Daily Share Buyback Notice**

Attached is an Appendix 3E in relation to shares bought back on Thursday 3 July 2003.

Yours faithfully

S. Sharpe

S J SHARPE
Company Secretary

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Orig in: rule 3.6, Appendix 7C. Amended 30/9/2001.

| | |
|--------------------------------|----------------|
| Name of Entity | ABN |
| Lend Lease Corporation Limited | 32 000 226 228 |

We (the entity) give ASX the following information.

Information about buy-back

| | |
|-------------------------------------|-------------|
| 1 Type of buy-back | On-market |
| 2 Date Appendix 3C was given to ASX | 29 May 2003 |

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day |
|--|---------------------|--------------|
| 3 Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 3,657,282 | 294,000 |
| 4 Total consideration paid or payable for the shares | \$31,578,064 | \$2,458,970 |

+ See chapter 19 for defined terms.

| Before previous day | Previous day |
|---------------------|--------------|
|---------------------|--------------|

5 If buy-back is an on-market buy-back

| | |
|----------------------------|---|
| highest price paid: \$8.86 | highest price paid: \$8.40 |
| date: 23-Jun-03 | |
| lowest price paid: \$8.37 | lowest price paid: \$8.32 |
| date: 1-Jul-03 | |
| | highest price allowed under rule 7.33: \$8.8557 |

Participation by directors

6 Deleted 30/9/2001.

| |
|--|
| |
|--|

How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

| |
|------------|
| 39,501,538 |
|------------|

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: S. Sharpe
(Director/Company secretary)

Date: 4/7/03

Print name: S J Sharpe

+ See chapter 19 for defined terms.