



# Johnson Matthey

June 23, 2003

**VIA CERTIFIED MAIL**  
**RETURN RECEIPT REQUESTED**  
# 7099 3400 0005 5446 4204

Securities and Exchange Commission  
450 Fifth Street, N. W.  
Washington, D. C. 20546

**Re: Johnson Matthey PLC - File No. 82-2272**

Dear Sirs:

Pursuant to Johnson Matthey PLC's undertaking to furnish the Securities Exchange Commission with certain information described in its request for exemption from Section 12(g) of the Securities Exchange Act of 1934, as amended, as more fully set forth in its letter of 28th September 1988, Johnson Matthey hereby submits the following:

|                                                  |                                            |
|--------------------------------------------------|--------------------------------------------|
| <b>Notification of Major Interests In Shares</b> | <b>19 May 2003</b>                         |
| <b>Dealings By Directors</b>                     | <b>27 May 2003</b>                         |
| <b>Proposed New Articles of Association</b>      | <b>16 June 2003</b>                        |
| <b>Dealings By Directors</b>                     | <b>19 June 2003</b>                        |
| <b>Annual Report</b>                             | <b>Annual Report and<br/>Accounts 2003</b> |

The Company understands that pursuant to Rule 12g3-2(b) the information furnished hereby is not deemed to be "filed" with the Commission and that the furnishing of such information does not constitute an admission for any purpose that the Company is subject to the Act.

If you have any questions concerning the foregoing, please contact me at the address and telephone number indicated on this letter.

Very truly yours,

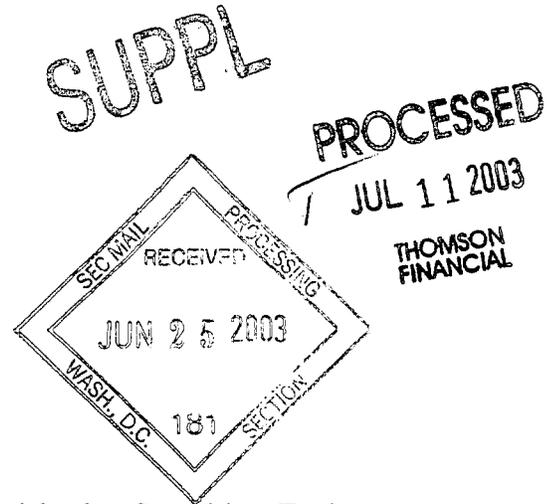
Robert M. Talley  
Vice President & General Counsel

Enclosure  
cc: S. A. Farrant (w/o enclosures)  
O:\LG\SEC\SEC062303.DOC

**NORTH AMERICAN CORPORATE**

460 East Swedesford Road, Suite 2000, Wayne PA 19087-1880 TEL: (610) 971-3000, FAX: (610) 971-3022

# 7099 3400 0005 5446 4266



Full Text Announcement

◀ Back / Next ▶

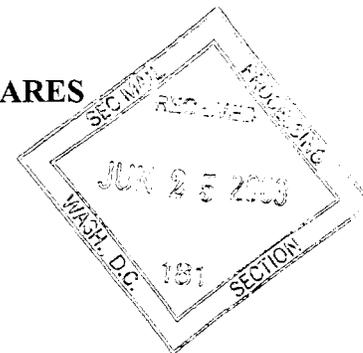
Other Announcements from this Company ▼

Send to a Friend



Company Johnson,Matthey PLC  
TIDM JMAT  
Headline Holding(s) in Company  
Released 14:02 19 May 2003  
Number 2682L

**NOTIFICATION OF MAJOR INTERESTS IN SHARES**



- |    |                                                |                                                         |
|----|------------------------------------------------|---------------------------------------------------------|
| 1. | Name of company                                | Johnson Matthey plc                                     |
| 2. | Name of shareholder having<br>a major interest | Zurich Financial Services<br>(Threadneedle Investments) |
| 3. | Person with holding                            | As in 2 above                                           |
| 4. | <i>Name of registered holder</i>               |                                                         |
|    | BNY (OCS) Nominees Ltd (A/c 219077)            | 13,240                                                  |
|    | BNY (OCS) Nominees Ltd (A/c 219059)            | 158,000                                                 |
|    | BNY (OCS) Nominees Ltd (A/c 219078)            | 7,460                                                   |
|    | BNY (OCS) Nominees Ltd (A/c 219064)            | 360,523                                                 |
|    | Littledown Nominees Ltd (A/c 07199)            | 43,550                                                  |
|    | Littledown Nominees Ltd (A/c 02891)            | 5,550,000                                               |
|    | Littledown Nominees Ltd (A/c 07198)            | 319,076                                                 |
|    | Littledown Nominees Ltd (A/c 27642)            | 27,892                                                  |
|    | Littledown Nominees Ltd (A/c 11121)            | 14,221                                                  |
|    | Littledown Nominees Ltd (A/c 07205)            | 450,769                                                 |
|    | Littledown Nominees Ltd (A/c 21688)            | 458,511                                                 |
|    | Littledown Nominees Ltd (A/c 02642)            | 308,000                                                 |
|    | Littledown Nominees Ltd (A/c 07207)            | 654,000                                                 |
|    | Littledown Nominees Ltd (A/c 09890)            | 125,800                                                 |
|    | Littledown Nominees Ltd (A/c 03449)            | 176,000                                                 |
|    | <i>Total</i>                                   | <i>8,667,042</i>                                        |
| 5. | Number of shares/amount of<br>stock acquired   | 0                                                       |
| 6. | Percentage of issued class                     | not known                                               |
| 7. | Number of shares/amount<br>of stock disposed   | 127,379                                                 |
| 8. | Percentage of issued class                     | 0.058                                                   |
| 9. | Class of security                              | Ordinary £1 shares                                      |

10. Date of transaction not known
11. Date company informed 15 May 2003
12. Total holding following this notification 8,667,042
13. Total percentage holding of issued class following this notification 3.95%
14. Any additional information
15. Name of contact and telephone number for queries Brigid Conway  
0207 269 8461
16. Name of authorised company official responsible for making this notification Simon Farrant

**Date of this notification:** 19 May 2003

END

[Company website](#)

Close

◀ Back / Next ▶



## Full Text Announcement

◀ Back / Next ▶

**Other Announcements from this Company** ▼

**Send to a Friend**



|                 |                       |
|-----------------|-----------------------|
| <b>Company</b>  | Johnson,Matthey PLC   |
| <b>TIDM</b>     | JMAT                  |
| <b>Headline</b> | Director Shareholding |
| <b>Released</b> | 10:33 27 May 2003     |
| <b>Number</b>   | 5468L                 |

### DEALINGS BY DIRECTORS

**Name of Company**

Johnson Matthey PLC

**Name of Director**

C R N Clark

N A P Carson

D W Morgan

J N Sheldrick

**Person with holding(s)**

As above

**Registered Holder(s)**

Mourant ECS Trustees Ltd as the Trustee of the Johnson Matthey Share Incentive Plan.

**Connected person(s)**

n/a

**Nature & extent of transaction**

Regular monthly acquisition of shares via the Johnson Matthey Share Incentive Plan and Scheme Dividend Reinvestment (N A P Carson only)

**Number of shares/amount of stock acquired**

C R N Clark 42

N A P Carson 42

D W Morgan 42

J N Sheldrick 42

**Percentage of issued class**

Less than 0.01%

**Number of shares/amount of stock disposed**

n/a

**Percentage of issued class**

n/a

**Class of security**

Ordinary £1 shares

**Price per share**

£8.66

**Date of transaction**

21 May 2003

**Date company informed**

22 May 2003

**Total holding following this notification**

C R N Clark 65,860

N A P Carson 36,863

D W Morgan 35,003

J N Sheldrick 91,917

**Total percentage holding of issued class following this notification**

0.10%

**Contact and telephone number for queries**

Brigid Conway

020 7269 8461

**Name of authorised company official responsible for making this notification:**

Simon Farrant

020 7269 8461

**Date of Notification:** 27 May 2003

END

[Company website](#)

Close

◀ Back / Next ▶



## Full Text Announcement

◀ Back / Next ▶

Other Announcements from this Company ▼

Send to a Friend



|                 |                              |
|-----------------|------------------------------|
| <b>Company</b>  | Johnson,Matthey PLC          |
| <b>TIDM</b>     | JMAT                         |
| <b>Headline</b> | New Articles of Associations |
| <b>Released</b> | 16:28 16 Jun 2003            |
| <b>Number</b>   | 3867M                        |

For immediate release Monday 16<sup>th</sup> June 2003

### Proposed New Articles of Associations

A copy of the above document, which will be proposed for approval and adoption at the forthcoming Annual General Meeting of the Company on 16 July 2003, has been submitted to the UK Listing Authority and will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at: Financial Services Authority, The North Colonnade, Canary Wharf, London E14 5HS, Tel. No. (0) 20 7676 1000.

Enquiries:

|                                                   |               |
|---------------------------------------------------|---------------|
| Simon Farrant, Company Secretary                  | 020 7269 8417 |
| Ian Godwin, Group Corporate Communication Manager | 020 7269 8410 |

END

[Company website](#)

Close

◀ Back / Next ▶



Full Text Announcement

Back Next >

Other Announcements from this Company ▾

Send to a Friend



|                 |                       |
|-----------------|-----------------------|
| <b>Company</b>  | Johnson,Matthey PLC   |
| <b>TIDM</b>     | JMAT                  |
| <b>Headline</b> | Dealings by Directors |
| <b>Released</b> | 16:47 19 Jun 2003     |
| <b>Number</b>   | 5529M                 |

**DEALINGS BY DIRECTORS**

**Name of Company**

Johnson Matthey PLC

**Name of Director**

C R N Clark

N A P Carson

D W Morgan

J N Sheldrick

**Person with holding(s)**

As above

**Registered Holder(s)**

Mourant ECS Trustees Ltd as the Trustee of the Johnson Matthey Share Participation Scheme.

**Connected person(s)**

n/a

**Nature & extent of transaction**

Regular monthly acquisition of shares via the Johnson Matthey Employee Share Participation Scheme.

**Number of shares/amount of stock acquired**

C R N Clark 42

N A P Carson 42

D W Morgan 42

J N Sheldrick 42

**Percentage of issued class**

Less than 0.01%

**Number of shares/amount of stock disposed**

n/a

**Percentage of issued class**

n/a

**Class of security**

Ordinary £1 shares

**Price per share**

£9.23

**Date of transaction**

18 June 2003

**Date company informed**

19 June 2003

**Total holding following this notification**

C R N Clark 65,902

N A P Carson 36,905

D W Morgan 35,045

J N Sheldrick 91,959

**Total percentage holding of issued class following this notification**

0.06%

**Contact and telephone number for queries**

Brigid Conway

020 7269 8461

**Name of authorised company official responsible for making this notification:**

Simon Farrant

020 7269 8461

**Date of Notification:** 19 June 2003

END

[Company website](#)

Close

« Back Next »

