

# VALGOLD RESOURCES LTD.

1400 – 570 Granville Street  
Vancouver, B.C. V6C 3P1  
Tel: (604) 687-4622 Fax: (604) 687-4212

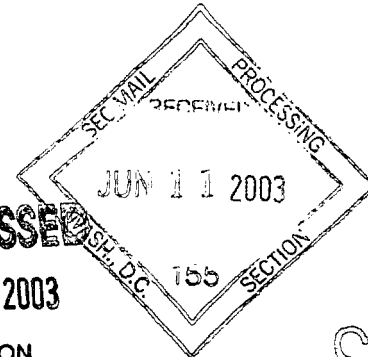
June 10, 2003



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## VIA FEDERAL EXPRESS

United States Securities and Exchange Commission  
Office of International Corporate Finance  
450 5<sup>th</sup> Street, N.W.  
Judiciary Plaza  
Washington, D.C. U.S.A. 20549



PROCESSED

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THOMSON  
FINANCIAL

SUPPL

Dear Sirs/Mesdames:

Re: **ValGold Resources Ltd.** (the "Company")  
Rule 12(g)3-2(b) Exemptions – File #82-3339  
Under the United States Securities Exchange Act of 1934

Please find enclosed for 12(g) Exemption status the documents required to be filed with the British Columbia Securities Commission and the TSX Venture Exchange. Please note that the Company is a foreign issuer and its securities are neither traded in the United States nor quoted on NASDAQ.

We trust that the information included in this package is complete. However, should you have any questions regarding the foregoing, please do not hesitate to contact the writer.

Sincerely,

**VALGOLD RESOURCES LTD.**

Shannon M. Ross,  
Corporate Secretary

Enclosures

United States Sec Filing  
June 10, 2003

**ValGold Resources Ltd.**  
**12(g)3-2(b) Exemption Application**  
**Schedule "A"**

PART I – Documents required to be Made Public pursuant to the laws of the Province of British Columbia and the TSX Venture Exchange in connection with:

**News Release**

1. May 5, 2003 – ValGold Retains Coal Harbor Communications to Provide Investor Relations Services

**Correspondence with Securities Commissions**

1. Ontario Form 13-502F1

## **VALGOLD RESOURCES LTD.**

**1400 – 570 Granville Street  
Vancouver, B.C. Canada V6C 3P1  
www.valgold.com**

May 5, 2003

Ticker Symbol: VAL-TSX Venture Exchange

### **VALGOLD RETAINS COAL HARBOR COMMUNICATIONS TO PROVIDE INVESTOR RELATIONS SERVICES**

**Valgold Resources Ltd.** (VAL: TSX Venture Exchange) announces that, subject to regulatory approval, it has retained the services of Coal Harbor Communications (“Coal Harbor”) to provide investor relations services for Valgold.

Coal Harbor is a division of Dale Paruk & Associates Inc. whose principal is Mr. Dale Paruk, an experienced investor relations and public relations professional. Coal Harbor will distribute news and information on Valgold and provide consistent and timely contact with Valgold’s shareholders, other investors and industry professionals on behalf of Valgold.

Coal Harbor maintains its office in Vancouver, British Columbia and also works closely with financial analysts, advisors and investors in Canada and the United States.

Coal Harbor will receive a fee of CDN\$4,000 per month starting May 2003. The term of the contract is month-by-month. Valgold will pay Coal Harbor’s fees from its current working capital. Coal Harbor, Dale Paruk & Associates Inc. and Mr. Dale Paruk are at arm’s-length to Valgold.

#### **Stephen Wilkinson**

President and Chief Executive Officer

For further information please contact:

Coal Harbor Communications

Tel: (604) 662-4505 Fax: 604-662-4505

Toll Free: 1-877-642-6200

*No regulatory authority has approved or disapproved the information contained in this news release.*

**FEE RULE**  
**FORM 13-502F1**  
**ANNUAL PARTICIPATION FEE FOR REPORTING ISSUERS**

**Reporting Issuer Name:** ValGold Resources Ltd.

**Participation Fee for the Financial Year Ending:** July 31, 2002 – Transition Fee - Initial

**Complete Only One of 1, 2 or 3:**

**1. Class 1 Reporting Issuers (Canadian Issuers – Listed in Canada and/or the U.S.)**

Market value of equity securities:

Total number of equity securities of a class or series outstanding at the end of the issuer's most recent financial year	12,540,607		
Simple average of the closing price of that class or series as of the last trading day of each of the months of the financial year (under paragraph 2.5(a)(ii)(A) or (B) of the Rule)	X	<u>\$0.29</u>	
Market value of class or series	=	<u>\$3,636,776</u>	<u>\$3,636,776</u>
			<u>(A)</u>

(Repeat the above calculation for each class or series of equity securities of the reporting issuer that are listed and posted for trading, or quoted on a marketplace in Canada or the United States of America at the end of the financial year)

NIL (A)

Market value of corporate debt or preferred shares of Reporting Issuer or Subsidiary Entity referred to in Paragraph 2.5(b)(ii):  
**[Provide details of how determination was made.]**

NIL (B)

(Repeat for each class or series of corporate debt or preferred shares)

NIL (B)

**Total Capitalization (add market value of all classes and series of equity securities and market value of debt and preferred shares) (A) + (B) =**

\$3,636,776

**Total fee payable in accordance with Appendix A of the Rule**

\$1,000

Reduced fee for new Reporting Issuers (see section 2.8 of the Rule)

NIL

Total Fee Payable x Number of months remaining in financial year  
year or elapsed since most recent financial year

\$333.33

12

Late Fee, if applicable  
 (please include the calculation pursuant to section 2.9 of the Rule)

N/A

**2. Class 2 Reporting Issuers (Other Canadian Issuers)**

Financial Statement Values (use stated values from the audited financial statements of the reporting issuer as at its most recent audited year end):

Retained earnings or deficit	_____
Contributed surplus	_____
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	_____
Long term debt (including the current portion)	_____
Capital leases (including the current portion)	_____

Minority or non-controlling interest \_\_\_\_\_

Items classified on the balance sheet between current liabilities and shareholders' equity (and not otherwise listed above) \_\_\_\_\_

Any other item forming part of shareholders' equity and not set out specifically above \_\_\_\_\_

**Total Capitalization** \_\_\_\_\_

**Total Fee payable pursuant to Appendix A of the Rule** \_\_\_\_\_

Reduced fee for new Reporting Issuers (see section 2.8 of the Rule)

Total Fee Payable      x       $\frac{\text{Number of months remaining in financial year}}{\text{year or elapsed since most recent financial year}}$  \_\_\_\_\_

12

Late Fee, if applicable (please include the calculation pursuant to section 2.9 of the Rule) \_\_\_\_\_

**3. Class 3 Reporting Issuers (Foreign Issuers)**

Market value of securities:

*If the issuer has debt or equity securities listed or traded on a marketplace located anywhere in the world (see paragraph 2.7(a) of the Rule):*

Total number of the equity or debt securities outstanding at the end of the reporting issuer's most recent financial year \_\_\_\_\_

Simple average of the published closing market price of that class or series of equity or debt securities as of the last trading day of each of the months of the financial year on the marketplace on which the highest volume of the class or series of securities were traded in that financial year. \_\_\_\_\_ X

Percentage of the class registered in the name of, or held beneficially by, an Ontario person \_\_\_\_\_ X

(Repeat the above calculation for each class or series of equity or debt securities of the reporting issuer) = \_\_\_\_\_

**Capitalization (add market value of all classes and series of securities)** \_\_\_\_\_

*Or, if the issuer has no debt or equity securities listed or traded on a marketplace located anywhere in the world (see paragraph 2.7(b) of the Rule):*

Financial Statement Values (use stated values from the audited financial statements of the reporting issuer as at its most recent audited year end):

Retained earnings or deficit \_\_\_\_\_

Contributed surplus \_\_\_\_\_

Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes) \_\_\_\_\_

Long term debt (including the current portion) \_\_\_\_\_

Capital leases (including the current portion) \_\_\_\_\_

Minority or non-controlling interest \_\_\_\_\_

Items classified on the balance sheet between current liabilities and shareholders' equity (and not otherwise listed above) \_\_\_\_\_

Any other item forming part of shareholders' equity and not set out specifically above \_\_\_\_\_

Percentage of the outstanding equity securities registered in the name of, or held beneficially by, an Ontario person \_\_\_\_\_ X

Capitalization \_\_\_\_\_

Total Fee payable pursuant to Appendix A of the Rule \_\_\_\_\_

Reduced fee for new Reporting Issuers (see section 2.8 of the Rule)

Total Fee Payable x  $\frac{\text{Number of months remaining in financial year}}{\text{year or elapsed since most recent financial year}}$   
12 \_\_\_\_\_

Late Fee, if applicable  
(please include the calculation pursuant to section 2.9 of the Rule) \_\_\_\_\_

### Notes and Instructions

1. This participation fee is payable by reporting issuers other than investment funds that do not have an unregistered investment fund manager.
2. The capitalization of income trusts or investment funds that have no investment fund manager, which are listed or posting for trading, or quoted on, a marketplace in either or both of Canada or the U.S. should be determined with reference to the formula for Class 1 Reporting Issuers. The capitalization of any other investment fund that has no investment fund manager should be determined with reference to the formula for Class 2 Reporting Issuers.
3. All monetary figures should be expressed in Canadian dollars and rounded to the nearest thousand. Closing market prices for securities of Class 1 and Class 3 Reporting Issuers should be converted to Canadian dollars at the [daily noon] in effect at the end of the issuer's last financial year, if applicable.
4. A reporting issuer shall pay the appropriate participation fee no later than the date on which it is required to file its annual financial statements.
5. The number of listed securities and published market closing prices of such listed securities of a reporting issuer may be based upon the information made available by a marketplace upon which securities of the reporting issuer trade, unless the issuer has knowledge that such information is inaccurate and the issuer has knowledge of the correct information.
6. Where the securities of a class or series of a Class 1 Reporting Issuer have traded on more than one marketplace in Canada, the published closing market prices shall be those on the marketplace upon which the highest volume of the class or series of securities were traded in that financial year. If none of the class or series of securities were traded on a marketplace in Canada, reference should be made to the marketplace in the United States on which the highest volume of that class or series were traded.
7. Where the securities of a class or series of securities of a Class 3 Reporting Issuer are listed on more than one exchange, the published closing market prices shall be those on the marketplace on which the highest volume of the class or series of securities were traded in the relevant financial year.