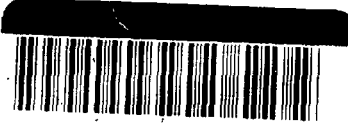


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FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549



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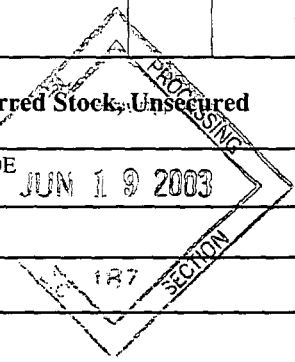
FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL
OMB Number: 3235-0076
Expires: May 31, 2005
Estimated Average burden
hours per response 16.00

SEC USE ONLY
Prefix Serial
DATE RECEIVED

Name of Offering (: check if this is an amendment and name has changed, and indicate change.)
Private Placement of Class A Common Stock, Class B Common Stock, Series A Redeemable Preferred Stock, Unsecured Current Pay Interest Loan Notes and Unsecured Rolled Up Interest Loan Notes
Filing Under (Check box(es) that apply): : Rule 504: Rule 505 Rule 506 : Section 4(6) : ULOE
Type of Filing: New Filing : // Amendment



A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

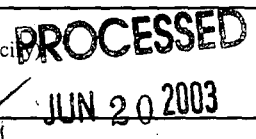
Name of Issuer (: check if this is an amendment and name has changed, and indicate change.)
Aviagen International Group Inc.

Address of Executive Offices (Number and Street, City, State, Zip Code)
5015 Bradford Drive, Huntsville, AL 35805 Telephone Number (Including Area Code)
(256) 890-3800

Address of Principal Business Operations (Number and Street, City, State, Zip Code)
(if different from Executive Offices) Telephone Number (Including Area Code)

Brief Description of Business
Holding company for agricultural business

Type of Business Organization
: /XX/ corporation : limited partnership, already formed : other (please specify)
: business trust : limited partnership, to be formed



Actual or Estimated Date of Incorporation or Organization: Month Year : 5/28/03 Actual : Estimated
0 5 0 3
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service Abbreviation for State: D E
CN for Canada; FN for other foreign jurisdiction)

GENERAL INSTRUCTIONS
Federal:
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).
When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.
Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.
Filing Fee: There is no federal filing fee.
State:
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:
- Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply: : Promoter :// Beneficial Owner : Executive Officer : **XX** Director : General and/or Managing Partner

Full Name (Last name first, if individual)

Humphrey Battcock

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Advent International Corporation, 75 State Street, Boston, MA 02109

Check Box(es) that Apply: : Promoter :// Beneficial Owner : Executive Officer : **XX** Director : General and/or Managing Partner

Full Name (Last name first, if individual)

Rory Pope

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Advent International Corporation, 75 State Street, Boston, MA 02109

Check Box(es) that Apply: : Promoter :// Beneficial Owner : **XX** Executive Officer : Director : General and/or Managing Partner

Full Name (Last name first, if individual)

Janet Hennessy

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Advent International Corporation, 75 State Street, Boston, MA 02109

Check Box(es) that Apply: : Promoter :// **XX** Beneficial Owner : **XX** Executive Officer : Director : General and/or Managing Partner

Full Name (Last name first, if individual)

Christopher P. Hill

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Aviagen International Group Inc., 5015 Bradford Drive, Huntsville, AL 35805

Check Box(es) that Apply: : Promoter :// **XX** Beneficial Owner : Executive Officer : Director : General and/or Managing Partner

Full Name (Last name first, if individual)

Global Private Equity IV Limited Partnership

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Advent International Corporation, 75 State Street, Boston, MA 02109

Check Box(es) that Apply: : Promoter :// **XX** Beneficial Owner : Executive Officer : Director : General and/or Managing Partner

Full Name (Last name first, if individual)

Global Private Equity IV A Limited Partnership

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Advent International Corporation, 75 State Street, Boston, MA 02109

Check Box(es) that Apply: : Promoter Beneficial Owner : Executive Officer : Director : General and/or Managing Partner

Full Name (Last name first, if individual)

Global Private Equity IV C Limited Partnership

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Advent International Corporation, 75 State Street, Boston, MA 02109

Check Box(es) that Apply: : Promoter Beneficial Owner : Executive Officer : Director : General and/or Managing Partner

Full Name (Last name first, if individual)

Ian S. Panton

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Aviagen International Group Inc., 5015 Bradford Drive, Huntsville, AL 35805

Check Box(es) that Apply: : Promoter Beneficial Owner : Executive Officer : Director : General and/or Managing Partner

Full Name (Last name first, if individual)

Nigel F. Barton

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Aviagen International Group Inc., 5015 Bradford Drive, Huntsville, AL 35805

Check Box(es) that Apply: : Promoter Beneficial Owner : Executive Officer : Director : General and/or Managing Partner

Full Name (Last name first, if individual)

Ian Hamilton

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Aviagen International Group Inc., 5015 Bradford Drive, Huntsville, AL 35805

Check Box(es) that Apply: : Promoter Beneficial Owner : Executive Officer : Director : General and/or Managing Partner

Full Name (Last name first, if individual)

Randall Ennis

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Aviagen International Group Inc., 5015 Bradford Drive, Huntsville, AL 35805

Check Box(es) that Apply: : Promoter Beneficial Owner : Executive Officer : Director : General and/or Managing Partner

Full Name (Last name first, if individual)

James C. McKay

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Aviagen International Group Inc., 5015 Bradford Drive, Huntsville, AL 35805

Check Box(es) that Apply: : Promoter Beneficial Owner : Executive Officer : Director : General and/or Managing Partner

Full Name (Last name first, if individual)

Kenneth Laughlin

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Aviagen International Group Inc., 5015 Bradford Drive, Huntsville, AL 35805

B. INFORMATION ABOUT OFFERING

- | | | |
|---|-----|------------|
| 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?..... | Yes | No |
| | : | :XX |
| Answer also in Appendix, Column 2, if filing under ULOE. | | |
| 2. What is the minimum investment that will be accepted from any individual?..... | \$ | <u>n/a</u> |
| 3. Does the offering permit joint ownership of a single unit? | Yes | No |
| | :XX | : |
| 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. | | |

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States).....:All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States).....:All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States).....:All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS


b. Enter the difference between the aggregate offering price given in response to Part C- Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." \$ 28,995,653

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

	Payments to Officers, Directors, and Affiliates	Payments to Others
Salaries and fees	: \$ <u>0</u>	: \$ <u>0</u>
Purchase of real estate	: \$ <u>0</u>	: \$ <u>0</u>
Purchase, rental or leasing and installation of machinery and equipment	: \$ <u>0</u>	: \$ <u>0</u>
Construction or leasing of plant buildings and facilities	: \$ <u>0</u>	: \$ <u>0</u>
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger).....	: \$ <u>0</u>	: \$ <u>0</u>
Repayment of indebtedness	: \$ <u>0</u>	: \$ <u>0</u>
Working capital	: \$ <u>0</u>	: \$ <u>0</u>
Other (specify): <u>Purchase of business</u>	: \$ _____	X : \$ <u>28,995,653</u>
.....	: \$ <u>0</u>	: \$ <u>0</u>
Column Totals	: \$ <u>0</u>	X \$ <u>28,995,653</u>
Total Payments Listed (column totals added).....	X	\$ <u>28,995,653</u>

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Aviagen International Group Inc.	Signature 	Date June 10, 2003
Name of Signer (Print or Type) Christopher P. Hill	Title of Signer (Print or Type) Vice President	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)