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**ANNUAL AUDITED REPORT
FORM X-17A-5
PART III**

FACING PAGE

Information Required of Brokers and Dealers Pursuant to Section 17 of the
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNING 1/1/02 AND ENDING 12/31/02
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: AllegisOne Securities, Inc.
ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

OFFICIAL USE ONLY
FIRM I.D. NO.

12 Corporate Plaza, Suite 150

(No. and Street)

Newport Beach, California 92660

(City)

(State)

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT
Ronald Struck (949) 706-9349

(Area Code - Telephone Number)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*

Corbin & Company, LLP

(Name - if individual, state last, first, middle name)

2603 Main Street, Suite 600, Irvine, CA 92614

(Address)

(City)

(State)

(Zip Code)

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.

PROCESSED

APR 04 2003

FOR OFFICIAL USE ONLY THOMSON FINANCIAL

*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

ALLEGISONE SECURITIES, INC.

STATEMENTS OF FINANCIAL CONDITION

| ASSETS | December 31, | |
|--|--------------|-----------|
| | 2002 | 2001 |
| Current assets: | | |
| Cash and cash equivalents | \$ 7,000 | \$ 28,008 |
| Due from clearing broker | - | 1,704 |
| Prepays and other | 385 | - |
| | \$ 7,385 | \$ 29,712 |
| LIABILITIES AND STOCKHOLDER'S EQUITY | | |
| Current liabilities: | | |
| Accounts payable and accrued expenses | \$ - | \$ 3,565 |
| Advances from stockholders | - | 4,234 |
| Note payable | - | 12,200 |
| Income tax payable | 800 | - |
| Total current liabilities | 800 | 19,999 |
| Commitments and contingencies | | |
| Stockholder's equity: | | |
| Common stock, no par value; 1,000 shares authorized, issued and outstanding | 25,000 | 25,000 |
| Contributed capital | 42,350 | 17,284 |
| Accumulated deficit | (60,765) | (32,571) |
| Total stockholder's equity | 6,585 | 9,713 |
| | \$ 7,385 | \$ 29,712 |

*See independent auditors' report and
accompanying notes to financial statements*