

**SULTAN MINERALS INC.**

1400 - 570 Granville Street  
Vancouver, B.C. V6C 3P1

Tel: (604) 687-4622 Fax: (604) 687-4212

May 2, 2003

**VIA FEDERAL EXPRESS**

United States Securities and Exchange Commission  
Office of International Corporate Finance  
450 5<sup>th</sup> Street, N.W.  
Judiciary Plaza  
Washington, D.C. U.S.A. 20549



SUPPL



Dear Sirs/Mesdames:

Re: **Sultan Minerals Inc.** (the "Company")  
Rule 12(g)3-2(b) Exemptions - File #82-4741  
Under the United States Securities Exchange Act of 1934

Please find enclosed for 12(g) Exemption status the documents required to be filed with the British Columbia Securities Commission and the TSX Venture Exchange. Please note that the Company is a foreign issuer and its securities are neither traded in the United States nor quoted on NASDAQ.

We trust that the information included in this package is complete. However, should you have any questions regarding the foregoing, please do not hesitate to contact the writer.

Sincerely,

**SULTAN MINERALS INC.**

Shannon M. Ross,  
Corporate Secretary

Encl.

**PROCESSED**  
JUN 11 2003  
THOMSON  
FINANCIAL

United States Sec Filing  
May 2, 2003

**Sultan Minerals Inc.**  
**12(g)3-2(b) Exemption Application**  
**Schedule "A"**

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PART I – Documents *Required to be Made Public* pursuant to the laws of the Province of British Columbia and the TSX Venture Exchange in connection with:

**A. News Releases**

1. Sultan Closes Brokered Private Placement –April 2, 2003

**B. Correspondence with BC Securities Commission**

1. Form 45-102F2 – April 2, 2003
2. Material Change Report – April 4, 2003
3. Notice of Meeting and Record Date – April 11, 2003

**FORM 45-102F2**

**Certificate under Subsection 2.7(2) or (3) of  
Multilateral Instrument 45-102 Resale of Securities**

Sultan Minerals Inc. (the "Company") has distributed securities under a provision listed in Appendix E to Multilateral Instrument 45-102 or a provision of securities legislation that specifies that the first trade of the securities is subject to section 2.5 or 2.6 of Multilateral Instrument 45-102 and hereby certifies that in respect of a distribution on March 31, 2003, of private placement units consisting of an aggregate 2,550,000 common shares and 1,250,000 warrants to purchase up to an additional 1,250,000 common shares of the Company and Agent's Warrant to Canaccord Capital Corporation to purchase up to 375,000 common shares of the Company, the Company was a qualifying issuer within the meaning of Multilateral Instrument 45-102 Resale of Securities at the distribution date.

DATED at Vancouver this 2<sup>nd</sup> day of April 2003.

**Sultan Minerals Inc.**

By: "Shannon Ross"  
Shannon Ross, Secretary

## **SULTAN MINERALS INC.**

**Suite 1400 – 570 Granville Street  
Vancouver, B.C. V6C 3P1  
www.sultanminerals.com**

April 2, 2003

Ticker Symbol: **SUL-TSX Venture**  
SEC 12g3-2(b): 82-4741

### **SULTAN CLOSES BROKERED PRIVATE PLACEMENT**

Sultan Minerals Inc. (SUL-TSX Venture) (“Sultan”) has closed its recently announced brokered private placement of 2,500,000 units at the price of \$0.20 per unit, for gross proceeds of \$500,000. Each unit consists of one common share in the capital of Sultan and a one-half non-transferable share purchase warrant. Each whole share purchase warrant entitles the holder to purchase one additional common share of Sultan at an exercise price of \$0.25, until September 30, 2004.

In consideration for arranging the private placement, Canaccord Capital Corporation (“Canaccord”) received a \$45,000 commission, a \$5,000 administration fee and a corporate finance fee of 50,000 common shares of Sultan. Canaccord also received non-transferable Agent’s Warrants exercisable to purchase up to 375,000 common shares of Sultan at an exercise price of \$0.25 until September 30, 2004.

All shares, warrants and any shares issued upon exercise of the warrants with respect to the private placement and the Agent’s compensation are subject to a four-month hold period expiring August 1, 2003, and may not be traded except as permitted by the *British Columbia Securities Act* and the Rules made thereunder and the TSX Venture Exchange.

Proceeds from the private placement will be used for general corporate purposes and working capital.

**Arthur G. Troup, P. Eng**  
President

For further information please contact:

**Investor Relations** at the Lang Mining Group

Tel: (604) 687-4622 Fax: (604) 687-4212

Toll Free: 1-888-267-1400 Email: [Investor@langmining.com](mailto:Investor@langmining.com)

*No regulatory authority has approved or disapproved the information contained in this news release*

**BC FORM 53-901F**  
**Form 25 (*Securities Act*, 1988 (Saskatchewan))**  
**Form 26 (*Securities Act* (Newfoundland))**  
**Form 27 (*Securities Act* (Nova Scotia))**

**Material Change Report**

**Under:**

**Section 85(1) of the *Securities Act* (British Columbia)**  
**Section 118(1) of the *Securities Act* (Alberta)**  
**Section 75(2) of the *Securities Act* (Ontario)**  
**Section 81(2) of the *Securities Act* (Nova Scotia)**  
**Section 76(2) of the *Securities Act* (Newfoundland)**  
**Section 84 (1) of *Securities Act* (Saskatchewan)**

**Item 1**      **Reporting Issuer**

Sultan Minerals Inc.  
1400, 570 Granville Street  
Vancouver, BC V6C 3P1

(the "Company")

Telephone: (604) 687-4622

**Item 2.**      **Date of Material Change**

March 31, 2003

**Item 3.**      **Press Release**

April 2, 2003

**Item 4.**      **Summary of Material Change**

SULTAN CLOSES BROKERED PRIVATE PLACEMENT

**Item 5.**      **Full Description of Material Change**

See attached press release

**Item 6.**      **Reliance on Section 85(2) of the Act**

N/A

**Item 7. Omitted Information**

N/A

**Item 8. Senior Officers**

The following senior officer of the Issuer is knowledgeable about the material change and may be contacted by the Commission at the address and telephone number:

Arthur G. Troup  
President & CEO  
1400, 570 Granville Street  
Vancouver, BC V6C 3P1

Telephone: (604) 687-4622

**Item 9. Statement of Senior Officer**

The foregoing accurately discloses the material change referred to herein.

April 4, 2003  
Date

"Shannon M. Ross" (signed)  
Signature

Shannon M. Ross  
Name

Secretary & CFO  
Position

Vancouver, British Columbia  
Place of Declaration

*IT IS AN OFFENCE FOR A PERSON TO MAKE A STATEMENT IN A DOCUMENT REQUIRED TO BE FILED OR FURNISHED UNDER THE APPLICABLE SECURITIES LEGISLATION THAT, AT THE TIME AND IN THE LIGHT OF THE CIRCUMSTANCES UNDER WHICH IT IS MADE, IS A MISREPRESENTATION.*

SULTAN MINERALS INC.  
Suite 1400 – 570 Granville Street  
Vancouver, B.C. V6C 3P1  
[www.sultanminerals.com](http://www.sultanminerals.com)

April 2, 2003

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No regulatory authority has approved or disapproved the information contained in this news release



**Computershare Trust Company of Canada**

510 Burrard Street, Vancouver, BC V6C 3B9 Tel.: (604) 661-9400 Fax: (604) 683-3694

April 11, 2003

To: All Applicable Commissions  
TSX Venture Exchange

Dear Sirs:

**Subject: Sultan Minerals Inc.**

We advise the following with respect to the upcoming Meeting of Shareholders for the subject Corporation:

1.	Meeting Type	:	Annual General
2.	Class of Securities Entitled to Receive Notice:	:	Common
3.	Class of Securities Entitled to Vote	:	Common
4.	CUSIP Number	:	86556L100
5.	Record Date for Notice	:	May 14, 2003
6.	Record Date for Voting	:	May 14, 2003
7.	Beneficial Ownership Determination Date	:	May 14, 2003
8.	Meeting Date	:	June 19, 2003
9.	Meeting Location	:	Vancouver, BC
10.	Business	:	Non-Routine

Yours truly,

**COMPUTERSHARE TRUST COMPANY OF CANADA**

*"Adeline Niccoli"*

Assistant Account Manager

**Stock Transfer, Client Services**

**Telephone: (604) 661-9473**

**Fax: (604) 683-3694**

/an