

3. a. Registrant's appropriate regulatory agency (ARA): (Check one box only.)
- Comptroller of the Currency
 - Federal Deposit Insurance Corporation
 - Board of Governors of the Federal Reserve System
 - Securities and Exchange Commission
- b. During the reporting period, has the Registrant amended Form TA-1 within 60 calendar days following the date on which information reported therein became inaccurate, incomplete, or misleading? (Check appropriate box.)
- Yes, filed amendment(s)
 - No, failed to file amendment(s)
 - Not applicable
- c. If the answer to subsection (b) is no, provide an explanation:
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If the response to any of questions 4-11 below is none or zero, enter "0."

4. Number of items received for transfer during the reporting period: 46
5. a. Total number of individual securityholder accounts, including accounts in the Direct Registration System (DRS), dividend reinvestment plans and/or direct purchase plans as of December 31: 1,298
- b. Number of individual securityholder dividend reinvestment plan and/or direct purchase plan accounts as of December 31: 0
- c. Number of individual securityholder DRS accounts as of December 31: 0
- d. Approximate percentage of individual securityholder accounts from subsection (a) in the following categories as of December 31:

Corporate Equity Securities	Corporate Debt Securities	Open-End Investment Company Securities	Limited Partnership Securities	Municipal Debt Securities	Other Securities
0	0	0	100%	0	0

6. Number of securities issues for which Registrant acted in the following capacities, as of December 31:

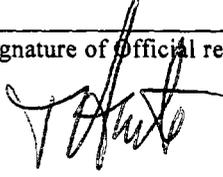
	Corporate Securities		Open-End Investment Company Securities	Limited Partnership Securities	Municipal Debt Securities	Other Securities
	Equity	Debt				
a. Receives items for transfer and maintains the master securityholder files:	0	0	0	13	0	0
b. Receives items for transfer but does not maintain the master securityholder files:	0	0	0	0	0	0
c. Does not receive items for transfer but maintains the master securityholder files:	0	0	0	0	0	0

11. a. During the reporting period, provide the date of all database searches conducted for lost securityholder accounts listed on the transfer agent's master securityholder files, the number of lost securityholder accounts for which a database search has been conducted, and the number of lost securityholder accounts for which a different address has been obtained as a result of a database search:

Date of Database Search	Number of Lost Securityholder Accounts Submitted for Database Search	Number of Different Addresses Obtained from Database Search
None	0	0

- b. Number of lost securityholder accounts that have been remitted to states during the reporting period: 0

SIGNATURE: The Registrant submitting this Form, and the person signing the Form, hereby represent that all the information contained in the Form is true, correct, and complete.

Manual signature of Official responsible for Form: 	Title: President Telephone number: 312-663-7900
Name of Official responsible for Form: (First name, Middle name, Last name) Thomas M. Harte	Date signed (Month/Day/Year): March 18, 2003

Heinold Asset Management, Inc.
One Financial Place • 440 S. LaSalle Street • Chicago, Illinois 60605 •
312/663-7909



March 20, 2003

U.S. Securities and
Exchange Commission
450 Fifth Street, NW
Mail Stop A-2
Washington, DC 20549-0013

Re: Heinold Asset Management, Inc.
File Number 84-1714

Dear Sir or Madam,

Enclosed for filing on behalf of the above-referenced Registrant please find one originally executed and two copies of Form TA-2, Form for Reporting Activities of Transfer Agents Registered Pursuant to Section 17A of the Securities Exchange Act of 1934.

Please acknowledge receipt of the enclosed Form by date-stamping a copy of this letter and returning it in the enclosed, self-addressed stamped envelope.

Should you have any questions relating to this filing, please contact the undersigned at (312) 663-7900.

Very truly yours,

A handwritten signature in cursive script, appearing to read 'Stacy L. Hatch'.

Stacy L. Hatch
Attorney