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FORM SE



SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

**FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS**

Acrex Ventures Ltd.
Exact Name of Registrant as Specified in Charter

0001194506
Registrant CIK Number

20FR12G/A
Amended Form 20F dated February 12, 2003
- 1-page map attached to Exhibit 4(b)
Electronic Report, Schedule or Registration
Statement of Which the Documents Are a Part
(give period of report)

0-50031
SEC File Number, if available

PROCESSED
MAR 03 2003
THOMSON
FINANCIAL

SIGNATURES

Filings Made By the Registrant:

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Vancouver, Province of British Columbia, February 14, 2003.

Acrex Ventures Ltd.
(Registrant)

By: Carl R. Jonsson
Carl R. Jonsson,
Director and Secretary

