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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SECURITIES AND EXCHANGE COMMISSION
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FORM 19b-4(e)

APR 03 2003

Information Required of a Self-Regulatory Organization Listing and Trading a New
Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

DIVISION OF MARKET REGULATION

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I

Initial Listing Report

- Name of Self-Regulatory Organization Listing New Derivative Securities Product:
Philadelphia Stock Exchange, Inc.
- Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):
Unit Investment Trust
- Class of New Derivative Securities Product:
Trust Share
- Name of Underlying Instrument:
DIAMONDS Trust Series I
- If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-Based:
Broad-Based
- Ticker Symbol(s) of New Derivative Securities Product:
DIA
- Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:
NYSE, AMEX and NASDAQ
- Settlement Methodology of New Derivative Securities Product:
N/A
- Position Limits of New Derivative Securities Product (if applicable):
N/A

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Part II

Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form:
Charles Rogers

Title:
Executive Vice President & Chief Regulatory Officer

Telephone Number:
(215) 496-1615

Manual Signature of Official Responsible for Form:

Date:
1 Apr 03

Act	Securities Exchange Act of 1934
Section	19b-4
File	19b-4(e)
Public	
Availability:	April 3, 2003