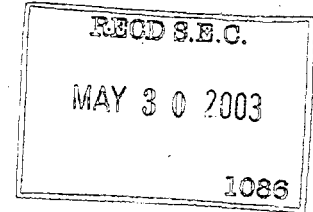




03020760

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549



FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS

GS Mortgage Securities Corp.
(Exact Name of Registrant as Specified in Charter)

0000807641
(Registrant CIK Number)

Form 8-K for May 29, 2003
(Electronic Report, Schedule or Registration Statement
of Which the Documents Are a Part
(Give Period of Report))

333-100818
(SEC File Number, if Available)

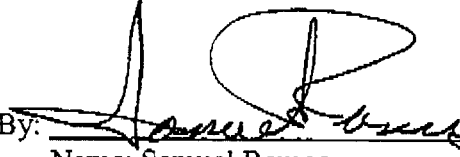
PROCESSED
MAY 30 2003
THOMSON
FINANCIAL

N/A
(Name of Person Filing the Document (if Other Than the Registrant))

SIGNATURES

Filings Made by the Registrant. The registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on May 29, 2003.

GS MORTGAGE SECURITIES CORP.

By: 

Name: Samuel Ramos

Title: Secretary

Exhibit Index

<u>Exhibit</u>	<u>Page</u>
99.1 Computational Materials.....	4

IN ACCORDANCE WITH RULE 311 (h) OF REGULATION S-T, THESE
COMPUTATIONAL MATERIALS ARE BEING FILED IN PAPER.

COMPUTATIONAL MATERIALS

for

GS MORTGAGE SECURITIES CORP.

Mortgage Pass-Through Certificates, Series 2003-5F

gsgsr035fp2 - Summary

Deal Summary Report

gsgsr035fp2
Collateral
WAC 6.74 WAM 346 WALA 12

Balance
\$260,000,000.00

Assumptions
350 PSA
0 CDR
0 months
0%

Settlement 30-May-2003 Prepay
1st Pay Date 25-Jun-2003 Default
Recovery
Severity

Tranche Name	Rating	Balance	Coupon	Principal	Avg	FORMULA	Notes
2P1		26,079,000.00	4.06/03	04/11	2.59936		FIX
2P2		26,079,000.00	4.25/06/03	04/11	2.59936		FIX
2P3		26,079,000.00	4.5/06/03	04/11	2.59936		FIX
2P4		26,079,000.00	4.75/06/03	04/11	2.59936		FIX
2P5		26,079,000.00	5/06/03	04/11	2.59936		FIX
2P6		32,598,750.00	6/06/03	04/11	2.59936		IO
2F1		49,242,000.00	2.47/06/03	03/32	5.99185	L+1.15, 7.5cap, 0delay	FLT
2S1		12,310,500.00	20.12/06/03	03/32	5.99185	25.4-4L, 0fl, 0delay	INV
2F2		49,242,000.00	2.47/06/03	03/32	5.99185	L+1.15, 7.5cap, 24 delay	FLT
2S2		12,310,500.00	20.12/06/03	03/32	5.99185	25.4-4L, 0fl, 24 delay	INV
SUBORD		6,500,000.00	6/06/03	03/32	9.78157		FIX

Pay 2P1,2P2, 2P3, 2P4, 2P5 pro-rata to schedule

Pay 2F1, 2F2, 2S1, 2S2 pro-rata to zero

Pay 2P1, 2P2, 2P3, 2P4, 2P5 pro-rata to zero

2P6 pays notionally w/ 2P1, 2P2, 2P3, 2P4, 2P5

20030525	130395000
20030625	128942941.1
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20030825	125773812
20030925	124059356
20031025	122260206.2
20031125	120377903.4
20031225	118414078.5
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20050325	81376712.51
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20050525	76259041.61
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20050725	71260480.1
20050825	68805020.81
20050925	66378333.02
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