

Henkel

A Brand like a friend

Henkel KGaA • Henkelstr. 67 • D-40191 Düsseldorf

Office of International Corporation Finance
Mail Stop 3-9
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



03024143

03 JUN 29 AM 7:21

Abteilung / dept.
Telefon / phone (direct)
Telefax / fax (direct)
E-Mail
Ihre Nachricht / your message

Recht / Law Department
VJC - Corporate Matters
(+49-211) 797 8959
(+49-211) 798 2463
thomas-gerd.kuehn@henkel.com

SUPPL

Datum
2003-06-24

**Rule 12g3-2(b) Submission
File No. 82-4437
Henkel KGaA**

PROCESSED
JUL 11 2003
THOMSON
FINANCIAL

Ladies and Gentlemen:

Enclosed please find Henkel's Press Release: "Henkel tendered its Wella stake".

This information is being furnished pursuant to Rule 12g3-2(b) of the Securities Exchange Act of 1934, as amended.

Very truly yours,

Henkel KGaA

T. Kühn

H. Nicolas

Encl.

Postanschrift
Henkel KGaA
D-40191 Düsseldorf

Firmensitz
Henkelstraße 67
D-40589 Düsseldorf

www.henkel.com
Telefon (+49-211) 797-0
Telefax (+49-211) 798 4000

Bankverbindungen
Commerzbank AG
Düsseldorf
Konto 1 109 222
(BLZ 300 400 00)

Deutsche Bank AG
Düsseldorf
Konto 2 272 409
(BLZ 300 700 10)

Dresdner Bank AG
Düsseldorf
Konto 2 114 565
(BLZ 300 800 00)

Kommanditgesellschaft
auf Aktien

Handelsregister
AG Düsseldorf HRB 4724
Sitz Düsseldorf

Aufsichtsratsvorsitzender:
Dipl.-Ing. Albrecht Woeste

Geschäftsführung:
Dr. Ulrich Lehner (Vorsitzender)
Guido De Keersmaeker
Dr. Jochen Krautter, Dr. Klaus Morwind,
Prof. Dr. Uwe Specht
(persönlich haftende Gesellschafter)

Alois Linder, Knut Weinke

 Henkel

Vccmail
20.06.2003 21:43
Entscheidung
erforderlich ? ja

An:
Kopie: (Blindkopie: Thomas-Gerd Kuehn/KGaA/HENKEL)
Thema: Press Release "Henkel tendered its Wella stake"

 Henkel

A Brand like a Friend

Information from Corporate Communications

Ladies and Gentlemen ,

Attached please find the press release "Henkel tendered its Wella stake", which we just distributed to the media.

With my very best regards

Ernst Primosch

Press Release

Henkel tendered its Wella stake

Düsseldorf – Henkel KGaA, Düsseldorf, has accepted the Voluntary Public Offer of Procter & Gamble Management GmbH, Schwalbach/Taunus concerning Henkel's stake of 6.86 % in the share capital of Wella AG, Darmstadt, (4.99 % of the common shares and 10.38 % of the preferred non voting shares) held through a Henkel subsidiary.

"Henkel - A Brand like a Friend". Henkel is a leader with brands and technologies that make people's lives easier, better and more beautiful. The Henkel Group operates in three strategic business areas – Home Care, Personal Care, and Adhesives, Sealants and Surface Treatment. In fiscal 2002, the Henkel Group generated sales of 9.66 billion euros and an operating profit (EBIT) of 666 million euros. 48,515 employees work for the Henkel Group worldwide. Henkel brands and technologies are available in 125 countries.

June 20, 2003

Contact:

Henkel Group
Corporate Communications
Ernst Primosch
Phone: +49-211-797-3533
Fax: +49-211-798-2484

Sven Jacobsen
Phone: +49-211-797-6321
Fax: +49-211-798-9208

e-mail : press@henkel.com
Internet: www.press.henkel.com, www.henkel.com

Presseinformation

We distributed this information to MC 1 - 3 world