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File No. 1686

June 17, 2003

VIA COURIER

Attention: Manager, Financial and Insider Reporting

British Columbia Securities Commission
P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, B.C. V7Y 1L2



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THOMSON
FINANCIAL

Dear Sirs:

re: Hathor Exploration Limited (the "Company")
Form 45-102F3 Filing - Final

Further to our letter, dated June 14, 2002, wherein we enclosed a Form 45-102F3, entitled "Notice of Intention to Distribute Securities and Accompanying Declaration under Section 2.8 of Multilateral Instrument 45-102, Resale of Securities", dated June 13, 2002, and our letters, dated August 13, 2002, September 10, 2002, October 8, 2002, November 5, 2002, December 3, 2002, December 31, 2002, January 28, 2003, February 25, 2003, March 25, 2003, April 23, 2003 and May 20, 2003, respectively, on behalf of Matthew J. Mason ("Mason") and pursuant to Section 136(2) of the Securities Rules, we enclose a final Form 45-102F3, dated June 17, 2003, which has been executed by Mason.

We trust you will find the same in order.

Yours very truly,
VECTOR Corporate Finance Lawyers

Per. *Lindsay Salt*

Lindsay Salt
Paralegal

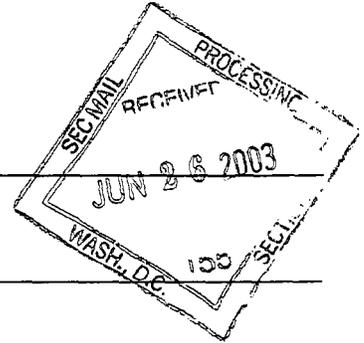
Is
Encl.

cc: TSX Venture Exchange (Attn: Index Analyst, Corporate Finance Services, w/encl.)
Alberta Securities Commission (Attn: Information Officer, w/encl.)
Hathor Exploration Limited (Attn: Matthew J. Mason)
Securities & Exchange Commission, Division of Corporate Finance - Exemption No. 82-2748, w/encls.
Standard & Poor's Corporation (Attn: Library, Corporate Files Manager, w/encl.)

dlw 6/30

FORM 45-102F3

NOTICE OF INTENTION TO DISTRIBUTE SECURITIES AND ACCOMPANYING
DECLARATION UNDER SECTION 2.8 OF MULTILATERAL INSTRUMENT 45-102,
RESALE OF SECURITIES



1. Name and address of reporting issuer:

Hathor Exploration Limited

Name of Issuer

1910-925 West Georgia Street, Vancouver, B.C. V6C 3L2

Address

2. Date and jurisdictions where issuer became a reporting issuer:

Date	Jurisdictions
November 1998	British Columbia
November 1999	Alberta

3. Name and address of selling security holder

Matthew J. Mason

Name of Selling Security Holder

1910-925 West Georgia Street, Vancouver, B.C. V6C 3L2

Address

4. State whether the selling security holder is an insider or officer of the issuer (if an officer, state title)

President, Chief Executive Officer and director

5. Amount or number and designation of securities of the issuer beneficially owned, directly or indirectly, by the selling security holder

Designation of Security	Number of Securities Owned
Common Shares	2,321,187
Warrants	2,446,684

- 6. Amount or number and designation of securities of the issuer proposed to be sold by the selling security holder

Type of Security	Number of Securities to be Sold
Common Shares	2,800,000

- 7. State, to the extent known to the selling security holder, the following particulars about the control position of the issuer: name(s), securities of the issuer held, offices, positions with the selling security holder and any other material particular regarding such control position.

See items 5 and 6 hereof. _____

- 8. State whether the securities will be distributed privately or on an exchange or a market (state name of exchange or market).

The proposed securities will be issued on the TSX Venture Exchange and/or privately _____

- 9. Proposed date of sale or date of commencement of sale.

June 21, 2002 _____

- 10. If the selling security holder is a lender, pledgee, mortgagee or other encumbrancer selling securities distributed under an exemption in securities legislation from the prospectus requirement for a trade to a lender, pledgee, mortgagee or other encumbrancer from the holdings of a control person for the purpose of giving collateral for a debt made in good faith, state the date and amount of the loan, pledge, mortgage or other encumbrance, reasons for liquidating the debt and the circumstances of default.

n/a _____

- 11. State the date that the selling security holder or lender, pledgee, mortgagee or other encumbrancer acquired the securities.

May 4, 2001 _____

- 12. If this Form not an initial filing, provide the following information:

- (a) date of filing of initial Form 45-102F3 June 14, 2002
- (b) date of most recently filed renewal Form 45-102F3 May 20, 2003

- | | | |
|-----|--|-----------|
| (c) | number of securities proposed to be sold as stated in the initial Form 45-102F3 | 2,800,000 |
| (d) | number of securities sold from the date of the initial Form 45-102F3 to the date of this renewal Form 45-102F3 | 2,800,000 |
| (e) | number of securities proposed to be sold, as stated in the initial Form 45-102F3, that are no longer for sale | n/a |
| (f) | number of securities remaining for sale | Nil |

DECLARATION, CERTIFICATE AND UNDERTAKING

The selling security holder for whose account the securities are to be sold, and to which this certificate relates, hereby:

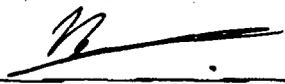
1. declares that the selling security holder has no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed;
2. declares that to the best of the selling security holder's information and belief:
 - (a) no unusual effort has been made to prepare the market or to create a demand for the securities to be sold and no extraordinary commission or other consideration has been paid in respect of such trade;
 - (b) the transaction to which this notice of intention and declaration relate is an arm's length transaction made in good faith; and
 - (c) the securities have been held for a period of time required under section 2.8 of Multilateral Instrument 45-102, Resale of Securities, and other conditions of the applicable subsection of that section have been met;
3. undertakes that no unusual effort will be made to prepare the market or to create a demand for the securities to be sold and no extraordinary commission or other consideration will be paid in respect of such trade;
4. undertakes that this Form will be renewed and filed on the 60th day after the date of filing of this Form and thereafter at the end of each 28-day period; and

5. certifies that the information given in the answers to the questions in this Form are true.

DATED at Vancouver, B.C., this 17th day of June, 2003.

Matthew J. Mason

Name of selling security holder - *please print*


Signature of the selling security holder, or if the control person is a company, signature of authorized signatory

n/a

Name and office of authorized signatory - *please print*

INSTRUCTION:

File this Form with the securities regulatory authority in each jurisdiction in which the securities are being distributed and with the exchange in Canada on which the securities that are the subject of the distribution are listed.

Notice - Collection and Use of Personal Information

The personal information required under this form is collected on behalf of and used by the securities regulatory authorities set out below for the purposes of the administration and enforcement of the securities legislation in Alberta, British Columbia, Newfoundland, Northwest Territories, Nova Scotia, Nunavut, Ontario and Saskatchewan. All of the information required under this form is made available to the public pursuant to Multilateral Instrument 45-102 and the securities legislation in each of the jurisdictions indicated above. If you have any questions about the collection and use of this information, contact the securities regulatory authorities in the jurisdiction(s) in which the form is filed, at the address(es) set out below:

Alberta Securities Commission
Suite 400, 300-5th Avenue S.W.
Calgary, Alberta T2C 0C4
Attention: Information Officer
Telephone: (403) 297-6454
Facsimile: (403) 297-6156

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, B.C. V7Y 1L2
Attention: Manager, Financial and Insider Reporting
Telephone: (604) 899-6730 or (800) 373-6393 (in B.C.)
Facsimile: (604) 899-6506

Securities Commission of Newfoundland

P.O. Box 8700, 2nd Floor, West Block
Confederation Building, 75 O'Leary Avenue
St. John's, Newfoundland A1B 4J6
Attention: Director of Securities
Telephone: (709) 729-4189
Facsimile: (709) 729-6187

Department of Justice, Northwest Territories Legal Registries

P.O. Box 1320, 1st Floor, 5009-49th Street
Yellowknife, Northwest Territories X1A 2L9
Attention: Director, Legal Registries
Telephone: (867) 873-7490
Facsimile: (867) 873-0243

Nova Scotia Securities Commission

2nd Floor, Joseph Howe Building
2nd Floor, 1690 Hollis Street
Halifax, Nova Scotia B3J 3J9
Attention: Corporate Finance
Telephone: (902) 424-7768
Facsimile: (902) 424-4625

Department of Justice, Nunavut Legal Registries Division

P.O. Box 1000, Station 570, 1st Floor, Brown Building
Iqaluit, Nunavut X0A 0H0
Attention: Director, Legal Registries Division
Telephone: (867) 975-6190
Facsimile: (867) 975-6194

Ontario Securities Commission

Box 55, 1903-20 Queen Street West
Toronto, Ontario M5H 3S8
Attention: Administration Assistant to the Director of Corporate Finance
Telephone: (416) 593-8200
Facsimile: (416) 593-8177

Saskatchewan Securities Commission

800-1920 Broad Street

Regina, Saskatchewan S4P 3V7

Attention: Deputy Director, Legal

Telephone: (306) 787-5879

Facsimile: (306) 787-5899