

Burns Philp

SUPL

BURNS, PHILP & COMPANY LIMITED
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82-1565

To: OFFICE OF INTERNATIONAL CORPORATE FINANCE
Company: SECURITIES AND EXCHANGE COMMISSION, U.S.A.
Facsimile No: 0011 1 202 942 9624
From: HELEN GOLDING - Company Secretary
Date: 19 March, 2003
SUBJECT: 12g3-2(b) Exemption Number: 82-1565
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TAKEOVER BID FOR GOODMAN FIELDER LIMITED

Please see attached copy of an announcement released to the Australian Stock Exchange this afternoon.

Yours sincerely

HELEN GOLDING
Company Secretary/Group Legal Counsel

Attach:

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19 March 2003

Mr Graham Gates
Announcements Officer
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Mr Gates

TAKEOVER BID FOR GOODMAN FIELDER LIMITED

Burns, Philp & Company Limited (**Burns Philp**) refers to the takeover bid by its wholly owned subsidiary BPC1 Pty Limited (**BPC1**) for all the ordinary shares in Goodman Fielder Ltd (**Goodman Fielder**).

The Board of Goodman Fielder met today. Four Burns Philp nominees were appointed to the Board (Messrs McGregor, Burrows, Hart and Degnan), with Mr McGregor being appointed as Chairman. Burns Philp nominees now constitute a majority of the board of directors of Goodman Fielder.

Yours sincerely



HELEN GOLDING
Company Secretary