

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS

PROCESSED
MAR 05 2003
THOMSON
FINANCIAL

GS Mortgage Securities Corp.
(Exact Name of Registrant as Specified in Charter)

0000807641
(Registrant CIK Number)

Form 8-K for Febuary 28, 2003
(Electronic Report, Schedule or Registration Statement
of Which the Documents Are a Part
(Give Period of Report))

33-10677
~~33-100818~~
(SEC File Number, if Available)

N/A
(Name of Person Filing the Document (if Other Than the Registrant))

SIGNATURES

Filings Made by the Registrant. The registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on February 28th, 2003.

GS MORTGAGE SECURITIES CORP.

By: _____
Name: Marvin J. Kabanitznick
Title: CEO

Exhibit Index

<u>Exhibit</u>	<u>Page</u>
99.1 Computational Materials.....	4

IN ACCORDANCE WITH RULE 311 (h) OF REGULATION S-T, THESE
COMPUTATIONAL MATERIALS ARE BEING FILED IN PAPER.

COMPUTATIONAL MATERIALS

for

GS MORTGAGE SECURITIES CORP.

Mortgage Pass-Through Certificates, Series 2003-2F

GSGSR32FP1 - Summary

Deal Summary Report

GSGSR32FP1

Settlement 28-Feb-2003 Prepay 600 PSA Assumptions
 1st Pay Date 25-Mar-2003 Default 0 CDR 0 months
 Recovery 0 months
 Severity 0%

Balance \$204,819,083.00
 Collateral WAC 6.72 WAM 343 WAL 2.53342 Dur

Tranche Name	Rating	Balance	Coupon	Principal Window	Avg Life	Dated Date	Notes
1A1		50,272,534.00	4.25	03/03 - 06/09	2.36347	01-Feb-03	FIX
1A2		43,988,466.00	1.69	03/03 - 06/09	2.36347	25-Feb-03	FLT
1A3		43,988,466.00	6.31	03/03 - 06/09	2.36347	25-Feb-03	INV_IO
SUP		25,000,000.00	6	03/03 - 09/31	2.37895	01-Feb-03	FIX
1A4		63,858,400.00	2.69	03/03 - 09/31	2.37895	01-Feb-03	FLT
1A5		15,964,600.00	19.24	03/03 - 09/31	2.37895	01-Feb-03	INV
SUBORD		5,735,083.00	6	03/03 - 09/31	8.15005	01-Feb-03	FIX

Pay 1a1, 1a2 pro-rata to schedule
 Pay 1a4, 1a5 pro-rata to zero
 Pay 1a1, 1a2 pro-rata to zero

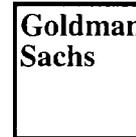
1a2: L+35, 8.0 cap, 0delay
 1a3: 7.55-L, 0FL, 0 Delay

1a4: L+1.35, 7.5cap, 0delay
 1a5: 24.6-4L, 0fl, 0delay

Yield Curve Swap
Mat 3MO 6MO 1YR 2YR 5YR 10YR 30YR 3MO 6MO 9MO 1YR 2YR 3YR 4YR 5YR 7YR 10YR 15YR 20YR 30YR
Yld 1.692 1.753 2.113 2.833 4.060 4.825 5.519 1.897 1.989 2.115 2.292 2.977000 3.593000 4.019000 4.338000 4.752000 5.105000 5.524000 5.713000 5.799000

CMO GSRT2PTEXT P1

Scenario Report (GS)



4.2 yr AD TAC

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CUSIP	Monthly	As Of	2/03	Pricing	2/20/03	Original	47,175,000.00
Description:	AD,TAC			Settle	2/28/03	Balance	47,175,000.00
Coupon:	4.750%			Next Proj	3/25/03	Factor	1.00000000
Stated Band:	150-150	Effective Band:	N/A	Stated Final	0/0/00	Delay	24
Collateral:	Cpn 6.00 WAC 6.38 WAM 343 WALA 14						
Historical PSA's:	0/00= 0/00= 0/00= 3mo= 6mo= 12mo= SI=						
Curve:	3m= 6m= 1yr= 2yr= 3yr= 4yr= 5yr= 7yr= 10yr= 30yr=						

Input	Output	PSA	PSA
PREPAY		350	125
	Av Life	4.247	8.106
Price	Window	3/03-9/31	3/03-6/24
100-00	Yield	4.715	4.750
100-01	Yield	4.706	4.745
100-02	Yield	4.698	4.739
100-03	Yield	4.689	4.734
100-04	Yield	4.680	4.729
100-05	Yield	4.671	4.724
100-06	Yield	4.662	4.719
100-07	Yield	4.654	4.714
100-08	Yield	4.645	4.709

All information contained herein, whether regarding assets backing any securities discussed herein or otherwise, is preliminary and will be superseded by the applicable prospectus supplement and by any other information subsequently filed with the Securities and Exchange Commission ("SEC"). This material is for your private information, and we are not soliciting any action based upon it. Certain transactions give rise to substantial risk and are not suitable for all investors. We, or persons involved in the preparation or issuance of this material, may from time to time, have long or short positions in, and buy or sell, securities, futures or options identical with or related to those mentioned herein. We make no representation that any transaction can or could be effected at the indicated prices. This material may be filed with the SEC and incorporated by reference into an effective registration statement previously filed with the SEC. Information contained in this material is current as of the date appearing on this material only. The information herein has been provided solely by Goldman, Sachs & Co., acting as underwriter and not as agent of the issuer or any of the issuer's affiliates, in reliance on information regarding the collateral furnished by the issuer. Neither the issuer of the certificates nor Goldman, Sachs & Co. nor any of their affiliates makes any representation as to the accuracy or completeness of the information herein. The information contained in this material may be based on assumptions regarding market conditions and other matters as reflected therein. We make no representations regarding the reasonableness of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and this material should not be relied upon for such purposes. In addition, we mutually agree that, subject to applicable law, you may disclose any and all aspects of any potential transaction or structure described herein that are necessary to support any U.S. federal income tax benefits, without Goldman Sachs imposing any limitation of any kind. Further information regarding this material may be obtained upon request.

CMO HYPOT1 PB Scenario Report (GS)



2.4 yr PAC1

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CUSIP	Monthly	As Of	2/03	Pricing	2/20/03	Original	50,272,534.00
Description:	PAC1			Settle	2/28/03	Balance	50,272,533.33
Coupon:	4.250%			Next Proj	3/25/03	Factor	0.99999999
Stated Band:	200-800	Effective Band:	N/A	Stated Final	0/0/00	Delay	24
Collateral:	Cpn 6.00 WAC 6.72 WAM 343 WALA 14						
Historical PSA's:	0/00= 0/00= 0/00= 3mo= 6mo= 12mo= SI=						
Curve:	3m= 6m= 1yr= 2yr= 3yr= 4yr= 5yr= 7yr= 10yr= 30yr=						

Input	Output	CPR							
PREPAY		8	10	13	40	50	60	70	80
	Av Life	2.968	2.584	2.364	2.364	2.074	1.625	1.264	0.963
Price	Window	3/03-8/09	3/03-6/09	3/03-6/09	3/03-6/09	3/03-5/08	3/03-1/07	3/03-2/06	3/03-5/05
101-09+	Yield	3.713	3.635	3.579	3.579	3.488	3.281	3.006	2.622

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Final Structural and Collateral Term Sheet

**\$502,677,000 (approximate) of Senior Certificates
GSR Mortgage Loan Trust 2003-2F
GS Mortgage Securities Corp., Depositor
Mortgage Pass-Through Certificates, Series 2003-2F**

Features of the Transaction

- Offering consists of three tracks of 6.0% senior securities totaling \$502,191,000 expected to be rated triple-A by two of the three of: S&P, Fitch or Moody's. The 3 tracks of seniors are expected to be approximately:
\$ 199,084,000 of 6.0% coupons (Track 1)
\$ 86,175,000 of 6.0% coupons (Track 2)
\$ 216,932,000 of 6.0% coupons (Track 3)
- The overall expected amount of credit support for the senior certificates is 2.80% +/- 0.50% on the securities in the form of subordination of Tracks 1, 2, and 3 with a shifting interest structure and a five-year prepayment lockout.
- Collateral consists primarily of conventional fixed rate 30 year mortgage loans secured by first liens on one to four family residential properties, 47.2% originated by ABN AMRO Mortgage Group, Inc., and 52.8% originated by E*Trade Bank.
- The amount of senior certificates is approximate and may vary by up to 5%.

Key Terms

Issuer: GSR Mortgage Loan Trust 2003-2F
Underwriter: Goldman, Sachs & Co.
Originator: 47.2% ABN AMRO Mortgage Group, Inc., 52.8% E*Trade Bank.
Servicer: 47.2% ABN AMRO Mortgage Group, Inc., 32.9% GMAC Mortgage Corporation, 19.9% National City Mortgage Co.
Trustee: JPMorgan Chase Bank
Type of Issuance: Public
Servicer Advancing: Yes, subject to recoverability
Compensating Interest: Yes, to the extent of the servicing fee for such Distribution Date
Legal Investment: The senior certificates are SMMEA eligible at settlement
Interest Accrual: Prior calendar month
Clean Up Call: 1% of the Cut-off Date principal balance of the Loans
ERISA Eligible: Underwriter's exemption may apply to senior certificates, however prospective purchasers should consult their own counsel
Tax Treatment: REMIC; senior certificates are regular interests
Structure: Senior/Subordinate; shifting interest structure with a five-year prepayment lockout to junior certificates. Subs may be cross-collateralized between the three tracks.
Expected Subordination: 2.80% +/- 0.50%
Expected Rating Agencies: 2 of the 3 of: S&P, Fitch or Moody's
Minimum Denomination: Senior certificates – \$25,000
Delivery: Senior certificates – DTC

Time Table

Expected Settlement: February 28, 2003
Cut-off Date: February 1, 2003
First Distribution Date: March 25, 2003
Distribution Date: 25th of each month

Preliminary Collateral Information	Track 1	Track 2	Track 3
Total Outstanding Principal Balance:	\$204,819,083	\$89,157,884	\$223,181,700
Number of Mortgage Loans:	484	214	538
Average Original Principal Balance of the Mortgage Loans (000's):	423	417	415
Weighted Average Annual Mortgage Interest Rate:	6.72%	6.38%	6.99%
Expected Administrative Fees (Including Servicing and Trustee Fees):	30 bps	28 bps	31 bps
Weighted Average Amortized Term To Maturity:	343	343	342
Weighted Average Seasoning:	14	14	14
Weighted Average Current Loan-To-Value Ratio:	68%	69%	70%
Owner Occupied:	97%	98%	96%
Single Family / Detached PUD's:	81%	83%	83%
Current FICO:	753	755	736
State Concentration > 10%:	CA 40%	CA 49%	CA 41%

Preliminary Structural and Collateral Term Sheet

**\$502,591,000 (approximate) of Senior Certificates
GSR Mortgage Loan Trust 2003-2F
GS Mortgage Securities Corp., Depositor
Mortgage Pass-Through Certificates, Series 2003-2F**

Features of the Transaction

- Offering consists of \$502,590,500 of 6.0% senior securities expected to be rated triple-A by two of the three of: S&P, Fitch or Moody's.
- The overall expected amount of credit support for the senior certificates is 2.80% +/- 0.50% on the securities in the form of subordination with a shifting interest structure and a five year prepayment lockout.
- Collateral consists primarily of conventional fixed rate 30 year mortgage loans secured by first liens on one to four family residential properties, 47.2% originated by ABN AMRO Mortgage Group, Inc., and 52.8% originated by E*Trade Bank.
- The amount of senior certificates is approximate and may vary by up to 5%.

Time Table

Expected Settlement:	February 28, 2003
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Key Terms

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Servicer: 47.2% ABN AMRO Mortgage Group, Inc., 32.9% GMAC Mortgage Corporation, 19.9% National City Mortgage Co.
Trustee: JPMorgan Chase Bank
Type of Issuance: Public
Servicer Advancing: Yes, subject to recoverability
Compensating Interest: Yes, to the extent of the servicing fee for such Distribution Date
Legal Investment: The senior certificates are SMMEA eligible at settlement
Interest Accrual: Prior calendar month
Clean Up Call: 1% of the Cut-off Date principal balance of the Loans
ERISA Eligible: Underwriter's exemption may apply to senior certificates, however prospective purchasers should consult their own counsel
Tax Treatment: REMIC; senior certificates are regular interests
Structure: Senior/Subordinate; shifting interest structure with a five-year prepayment lockout to junior certificates
Expected Subordination: 2.80% +/- 0.50%
Expected Rating Agencies: 2 of the 3 of: S&P, Fitch or Moody's
Minimum Denomination: Senior certificates – \$25,000
Delivery: Senior certificates – DTC

Preliminary Collateral Information

6.0% Seniors

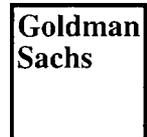
Total Outstanding Principal Balance:	\$517,069,000
Number of Mortgage Loans:	1,236
Average Original Principal Balance of the Mortgage Loans (000's):	\$418
Weighted Average Annual Mortgage Interest Rate:	6.78%
Expected Administrative Fees (Including Servicing and Trustee Fees):	0.30%
Weighted Average Amortized Term To Maturity:	343
Weighted Average Seasoning:	14
Weighted Average Current Loan-To-Value Ratio:	69%
Owner Occupied:	97%
Single Family / Detached PUD's:	82%
Current FICO:	746
State Concentration > 10%:	CA 42%

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CMO GS GSR32FV2 3A1

Scenario Report (Intex)



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CUSIP	Monthly	As Of	2/03	Pricing	2/19/03	Original	216,756,000.00
Description:	Senior			Settle	2/28/03	Balance	216,756,000.00
Coupon:	6.000%			Next Proj	3/25/03	Factor	1.00000000
Collateral:	Cpn 6.00 WAC 6.99 WAM 342 WALA 14			Stated Final	0/0/00	Delay	24
Historical CPR's:	2/03= 1/03= 12/02= 3mo= 6mo= 12mo= SI=						
Curve:	3m= 6m= 1yr= 2yr= 3yr= 4yr= 5yr= 7yr= 10yr= 30yr=						

Input	Output	CPR							
PREPAY		80	75	70	65	60	50	30	10
Cleanup		NO							
	Av Life	0.583	0.671	0.768	0.875	0.997	1.305	2.552	7.497
Price	Window	3/03-5/05	3/03-9/05	3/03-2/06	3/03-7/06	3/03-1/07	3/03-5/08	3/03-8/31	3/03-8/31
102-02	Yield	1.799	2.341	2.791	3.176	3.513	4.083	4.982	5.618
	LibStaSpr	32.4	79.4	116.2	145.4	168.6	200.5	211.0	151.6
102-03	Yield	1.746	2.295	2.750	3.139	3.480	4.058	4.969	5.612
	LibStaSpr	27.2	74.9	112.2	141.9	165.5	198.1	209.7	151.0
102-04	Yield	1.693	2.248	2.709	3.103	3.448	4.033	4.955	5.607
	LibStaSpr	22.0	70.3	108.2	138.3	162.4	195.7	208.3	150.4
102-05	Yield	1.640	2.201	2.668	3.067	3.416	4.008	4.941	5.601
	LibStaSpr	16.8	65.8	104.2	134.8	159.3	193.3	207.0	149.9
102-06	Yield	1.586	2.155	2.627	3.031	3.384	3.983	4.928	5.595
	LibStaSpr	11.7	61.3	100.2	131.3	156.2	190.8	205.6	149.3
102-07	Yield	1.533	2.108	2.586	2.995	3.352	3.958	4.914	5.589
	LibStaSpr	6.5	56.7	96.2	127.8	153.1	188.4	204.3	148.7
102-08	Yield	1.480	2.062	2.545	2.958	3.320	3.933	4.900	5.584
	LibStaSpr	1.3	52.2	92.2	124.3	149.9	186.0	202.9	148.1
102-09	Yield	1.427	2.016	2.504	2.922	3.288	3.909	4.887	5.578
	LibStaSpr	-3.9	47.7	88.3	120.8	146.8	183.6	201.6	147.5
102-10	Yield	1.374	1.969	2.463	2.886	3.257	3.884	4.873	5.572
	LibStaSpr	-9.1	43.2	84.3	117.2	143.7	181.1	200.2	146.9
102-11	Yield	1.321	1.923	2.422	2.850	3.225	3.859	4.859	5.566
	LibStaSpr	-14.3	38.6	80.3	113.7	140.6	178.7	198.9	146.3
102-12	Yield	1.268	1.877	2.382	2.814	3.193	3.834	4.846	5.561
	LibStaSpr	-19.4	34.1	76.3	110.2	137.5	176.3	197.5	145.8
102-13	Yield	1.215	1.830	2.341	2.778	3.161	3.809	4.832	5.555
	LibStaSpr	-24.6	29.6	72.4	106.7	134.4	173.9	196.2	145.2
102-14	Yield	1.162	1.784	2.300	2.742	3.129	3.785	4.818	5.549
	LibStaSpr	-29.8	25.1	68.4	103.2	131.3	171.5	194.8	144.6
102-15	Yield	1.110	1.738	2.260	2.706	3.097	3.760	4.805	5.544
	LibStaSpr	-34.9	20.6	64.4	99.7	128.2	169.1	193.5	144.0
102-16	Yield	1.057	1.692	2.219	2.670	3.065	3.735	4.791	5.538
	LibStaSpr	-40.1	16.1	60.5	96.2	125.1	166.6	192.1	143.4

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