



UFJ Holdings, Inc.

1-1 Otemachi 1-chome, Chiyoda-ku, Tokyo 100-8114 Japan

03 JUN 30 AM 7:21

June 10, 2003

Office of International Corporate Finance
Securities and Exchange Commission
Judiciary Plaza,
450 Fifth Street, N.W.
Washington, DC 20549
U.S.A.



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SUPPL

Attn.: Mr. Paul Dudeck, Mail Stop 3-9
Facsimile Number:001-1-202-942-9525

MESSAGES

PROBATIONARY STATEMENT

UFJ Holdings, Inc

File Number 82-5169

Information Furnished Pursuant to

12g-3-2(b) Under the Securities Exchange Act of 1934

PROCESSED

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FINANCIAL

Ladies and Gentlemen:

The enclosed document is submitted pursuant to Rule 12g3-2(b) of Securities Exchange Act of 1934, as amended(the "Act").

The document is furnished with the understanding that such document will not be deemed to be "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Act, and that the furnishing of the document shall not constitute an admission for any purpose that the Company is subject to the Act.

If you have any questions or comments regarding the foregoing, please contact me at 81-3-3212-5458.

Sincerely,

Chie Arai
Manager

Group Planning Department
UFJ Holdings, Inc.

BY FACSIMILE AND MAIL

June 10, 2003

To whom It May Concern:

UFJ Holdings, Inc.

Financial assistance to Toyo Construction Co.,Ltd.

We hereby give notice that UFJ Bank Limited and UFJ Trust Bank Limited, both of wholly owned subsidiaries of UFJ Holdings, Inc., today decided to give financial assistance to Toyo Construction Co.,Ltd. ("Toyo Construction"), as described below, in order for Toyo Construction to execute its new medium-term business plan, which was announced on June 10, 2003.

1. Debt forgiveness
 - UFJ Bank: 15,181 million yen
 - UFJ Trust Bank: 4,481 million yen

2. Subscription of preferred shares
 - UFJ Bank: 3,639 million yen
 - UFJ Trust Bank: 747 million yen

Impact on earnings of UFJ Holdings

UFJ Holdings does not change the current forecast of its consolidated financial results for the fiscal year ending March 31, 2004.