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5 June 2003

United States Securities
and Exchange Commission
450 Fifth Street, N.W.
WASHINGTON, D.C. 20549

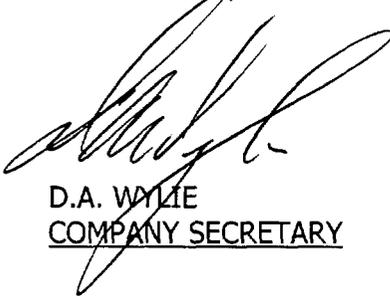
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Dear Sirs

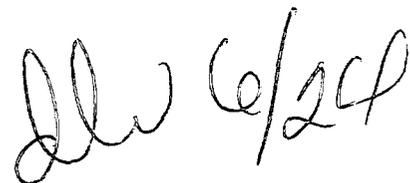
Enclosed herewith for your information pursuant to Rule 12g3-2(b) of the Securities Exchange Act of 1934 is a copy of presentation materials to be used in CCA's U.S Roadshow commencing today.

Yours faithfully



D.A. WYLIE
COMPANY SECRETARY

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2003 United States Roadshow

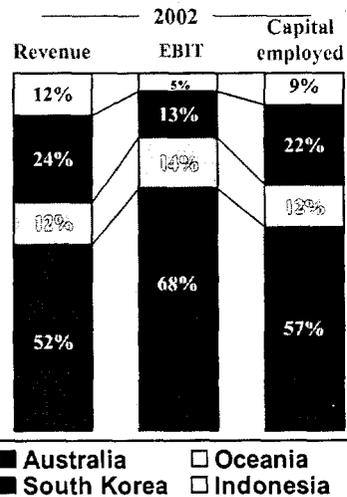
**Coca-Cola Amatil -
becoming a broader based
beverage company**

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Coca-Cola Amatil Today

- 6 countries
- 283 million potential consumers
- 600,000 active customers
- 27 bottling plants
- 16,250 employees



Market Cap.: ~A\$4 billion (ASX Top 50)

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2003 Priority - Continue to Increase Return on Capital Employed

- CCA - the leading supplier of non-alcoholic carbonated beverages in our markets
- **Goal - to be the supplier of choice for all customers for carbonated and non-carbonated beverages**

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CCA Focused on Key Beverage Categories

Category Share of NARTD Market in CCA's Key Markets (Aust/NZ/Sth Korea/Indo)

	 CSD	 Water	 Juice/Juice products	 Tea & Coffee	 Sports Drinks
CCA's volume	89%	5%	2%	2%	2%
CCA's category share	>65%	<5%	5%	>10%	>25%

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Rapid Increase in Product Innovation in 2002

Australia



South Korea



Oceania



Indonesia



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Rapid Increase in Package Innovation in 2003



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Rapid Increase in Channel Innovation in 2003

- Water, home office delivery - Neverfail takeover offer
- Water, bulk - Peats Ridge acquisition
- Cold Drink machine placements:
 - 9,000 additional coolers in Australia
 - 3,000 additional coolers in NZ from Rio acquisition
 - 1,600 additional coolers in South Korea

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Core Brands Continue to Grow



Vanilla Coke (6-8% of Coke sales), Real refreshment,
Music, Rugby World Cup



Diet Coke with Lemon, diet Vanilla Coke,
silver bottle



Sprite Ice, No.1 Indonesian CSD



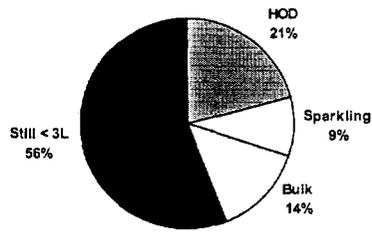
Splash Bottle, Fanta flavour rotation, Harry Potter

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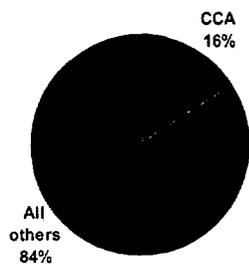
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Australia's Water sales

Water Sales



Share of Water Sales



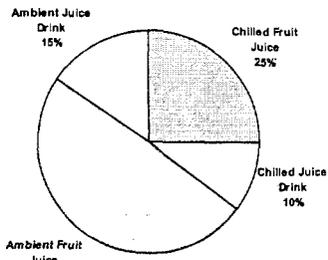
	Low	Mid	Premium
Still <3 litres	X eg. Frantelle	✓ Mt Franklin pump	X eg. Evian
Functional <3 litres	X eg. B Brands	✓ PowerAde Sports Water	X Developing Segment
Bulk	X Peats Ridge	X eg. Noble Pureau	
Sparkling <3 litres	X eg. Waterfords	✓ Deep Spring Mt Franklin	X eg. San Pellegrino
Home Office Delivery (HOD)	X eg. Regional Players	X Neverfail	

Source: CCA Estimate

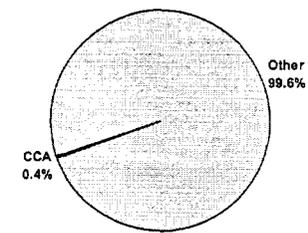
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Australia's Juice sales

Juice Sales



Share of Juice Sales



Chilled Fruit Juice	X eg. Australian Fresh
Chilled Juice Drink	X eg. Berri
Ambient Fruit Juice	✓ Fruitopia
Ambient Juice Drinks	✓ Winne the Pooh

Source: CCA Estimate

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Market

CSD Non-CSD

Australia - innovation & strong customer relationships

COCA-COLA  AMATIL

	Market Dynamics	CCA's Actions
Economy	Low inflation & good economic growth	Pricing growth in line with inflation A\$:US\$ currency benefits
Consumer Trends	Cold availability, greater choice demanded & aging population	CCA has ~60% of all coolers Brand extensions & new products (10 in 2002) Water, juice & milk options
Customers	Consolidation of retailers and convenience/petroleum outlets expanding	Strong relationships – 48% of sales in supermarkets
Competitors	CSD: Cadbury Schweppes/ Pepsi (approx. 20% share) Non-CSD: Numerous players	CSD: CCA has >60% share Non-CSD: 10% share

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Market

CSD Non-CSD

New Zealand - broadening CCA's beverages

COCA-COLA  AMATIL

	Market Dynamics	CCA's Actions
Economy	Low inflation & good economic growth	Pricing growth in line with inflation NZ\$:US\$ currency benefits
Consumer Trends	Cold availability, greater choice demanded & aging population	CCA has ~60% of all coolers Rio Beverage acqn in 2002 Water, juice & milk options
Customers	Consolidation of retailers and convenience/petroleum outlets expanding	Strong relationships – 50% of sales in supermarkets
Competitors	CSD: Housebrands Non-CSD: Frucor	CSD: CCA has >70% share Non-CSD: 24% share

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Market

CSD Non-CSD

COCA-COLA  AMATIL

South Korea - broader beverage market

	Market Dynamics	CCA's Actions
Economy	Low inflation, poor consumer confidence & credit squeeze	Limited pricing growth A\$:KRW- adverse impact on translated earnings
Consumer Trends	Westernisation, greater choice demanded & aging population Healthy choices – increasing water & juice	Brand health: Coke with meals, Cherry Coke Juice: Qoo & Winnie the Pooh RTD tea & drinking yoghurt options
Customers	Consolidation of retailers Wholesalers still strong channel	Creating relationships – 38% of sales in supermarkets Wholesalers – new trading terms
Competitors	CSD: Lotte Non-CSD: Lotte	CSD: CCA has >50% share Non-CSD: 5% share

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Market

CSD Non-CSD

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Indonesia - selectively targeting opportunities

	Market Dynamics	CCA's Actions
Economy	High inflation & low consumer confidence	Pricing growth > inflation to improve margins
Consumer Trends	Cold availability, relative affordability important	Ice chests, Frestea launch
Customers	Traditional outlets	>350,000 customers
Competitors	CSD: N/A Non-CSD: Sosro	CSD: CCA has >90% share RTD Tea: 10% share

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H1'03 net profit growth of 10% to 15% (expected)

Australia and NZ offsetting tougher Asian trading:

- **Australia** - expect H1'03 double digit EBIT growth
- **Oceania** - strong NZ trading continuing
- **South Korea** - softening consumer confidence
 - expect H1'03 volume and EBIT (A\$ & KRW) below H1'02
 - expect FY'03 EBIT (A\$) above 2002 (recent initiatives include staff reduction, new products, lower costs, \$40 - \$50m land sales)
- **Indonesia** - Jan'03 price increase adversely impacting volume and EBIT

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2003 Currency Impact

- **Concentrate** - local currency (except Fiji - US\$)
- **Sweetener, Resin & Aluminium** - US\$ (except for Sth Korea - local currency)
- **Other Costs** - predominantly local currency
- **Hedging**
 - Input costs fully hedged for 2003
 - Translation not hedged (H1'03 net approx. \$2m↓ on NPAT - KRW weakness, NZ\$ strength)
 - A\$:US\$ some benefits in 2003 but greater in 2004

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2003 Full Year Outlook

- Priority - continue to increase total shareholder returns
- **2003 full year earnings targets achievable**
 - 10% to 15% net profit growth
 - 12% to 15% EPS growth
 - 1pt to 1.5pts ROCE growth

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The material in this presentation is general background information about Coca-Cola Amatil's activities current at the date of the presentation. It is information given in summary form and does not purport to be complete. It is not intended to be relied upon as advice to investors or potential investors and does not take into account the investment objectives, financial situation or needs of any particular investor. These should be considered, with or without professional advice when deciding if any investment is appropriate.

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Additional Financial Information

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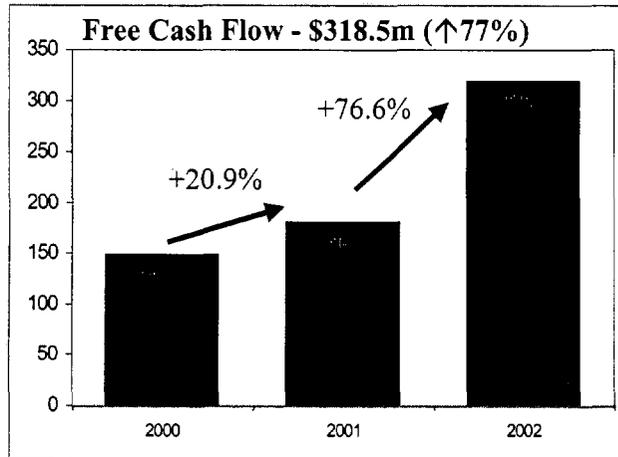
Financial Highlights – Full Year 2002

ONGOING BUSINESS	2002 \$M	Change (02/01) %
Net Profit, before significant items	205.5	+20.1
Significant items	4.0	
Net Profit	209.5	+22.4
Earnings Per Share, before significant items	29.8c	+17.8
Return on Capital Employed	8.8%	+1.2 pts
Free Cash Flow, before significant items	318.5	+76.6
Dividends per Share	18.5c	+32.1

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Record Free Cash Flow in 2002



2002

Trading cash flow: ↑14%

Capex/revenue: 2.8% (↓1.9pts)

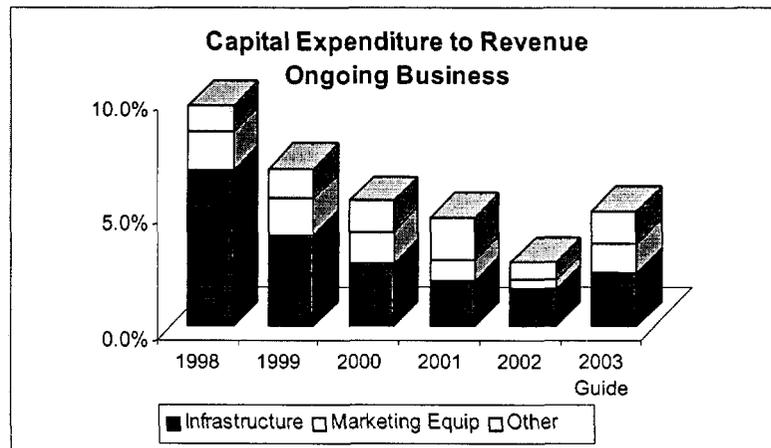
Gearing: 46.0% (↓16.6pts)

EBIT interest cover: 3.2 times (↑0.4 times)

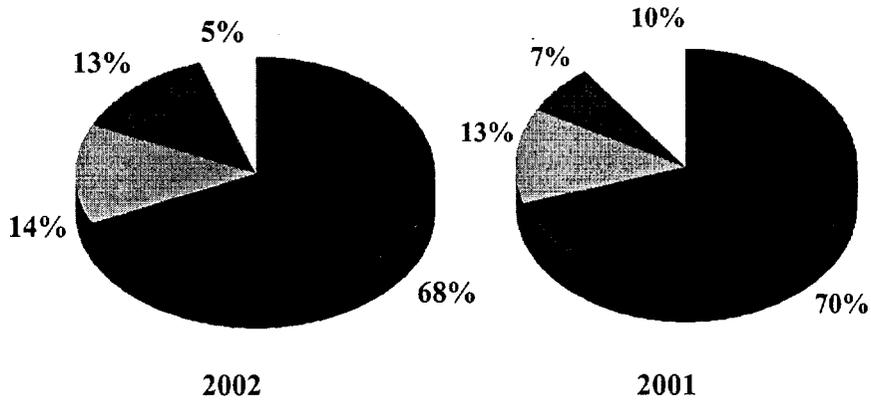
Note: Ongoing Business Only, before significant items & trading cash flow is cash flow from operating activities before investment in infrastructure

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2003 Capital - Increased Emphasis on Revenue Generation



Changing EBIT Mix



■ Australia ■ Oceania ■ South Korea ■ Indonesia

Note: EBIT mix calculated on before significant items basis & excludes the corporate and unallocated costs

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Australia – Full year 2002



Revenue	(up 6.1%)	\$1,776.8m
EBIT	(up 9.7%)	\$317.0m
EBIT margin		17.8%
Capex/Revenue		1.7%
Employees		2,980

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Oceania – Full year 2002

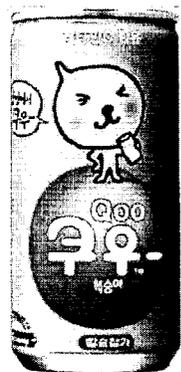


Revenue	(up 12.0%)	\$397.4m
EB IT	(up 24.2%)	\$63.1m
EB IT margin		15.9%
Capex/Revenue		3.7%
Employees		1,890

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South Korea – Full year 2002



Revenue	(down 0.8%)	\$837.5m
EB IT	(up 75.6%)	\$62.0m
EB IT margin		7.4%
Capex/Revenue		1.6%
Employees		2,611

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SECURITY RECEIVED
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Indonesia – Full year 2002



Revenue (up 6.1%)	\$420.9m
EBIT (down 46.0%)	\$21.4m
EBIT margin	5.1%
Capex/Revenue	8.8%
Employees	8,769