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3 June 2003

The Mound
EDINBURGH
EH1 1YZ

United States Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
450 Fifth Street N.W.
WASHINGTON D.C. 20549
United States of America

Direct Line 0131 243 5586
Fax No 0131 243 5516

Your Ref: 82/3240 and
82/5003



Exemption

03022776

Dear Sirs,

Halifax Group PLC
SUPPL

HBOS plc filings pursuant to Rule 12g3-2(b)

I enclose documents either sent to shareholders or made available to the public during the period 1st May to 31st May 2003.

Announcements made to the London Stock Exchange:-

- 01.05.03 Application to UKLA for up to US\$65,000,000,000 Programme for the Issuance of Debt Instruments. Issuer HBOS plc
- 01.05.03 Rule 8 Disclosure. Scottish & Newcastle
- 01.05.03 HBOS major interest in Ecofin Water & Power Opportunities plc
- 02.05.03 Halifax House Price Index
- 02.05.03 Rule 8 Disclosure. Brit Insurance Holdings
- 02.05.03 Rule 8 Disclosure. Somerfield
- 02.05.03 Rule 8 Disclosure. Thistle Hotels
- 02.05.03 Rule 8 Disclosure. Scottish & Newcastle
- 02.05.03 Rule 8 Disclosure. Mitchells & Butlers
- 02.05.03 HBOS & Subsidiaries have major interest in Invesco Leveraged High Yield Fd Ld
- 06.05.03 Rule 8 Disclosure. Scottish & Newcastle
- 06.05.03 Rule 8 Disclosure. Brit Insurance Holdings
- 06.05.03 Rule 8 Disclosure. Mitchells & Butlers
- 06.05.03 Rule 8 Disclosure. Mitchells & Butlers
- 07.05.03 Rule 8 Disclosure. Scottish & Newcastle
- 07.05.03 Rule 8 Disclosure. Mitchells & Butlers
- 07.05.03 Rule 8 Disclosure. Mitchells & Butlers
- 07.05.03 Director shareholding. Mrs I M Hobson acquired 2,000 shares at 711.94p. Total holding following notification 4,000 ordinary shares.
- 08.05.03 45,415 shares released from scheme by HBOS plc Employee Trust Limited.
- 08.05.03 Rule 8 Disclosure. Selfridges
- 08.05.03 Rule 8 Disclosure. Scottish & Newcastle
- 08.05.03 Rule 8 Disclosure. Mitchells & Butlers
- 09.05.03 Rule 8 Disclosure. Mitchells & Butlers
- 09.05.03 HBOS proposal to acquire BankWest
- 09.05.03 Rule 8 Disclosure. Scottish & Newcastle
- 12.05.03 HBOS & subsidiaries have major interest in Helphire Group
- 12.05.03 Rule 8 Disclosure. Mitchells & Butlers
- 13.05.03 Rule 8 Disclosure. Chubb
- 13.05.03 Rule 8 Disclosure. Mitchells & Butler

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T JUN 24 2003
THOMSON
FINANCIAL

dlw 6/19

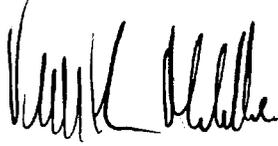
13.05.03 Rule 8 Disclosure. Mitchells & Butler
 14.05.04 Rule 8 Disclosure. Debenhams
 14.05.03 Rule 8 Disclosure. Debenhams
 14.05.03 Application to UKLA & LSE for block listing under the Halifax Group plc Sharesave Scheme.
 15.05.03 Rule 8 Disclosure. Scottish & Newcastle
 15.05.03 Rule 8 Disclosure. AWG PLC
 15.05.03 Rule 8 Disclosure. AWG PLC
 16.05.03 Rule 8 Disclosure. AWG PLC
 16.05.03 Rule 8 Disclosure. Scottish & Newcastle
 16.05.03 Rule 8 Disclosure. Scottish & Newcastle
 19.05.03 Rule 8 Disclosure. AWG PLC
 19.05.03 Rule 8 Disclosure. Scottish & Newcastle
 19.05.03 HBOS notification of major interest in Thompson Clive Investements.
 20.05.03 Rule 8 Disclosure. Scottish & Newcastle
 20.05.03 Rule 8 Disclosure. Mitchells & Butler
 21.05.03 Rule 8 Disclosure. Scottish & Newcastle
 21.05.03 Rule 8 Disclosure. Mitchells & Butler
 21.05.03 Application to UKLA re Share Dividend Plan
 22.05.03 Rule 8 Disclosure. Mitchells & Butler
 22.05.03 Rule 8 Disclosure. Scottish & Newcastle
 22.05.03 Rule 8 Disclosure. Scottish & Newcastle
 22.05.03 HBOS announced that remaining 220,845 ordinary shares of MBL Holdings will be issued shortly.
 23.05.03 Rule 8 Disclosure. Debenhams
 23.05.03 Rule 8 Disclosure. Mitchells & Butlers
 23.05.03 Rule 8 Disclosure. Scottish & Newcastle
 23.05.03 Director Shareholding. 968 shares in Bank of Scotland Profit Sharing Stock Ownership Scheme transferred to beneficiary of member of staff who died
 23.05.03 Director Shareholding. Shares allotted under elections to participate in the HBOS plc Share Dividend Plan
 23.05.03 HBOS issue of US\$1,000,000,000 4.25% Subordinated Guaranteed Notes
 27.05.03 Rule 8 Disclosure. Scottish & Newcastle
 27.05.03 HBOS notification of major interest in Chaucer Holdings PLC
 28.05.03 Rule 8 Disclosure. Scottish & Newcastle
 28.05.03 Rule 8 Disclosure. Debenhams PLC
 28.05.03 Clarification of announcement of 27.05.03 re Chaucer Holdings
 29.05.03 Rule 8 Disclosure. Debenhams PLC
 29.05.03 Notification of HBOS major interest in Thompson Clive Investments PLC
 29.05.03 Rule 8 Disclosure. Scottish & Newcastle
 30.05.03 Rule 8 Disclosure. Scottish & Newcastle
 30.05.03 Rule 8 Disclosure. Debenhams PLC
 30.05.03 HBOS notification of major interest in Brit Insurance Holdings

Documents lodged at Companies House:

3 Form 88(2)'s – Return of Allotment of	131,823 Shares registered on 02.05.03
5 Form 88(2)'s – Return of Allotment of	24,710 Shares registered on 07.05.03
1 Form 88(2)'s – Return of Allotment of	92,746 Shares registered on 09.05.03
2 Form 88(2)'s – Return of Allotment of	2,139 Shares registered on 14.05.03
3 Form 88(2)'s – Return of Allotment of	15,483 Shares registered on 15.05.03
1 Form 88(2)'s – Return of Allotment of	39,343 Shares registered on 16.05.03
2 Form 88(2)'s – Return of Allotment of	4,777 Shares registered on 22.05.03
1 Form 88(2)'s – Return of Allotment of	48,974,120 Shares registered on 23.05.03

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Kenny Melville'. The signature is written in a cursive style with a large initial 'K'.

Kenny Melville
Company Secretarial Assistant

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	07	05	2003			

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

401

Nominal value of each share

£0.25

Amount (if any) paid or due on each share (including any share premium)

£7.40

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 401
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

DEPUTY
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

22/5/3
2003

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STIVEY	
HBSOS PLC THE MOUND EDINBURGH	
EH11 4Z	Tel 0131 243 7029
DX number	DX exchange

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	07	05	2003			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY		ORDINARY			
Number allotted	432		8,517			
Nominal value of each share	£ 0.25		£ 0.25			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£ 5.37		£ 4.10			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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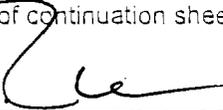
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HALIFAX NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 6,921
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2RQ		
Name SEE ATTACHED SCHEDULE	Class of shares allotted ORDINARY	Number allotted 2,028
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed Deputy  Date 22/5/13

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GRAIC STIVELY	
HRBOS PLC	THE MOYND EDINBURGH
EX1192	Tel 0131 243 7029
DX number	DX exchange

**Halifax plc Sharesave Exercise
Early Leaver Closure Schedule**

Shares to Individual 7th May 2003

Mr William Edward Morgan **2028**
19 Harlech Road
LLANDUDNO
Gwynedd LL30 1RQ

1 record 2028

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	07	05	2003			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	4,846					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£5.62					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

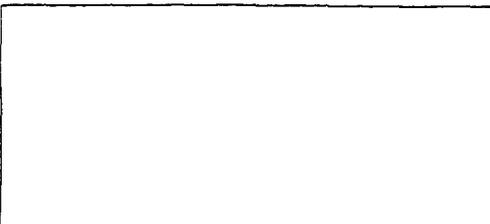
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 89(3) if the contract is not in writing)



When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name MR NOEL MACMAHON	Class of shares allotted ORDINARY	Number allotted 418
Address 42 CEDARMOUNT ROAD MOUNT MERRION CO DUBLIN IRELAND		
UK postcode		
Name HALIFAX NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 86
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX 1 2RQ		
Name SEE ATTACHED SCHEDULE	Class of shares allotted ORDINARY	Number allotted 43+2
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

Deputy
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

22/5/3

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GRAIL STIVELY	
HBSOS PLC THE MOUND EDINBURGH	
EH11 1YZ	Tel 0131 243 7029
DX number	DX exchange

**HBOS Plc
Early Leaver Closure Schedule**

Shares to Individual	7th May 2003
Mr Robert Allen Christopher Wellam House Foscote Road Maids Moreton BUCKINGHAM MK18 1QQ	769
Mrs Susan Margaret Clifford 310 Wendover Road Weston Turville Weston Turville Bucks HP22 5TN	771
Mr John Drummond 9 Broad Way HOCKLEY Essex SS5 5EL	104
Mrs Valerie Joan Grove 7 Llandilo Close DINAS POWYS South Glam CF64 4PR	154
Mr Ian James Kenneth Hastie 35 Furze Road WORTHING West Sussex BN13 3BP	145
Mr Andrew Henderson 136 Albert Road EPSOM Surrey KT17 4EL	308
Mrs Christine Mary Johnson 17 Mortonhall Park Gardens EDINBURGH EH17 8SR	154
Mr Allan K Lang Top Flat Right 10 Esslemont Avenue ABERDEEN AB25 1SL	92

Mr Colin McLaren **769**
5 Kingston Heights
North Leigh
WITNEY
Oxon OX29 6RW

Mr Robert Allen McWhirter **154**
37 Jaunty Mount
Sheffield
South Yorkshire
S12 3DR
S12 3DR

Mr John Nixon **771**
49 Hallas Road
Kirkburton
Huddersfield
HD8 0QQ

Mrs Jacqueline Maud Walsh **151**
Conifers
4 Cameron Drive Falkland
CUPAR
Fife KY15 7DL

12 records **4342**

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS PIC

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	07	05	2003			

Class of shares <small>(ordinary or preference etc)</small>		
ORDINARY	ORDINARY	
Number allotted	540	4,766
Nominal value of each share	£0.25	£0.25
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£5.37	£5.7879

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

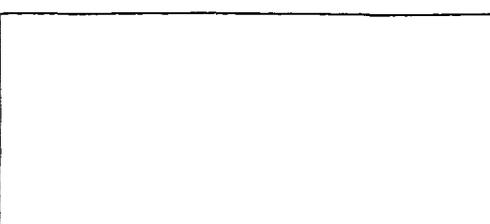
% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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For companies registered in Scotland DX 235 Edinburgh

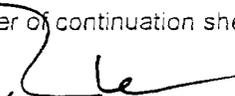
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 5,306
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2R9		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

Deputy



Date

22/5/3

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STIVENY	
HBOS PLC THE MOUND EDINBURGH	
EH1 1YZ	Tel 0131 243 7029
DX number	DX exchange

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	09	05	2003			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	92,746					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£7.055					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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For companies registered in England and Wales

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For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name SEE ATTACHED SCHEDULES	Class of shares allotted ORDINARY	Number allotted 92,746
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

19/5/3

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STONEY	
HBSOS PLC THE MOUND EDINBURGH	
EH1 1YZ	Tel 0131 243 7029
DX number	DX exchange

Name	NHI No	Address	Postcode	No of shares allotted	Option price (p)
William Scott Anderson	YP623947B	34 Cairrae Gardens	EH4 3SS	848	574.33
				3,152	583.50
				746	610.00
				4,746	
			Total		4,746

8th May 2003

Name	NHI No	Address	Postcode	No of shares allotted	Option price (p)
William Gordon Barclay	YA003965D	The Coulin	CR3 6AE	23,500	273.67
		122 Stanstead Road	Caterham	16,000	535.33
				15,500	583.50
				15,500	551.50
				17,500	610.00
				88,000	88,000

8th May 2003 **Total 88,000**

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	14	05	2003			

Class of shares <small>(ordinary or preference etc)</small>	ORDINARY		
Number allotted	1,102		
Nominal value of each share	£0.25		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£7.245		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 1,102
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2R9		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

Deputy

[Signature]

Date

22/5/3

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STIVELY	
HBOS plc	THE MOUND EDINBURGH
EH1 1YZ	Tel 0131 243 7029
DX number	DX exchange

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	14	05	2003			

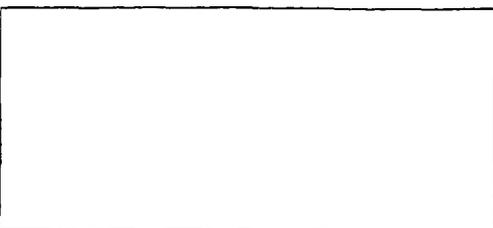
Class of shares (ordinary or preference etc)	ORDINARY		
Number allotted	1,037		
Nominal value of each share	£0.25		
Amount (if any) paid or due on each share (including any share premium)	£7.245		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</i>	



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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 1,037
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2RQ		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

Deputy
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

22/5/3

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STIVEN	
HRBOS plc	THE MOYND EDINBURGH
EH11 4Z	Tel 0131 243 7029
DX number	DX exchange

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	5	05	2	0	03

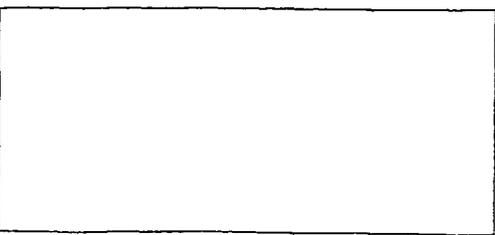
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY		
Number allotted	9,574		
Nominal value of each share	£0.25		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£6.99		

List the names and addresses of the allottees and the number of shares allotted to each overleaf
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 89(3) if the contract is not in writing)



When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name SEE ATTACHED SCHEDULE	Class of shares allotted ORDINARY	Number allotted 9,574
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]

Date

22/5/3

Deputy
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STIVEN	
HBOS plc	THE MOUND EDINBURGH
EH1 1YZ	Tel 0131 243 7029
DX number	DX exchange

Name	NHI No	Address	Edinburgh	Postcode	No of shares allotted	Option price (p)
Michael Thomas Struthers	YL612719A	4 Midmar Gardens	Edinburgh	EH10 6DZ	574	273.67
					4,000	535.33
					2,488	574.33
					2,512	583.50
					9,574	

15th May 2003

Total

9,574

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	15	05	2003			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	3,438					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£4.10					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HALIFAX NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 858
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2R9		
Name SEE ATTACHED SCHEDULE	Class of shares allotted ORDINARY	Number allotted 2,580
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

Deputy

[Signature]

Date

22/3/3

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STIVELY	
HRBOS PLC	THE MOUND EDINBURGH
EH1 1YZ	Tel 0131 243 7029
DX number	DX exchange

**Halifax plc Sharesave Exercise
Early Leaver Closure Schedule**

Shares to Individual 14th May 2003

Mrs Astrid Annette G Pestell **1217**
44 Holmes Grove
BRISTOL
BS9 4EE

Mr Gary P Wallis **1363**
8 Arran Court
Tibshelf
ALFRETON
Derbyshire DE55 5QY

2 Records 2580

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	15	05	2003			

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

2,471

Nominal value of each share

£0.25

Amount (if any) paid or due on each share (including any share premium)

£5.62

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

--

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

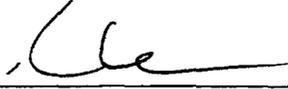
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HALIFAX NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 846
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2R9		
Name SEE ATTACHED SCHEDULE	Class of shares allotted ORDINARY	Number allotted 1,625
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

Deputy



Date

22/5/3

~~A director / secretary / administrator / administrative receiver / receiver / manager / receiver~~

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STIVEY	
HBOS PLC THE MOUND EDINBURGH	
EH1 1YZ	Tel 0131 243 7029
DX number	DX exchange

**HBOS Plc
Early Leaver Closure Schedule**

Shares to Individual 14th May 2003

Mrs Angela Mary Harris **215**
West View Lodge Wrotham Road
Hook Green Meopham
GRAVESEND
Kent DA13 0HX

Mrs Jacqueline Horsfall **162**
6 Brambling Mews Morley
LEEDS
LS27 8GL

Mr James Edward Kent **470**
11 Wheelwrights
Weston Turville
AYLESBURY
Bucks HP22 5QS

Mrs Astrid Annette G Pestell **308**
44 Holmes Grove
BRISTOL
BS9 4EE

Miss Amanda Vicary **470**
2 Springfield Orchard
Alexandra Road
CREDITON
Devon EX17 2DZ

5 Records

TOTAL 1625

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	16	05	2003			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY	ORDINARY	ORDINARY			
Number allotted	13,453	1,308	14,392			
Nominal value of each share	£0.25	£0.25	£0.25			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£2.07864	£2.1893	£4.2827			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

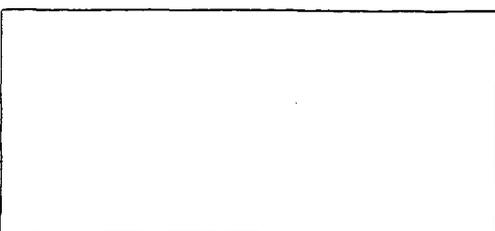
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)



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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(If shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	16	05	2003			

Class of shares <small>(ordinary or preference etc)</small>	ORDINARY	ORDINARY	ORDINARY
Number allotted	2,001	7,321	868
Nominal value of each share	£0.25	£0.25	£0.25
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£4.5947	£5.70	£4.7253

List the names and addresses of the allottees and the number of shares allotted to each overleaf

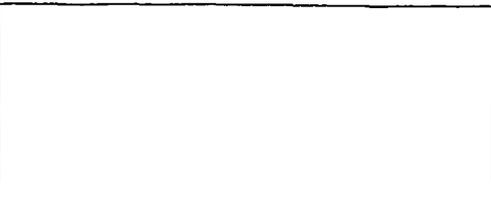
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 23,680
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2RQ		
Name SEE ATTACHED SCHEDULE	Class of shares allotted ORDINARY	Number allotted 15,663
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
A director / ^{Deputy} secretary / administrator / administrative receiver / receiver manager / receiver

Date

22/5/13

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STVEY	
HBOS PLC THE MOUND EDINBURGH	
EH1 1YZ Tel 0131 243 7029	
DX number	DX exchange

EXERCISE 12 CERTIFICATES.xls

Title	Forenames	Surname	NHI	Address	Broddick	Isle Of Arran	Price	Price	Price	Price	Price	Price	Total
							163.60	207.864	218.93	428.27	459.47	570.00	472.53 units
Mr	David	Cochrane	YR616094C	19 Alma Park	Edinburgh	Isle Of Arran	0	0	0	0	209	189	0
Mr	David John	Hastings	YM472848C	2 Buckstone Loan East	Edinburgh		0	0	0	0	0	226	254
Mrs	Sandra Jean	Carroll	YR697561A	31 Howe Park	New Swansston	Edinburgh	0	0	327	0	0	135	0
Mr	Thomas	Borthwick	YK791003C	26 Barnton Park Avenue	Edinburgh		0	0	0	0	423	0	368
Mr	William Carson	McCallum	YR934667C	3 Devon Way	Ladywell	Motherwell	0	375	0	0	0	0	0
Mrs	Angela Jewel	Dobbins	YM200967D	16 New Avenue	Howwood	Johnstone	0	0	0	0	0	0	63
Mrs	Agnes Haxton Forbes	Cullinane	ZY262116A	22 Carrick Knowe Avenue	Edinburgh		0	0	0	0	336	133	105
Mrs	Isabella Anne Skene	Skene	YE478658B	13 Tollochill Drive	Kincorath	Aberdeen	0	375	0	0	0	0	0
Mrs	April	Nelson	WM514213A	20 Poplar Park	Port Seton	East Lothian	0	0	196	0	0	0	0
Mrs	Shona	McAtee	YL671301A	32 Nivison Avenue	Sanqhar	Dumfries-Shire	0	0	0	0	0	203	0
Mr	Neil	Sutherland	NB430848A	158 Baillelands	Linlithgow	West Lothian	0	0	196	0	0	128	0
Mrs	Maria Jane	Erdogdu	NM291886D	11 George Walk	Tranent	East Lothian	0	0	194	557	0	0	78
Mrs	Ann Margaret	Angus	YK350385C	29-6 Moat Street	Edinburgh		0	0	0	0	0	81	0
Mrs	Jennifer Margaret Findlay	Mainland	YT949903B	16 Claddens Place	Lenzie		0	0	0	0	0	169	0
Mrs	Hazel McNaughton	Hamilton	YL500739B	16 Muirton	Aviemore		0	0	262	0	0	135	0
Mrs	Angela	Stewart	NS834084D	77 Forge Road	Seaforth Gardens	Ayr	0	0	983	0	0	0	0
Mrs	Janette	Shepherd	WL905221B	112 Linefield Road	Carnoustie		0	0	0	135	113	0	248
Mr	Stewart Henry	McCombe	NS504058C	13 Belmont Road	Bramhall	Stockport	0	0	721	0	0	0	0
Miss	Gillian Clare	Farron	NW498422A	4 Buckie Close	Bridge Of Don	Aberdeen	0	0	393	0	0	0	393
Mrs	Judith Elaine	Garvie	NR181028A	251 Wellesley Road	Methil	Fife	0	0	262	0	0	0	262
Mrs	Alison Margaret	Kerr	NX138813A	South Corton Farm	Ayr		0	0	0	0	0	378	0
Mrs	Lindsay Jane	MacMaster	NW119026D	12 Knapphill	The Heatherly	Dunfermline	0	918	797	689	0	672	3,076
Mr	Mark William	D'angelo	WL423068C	9 Wester Broom Place	Edinburgh		0	375	0	0	0	0	0
Mr	Walter Neil	Beattie	NA241992D	38 Newmillis Crescent	Balerno	Midlothian	0	0	655	0	0	0	655
Mr	Robert	Nelson	WM483708B	20 Poplar Park	Port Seton	East Lothian	0	0	196	0	0	0	196
Mr	David Hugh	Bell	JA323599D	1 The Beeches	Blackwood	South Lanarkshire	0	0	0	0	0	169	0
Mrs	Linda Anne	Bowie	WL357577C	12 Bannerman Avenue	Inverkeithing	Fife	0	0	0	0	0	33	33
Mrs	Norma	Wilson	YE384663D	98 Daltum Grove	Loanhead	Midlothian	0	0	0	0	0	237	0
Mrs	Deborah Maria	Edwards	WM703044D	7 Ascot Drive	Great Suttou	South Wirral	0	0	131	0	0	0	131
Mrs	Sara Louise	Ashton	JA219681B	18 Manna Drive	Greenacres	Chester	0	0	131	0	0	0	131
Mrs	Sharon	Connolly	JE937308A	75 Elthorne Avenue	Hanwell	London	0	0	0	0	0	713	0
Mrs	Melanie Louise	Moyle	NP376435A	8 Bluewater Drive	Hutton	Weston Super Mare	0	0	0	0	0	305	0
Miss	Lisa	Rowett	NE906810D	Evergreen 84 Ashover Road	Old Tupton	Chesterfield	0	0	393	0	0	135	528
Mrs	Amanda-Jane	Macdonald	NY797708B	26 Anemone Way	Bold	St Helens	0	0	0	0	0	203	0
							0	1,125	1,308	6,004	2,001	4,357	868 15,663

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	22	05	2003			

Class of shares <small>(ordinary or preference etc)</small>	ORDINARY	ORDINARY	
Number allotted	216	3,276	COMPANIES HOUSE 37 CASTLE TERRACE EDINBURGH EH1 2EB
Nominal value of each share	£0.25	£0.25	
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£5.37	£5.7879	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 3,492
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2R9		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

Pat

Date

22/5/03

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STIVEN	
HBOS plc	THE MOUND EDINBURGH
EH1 1YZ	Tel 0131 243 7029
DX number	DX exchange

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	22	05	2003			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY		ORDINARY			
Number allotted	1,269		16			
Nominal value of each share	£0.25		£0.25			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£5.62		£5.975			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

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Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HALIFAX NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 380
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2RG		
Name SEE ATTACHED SCHEDULE	Class of shares allotted ORDINARY	Number allotted 905
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

Deputy

A director / secretary / administrator / administrative receiver / receiver manager / receiver.

Date

22/5/03

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STIVEN	
HRBOS PLC	THE MOUND EDINBURGH
EH11 1YE	Tel 0131 243 7029
DX number	DX exchange

**HBOS Plc
Early Leaver Closure Schedule**

	Shares to Individual	21st May 2003
Mr Julian Andrew Hirst 13 York Road SOUTHWOLD Suffolk IP18 6AN	634	
Mr Peter Hughes 54 Woodside Road Downend BRISTOL BS16 2SL	101	
Mrs Sarah Smith Chrysdale Main St Craigrothie Cupar CUPAR Fife KY15 5QA	154	
Mr Peter Hughes 54 Woodside Road Downend BRISTOL BS16 2SL	16	
4 records	905	

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	23	05	2003			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	48,974,120					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£6.159					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name SEE ATTACHED CD ROMS & LIST	Class of shares allotted ORDINARY	Number allotted 48,974,120
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed *[Signature]*
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date **23/5/3**

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STIVELY	
HRBOS plc THE MOUND EDINBURGH	
EH11 4JZ	Tel 0131 243 7029
DX number	DX exchange

HBOS plc
Allotment Return Amendments
Share Dividend Plan Payable 23 May 2003

Total shown on Allotment Return x 2	47,485,787
State Street Nominees Limited <AL9S>, One Canada Square, London E14 5AF	+53,136
Halifax Nominees Limited, Trinity Road, Halifax, HX1 2RG	+1,435,197
Total number of shares allotted	48,974,120

03 JUL 2003 11:21

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	02	05	2003			

Class of shares
(ordinary or preference etc)

ORDINARY	ORDINARY	ORDINARY
----------	----------	----------

Number allotted

11,006	15,403	4,796
--------	--------	-------

Nominal value of each share

£0.25	£0.25	£0.25
-------	-------	-------

Amount (if any) paid or due on each share
(including any share premium)

£2.07864	£4.2827	£5.70
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List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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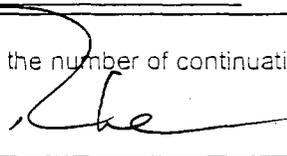
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 31,205
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2R9		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

Deputy 

Date

6/5/3

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STONEY	
HBSOS PLC THE MOUND EDINBURGH	
EH11 9Z	Tel 0131 243 7029
DX number	DX exchange

03 JUL 2003 17:21

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	02	05	2003			

Class of shares <small>(ordinary or preference etc)</small>	ORDINARY		
Number allotted	44,800		
Nominal value of each share	£0.25		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£ 7.13		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

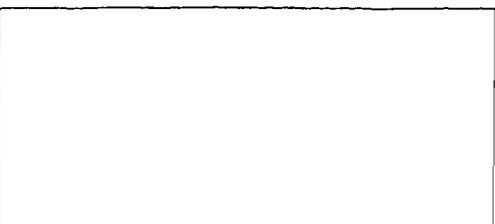
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)



When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name SEE ATTACHED SCHEDULE	Class of shares allotted ORDINARY	Number allotted 44,800
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

Deputy 

Date

6/5/3

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STIVENY	
HRBOS PLC	THE MOUND EDINBURGH
EH11 9Z	Tel 0131 243 7029
DX number	DX exchange

Name	NHI No	Address	Postcode	No of shares allotted	Option price (p)
Stanley David Stevenson	YH043239A	Towerrhill	Kilmarnock Ayrshire	8,800	535.33
		1 Cedar Road		11,000	583.50
				11,000	551.50
				14,000	610.00
				44,800	

2nd May 2003

Total 44,800

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	02	05	2003			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY	ORDINARY	ORDINARY			
Number allotted	12,374	11,356	6,317			
Nominal value of each share	£0.25	£0.25	£0.25			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£4.5947	£5.70	£4.7253			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	02	05	2003			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY	ORDINARY	ORDINARY			
Number allotted	5,093	7,275	13,403			
Nominal value of each share	£0.25	£0.25	£0.25			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£2.07864	£2.1893	£4.2827			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name SEE ATTACHED SCHEDULE	Class of shares allotted ORDINARY	Number allotted 55,818
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

Adam

Date

6/5/03

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GRAIL STIVELY	
HRBOS PLC	THE MOYND EDINBURGH
EH11 1YZ	Tel 0131 243 7029
DX number	DX exchange

EXERCISE 11 CERTIFICATES.xls

Pnum	Title	Forenames	Surname	NHI	Address	Edinburgh	Price	Price	Price	Price	Price	Price	Total	
							163.60	207.864	218.93	428.27	459.47	570.00	472.53	
							units						units	
107476	Mr	David Scott Cargill	Boyd	YM472219A	7 Denham Green Terrace	Edinburgh		0	0	0	1,783	193	427	2,403
109703	Mr	Christopher Macritchie	Douglas	YM511802D	37 Corsehill	Kilwinning		0	0	0	529	0	127	656
110418	Mr	Robert Holburn	Finlay	YM654375D	22 Esplanade	Greenock		0	393	276	209	378	127	1,383
110744	Mr	William Hunter Stewart	Fraser	YS800538D	144 Greenbank Road	Edinburgh		0	0	0	160	113	95	368
114588	Mr	Neil Robert	Mitchell	YS800573C	2 Hoprig Park	Cockburns Path		0	0	0	209	226	190	625
115835	Mr	William Neil	McIlroy	YH762550D	108 Meadowburn	Bishopbriggs		0	0	0	0	302	190	492
116610	Mr	Alan	McMahon	YL938790D	60 Micklehouse Road	Baillieston		0	0	0	0	0	306	306
119784	Mr	Thomas Wilson	Steel	YR564656A	68 Forth Park Gardens	Kirkcaldy		0	0	0	430	0	0	430
142611	Mr	George	West	YT651947A	Glenbancher	Mernsie		0	2,754	1,431	350	155	172	4,862
156337	Mr	David Bissett	Taylor	YR936852D	3 Turfbrig Crescent	Forfar		0	1,836	1,073	480	257	349	3,995
163651	Mr	William	Sturgeon	YR663812B	5 Murdison Avenue	Callander		0	459	0	430	0	127	1,016
207527	Mr	Alan Miller	Drummond	YS801555B	15 Gleneagles Court	Whitburn		0	0	0	504	430	177	1,111
210870	Mr	James	Hill	YL508030D	19 Academy Gardens	Invine		0	0	0	276	209	151	0
210994	Mr	Iain Alexander	Hope	YP490748C	Setton	3 Blackburn Road		0	0	0	320	378	158	856
215031	Mr	Donald Crombie	Macaldowie	YS465317A	26 Williamwood Park	Netherlee		0	0	0	1,334	1,009	189	0
216070	Mr	Richard Derek	McInnes	YB314677C	34 Thorndere	Elderslie		0	0	0	524	0	0	524
225908	Mr	Neil	Stewart	YW655993D	25 Bramble Chase	Bishops Cleeve		0	0	0	196	0	0	196
307912	Mr	Alan Douglas	McMillan	YX718420B	3 Fox Covert Avenue	Corstorphine		0	0	0	0	0	0	0
308587	Mr	James	Scott	YR455776A	28 Neward Crescent	Prestwick		375	0	0	529	378	317	1,224
312290	Mr	Graeme Shankland	Farquhar	YW817775C	Greenbank	Bogsbank Road		375	0	0	0	0	0	442
385247	Mrs	Anne	Brodie	YB758520B	4 Craigs Drive	Corstorphine		0	0	0	0	0	0	0
392081	Mrs	Patricia May	West	YM833615B	Garden Cottage	117 Redford Road		0	393	0	0	0	0	393
405426	Mrs	Alexandria Margaret	Soratt	ZW860529B	51 Mounicasile Crescent	Edinburgh		0	196	276	0	0	190	662
405825	Mrs	Bridget	Davidson	YP476329D	238 Westerhailes Road	Edinburgh		0	0	667	529	0	438	1,634
467286	Mr	Paul John	Rule	NE756504B	Farnsworth	Ashford Lane		0	0	0	786	217	0	786
474320	Mrs	Shirley	Laing	YM613434D	32 High Street	Portnockie		0	0	0	276	0	0	276
480223	Mrs	Linda	Hanlon	YX823169C	62 Priestfield Crescent	Edinburgh		375	0	0	0	0	0	375
486167	Mrs	Karen Ann	McDonagh	NP069575B	21 Calrine Road	Castlewood		0	0	0	393	0	0	393
501069	Mrs	Linda Jane	Rennie	NR248923B	16 Green Meadow	Sauchen		0	0	262	0	0	0	262
506575	Mrs	Sandra	Crawford	YR282217A	21/5 Western Grove	Wester Hailes		375	0	0	0	0	0	375
509817	Mrs	Janette Georgina	Mackay	YT588948D	89 Bairds Way	Bornyrigg		0	0	327	0	101	0	428
517976	Mrs	Jean Dickson	Halyburton	YS638788C	Kildare	6 Dunncottar Avenue		0	557	1,073	1,255	226	222	3,333
518034	Mrs	Carol	O'Neil	WL555180B	60 Barrton Park Crescent	Edinburgh		0	0	1,048	0	0	0	1,048
518603	Mrs	Frances Ann	McLaren	YB879741C	52 Broomhead Park	Dunfermline		0	0	0	0	0	0	190
535621	Mrs	Louisa Catherine	Parker	YR828357D	17 Christian Crescent	Edinburgh		0	196	276	270	529	466	1,737
546585	Mrs	Shona Elizabeth	Thomson	NR943888D	29 Waverley Park	Kirkintilloch		1,016	0	0	0	0	0	1,016
553212	Mrs	Christine Mary	Johnson	YH436641D	17 Mortonhall Park Gdns.	Edinburgh		0	196	276	209	151	190	1,022
559997	Mrs	Morag Gibson	Nichol	YH288189A	49 Crummock Gardens	Edinburgh		0	0	0	0	1,583	0	1,583
580961	Mrs	Karen Rose	Davidson	NR378431C	5 Maud View	Beth		0	0	0	0	0	0	67
585432	Mrs	Janice Marina	Wilson	WE810705D	34 Clackmae Road	Edinburgh		0	0	262	0	135	0	397
586102	Mrs	Margaret McKinnon	Barclay	YM512044B	Ardragg	13 Glenlip		0	0	0	270	0	317	587
591866	Mrs	Nicola Jane	Williamson	NR596613B	Balnain	25 Albert Street		0	0	0	160	0	0	160
591874	Mrs	Ella	O'Donnell	KK833764B	23 Newliston Drive	Kirkcaldy		0	0	655	0	421	0	1,076
592447	Mrs	Jacqueline Agnes	McGurk	NA260865D	111 Broombank Terrace	Edinburgh		609	0	0	524	0	0	1,133
593028	Mrs	Patricia Anne	Finlay	NH520388D	22 Harris Drive	Kirkcaldy		0	0	0	270	0	0	270
598542	Mrs	Lisa Helen June	Dawson	NW841619D	2 Reamey Court	Kanata		0	0	0	0	67	0	67
615269	Mr	Stephen	McLaughlin	NX616204B	15 Eskdale Street	Glasgow		375	0	0	0	0	0	375
620432	Mrs	Wendy Isobella Christina	McKeating	NZ358618B	106 Huron Avenue	Howden		0	0	0	0	0	0	0
633046	Mrs	Glynis M	McAdam	WM076366D	31b Northumberland Street	Edinburgh		0	0	0	113	95	208	
650811	Mr	Edward Francis	McGrath	YY736263C	73 Redford Avenue	Colinton		0	0	524	0	0	0	524
659142	Mr	Christopher Scott	Martin	NX640404A	9 Williamstone Court	North Berwick		812	0	0	0	0	0	812

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	07	05	2003			

Class of shares <i>(ordinary or preference etc)</i>	ORDINARY		
Number allotted	5,208		
Nominal value of each share	£0.25		
Amount (if any) paid or due on each share <i>(including any share premium)</i>	£7.40		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</i>	

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 5,208
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2RQ		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
A director / Deputy / secretary / administrator / administrative receiver / receiver / manager / receiver

Date

22/5/3

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STIVEN	
HBOS PLC	THE MOUND EDINBURGH
EH1 1YZ	Tel 0131 243 7029
DX number	DX exchange

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08 JUN 2003 11:21



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Scottish & Newcastle
Released	11:37 30 May 2003
Number	7343L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 30/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 28/05/03

Dealing in (name of company) SCOTTISH & NEWCASTLE PLC

1. Class of securities (eg ordinary shares) GBP 0.20

2.

Amount bought	Amount sold	Price per unit
700		£2.7651

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1311 Donna Franks

END

Company website

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Send to a Friend



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Debenhams plc
Released	11:38 30 May 2003
Number	7350L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 30/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 29/05/03

Dealing in (name of company) DEBENHAMS PLC

1. Class of securities (eg ordinary shares) GBP ORD

2.

Amount bought	Amount sold	Price per unit
	18,000	£4.00

3. Resultant total of the same class owned or controlled (and percentage of class)

7,929,291

2.19%

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1311 Donna Franks

END

[Company website](#)

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Full Text Announcement

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Other Announcements from this Company

Send to a Friend



Company	BRIT Insurance Holdings PLC
TIDM	BRE
Headline	Holding(s) in Company
Released	17:56 30 May 2003
Number	7548L

RNS Number:7548L
BRIT Insurance Holdings PLC
30 May 2003

DEALINGS BY SUBSTANTIAL SHAREHOLDERS

1) NAME OF COMPANY

BRIT INSURANCE HOLDINGS PLC

2) NAME OF SHAREHOLDER HAVING A MAJOR INTEREST

HBOS PLC AND SUBSIDIARIES

3) Please state whether notification indicates that it is in respect of holding of the Shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

AS PER Q2

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them.

SEE BELOW

5) Number of shares/amount of stock acquired.

N/A

6) (N/A %) of issued Class

7) Number of shares/amount of stock disposed

N/A

8) (N/A %) of issued Class

9) Class of security

ORDINARY SHARES OF 25P

10) Date of transaction

N/A

11) Date company informed

30 MAY 2003

12) Total holding following this notification

99,190,900

13) Total percentage holding of issued class following this notification

13.27% (BASED ON ISSUED SHARE CAPITAL OF 747,466,339 ORDINARY SHARES OF 25P)
 (EXCLUDES ANY CONVERSION OF CONVERTIBLE UNSECURED SUBORDINATED LOAN STOCK 2008
 TO ORDINARY SHARES)

14) Any additional information

15) Name of contact and telephone number for queries

LUCIE GILBERT
 020 7984 8664

16) Name and signature of authorised company official responsible for making this notification

Date of Notification30 MAY 2003

To: Brit Insurance Holdings Plc
 Dated: 27th May 2003

On behalf of HBOS Plc,

Pursuant to Section 198 of the Companies Act 1985, on behalf of HBOS plc, we give notice that HBOS plc and its subsidiaries have a material and non-material interest in the shares of your company as follows:

Sedol	No of Shares	Security class	Fund	Registered Holder
0099600	613,758	Ordinary 25p	115	Chase Nominees Ltd a/c 115
0099600	77,136	Ordinary 25p	125	Chase Nominees Ltd a/c 125
0099600	96,330	Ordinary 25p	126	Chase Nominees Ltd a/c 126
0099600	624,851	Ordinary 25p	144	Chase Nominees Ltd a/c 144
0099600	267,914	Ordinary 25p	146	Chase Nominees Ltd a/c 146
0099600	235,000	Ordinary 25p	161	Chase Nominees Ltd a/c 161
0099600	291,326	Ordinary 25p	169	Chase Nominees Ltd a/c 169
0099600	42,582	Ordinary 25p	170	Chase Nominees Ltd a/c 170
0099600	275,790	Ordinary 25p	171	Chase Nominees Ltd a/c 171
0099600	109,636	Ordinary 25p	173	Chase Nominees Ltd a/c 173
0099600	124,902	Ordinary 25p	175	Chase Nominees Ltd a/c 175
0099600	336,277	Ordinary 25p	176	Chase Nominees Ltd a/c 176
0099600	145,968	Ordinary 25p	179	Chase Nominees Ltd a/c 179
0099600	120,710	Ordinary 25p	180	Chase Nominees Ltd a/c 180
0099600	461,477	Ordinary 25p	183	Chase Nominees Ltd a/c 183
0099600	295,224	Ordinary 25p	187	Chase Nominees Ltd a/c 187
0099600	87,116	Ordinary 25p	188	Chase Nominees Ltd a/c 188
0099600	120,236	Ordinary 25p	193	Chase Nominees Ltd a/c 193

0099600	148,035	Ordinary 25p	197	Chase Nominees Ltd a/c 197
0099600	71,272	Ordinary 25p	198	Chase Nominees Ltd a/c 198
0099600	1,264,748	Ordinary 25p	200	Chase Nominees Ltd a/c 200
0099600	531,946	Ordinary 25p	201	Chase Nominees Ltd a/c 201
0099600	101,542	Ordinary 25p	209	Chase Nominees Ltd a/c 209
0099600	541,556	Ordinary 25p	210	Chase Nominees Ltd a/c 210
0099600	411,122	Ordinary 25p	213	Chase Nominees Ltd a/c 213
0099600	331,507	Ordinary 25p	214	Chase Nominees Ltd a/c 214
0099600	4,915,683	Ordinary 25p	2304	Chase Nominees Ltd a/c 230
0099600	34,521,388	Ordinary 25p	2314	Chase Nominees Ltd a/c 231
0099600	354,270	Ordinary 25p	237	Chase Nominees Ltd a/c 237
0099600	11,240,427	Ordinary 25p	EQPEL	HSBC Global Custody Nomine
0099600	950,000	Ordinary 25p	EQSPE	HSBC Global Custody Nomine
0099600	328,333	Ordinary 25p	EQSTR	HSBC Global Custody Nomine
0099600	282,000	Ordinary 25p	H966	Chase Nominees Ltd A/C R24
0099600	2,260,703	Ordinary 25p	HLBA	Morgan Nominees Limited
0099600	1,995,818	Ordinary 25p	HLFO	Morgan Nominees Limited
0099600	97,772	Ordinary 25p	HPBA	Morgan Nominees Limited
0099600	77,232	Ordinary 25p	HPFO	Morgan Nominees Limited
0099600	2,414,017	Ordinary 25p	HXLFE	Morgan Nominees Limited
0099600	95,898	Ordinary 25p	HXPEN	Morgan Nominees Limited
0099600	450,000	Ordinary 25p	IDUEQ	Chase Nominees Ltd A/C 197
0099600	350,000	Ordinary 25p	IDUKS	Chase Nominees Ltd A/C 277
0099600	40,000	Ordinary 25p	IPFGW	Chase Nominees Ltd A/C 226
0099600	105,443	Ordinary 25p	J100	Chase Nominees Ltd A/C R24
0099600	2,864,978	Ordinary 25p	SJP HIGH	Bank of New York Nominees
0099600	580,670	Ordinary 25p	SJP RF02	HSBC Global Custody Nomine
0099600	636,090	Ordinary 25p	SJP RF03	HSBC Global Custody Nomine
0099600	7,356,161	Ordinary 25p	SJP RF79	HSBC Global Custody Nomine
0099600	3,540,000	Ordinary 25p	SJP RF82	HSBC Global Custody Nomine
0099600	237,750	Ordinary 25p	SJP RF83	HSBC Global Custody Nomine
0099600	2,265,000	Ordinary 25p	SJP RF91	HSBC Global Custody Nomine
0099600	205,326	Ordinary 25p	SJP RF 92	HSBC Global Custody Nomine
0099600	11,295	Ordinary 25p	SJP TRACK	Bank of New York Nominees
0099600	228,230	Ordinary 25p	SJPI RF04	HSBC Global Custody Nomine
0099600	12,850	Ordinary 25p	UK TRAQ	JP Morgan Chase, Luxembour
0099600	85,018	Ordinary 25p	W335	Chase Nominees Ltd A/C R24
0099600	12,960,587	Ordinary 25p	WPUKEQ	Chase Nominees Limited a/c

HBOS plc's total interest is now 99,190,900 units which is 13.29% of the shares in issue, and of these holdings 74,401,175 constitute a disclosable interest which represents 9.97% of the shares in issue.

In the event of a query regarding the above please contact Donna Franks on 0207 321 1311.

From: Insight Investment Management Limited

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Scottish & Newcastle
Released	11:34 21 May 2003
Number	3742L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 21/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 20/05/03

Dealing in (name of company) SCOTTISH & NEWCASTLE PLC

1. Class of securities (eg ordinary shares) GBP 0.20

2.

Amount bought	Amount sold	Price per unit
	250,000	£3.715
77		£3.6995
	64	£3.6655
	235	£3.6605

1,291	£3.683
104	£3.679

3. Resultant total of the same class owned or controlled (and percentage of class)

12,705,998 1.49%

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1311 Donna Franks

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Mitchells & Butlers
Released	11:38 21 May 2003
Number	3744L

FORM 8.1/8.3

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Date of Disclosure 21/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 19/05/03

Dealing in (name of company) MITCHELLS & BUTLERS

1. Class of securities (eg ordinary shares) GBP ORD

2.

Amount bought	Amount sold	Price per unit
1,123		£2.1697
	378	£2.17
	302	£2.1925

3. Resultant total of the same class owned or controlled (and percentage of class)

SIX CONTINENTS 0	0.00%
MITCHELLS & BUTLERS 20,847,668	2.83%

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1311 Donna Franks

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Company	HBOS PLC
TIDM	HBOS
Headline	Additional Listing
Released	15:26 21 May 2003
Number	3968L

HBOS PLC

Pursuant to the Share Dividend Plan in respect of the final dividend for the year ended 31 December 2002, 48,974,120 Ordinary Shares of 25p each have been issued. Accordingly, application has been made to The UK Listing Authority for these shares to be admitted to the Official List and to the London Stock Exchange for these shares to be admitted to trading. The Shares rank pari passu with the existing issued shares of the Company. Dealings are expected to commence on 22 May 2003.

Copies of this announcement are available from the office of Cazenove & Co. Ltd for the period of 2 business days from the date hereof.

END.

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Mitchells & Butlers
Released	11:19 22 May 2003
Number	4307L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 22/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 21/05/03

Dealing in (name of company) MITCHELLS & BUTLERS

1. Class of securities (eg ordinary shares) GBP ORD

2.

Amount bought	Amount sold	Price per unit
413,311		£2.1796

3. Resultant total of the same class owned or controlled (and percentage of class)

SIX CONTINENTS 0	0.00%
MITCHELLS & BUTLERS 21,260,979	2.89%

4. Party making disclosure

HBOS Plc

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1311 Donna Franks

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Scottish & Newcastle
Released	11:22 22 May 2003
Number	4312L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 22/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 20/05/03

Dealing in (name of company) SCOTTISH & NEWCASTLE PLC

1. Class of securities (eg ordinary shares) GBP 0.20

2.

Amount bought	Amount sold	Price per unit
	75	£3.6959

3. Resultant total of the same class owned or controlled (and percentage of class)

12,705,923	1.49%
------------	-------

4. Party making disclosure

HBOS Plc

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1311 Donna Franks

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03 JUN -9 11:23



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Scottish & Newcastle
Released	11:23 22 May 2003
Number	4313L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 22/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 21/05/03

Dealing in (name of company) SCOTTISH & NEWCASTLE PLC

1. Class of securities (eg ordinary shares) GBP 0.20

2.

Amount bought	Amount sold	Price per unit
23		£3.7021
	147	£3.6833
	85	£3.7003

3. Resultant total of the same class owned or controlled (and percentage of class)

12,705,714	1.49%
------------	-------

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1311 Donna Franks

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Company	HBOS PLC
TIDM	HBOS
Headline	Additional Listing
Released	16:30 22 May 2003
Number	4596L

HBOS plc

Final Issue of Equity to Founders of MBL Holdings Limited

Following the announcement on 27 September 2002 confirming the acquisition of the remaining 49% of MBL Holdings Limited, HBOS plc announces that the remaining 220,845 ordinary shares, valued at £1.6 million, will be issued shortly and accordingly, application has been made to the UK Listing Authority for these shares to be admitted to the Official List and to the London Stock Exchange for these shares to be admitted to trading.

The shares rank *pari passu* with the existing issued ordinary shares of the Company. Dealings are expected to commence on 27 May 2003.

Ends

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Debenhams plc
Released	12:09 23 May 2003
Number	4972L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 23/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 22/05/03

Dealing in (name of company) DEBENHAMS PLC

1. Class of securities (eg ordinary shares) GBP ORD

2.

Amount bought	Amount sold	Price per unit
33,000		£4.045

3. Resultant total of the same class owned or controlled (and percentage of class)

8,070,431

2.23%

4. Party making disclosure

HBOS Plc

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1311 Donna Franks

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Mitchells & Butlers
Released	12:12 23 May 2003
Number	4975L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 23/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 22/05/03

Dealing in (name of company) MITCHELLS & BUTLERS

1. Class of securities (eg ordinary shares) GBP ORD

2.

Amount bought	Amount sold	Price per unit
	21,339	£2.1945

3. Resultant total of the same class owned or controlled (and percentage of class)

SIX CONTINENTS 0	0.00%
MITCHELLS & BUTLERS 21,239,640	2.89%

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1311 Donna Franks

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Scottish & Newcastle
Released	12:14 23 May 2003
Number	4978L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 23/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 22/05/03

Dealing in (name of company) SCOTTISH & NEWCASTLE PLC

1. Class of securities (eg ordinary shares) GBP 0.20

2.

Amount bought	Amount sold	Price per unit
127		£3.787
14		£3.8122
316		£3.7973
	233	£3.7926

3. Resultant total of the same class owned or controlled (and percentage of class)

12,705,319	1.49%
------------	-------

4. Party making disclosure

HBOS Plc

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1311 Donna Franks

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03 JUN 2003 13:17



Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	16:00 23 May 2003
Number	4635L

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby

Brian Ivory

John Maclean

George Mitchell

Sir Bob Reid

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

The shares disposed of were transferred in terms of the Rules of the Scheme to the beneficiary of a member of staff who died.

7) Number of shares/amount of stock acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: 968

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share: N/A

13) Date of transaction: 22 May 2003

14) Date company informed: 22 May 2003

15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:

7,824,853 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification: 0.21%

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	16:05 23 May 2003
Number	5184L

1) Name of Company:

HBOS plc

2) Name of Director:

- (i) Michael Henry Ellis
- (ii) Sir Ronald Garrick
- (iii) George Edward Mitchell
- (iv) Sir Robert Paul Reid
- (v) Lord Dennis Stevenson

3) Is holding in own name/wife's name or non-beneficial:

- (i) (a) own name (b) spouse
- (ii) self and spouse
- (iii) own name
- (iv) own name
- (v) (a) Personal Interest - Pension Fund (b) spouse

4) Name of registered holder:

- (i) (a) Michael Henry Ellis (b) Mrs Jeanette Ellis
- (ii) Sir Ronald and Lady Garrick
- (iii) George Edward Mitchell
- (iv) Sir Robert Paul Reid
- (v) (a) HSDL Nominees Limited (b) Lady Charlotte Stevenson

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

- (i) (a) Director and (b) spouse
- (ii) Director and spouse
- (iii) Director
- (iv) Director
- (v) (a) Director and (b) spouse

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

Shares allotted under elections to participate in the HBOS plc Share Dividend Plan.

7) Number of shares acquired:

- (i) (a) 4,292 (b) 53
- (ii) 438
- (iii) 446
- (iv) 897
- (v) 1,854 (b) 1,200

- 8) Percentage of issued class: de minimis
- 9) Number of shares disposed: N/A
- 10) Percentage of issued class: N/A
- 11) Class of security: Ordinary Shares of 25p each
- 12) Price per share: 615.9p
- 13) Date of transaction: 23rd May 2003
- 14) Date company informed: 23rd May 2003
- 15) Total holding following this notification:
 - (i) 166,838
 - (ii) 17,237
 - (iii) 72,427
 - (iv) 29,092
 - (v) 166,000
- 16) Total percentage holding of issued class of such Shares following this notification:
 - (i), (ii), (iii), (iv) and (v) de minimis

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Company	HBOS PLC
TIDM	HBOS
Headline	Subordinated Debt Issue
Released	16:14 23 May 2003
Number	5194L

HBOS PLC

SUBORDINATED DEBT ISSUE

Issue of US\$1,000,000,000 4.25% Subordinated Guaranteed Notes due 2013 by Scotland International Finance No. 2 B.V.

HBOS plc announces that it has raised additional loan capital by way of an issue through a Dutch subsidiary, Scotland International Finance No. 2 B.V., of US\$1,000,000,000 4.25% Subordinated Guaranteed Notes due 2013, guaranteed on a subordinated basis jointly and severally by HBOS plc and The Governor and Company of the Bank of Scotland. The proceeds from the issue, which are being loaned to HBOS plc on a subordinated basis and are expected to count as Lower Tier 2 capital, will be used to strengthen the HBOS Group's capital base and to support the continuing growth of its business.

Edinburgh

23 May 2003

ENQUIRIES MAY BE MADE AS FOLLOWS:-David Balai

Head of Capital Markets and Securitisation
HBOS Treasury Services plc
33 Old Broad Street
London
EC2N 1HZ
Tel: 020 7574 8406

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Scottish & Newcastle
Released	11:39 27 May 2003
Number	5540L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 27/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 23/05/03

Dealing in (name of company) SCOTTISH & NEWCASTLE PLC

1. Class of securities (eg ordinary shares) GBP 0.20

2.

Amount bought	Amount sold	Price per unit
98		£3.8395
49		£3.8347
64		£3.8747
12		£3.8622

65

£3.8872

3. Resultant total of the same class owned or controlled (and percentage of class)

12,705,813

1.49%

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1311 Donna Franks

END

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03 JUN -9 11:11



Company	Chaucer Holdings PLC
TIDM	CHU
Headline	Holding(s) in Company
Released	14:55 27 May 2003
Number	5652L

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

Chaucer Holdings PLC

2. Name of shareholder having a major interest

HBOS plc

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Chase Nominees Limited 17,217,192

Pershing Keen Nominees 1

5. Number of shares / amount of stock acquired

17,217,193

6. Percentage of issued class

5.98%

7. Number of shares / amount of stock disposed

8. Percentage of issued class

9. Class of security

Ordinary 25p shares

10. Date of transaction

11. Date company informed

27 May 2003

12. Total holding following this notification

17,217,193

13. Total percentage holding of issued class following this notification

5.98%

14. Any additional information

15. Name of contact and telephone number for queries

Philip Osman, Company Secretary - 020 7397 9777

16. Name and signature of authorised company official responsible for making this notification

Philip Osman, Company Secretary

Date of notification

27 May 2003

any such material.

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Scottish & Newcastle
Released	11:30 28 May 2003
Number	6088L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 28/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 27/05/03

Dealing in (name of company) SCOTTISH & NEWCASTLE PLC

1. Class of securities (eg ordinary shares) GBP 0.20

2.

Amount bought	Amount sold	Price per unit
8		£3.896
	538	£3.6683
	90	£3.812

3. Resultant total of the same class owned or controlled (and percentage of class)

12,705,193 1.49%

4. Party making disclosure

HBOS Plc

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1311 Donna Franks

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Debenhams
Released	11:34 28 May 2003
Number	6094L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 28/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 27/05/03

Dealing in (name of company) DEBENHAMS PLC

1. Class of securities (eg ordinary shares) GBP ORD

2.

Amount bought	Amount sold	Price per unit
	122,900	£3.9813

3. Resultant total of the same class owned or controlled (and percentage of class)

7,947,531

2.19%

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1311 Donna Franks

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Company	Chaucer Holdings PLC
TIDM	CHU
Headline	Holding(s) in Company
Released	15:16 28 May 2003
Number	6275L

For immediate release

28 May 2003

**CHAUCER HOLDINGS PLC
(‘Chaucer’)**

CLARIFICATION OF ANNOUNCEMENT DATED 27 MAY 2003

To clarify the announcement (number 5652L) released on RNS yesterday (Tuesday, 27 May, 2003) concerning the holding by HBOS plc of a total of 17,217,193 ordinary 25p shares of Chaucer, it is confirmed that HBOS plc held, prior to the Placing and Open Offer referred to below, 11,500,000 such shares representing 7.45% of Chaucer’s previous issued ordinary share capital.

As a result of the take up by HBOS plc of an additional 5,717,192 ordinary 25p shares in Chaucer under the Placing and Open Offer announced on RNS on 10 April 2003 (number 8640J), HBOS plc’s total shareholding is now 17,217,193 such shares, being 5.98% of Chaucer’s new, increased, issued ordinary share capital.

Enquires:

Philip Osman
Company Secretary
Chaucer Holdings PLC
Tel: 020 7397 9777

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Debenhams plc
Released	11:26 29 May 2003
Number	6762L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 29/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 28/05/03

Dealing in (name of company) DEBENHAMS PLC

1. Class of securities (eg ordinary shares) GBP ORD

2.

Amount bought	Amount sold	Price per unit
	240	£3.9875

3. Resultant total of the same class owned or controlled (and percentage of class)

7,947,291

2.19%

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1311 Donna Franks

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Company	Thompson Clive Investments PLC
TIDM	TCI
Headline	Holding(s) in Company
Released	11:46 29 May 2003
Number	6790L

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

Thompson Clive Investments plc

2. Name of shareholder having a major interest

HBOS plc

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

Shareholder named at 2. above and its subsidiary companies

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

HBOS plc

5. Number of shares / amount of stock acquired

6. Percentage of issued class

7. Number of shares / amount of stock disposed

N/K

8. Percentage of issued class

N/K

9. Class of security

Ordinary shares of 50p

10. Date of transaction

7.5.2003

11. Date company informed

16.05.03

12. Total holding following this notification

1,478,106

13. Total percentage holding of issued class following this notification

14.96%

14. Any additional information

This is a correction of RNS 2800L sent on 19.5.03

15. Name of contact and telephone number for queries

Susan A Thompson (Mrs)

16. Name and signature of authorised company official responsible for making this notification

Susan A Thompson (Mrs)

Date of notification

29.05.2003

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Scottish & Newcastle
Released	11:48 29 May 2003
Number	6793L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 29/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 28/05/03

Dealing in (name of company) SCOTTISH & NEWCASTLE PLC

1. Class of securities (eg ordinary shares) GBP 0.20

2.

Amount bought	Amount sold	Price per unit
	176	£3.8545
	61	£3.8578

3. Resultant total of the same class owned or controlled (and percentage of class)

12,705,026 1.49%

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1311 Donna Franks

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - (Mitchells & Butler)
Released	13:19 13 May 2003
Number	0281L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 13/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 09/05/03

Dealing in (name of company) MITCHELLS & BUTLERS

1. Class of securities (eg ordinary shares) GBP ORD

2.

Amount bought	Amount sold	Price per unit
30,767		£2.1795

3. Resultant total of the same class owned or controlled (and percentage of class)

SIX CONTINENTS 0	0.00%
MITCHELLS & BUTLERS 19,654,862	2.67%

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1229 Kyriacos Meraklis

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - (Mitchells & Butler)
Released	13:20 13 May 2003
Number	0283L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 13/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 12/05/03

Dealing in (name of company) MITCHELLS & BUTLERS

1. Class of securities (eg ordinary shares) GBP ORD

2.

Amount bought	Amount sold	Price per unit
940,470		£2.1795

3. Resultant total of the same class owned or controlled (and percentage of class)

SIX CONTINENTS 0	0.00%
MITCHELLS & BUTLERS 20,595,332	2.80%

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1229 Kyriacos Meraklis

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - (Debenhams Plc)
Released	09:46 14 May 2003
Number	0738L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 14/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 12/05/03

Dealing in (name of company) DEBENHAMS PLC

1. Class of securities (eg ordinary shares) GBP ORD

2.

Amount bought	Amount sold	Price per unit
	600	£4.0775

3. Resultant total of the same class owned or controlled (and percentage of class)

8,072,931

2.23

4. Party making disclosure

HBOS Plc

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1229 Kyriacos Meraklis

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - (Debenhams Plc)
Released	09:48 14 May 2003
Number	0740L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 14/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 13/05/03

Dealing in (name of company) DEBENHAMS PLC

1. Class of securities (eg ordinary shares) GBP ORD

2.

Amount bought	Amount sold	Price per unit
	36,450	£4.065

3. Resultant total of the same class owned or controlled (and percentage of class)

8,036,481

2.22

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1229 Kyriacos Meraklis

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Company	HBOS PLC
TIDM	HBOS
Headline	Additional Listing
Released	12:25 14 May 2003
Number	0912L

HBOS plc

Application has been made to The UK Listing Authority and the London Stock Exchange for a block listing of 287,976 Ordinary shares of 25p each under the Halifax Group plc Sharesave Scheme, to trade on the London Stock Exchange and to be admitted to the Official List upon issuance. The shares shall rank pari passu with the existing issued shares of the Company.

Copies of this announcement are available from the office of Cazenove & Co. Ltd for the period of 2 business days from the date hereof.

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Scot.& Newcastle
Released	10:39 15 May 2003
Number	1315L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 15/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 14/05/03

Dealing in (name of company) SCOTTISH & NEWCASTLE PLC

1. Class of securities (eg ordinary shares) GBP 0.20

2.

Amount bought	Amount sold	Price per unit
338		TRF IN
	47	£3.6755
	59	£3.6685

3. Resultant total of the same class owned or controlled (and percentage of class)

12,958,036

1.52%

4. Party making disclosure

HBOS Plc

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1229 Kyriacos Meraklis

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - (AWG Plc)
Released	10:43 15 May 2003
Number	1321L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 15/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 14/05/03

Dealing in (name of company) AWG PLC

1. Class of securities (eg ordinary shares) GBP 0.16

2.

Amount bought	Amount sold	Price per unit
95,000		£5.3483

3. Resultant total of the same class owned or controlled (and percentage of class)

2,309,797

1.31%

4. Party making disclosure

HBOS Plc

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

(6)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1229 Kyriacos Meraklis

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - AWG Plc
Released	10:43 15 May 2003
Number	1319L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 15/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 01/05/03

Dealing in (name of company) AWG PLC

1. Class of securities (eg ordinary shares) GBP 0.16

2.

Amount bought	Amount sold	Price per unit
	629	£5.29
	7,200	£5.31

3. Resultant total of the same class owned or controlled (and percentage of class)

2,214,797

1.26%

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

(6)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1229 Kyriacos Meraklis

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - (AWG Plc)
Released	10:43 16 May 2003
Number	1941L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 16/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 15/05/03

Dealing in (name of company) AWG PLC

1. Class of securities (eg ordinary shares) GBP 0.16

2.

Amount bought	Amount sold	Price per unit
	411	£5.30

3. Resultant total of the same class owned or controlled (and percentage of class)

2,309,386

1.31%

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

(6)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1229 Kyriacos Meraklis

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - (Scottish & Newcastle)
Released	10:47 16 May 2003
Number	1946L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 16/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 14/05/03

Dealing in (name of company) SCOTTISH & NEWCASTLE PLC

1. Class of securities (eg ordinary shares) GBP 0.20

2.

Amount bought	Amount sold	Price per unit
1,630		£3.6818

3. Resultant total of the same class owned or controlled (and percentage of class)

12,959,594

1.52%

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1229 Kyriacos Meraklis

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - (Scottish & Newcastle)
Released	10:48 16 May 2003
Number	1948L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 16/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 15/05/03

Dealing in (name of company) SCOTTISH & NEWCASTLE PLC

1. Class of securities (eg ordinary shares) GBP 0.20

2.

Amount bought	Amount sold	Price per unit
	200	£3.6153

3. Resultant total of the same class owned or controlled (and percentage of class)

12,959,394

1.52%

4. Party making disclosure

HBOS Plc

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1229 Kyriacos Meraklis

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - (Scottish & Newcastle)
Released	10:48 16 May 2003
Number	1948L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 16/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 15/05/03

Dealing in (name of company) SCOTTISH & NEWCASTLE PLC

1. Class of securities (eg ordinary shares) GBP 0.20

2.

Amount bought	Amount sold	Price per unit
	200	£3.6153

3. Resultant total of the same class owned or controlled (and percentage of class)

12,959,394

1.52%

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1229 Kyriacos Meraklis

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - AWG plc
Released	11:01 19 May 2003
Number	2527L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 19/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 16/05/03

Dealing in (name of company) AWG PLC

1. Class of securities (eg ordinary shares) GBP 0.16

2.

Amount bought	Amount sold	Price per unit
1,148,323		£5.2541

3. Resultant total of the same class owned or controlled (and percentage of class)

3,457,709

1.96%

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

(6)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1311 Donna Franks

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Scottish & Newcastle
Released	11:02 19 May 2003
Number	2525L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 19/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 16/05/03

Dealing in (name of company) SCOTTISH & NEWCASTLE PLC

1. Class of securities (eg ordinary shares) GBP 0.20

2.

Amount bought	Amount sold	Price per unit
83		£3.6812
86		£3.6715
50		£3.6693
48		£3.6969

632	£3.6318
51	£336805

3. Resultant total of the same class owned or controlled (and percentage of class)

12,958,978 1.52%

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1311 Donna Franks

END

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Company	Thompson Clive Investments PLC
TIDM	TCI
Headline	Holding(s) in Company
Released	16:04 19 May 2003
Number	2800L

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

Thompson Clive Investments plc

2. Name of shareholder having a major interest

HBOS plc

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

Shareholder named at 2. above and its subsidiary companies

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

HBOS plc

5. Number of shares / amount of stock acquired

1478106.00

6. Percentage of issued class

14.96%

7. Number of shares / amount of stock disposed

8. Percentage of issued class

9. Class of security

Ordinary shares of 50p

10. Date of transaction

Not known

11. Date company informed

16.05.03

12. Total holding following this notification

1478106.00

13. Total percentage holding of issued class following this notification

14. Any additional information

15. Name of contact and telephone number for queries

Susan A Thompson (Mrs)

16. Name and signature of authorised company official responsible for making this notification

Susan A Thompson (Mrs)

Date of notification

19.05.2003

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Scottish & Newcastle
Released	11:25 20 May 2003
Number	3145L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 20/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 19/05/03

Dealing in (name of company) SCOTTISH & NEWCASTLE PLC

1. Class of securities (eg ordinary shares) GBP 0.20

2.

Amount bought	Amount sold	Price per unit
52		£3.6816
102		£3.6665
135		£3.6698
42		£3.6796

25		£3.6672
	48	£3.6705

3. Resultant total of the same class owned or controlled (and percentage of class)

12,958,138 1.52%

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1311 Donna Franks

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Mitchells & Butlers
Released	11:27 20 May 2003
Number	3151L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 20/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 19/05/03

Dealing in (name of company) MITCHELLS & BUTLERS

1. Class of securities (eg ordinary shares) GBP ORD

2.

Amount bought	Amount sold	Price per unit
251,588		£2.1726

3. Resultant total of the same class owned or controlled (and percentage of class)

SIX CONTINENTS 0	0.00%
MITCHELLS & BUTLERS 20,847,225	2.83%

4. Party making disclosure

HBOS Plc

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1311 Donna Franks

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Company	HBOS PLC
TIDM	HBOS
Headline	Listing Particulars
Released	09:00 1 May 2003
Number	5871K

FORMAL NOTICE FOR SPECIALIST SECURITIES

PUBLICATION DATE: 1 May 2003

Application has been made to the UK Listing Authority for the following securities to be admitted to the Official List.

DETAILS OF ISSUE: Up to US\$65,000,000,000 Programme for the Issuance of Debt Instruments

ISSUER: HBOS plc, The Governor and Company of the Bank of Scotland, HBOS Treasury Services Scotland International Finance No. 2 B.V. and BOS International (Australia) Limited

INCORPORATED IN: Scotland, Scotland, England and Wales, the Netherlands ad the Australian Capital Territory Australia respectively

GUARANTOR: HBOS plc and The Governor and Company of the Bank of Scotland

INCORPORATED IN: Both Scotland

Particulars relating to the issue may be obtained during usual business hours for fourteen days from the date of this for notice from:

Citibank, N.A. 5 Carmelite Street London EC4Y 0PA	HBOS plc The Mound Edinburgh EH1 1YZ	The Governor and Company of the Bank of Scotland The Mound Edinburgh EH1 1YZ	HBOS Treasury Service 33 Old Broad Street London EC2N 1HZ
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In addition, a copy of the Particulars is available for inspection at the Document Viewing Facility at the Financial Service Authority, 25 The North Colonnade, London E14 5HS.

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Scottish & Newcastle
Released	11:58 1 May 2003
Number	6250K

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 01/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 30/04/03

Dealing in (name of company) SCOTTISH & NEWCASTLE PLC

1. Class of securities (eg ordinary shares) GBP 0.20

2.

Amount bought	Amount sold	Price per unit
	42	£3.5853

3. Resultant total of the same class owned or controlled (and percentage of class)

14,620,559

1.72%

4. Party making disclosure

HBOS Plc

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1311 Donna Franks

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Company	Ecofin Water & Power Opps PLC
TIDM	ECW
Headline	Holding(s) in Company
Released	17:05 1 May 2003
Number	6513K

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1) Name of company

Ecofin Water & Power Opportunities plc "Income Shares"

2) Name of shareholder having a major interest

HBOS plc and its subsidiaries

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

Notification in respect of Shareholder named in 2 above/

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

HSBC Global Custody Nominees (UK) Ltd a/c 823496 - 1,450,000 Income shares

HSBC Global Custody Nominees (UK) Ltd a/c 823575 - 400,000 Income shares

HSBC Global Custody Nominees (UK) Ltd a/c 823721 - 145,000 Income shares

HSBC Global Custody Nominees (UK) Ltd a/c 823587 - 1,500,000 Income shares

HSBC Global Custody Nominees (UK) Ltd a/c 823733 - 115,000 Income shares

5) Number of shares/amount of stock acquired

3,610,000 Income shares

6) Percentage of issued class

5.16%

7) Number of shares/amount of stock disposed

8) Percentage of issued class

9) Class of security

Income Shares of 1p each

10) Date of transaction

Not notified

11) Date company informed

1 May 2003

12) Total holding following this notification

3,610,000 Income shares

13) Total percentage holding of issued class following this notification

5.16%

14) Any additional information

15) Name of contact and telephone number for queries

Karen Garrod 01277 201222

16) Name and signature of authorised company official responsible for making this notification

Phoenix Administration Services Limited

Date of notification 1st May 2003

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Company	Halifax PLC
TIDM	59NB
Headline	Hx House Price Index Apr 2003
Released	08:00 2 May 2003
Number	6499K

Halifax House Price Index

National Index

April

All Houses, All Buyers Index (1983=100)

Index (seasonally adjusted) **412.8**

Monthly Change **0.4%**

Annual Change **23.6%**

Standardised Average Price (seasonally adjusted) **£127,557**

Key Points

- House prices increased by 0.4% in April, continuing the slowdown in house price growth apparent in the first quarter of the year
- The number of properties coming on to the market has increased this year, according to Halifax Estate Agents – one of the country's biggest networks. Listings so far in 2003 have been 15% higher than in the same period last year with increases recorded in all regions. This increase has helped to reduce some of the upward pressure on prices.
- A marked decline in the number of first-time buyers in the first quarter of the year has also contributed to the slowdown in house price inflation this year.
- Interest rates and unemployment are set to remain low with mortgage payments continuing to account for a low proportion of income. These factors will support housing demand, particularly in the north where the market should remain buoyant over the remainder of 2003.
- Annual house price inflation is likely to fall sharply over the next few months as the big monthly rises recorded over the same period during 2002 fall out of the annual calculation.

Commenting on the figures Martin Ellis, Chief Economist, said:

"House prices rose by 0.4% in April, providing evidence that the slowdown in house price growth apparent in the first quarter of the year is continuing.

The number of properties coming on to the market has increased this year, according to Halifax Estate Agents – one of the country's biggest networks. Listings so far in 2003 have been 15% higher than in the same period last year with increases recorded in all regions. This increase has helped to reduce some of the upward pressure on prices.

A drop in the proportion of mortgage lending accounted for by first-time buyers to 31% of all loans to home purchasers in the first three months of 2003 from 38% in the last quarter of 2002 shows that many potential new homebuyers cannot enter the market. This decline

reflects the much sharper rise in house prices compared to average earnings in the recent past with many borrowers now unable to borrow enough to buy their first home.

More properties for sale and lower numbers of first-time buyers should cause house price growth to continue to fall over the remainder of this year. The fundamental factors that have been driving prices up sharply over the past 12-18 months, however, are still firmly in place. Mortgage rates are at their lowest since the late 1950s, with the possibility of a further rate cut in the short-term. Unemployment remains low despite a small increase in the numbers claiming benefit in the past two months. Importantly, mortgage payments account for a lower proportion of a new borrower's income than at any time since 1984, at 15%.

These supporting factors are expected to remain in place, ensuring that the market slows steadily over the remainder of 2003. Annual house price inflation is forecast to fall from its current rate of 23% to 9% at the end of the year. There will, however, be a marked north/south divide with the market slowing to a much greater extent in the south."

NOTE: The 23.6% number is the quarterly year-on-year figure. This figure provides a much better picture of underlying trends compared to a monthly year-on-year number as it smoothes out any short-term fluctuations.

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Brit Ins Holdings
Released	11:56 2 May 2003
Number	6758K

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 02/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 01/05/03

Dealing in (name of company) BRIT INSURANCE HOLDINGS

1. Class of securities (eg ordinary shares) GBP 0.25

2.

Amount bought	Amount sold	Price per unit
	98,000	£0.7025
	21,938	£0.6975

3. Resultant total of the same class owned or controlled (and percentage of class)

59,598,165

7.98%

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

(6)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kevin Ayley

Telephone and Extension number

0207 321 1311 Donna Franks

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Somerfield PLC
Released	11:58 2 May 2003
Number	6761K

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 02/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 01/05/03

Dealing in (name of company) SOMERFIELD

1. Class of securities (eg ordinary shares) GBP 0.10

2.

Amount bought	Amount sold	Price per unit
550,000		£0.9705

3. Resultant total of the same class owned or controlled (and percentage of class)

10,673,244

2.16%

4. Party making disclosure

HBOS Plc

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kevin Ayley

Telephone and Extension number

0207 321 1311 Donna Franks

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Thistle Hotels
Released	12:01 2 May 2003
Number	6770K

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 02/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 01/05/03

Dealing in (name of company) THISTLE HOTELS PLC

1. Class of securities (eg ordinary shares) GBP 0.25

2.

Amount bought	Amount sold	Price per unit
	91,000	£1.30

3. Resultant total of the same class owned or controlled (and percentage of class)

17,205,378

3.57%

4. Party making disclosure

HBOS Plc

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kevin Ayley

Telephone and Extension number

0207 321 1311 Donna Franks

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Scottish & Newcastle
Released	12:01 2 May 2003
Number	6765K

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 02/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 01/05/03

Dealing in (name of company) SCOTTISH & NEWCASTLE PLC

1. Class of securities (eg ordinary shares) GBP 0.20

2.

Amount bought	Amount sold	Price per unit
	92	£3.5833

3. Resultant total of the same class owned or controlled (and percentage of class)

14,620,467

1.72%

4. Party making disclosure

HBOS Plc

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

1

(Also print name of signatory)

Kevin Ayley

Telephone and Extension number

0207 321 1311 Donna Franks

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Mitchells & Butlers
Released	12:04 2 May 2003
Number	6774K

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 02/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 01/05/03

Dealing in (name of company) MITCHELLS & BUTLERS

1. Class of securities (eg ordinary shares) GBP ORD

2.

Amount bought	Amount sold	Price per unit
350,000		£2.15
	100	£2.116

3. Resultant total of the same class owned or controlled (and percentage of class)

SIX CONTINENTS 0	0.00%
------------------	-------

MITCHELLS & BUTLERS 10,110,081

1.37%

4. Party making disclosure

HBOS Plc

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kevin Ayley

Telephone and Extension number

0207 321 1311 Donna Franks

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Company: INVESCO Leveraged High Yield Fd Ld
 TIDM: ILH
 Headline: Holding(s) in Company
 Released: 16:20 2 May 2003
 Number: 6953K

RNS Number: 6953K
 INVESCO Leveraged High Yield Fd Ld
 2 May 2003

Letter to Invesco Asset Management

Dated 25th April 2003

On behalf of HBOS Plc,

Pursuant to Section 212 of the Companies Act 1985, on behalf of HBOS plc, we give notice that HBOS plc and its subsidiaries have a material and non-material interest in the shares of your company as follows -

Sedol	No of Shares	Security class	Fund	Registered Holder
0827599	3,250,000	Ordinary 1p	EQINV	HSBC Global Custody Nominees (UK) Ltd
0827599	5,974,266	Ordinary 1p	IPEHI	Chase Nominees Ltd A/C T19795
0827599	7,350	Ordinary 1p	PQ0802	Pershing Keen Nominees

HBOS plc's material and non-material interest is now 9,231,616 which is 11.77% of the shares in issue.

Letter from Insight Investment on behalf of HBOS Plc

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Scottish & Newcastle
Released	11:35 6 May 2003
Number	7347K

FORM 8.1/8.3

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Date of Disclosure 06/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 02/05/03

Dealing in (name of company) SCOTTISH & NEWCASTLE PLC

1. Class of securities (eg ordinary shares) GBP 0.20

2.

Amount bought	Amount sold	Price per unit
	47	£3.6353

3. Resultant total of the same class owned or controlled (and percentage of class)

14,619,843

1.72%

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kevin Ayley

Telephone and Extension number

0207 321 1311 Donna Franks

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Brit Ins Holdings
Released	11:37 6 May 2003
Number	7349K

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 06/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 02/05/03

Dealing in (name of company) BRIT INSURANCE HOLDINGS

1. Class of securities (eg ordinary shares) GBP 0.25

2.

Amount bought	Amount sold	Price per unit
	2,557	£0.70

3. Resultant total of the same class owned or controlled (and percentage of class)

59,595,608

7.98%

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

(6)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kevin Ayley

Telephone and Extension number

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03 JUN - 9 11:21



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Mitchells & Butlers
Released	11:39 6 May 2003
Number	7354K

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 06/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 01/05/03

Dealing in (name of company) MITCHELLS & BUTLERS

1. Class of securities (eg ordinary shares) GBP ORD

2.

Amount bought	Amount sold	Price per unit
58,590		£2.15

3. Resultant total of the same class owned or controlled (and percentage of class)

SIX CONTINENTS 0	0.00%
------------------	-------

MITCHELLS & BUTLERS 10,168,671

1.38%

4. Party making disclosure

HBOS Plc

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kevin Ayley

Telephone and Extension number

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Mitchells & Butlers
Released	11:42 6 May 2003
Number	7356K

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 06/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 02/05/03

Dealing in (name of company) MITCHELLS & BUTLERS

1. Class of securities (eg ordinary shares) GBP ORD

2.

Amount bought	Amount sold	Price per unit
354,047		£2.1472

3. Resultant total of the same class owned or controlled (and percentage of class)

SIX CONTINENTS 0

0.00%

MITCHELLS & BUTLERS 10,522,718

1.43%

4. Party making disclosure

HBOS Plc

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kevin Ayley

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Scottish & Newcastle
Released	12:12 7 May 2003
Number	7914K

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 07/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 06/05/03

Dealing in (name of company) SCOTTISH & NEWCASTLE PLC

1. Class of securities (eg ordinary shares) GBP 0.20

2.

Amount bought	Amount sold	Price per unit
	402	£3.6981
	1,224	£3.7122

3. Resultant total of the same class owned or controlled (and percentage of class)

14,618,217

1.72%

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kevin Ayley

Telephone and Extension number

0207 321 1311 Donna Franks

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Mitchells & Butlers
Released	12:13 7 May 2003
Number	7917K

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 07/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 01/05/03

Dealing in (name of company) MITCHELLS & BUTLERS

1. Class of securities (eg ordinary shares) GBP ORD

2.

Amount bought	Amount sold	Price per unit
	58,590	£2.15

3. Resultant total of the same class owned or controlled (and percentage of class)

SIX CONTINENTS 0

0.00%

MITCHELLS & BUTLERS 10,464,128

1.42%

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kevin Ayley

Telephone and Extension number

0207 321 1311 Donna Franks

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Mitchells & Butlers
Released	12:14 7 May 2003
Number	7920K

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 07/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 06/05/03

Dealing in (name of company) MITCHELLS & BUTLERS

1. Class of securities (eg ordinary shares) GBP ORD

2.

Amount bought	Amount sold	Price per unit
222,970		£2.1499
45,047		£2.14994

3. Resultant total of the same class owned or controlled (and percentage of class)

SIX CONTINENTS 0

0.00%

MITCHELLS & BUTLERS 10,732,145

1.46%

4. Party making disclosure

HBOS Plc

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kevin Ayley

Telephone and Extension number

0207 321 1311 Donna Franks

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03 JUN -9 AM 7:21 [chart icon] [document icon]

Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	17:02 7 May 2003
Number	8209K

1) Name of Company:

HBOS plc

2) Name of Director:

Anthony John Hobson

3) Is holding in own name/wife's name or non-beneficial:

spouse

4) Name of registered holder:

Mrs Ingrid Marian Hobson

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

spouse

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

purchase

7) Number of shares acquired:

2,000

8) Percentage of issued class: de minimis

9) Number of shares disposed: N/A

10) Percentage of issued class: N/A

11) Class of security: Ordinary Shares of 25p each

12) Price per share: 711.94p

13) Date of transaction: 7th May 2003

14) Date company informed: 7th May 2003

15) Total holding following this notification:

4,000 ordinary shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification:

Announcement

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de minimis

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	10:51 8 May 2003
Number	8449K

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each
pursuant to paragraph 16.13 of the Listing Rules.

HBOS plc Employee Trust Limited (the 'Trustee')

The Company has today received notification that 45,415 shares have been released from the Scheme by HBOS plc Employee Trust Limited (the 'Trustee'). Of these, 17,992 shares were sold on 7th May 2003 at £7.055 per share.

The Executive Directors remain beneficiaries and so interested, along with other participants, in 5,531,378 shares still held by the Trustee. They ceased to have an interest in the shares awarded and sold by the Trustee.

END

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03 JUN - 3 AM 7:21  

Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Selfridges PLC
Released	11:51 8 May 2003
Number	8530K

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 08/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 07/05/03

Dealing in (name of company) SELFRIDGES PLC

1. Class of securities (eg ordinary shares) GBP 0.25

2.

Amount bought	Amount sold	Price per unit
	552,401	£3.55

3. Resultant total of the same class owned or controlled (and percentage of class)

4,035,834

2.62%

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kevin Ayley

Telephone and Extension number

0207 321 1311 Donna Franks

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Scottish & Newcastle
Released	11:52 8 May 2003
Number	8532K

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 08/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 07/05/03

Dealing in (name of company) SCOTTISH & NEWCASTLE PLC

1. Class of securities (eg ordinary shares) GBP 0.20

2.

Amount bought	Amount sold	Price per unit
	72	£3.7753
	142,020	£3.7647

3. Resultant total of the same class owned or controlled (and percentage of class)

14,478,573

1.70%

4. Party making disclosure

HBOS Plc

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kevin Ayley

Telephone and Extension number

0207 321 1311 Donna Franks

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Mitchells & Butlers
Released	13:04 8 May 2003
Number	8571K

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 08/05/03

The following replaces the Rule 8 - Mitchells & Butlers announcement released today at 11.54 under RNS Under Section 2 the transactions recorded are Purchases and not Sales as previously reported. All other details remain unchanged.

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 07/05/03

Dealing in (name of company) MITCHELLS & BUTLERS

1. Class of securities (eg ordinary shares) GBP ORD

2.

Amount bought	Amount sold	Price per unit
767,096		£2.15235
3,796,954		£2.1524

3. Resultant total of the same class owned or controlled (and percentage of class)

SIX CONTINENTS 0	0.00%
MITCHELLS & BUTLERS 15,296,195	2.08%

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kevin Ayley

Telephone and Extension number

0207 321 1311 Donna Franks

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Statement re BankWest
Released	07:00 9 May 2003
Number	8880K

HBOS proposal to acquire minority interest in BankWest

As part of HBOS' strategy to maximise the value of its investment in Bank of Western Australia Ltd ("BankWest"), in which it currently holds the majority interest of 57%, HBOS has made a proposal to the Board of BankWest, under which its Australian subsidiary, Scottish Western Australia Holdings Pty Ltd would acquire, via a Scheme of Arrangement, all outstanding shares in BankWest held by minority shareholders.

The proposed consideration of A\$4.25 per share for all shares not currently held by HBOS Group represents a total consideration of approximately A\$1.05 billion (approximately £417 million, based on current exchange rates) and will be funded from HBOS' existing capital resources.

Subject to shareholder, Court and regulatory approvals the transaction is expected to complete in the second half of the year.

Contacts:

Investor Relations

Charles Wycks Tel +44 (0)131 243 5509, +44 (0)7747 790456 (mobile)

Alison Charters Tel +44 (0)131 243 5520, +44 (0)7879 487014 (mobile)

Media

Mark Elliott Tel +44 (0)131 243 5572, +44 (0)7810 055810 (mobile)

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03 JUN -9 11:17:21  

Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Scottish & Newcastle
Released	10:49 9 May 2003
Number	9018K

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 09/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 08/05/03

Dealing in (name of company) SCOTTISH & NEWCASTLE PLC

1. Class of securities (eg ordinary shares) GBP 0.20

2.

Amount bought	Amount sold	Price per unit
	1,413,358	£3.6071
	100,000	£3.77
	264	£3.6008

3. Resultant total of the same class owned or controlled (and percentage of class)

12,963,877

1.52%

4. Party making disclosure

HBOS Plc

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kevin Ayley

Telephone and Extension number

0207 321 1311 Donna Franks

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Mitchells & Butlers
Released	10:53 9 May 2003
Number	9027K

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 09/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 08/05/03

Dealing in (name of company) MITCHELLS & BUTLERS

1. Class of securities (eg ordinary shares) GBP ORD

2.

Amount bought	Amount sold	Price per unit
2,768,635		£2.1135
	15,349	£2.11
	19,279	£2.1125

3. Resultant total of the same class owned or controlled (and percentage of class)

SIX CONTINENTS 0	0.00%
MITCHELLS & BUTLERS 18,030,202	2.45%

4. Party making disclosure

HBOS Plc

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kevin Ayley

Telephone and Extension number

0207 321 1311 Donna Franks

END

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Company: Helphire Group PLC
 TIDM: HHR
 Headline: Holding(s) in Company
 Released: 09:35 12 May 2003
 Number: 9519K



**SCHEDULE 10
 NOTIFICATION OF MAJOR INTERESTS IN SHARES**

1.	Name of company
	HELPHIRE GROUP PLC
2.	Name of shareholder having a major interest
	HBOS plc and its subsidiaries.
3.	Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18.
	As in 2 above
4.	Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them
	Chase Nominees Limited. 5,880,000 shares HSBC Global Custody Nominee (UK) Ltd 8,617,084 shares State Street Noominees Limited 470,000 shares Morgan Nominees Limited 1,324,067 shares Bank of New York Nominees Ltd 876,735
5.	Number of shares/amount of stock acquired
	Not disclosed
6.	Percentage of issued class

	N/A
7.	Number of shares/amount of stock disposed
	Not disclosed
8.	Percentage of issued class
	N/A
9.	Class of security
	Ordinary 5p Shares
10.	Date of transaction
	Not disclosed
11.	Date company informed
	8 th May 2002
12.	Total holding following this notification
	17,167,886 shares
13.	Total percentage holding of issued class following this notification
	14.98%
14.	Any additional information
15.	Name of contact and telephone number for queries
	Nicholas Tilley 01225 321000
16.	Name and signature of authorised company official responsible for making this notification.

	Nicholas Tilley Company Secretary
Date of notification: 12TH May 2003	

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Mitchells & Butlers
Released	11:58 12 May 2003
Number	9671K

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 12/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 09/05/03

Dealing in (name of company) MITCHELLS & BUTLERS

1. Class of securities (eg ordinary shares) GBP ORD

2.

Amount bought	Amount sold	Price per unit
1,574,614		£2.1466

3. Resultant total of the same class owned or controlled (and percentage of class)

SIX CONTINENTS 0	0.00%
MITCHELLS & BUTLERS 19,624,095	2.67%

4. Party making disclosure

HBOS Plc

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

• Announcement

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1229 Kyriacos Meraklis

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - (Chubb Plc)
Released	11:11 13 May 2003
Number	0182L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure 13/05/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 09/05/03

Dealing in (name of company) CHUBB PLC

1. Class of securities (eg ordinary shares) GBP ORD

2.

Amount bought	Amount sold	Price per unit
	1,905	£0.705

3. Resultant total of the same class owned or controlled (and percentage of class)

14,469,553

1.75

4. Party making disclosure

HBOS Plc

5. EITHER (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

HBOS Plc

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

Kaeron Heraty

Telephone and Extension number

0207 321 1229 Kyriacos Meraklis

END

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