03010171

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

RECD S.E.C.
FEB 25 2003
1086

FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS BY ELECTRONIC FILERS

WASHINGTON MUTUAL MORTGAGE SECURITIES CORP.	**CIK # 0000314643**
Exact Name of Registrant as Specified in Charter	Registrant CIK Number
FOR 2/20/03 **Form 8-K to be filed no later than February 28, 2003**	~~333-77026~~ 333-72879
Electronic Report, Schedule or Registration Statement of Which the Documents Are a Part (give period of report)	SEC File Number, if available

PROCESSED
FEB 26 2003
THOMSON FINANCIAL

Name of Person Filing the Document
(if other than the Registrant)

SIGNATURES

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Seattle, Washington, on February 25, 2003.

WASHINGTON MUTUAL MORTGAGE SECURITIES CORP.

By: /s/ Thomas G. Lehmann
Thomas G. Lehmann
First Vice President and
Sr. Counsel

EXHIBIT INDEX

Exhibit

P	99.2	Certain Computational Materials Prepared by the Underwriter in Connection with Washington Mutual Mortgage Securities Corp. Washington Mutual MSC Mortgage Pass-Through Certificates, Series 2003-MS4. (Filed separately under cover of Form SE in accordance with Rule 202 of Regulation S-T pursuant to a continuing hardship exemption).

GSWAMMS03V5 - Summary

Deal Summary Report

			Assumptions		
Settlement	27-Feb-2003	Prepay	350 PSA		Balance
1st Pay Date	25-Mar-2003				$350,000,000.00

Tranche Name	Rating	Balance	Coupon	Principal Window	Avg Life	Dur	Yield	Spread bp	Bench	Price %
1A1		221,941,176.00	1.8725	03/03 - 09/17	3.8656			0	0 Interp	
1A2		121,058,824.00	12.15041662	03/03 - 09/17	3.8656			0	0 Interp	
SUBORD		7,000,000.00	5.5	03/03 - 09/17	7.12356			0	0 Interp	

Yield Curve							Swap												
Mat	3MO	6MO	1YR	2YR	5YR	10YR	30YR	3MO	6MO	9MO	1YR	2YR	3YR	4YR	5YR	7YR	10YR	15YR	20YR	30
Yld	1.692	1.753	2.113	2.833	4.060	4.825	5.519	1.897	1.989	2.115	2.292	2.977000	3.593000	4.019000	4.338000	4.752000	5.105000	5.524000	5.7130

GSWAMMS03V5

Collateral WAC		WAM	Age	Dur
	5.92	175	5	

$@1bp	Accrued Int(M)		NetNet (MM)	Dated Date	Notes
		300.14	0	01-Feb-03	FLT
		1062.33	0	01-Feb-03	INV
		27.81	0	01-Feb-03	FIX

R
0 5.799000

CMO GS WAMMS03V3 FLT
Scenario Report (Intex)

Goldman Sachs

Generated: 01/29/2003 09:50:35

CUSIP	Monthly	As Of	2/03	Pricing	1/28/03	Original	231,452,941.00
Description:	Floater,Senior			Settle	2/27/03	Balance	231,452,941.00
Coupon:	1.873% = 0.5 + 01mlib, cap=8.5,	asof=2/03		Next Proj	3/25/03	Factor	1.00000000
Collateral:	Cpn 5.50 WAC 5.92	WAM 175	WALA 5	Stated Final	0/0/00	Delay	24

Historical CPR's: 2/03= 1/03= 12/02= 3mo= 6mo= 12mo= SI=

Curve: 3m= 6m= 1yr= 2yr= 3yr= 4yr= 5yr= 7yr= 10yr= 30yr=

Input	Output	PSA	PSA	PSA	PSA	PSA	PSA
PREPAY		350	100	200	300	400	500
01MLIB	1.340	+0	+0	+0	+0	+0	+0
Cleanup		NO	NO	NO	NO	NO	NO
	Av Life	3.866	6.483	5.168	4.232	3.551	3.045
Price	Window	3/03-9/17	3/03-9/17	3/03-9/17	3/03-9/17	3/03-9/17	3/03-9/17
99-30	DM	48.3	49.0	48.7	48.4	48.2	47.9
99-31	DM	47.4	48.4	48.1	47.7	47.2	46.8
100-00	DM	46.6	47.9	47.4	46.9	46.3	45.7

GS03MS4P3 - Summary

Deal Summary Report

				Assumptions			
Settlement	27-Feb-2003	Prepay	350	PSA		Balance	
1st Pay Date	25-Mar-2003	Default	0	CDR		$469,407,000.00	
		Recovery	0	months			
		Severity			0%		

Tranche Name	Rating	Balance	Coupon	Principal Window	Avg Life	Dur	Yield	Spread bp	Bench	Price %
2A1		69,119,000.00	4	03/03 - 09/05	1.50001			0	0 Interp	
2A2		23,039,666.00	6	03/03 - 09/05	1.50001			0	0 Interp	
2A4		55,904,857.00	1.8025	09/05 - 11/15	5.99			0	0 Interp	
2A5		55,904,857.00	6.6975	03/03 - 11/15	5.99			0	0 Interp	
2A3		139,762,143.00	5	09/05 - 11/15	5.99			0	0 Interp	
2A6		12,639,000.00	6	11/15 - 09/32	15.86424			0	0 Interp	
2A10		2,281,250.00	6	03/03 - 05/16	3.98756			0	0 Interp	
2A9		54,750,000.00	5.75	03/03 - 05/16	3.98756			0	0 Interp	
2A7		102,225,600.00	2.8225	03/03 - 09/32	3.52807			0	0 Interp	
2A8		25,556,400.00	18.71	03/03 - 09/32	3.52807			0	0 Interp	
SUBORD		9,450,000.00	6	03/03 - 09/32	9.8167			0	0 Interp	

Yield Curve
Mat 3MO 6MO 1YR 2YR 5YR 10YR 30YR
Yld

GS03MS4P3

Collateral

WAC	WAM	WAL	Dur
6.47	355	4.76802	

$@1bp	Accrued Int(M)	NetNet (MM)	Dated Date	Notes
	199.68	0	01-Feb-03	FIX
	99.84	0	01-Feb-03	IO
	5.56	0	25-Feb-03	FLT
	20.84	0	25-Feb-03	INV_IO
	504.7	0	01-Feb-03	FIX
	54.77	0	01-Feb-03	FIX
	9.89	0	01-Feb-03	IO
	227.36	0	01-Feb-03	FIX
	207.46	0	01-Feb-03	FLT
	346.26	0	01-Feb-03	INV
	40.95	0	01-Feb-03	FIX

CMO GS 03MS4P3 2A3
Scenario Report (Intex)

Goldman Sachs

Generated: 02/05/2003 11:05:20

CUSIP	Monthly	As Of	2/03	Pricing	2/4/03	Original	139,762,143.00
Description:	Senior,Pac			Settle	2/27/03	Balance	139,762,143.00
Coupon:	5.000%			Next Proj	3/25/03	Factor	1.00000000
Collateral:	Cpn 6.00 WAC 6.47 WAM 355 WALA 5			Stated Final	0/0/00	Delay	24

Historical CPR's: 2/03= 1/03= 12/02= 3mo= 6mo= 12mo= SI=

Curve: 3m= 6m= 1yr= 2yr= 3yr= 4yr= 5yr= 7yr= 10yr= 30yr=

Input	Output	PSA	PSA	PSA	PSA	PSA	PSA
PREPAY		350	100	125	400	500	700
01MLIB	1.340	+0	+0	+0	+0	+0	+0
Cleanup		NO	NO	NO	NO	NO	NO
	Av Life	5.990	6.739	5.990	5.990	5.022	3.677
Price	Window	9/05-11/15	1/06-11/15	9/05-11/15	9/05-11/15	9/05-3/13	6/05-10/09
101-08	Yield	4.736	4.767	4.736	4.736	4.687	4.572
101-09	Yield	4.730	4.761	4.730	4.730	4.680	4.562
101-10	Yield	4.724	4.756	4.724	4.724	4.672	4.553
101-11	Yield	4.718	4.750	4.718	4.718	4.665	4.543
101-12	Yield	4.711	4.745	4.711	4.711	4.658	4.534
101-13	Yield	4.705	4.739	4.705	4.705	4.651	4.525
101-14	Yield	4.699	4.733	4.699	4.699	4.644	4.515
101-15	Yield	4.693	4.728	4.693	4.693	4.637	4.506
101-16	Yield	4.687	4.722	4.687	4.687	4.630	4.497
101-17	Yield	4.681	4.717	4.681	4.681	4.623	4.487
101-18	Yield	4.674	4.711	4.674	4.674	4.615	4.478
101-19	Yield	4.668	4.706	4.668	4.668	4.608	4.469
101-20	Yield	4.662	4.700	4.662	4.662	4.601	4.459
101-21	Yield	4.656	4.695	4.656	4.656	4.594	4.450
101-22	Yield	4.650	4.689	4.650	4.650	4.587	4.441
101-23	Yield	4.644	4.683	4.644	4.644	4.580	4.431
101-24	Yield	4.638	4.678	4.638	4.638	4.573	4.422
101-25	Yield	4.631	4.672	4.631	4.631	4.566	4.413
101-26	Yield	4.625	4.667	4.625	4.625	4.559	4.403
101-27	Yield	4.619	4.661	4.619	4.619	4.551	4.394
101-28	Yield	4.613	4.656	4.613	4.613	4.544	4.385
101-29	Yield	4.607	4.650	4.607	4.607	4.537	4.375
101-30	Yield	4.601	4.645	4.601	4.601	4.530	4.366
101-31	Yield	4.595	4.639	4.595	4.595	4.523	4.357
102-00	Yield	4.589	4.634	4.589	4.589	4.516	4.347
102-01	Yield	4.582	4.628	4.582	4.582	4.509	4.338
102-02	Yield	4.576	4.623	4.576	4.576	4.502	4.329
102-03	Yield	4.570	4.617	4.570	4.570	4.495	4.319
102-04	Yield	4.564	4.612	4.564	4.564	4.488	4.310

CMO GS 03MS4P3 F
Scenario Report (Intex)

Goldman Sachs

Generated: 02/05/2003 07:41:05

CUSIP	Monthly	As Of	2/03	Pricing	2/4/03	Original	102,225,600.00
Description:	Floater,Senior,Companion			Settle	2/27/03	Balance	102,225,600.00
Coupon:	2.822% = 1.47 + 01mlib, cap=7.5,	asof=2/03		Next Proj	3/25/03	Factor	1.00000000
Collateral:	Cpn 6.00 WAC 6.47 WAM 355	WALA 5		Stated Final	0/0/00	Delay	24

Historical CPR's: 2/03= 1/03= 12/02= 3mo= 6mo= 12mo= SI=

Curve: 3m= 6m= 1yr= 2yr= 3yr= 4yr= 5yr= 7yr= 10yr= 30yr=

Input	Output	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR
PREPAY		10	12	14	16	18	20	22	24
01MLIB	1.340	+0	+0	+0	+0	+0	+0	+0	+0
Cleanup		NO	NO	NO	NO	NO	NO	NO	NO
	Av Life	13.257	10.257	7.430	5.017	2.900	1.054	0.843	0.723
Price	Window	3/03-9/32	3/03-9/32	3/03-9/32	3/03-9/32	3/03-9/32	3/03-6/06	3/03-4/05	3/03-10/04
99-26	DM	147.0	147.0	147.0	147.0	147.0	146.9	146.9	146.9

CMO WAMMS 03MS4P3 B

Scenario Report (GS)

Goldman Sachs

4.0 yr PAC2

Generated: 02/04/2003 16:14:36

CUSIP	Monthly	As Of 2/03	Pricing	2/3/03	Original	54,750,000.00
Description: PAC2			Settle	2/27/03	Balance	54,750,000.00
Coupon: 5.750%			Next Proj	3/25/03	Factor	1.00000000
Stated Band: 175-370	Effective Band: N/A		Stated Final	0/0/00	Delay	24

Collateral: Cpn 6.00 WAC 6.47 WAM 355 WALA 5

Historical PSA's: 0/00= 0/00= 0/00= 3mo= 6mo= 12mo= SI=

Curve: 3m= 6m= 1yr= 2yr= 3yr= 4yr= 5yr= 7yr= 10yr= 30yr=

Input	Output	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR
PREPAY		6	8	10	12	15	20	30	50
	Av Life	11.711	8.677	5.908	4.351	4.081	4.694	1.352	0.647
Price	Window	3/03-7/18	3/03-5/16	3/03-5/16	3/03-5/16	3/03-5/16	3/03-9/32	3/03-12/04	3/03-12/03
99-16	Yield	5.834	5.838	5.845	5.852	5.854	5.852	5.912	6.008
99-17	Yield	5.830	5.833	5.838	5.843	5.845	5.843	5.887	5.957
99-18	Yield	5.826	5.828	5.831	5.835	5.835	5.835	5.862	5.907
99-19	Yield	5.822	5.823	5.824	5.826	5.826	5.826	5.837	5.856
99-20	Yield	5.818	5.818	5.817	5.817	5.817	5.817	5.813	5.806
99-21	Yield	5.814	5.813	5.811	5.808	5.808	5.808	5.788	5.755
99-22	Yield	5.810	5.808	5.804	5.799	5.798	5.799	5.763	5.705
99-23	Yield	5.807	5.803	5.797	5.790	5.789	5.790	5.739	5.654
99-24	Yield	5.803	5.798	5.790	5.782	5.780	5.782	5.714	5.604
99-25	Yield	5.799	5.793	5.784	5.773	5.770	5.773	5.689	5.553
99-26	Yield	5.795	5.788	5.777	5.764	5.761	5.764	5.665	5.503
99-27	Yield	5.791	5.784	5.770	5.755	5.752	5.755	5.640	5.453
99-28	Yield	5.787	5.779	5.763	5.747	5.742	5.746	5.615	5.402
99-29	Yield	5.783	5.774	5.756	5.738	5.733	5.738	5.591	5.352
99-30	Yield	5.779	5.769	5.750	5.729	5.724	5.729	5.566	5.302
99-31	Yield	5.775	5.764	5.743	5.720	5.715	5.720	5.542	5.252
100-00	Yield	5.771	5.759	5.736	5.711	5.705	5.711	5.517	5.202
100-01	Yield	5.768	5.754	5.729	5.703	5.696	5.703	5.492	5.151
100-02	Yield	5.764	5.749	5.723	5.694	5.687	5.694	5.468	5.101
100-03	Yield	5.760	5.744	5.716	5.685	5.678	5.685	5.443	5.051
100-04	Yield	5.756	5.739	5.709	5.676	5.668	5.676	5.419	5.001
100-05	Yield	5.752	5.735	5.702	5.668	5.659	5.668	5.394	4.951
100-06	Yield	5.748	5.730	5.696	5.659	5.650	5.659	5.370	4.901
100-07	Yield	5.744	5.725	5.689	5.650	5.641	5.650	5.345	4.851
100-08	Yield	5.740	5.720	5.682	5.641	5.632	5.642	5.321	4.801

CMO WAMMS 03MS4P3 B
Scenario Report (GS)

Goldman Sachs

4.0 yr PAC2

Generated: 02/04/2003 16:07:49

CUSIP	Monthly	As Of	2/03	Pricing	2/3/03	Original	54,750,000.00
Description:	PAC2			Settle	2/27/03	Balance	54,750,000.00
Coupon:	5.750%			Next Proj	3/25/03	Factor	1.00000000
Stated Band:	175-370	Effective Band:	N/A	Stated Final	0/0/00	Delay	24

Collateral: Cpn 6.00 WAC 6.47 WAM 355 WALA 5

Historical PSA's: 0/00= 0/00= 0/00= 3mo= 6mo= 12mo= SI=

Curve: 3m= 6m= 1yr= 2yr= 3yr= 4yr= 5yr= 7yr= 10yr= 30yr=

Input	Output	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA
PREPAY		350	100	125	150	200	500	750	1000
	Av Life	3.988	12.932	10.220	6.345	3.988	2.425	1.725	1.396
Price	Window	3/03-5/16	10/13-4/18	8/09-5/16	3/03-5/16	3/03-5/16	3/03-7/06	3/03-3/05	3/03-10/04
99-16	Yield	5.855	5.832	5.835	5.843	5.855	5.873	5.892	5.909
99-17	Yield	5.845	5.829	5.831	5.837	5.845	5.858	5.873	5.885
99-18	Yield	5.836	5.825	5.827	5.830	5.836	5.844	5.853	5.861
99-19	Yield	5.826	5.822	5.822	5.824	5.826	5.830	5.834	5.837
99-20	Yield	5.817	5.818	5.818	5.818	5.817	5.815	5.814	5.813
99-21	Yield	5.807	5.815	5.814	5.811	5.807	5.801	5.794	5.789
99-22	Yield	5.798	5.811	5.810	5.805	5.798	5.787	5.775	5.765
99-23	Yield	5.788	5.808	5.806	5.799	5.788	5.773	5.755	5.741
99-24	Yield	5.779	5.804	5.802	5.792	5.779	5.758	5.736	5.717
99-25	Yield	5.769	5.801	5.797	5.786	5.769	5.744	5.716	5.693
99-26	Yield	5.760	5.797	5.793	5.780	5.760	5.730	5.697	5.669
99-27	Yield	5.750	5.794	5.789	5.774	5.750	5.716	5.677	5.646
99-28	Yield	5.741	5.790	5.785	5.767	5.741	5.701	5.658	5.622
99-29	Yield	5.732	5.787	5.781	5.761	5.732	5.687	5.638	5.598
99-30	Yield	5.722	5.783	5.777	5.755	5.722	5.673	5.619	5.574
99-31	Yield	5.713	5.780	5.772	5.749	5.713	5.659	5.599	5.550
100-00	Yield	5.703	5.776	5.768	5.742	5.703	5.645	5.580	5.526
100-01	Yield	5.694	5.773	5.764	5.736	5.694	5.630	5.560	5.502
100-02	Yield	5.684	5.769	5.760	5.730	5.684	5.616	5.541	5.479
100-03	Yield	5.675	5.766	5.756	5.724	5.675	5.602	5.521	5.455
100-04	Yield	5.666	5.762	5.752	5.717	5.666	5.588	5.502	5.431
100-05	Yield	5.656	5.759	5.748	5.711	5.656	5.574	5.482	5.407
100-06	Yield	5.647	5.755	5.743	5.705	5.647	5.559	5.463	5.384
100-07	Yield	5.637	5.752	5.739	5.699	5.637	5.545	5.443	5.360
100-08	Yield	5.628	5.748	5.735	5.692	5.628	5.531	5.424	5.336

CMO WAMMS 03MS4 2A1AA

Scenario Report (GS)

Goldman Sachs

1.5 yr PAC1 Generated: 02/04/2003 15:51:16

CUSIP	Monthly	As Of	2/03	Pricing	2/3/03	Original	69,119,000.00
Description: PAC1				Settle	2/27/03	Balance	69,119,000.00
Coupon: 4.000%				Next Proj	3/25/03	Factor	1.00000000
Stated Band: 125-400	Effective Band: N/A			Stated Final	0/0/00	Delay	24

Collateral: Cpn 6.00 WAC 6.47 WAM 355 WALA 5

Historical PSA's: 0/00= 0/00= 0/00= 3mo= 6mo= 12mo= SI=

Curve: 3m= 6m= 1yr= 2yr= 3yr= 4yr= 5yr= 7yr= 10yr= 30yr=

Input	Output	CPR	CPR	PSA	PSA
PREPAY		20	28	150	650
	Av Life	1.500	1.468	1.500	1.497
Price	Window	3/03-9/05	3/03-6/05	3/03-9/05	3/03-8/05
101-28	Yield	2.551	2.521	2.551	2.548
	LibStaSpr	59.1	59.7	59.1	59.2

CMO WAMMS 03MS4 2A1AA
Scenario Report (GS)

Goldman Sachs

1.5 yr PAC1 — Generated: 02/04/2003 11:20:37 —

CUSIP	Monthly	As Of	2/03	Pricing	2/3/03	Original	69,119,000.00
Description:	PAC1			Settle	2/27/03	Balance	69,119,000.00
Coupon:	4.000%			Next Proj	3/25/03	Factor	1.00000000
Stated Band:	125-400	Effective Band: N/A		Stated Final	0/0/00	Delay	24

Collateral: Cpn 6.00 WAC 6.47 WAM 355 WALA 5

Historical PSA's: 0/00= 0/00= 0/00= 3mo= 6mo= 12mo= SI=

Curve: 3m= 6m= 1yr= 2yr= 3yr= 4yr= 5yr= 7yr= 10yr= 30yr=

Input	Output	PSA	PSA	PSA	PSA	PSA	PSA
PREPAY		350	100	150	687	900	1200
	Av Life	1.500	1.684	1.500	1.489	1.390	1.230
Price	Window	3/03-9/05	3/03-1/06	3/03-9/05	3/03-6/05	3/03-2/05	3/03-10/04
101-24	Yield	2.636	2.783	2.636	2.626	2.531	2.344
101-25	Yield	2.615	2.764	2.615	2.605	2.508	2.319
101-26	Yield	2.594	2.745	2.594	2.583	2.485	2.293
101-27	Yield	2.573	2.726	2.573	2.562	2.462	2.267
101-28	Yield	2.551	2.707	2.551	2.540	2.439	2.241
101-29	Yield	2.530	2.688	2.530	2.519	2.417	2.216
101-30	Yield	2.509	2.669	2.509	2.498	2.394	2.190
101-31	Yield	2.488	2.650	2.488	2.476	2.371	2.164
102-00	Yield	2.466	2.631	2.466	2.455	2.348	2.138
102-01	Yield	2.445	2.612	2.445	2.433	2.325	2.113
102-02	Yield	2.424	2.593	2.424	2.412	2.302	2.087
102-03	Yield	2.403	2.574	2.403	2.391	2.279	2.062
102-04	Yield	2.381	2.555	2.381	2.369	2.257	2.036
102-05	Yield	2.360	2.536	2.360	2.348	2.234	2.010
102-06	Yield	2.339	2.517	2.339	2.327	2.211	1.985
102-07	Yield	2.318	2.498	2.318	2.305	2.188	1.959
102-08	Yield	2.297	2.479	2.297	2.284	2.166	1.933
102-09	Yield	2.276	2.460	2.276	2.263	2.143	1.908
102-10	Yield	2.254	2.441	2.254	2.241	2.120	1.882
102-11	Yield	2.233	2.422	2.233	2.220	2.097	1.857
102-12	Yield	2.212	2.403	2.212	2.199	2.075	1.831
102-13	Yield	2.191	2.384	2.191	2.178	2.052	1.806
102-14	Yield	2.170	2.365	2.170	2.156	2.029	1.780
102-15	Yield	2.149	2.346	2.149	2.135	2.007	1.755
102-16	Yield	2.128	2.328	2.128	2.114	1.984	1.729

GS03MS4V6 - Summary

Deal Summary Report

				Assumptions		
Settlement	27-Feb-2003	Prepay	350	PSA		Balance
1st Pay Date	25-Mar-2003	Default	0	CDR		$62,362,000.00
		Recovery	0	months		
		Severity			0%	

Tranche Name	Rating	Balance	Coupon	Principal Window	Avg Life	Dur	Yield	Spread bp	Bench	Price %
AA		58,000,000.00	4.75	03/03 - 05/13	3.9544			0	0 Interp	
AB		7,909,090.00	5.5	03/03 - 05/13	3.9544			0	0 Interp	
Z		3,112,000.00	5.5	05/13 - 11/32	13.85759			0	0 Interp	
SUBORD		1,250,000.00	5.5	03/03 - 11/32	9.74896			0	0 Interp	

Yield Curve

Mat 3MO 6MO 1YR 2YR 5YR 10YR 30YR

Yld

GS03MS4V6

Collateral

WAC	WAM	WAL	Dur
5.91	357	4.87293	

$@1bp	Accrued Int(M)	NetNet (MM)	Dated Date	Notes
	198.97	0	01-Feb-03	FIX
	31.42	0	01-Feb-03	IO
	12.36	0	01-Feb-03	FIX
	4.97	0	01-Feb-03	FIX

CMO HYPO30B AA
Scenario Report (GS)

Goldman Sachs

4.0 yr AD

Generated: 02/06/2003 17:46:31

CUSIP	Monthly	As Of	2/03	Pricing	2/5/03	Original	58,000,000.00
Description:	AD			Settle	2/27/03	Balance	58,000,000.00
Coupon:	4.750%			Next Proj	3/25/03	Factor	1.00000000
Collateral:	Cpn 5.50 WAC 5.91 WAM 357 WALA 3			Stated Final	0/0/00	Delay	24

Historical PSA's: 0/00= 0/00= 0/00= 3mo= 6mo= 12mo= SI=

Curve: 3m= 6m= 1yr= 2yr= 3yr= 4yr= 5yr= 7yr= 10yr= 30yr=

Input	Output	CPR	CPR	CPR	CPR	CPR	CPR	CPR
PREPAY		9	10	12	14	17	47	66
	Av Life	6.414	5.932	5.136	4.508	3.784	1.248	0.762
Price	Window	3/03-1/20	3/03-2/19	3/03-7/17	3/03-2/16	3/03-5/14	3/03-1/07	3/03-7/05
99-26	Yield	4.772	4.770	4.767	4.763	4.757	4.686	4.619
99-27	Yield	4.766	4.763	4.759	4.755	4.748	4.660	4.576
99-28	Yield	4.759	4.757	4.752	4.746	4.738	4.633	4.533
99-29	Yield	4.753	4.750	4.744	4.738	4.728	4.606	4.490
99-30	Yield	4.747	4.744	4.737	4.730	4.719	4.580	4.447
99-31	Yield	4.741	4.737	4.729	4.721	4.709	4.553	4.404
100-00	Yield	4.735	4.731	4.722	4.713	4.699	4.526	4.362
100-01	Yield	4.729	4.724	4.715	4.705	4.690	4.500	4.319
100-02	Yield	4.722	4.717	4.707	4.697	4.680	4.473	4.276
100-03	Yield	4.716	4.711	4.700	4.688	4.671	4.446	4.233
100-04	Yield	4.710	4.704	4.692	4.680	4.661	4.420	4.190
100-05	Yield	4.704	4.698	4.685	4.672	4.651	4.393	4.148
100-06	Yield	4.698	4.691	4.678	4.664	4.642	4.367	4.105
100-07	Yield	4.692	4.685	4.670	4.655	4.632	4.340	4.062
100-08	Yield	4.686	4.678	4.663	4.647	4.623	4.314	4.020

CMO HYPO30B AA
Scenario Report (GS)

Goldman Sachs

4.0 yr AD

Generated: 02/06/2003 17:16:38

CUSIP	Monthly	As Of	2/03	Pricing	2/5/03	Original	58,000,000.00
Description:	AD			Settle	2/27/03	Balance	58,000,000.00
Coupon:	4.750%			Next Proj	3/25/03	Factor	1.00000000
Collateral:	Cpn 5.50 WAC 5.91 WAM 357 WALA 3			Stated Final	0/0/00	Delay	24

Historical PSA's: 0/00= 0/00= 0/00= 3mo= 6mo= 12mo= SI=

Curve: 3m= 6m= 1yr= 2yr= 3yr= 4yr= 5yr= 7yr= 10yr= 30yr=

Input	Output	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA
PREPAY		350	125	150	200	500	600	800	1000
	Av Life	3.954	7.953	7.140	5.924	3.019	2.632	2.127	1.810
Price	Window	3/03-5/13	3/03-12/21	3/03-7/20	3/03-2/18	3/03-9/10	3/03-7/09	3/03-12/07	3/03-1/07
99-26	Yield	4.759	4.776	4.774	4.770	4.749	4.743	4.731	4.720
99-27	Yield	4.750	4.771	4.769	4.764	4.738	4.730	4.715	4.702
99-28	Yield	4.741	4.766	4.763	4.757	4.726	4.717	4.699	4.683
99-29	Yield	4.732	4.761	4.757	4.751	4.715	4.704	4.683	4.665
99-30	Yield	4.723	4.756	4.752	4.744	4.703	4.691	4.667	4.646
99-31	Yield	4.714	4.750	4.746	4.738	4.691	4.677	4.652	4.628
100-00	Yield	4.705	4.745	4.741	4.731	4.680	4.664	4.636	4.609
100-01	Yield	4.696	4.740	4.735	4.725	4.668	4.651	4.620	4.591
100-02	Yield	4.687	4.735	4.730	4.719	4.657	4.638	4.604	4.572
100-03	Yield	4.677	4.730	4.724	4.712	4.645	4.625	4.588	4.554
100-04	Yield	4.668	4.725	4.718	4.706	4.634	4.612	4.572	4.535
100-05	Yield	4.659	4.720	4.713	4.699	4.622	4.599	4.556	4.517
100-06	Yield	4.650	4.715	4.707	4.693	4.611	4.586	4.540	4.498
100-07	Yield	4.641	4.710	4.702	4.686	4.599	4.573	4.524	4.480
100-08	Yield	4.632	4.705	4.696	4.680	4.588	4.560	4.509	4.461