



**TABCORP**

03 MAY -6 AM 7:21

**TABCORP Holdings Limited**  
ABN 66 063 780 709

5 Bowen Crescent  
Melbourne Australia 3004  
GPO Box 1943R  
Melbourne Australia 3001

Telephone 61 3 9868 2100  
Facsimile 61 3 9868 2300

24 April 2003



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Securities and Exchange Commission  
Division of Corporation Finance  
Mail Stop 3-2  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
USA

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THOMSON  
FINANCIAL

SUPPL

Re: TABCORP Holdings Limited -- Rule 12g3-2(b)  
Exemption  
File No. 82-3841

Dear Sirs,

The enclosed information is being furnished by TABCORP Holdings Limited ("TABCORP") under paragraph (b) (1) (i) of Rule 12g3-2 under the Securities Exchange Act of 1934 (the "Exchange Act"). TABCORP's file number is indicated in the upper right hand corner of each unbound page and the first page of each bound document furnished herewith. In accordance with paragraphs (b) (4) and (b) (5) of the rule, the documents furnished herewith are being furnished with the understanding that such documents will not be deemed "filed" with the Securities and Exchange Commission or otherwise subject to the liabilities of Section 18 of the Exchange Act, and that neither this letter nor the furnishing of such documents shall constitute an admission for any purpose that TABCORP is subject to the Exchange Act.

If you have any questions with regard to this information, please contact (collect) the undersigned at +61 3 9868 2112.

Yours truly,

**Peter Caillard**  
General Counsel and Company Secretary

Enc. 2



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Website [www.tabcorp.com.au](http://www.tabcorp.com.au)

24 April 2003

To: Australian Stock Exchange  
Companies Announcements Platform  
20 Bridge Street  
Sydney NSW 2000

#### **TAX AUDIT**

The Star City Group has been audited by the Australian Taxation Office (ATO). One issue has been identified by the ATO. This relates to the deductibility of rent of \$120m prepaid in December 1994 by a subsidiary of Star City Holdings Limited in relation to the Star City casino site. The primary tax in dispute in relation to deductions claimed to date is approximately \$30m. The current profit impact of the primary tax in dispute would be approximately \$10 million, the balance having a balance sheet impact only.

On the basis of external advice and its assessment of the issue, TABCORP believes that the position taken in the income tax returns which have been lodged is correct. TABCORP intends to disclose this item as a contingent liability in its 30 June 2003 Financial Report.