



DBS GROUP HOLDINGS

03/02/03 7:21

8 January 2003

82-3172

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



Dear Sirs

SUPPL

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of DBSH's Form 24 dated 8 January 2003 for filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Faridah Beevi
Bank Executive
Secretariat
6878 8841 (DID)

Enc

PROCESSED
T APR 01 2003
THOMSON
FINANCIAL

llw-3/27

Registration No : 1999 01152m

This is Not A Receipt Unless it is Machine Receipted *Finkel*

RCB 500973 08/01/2003 \$10.00

MAIL BOX NO : _____
(for Mailbox Subscribers)



REGISTRY OF COMPANIES AND BUSINESSES
<http://www.rcb.gov.sg>

24

200207

FOR POSTING : PLEASE WRITE YOUR NAME & MAILING ADDRESS ON THE REVERSE OF THIS PORTION OF RECEIPT.

THE COMPANIES ACT
(CHAPTER 50)
Section 63 (1)

RETURN OF ALLOTMENT OF SHARES

FORM

24

Folio No

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

The issue of the shares referred to in this return was made pursuant to a resolution passed by the members of the company on 18 September 1999

The shares referred to in this return were allotted, or are deemed to have been allotted under section 63 (6) of the Companies Act, to the allottees on the dates indicated.

1 Payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	2,000		
Nominal amount of each share	S\$1.00		
Amount paid or due and payable on each share paid due and payable	S\$1.00		
	-		
Amount of premium paid or payable on each share	S\$6.69		

2 For a consideration other than cash (*See Form 25/contract in writing)

Class of shares	Ordinary	Preference	Others
Number of shares	-		
Nominal amount of each share	-		
Amount to be treated as paid on each share	-		

The consideration for which the shares have been so allotted is as follows:

Lodged in the office of the Registrar of Companies & Businesses by

Name: Claire Tham (Ms)
Address: 6 Shenton Way, DBS Building,
Singapore 068809

A/c No:

Tel No: 878 6076

Fax No: 222 1035

For Official Use

Date of Registration:

Receipt No:

Checked By:

Form 24 Continuation Sheet 1

(Please use continuation sheets if space provided is insufficient)

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM

24

3 List of the allottees and an account of the shares allotted to them are as follows:
Please see certificate attached.

(a) Name (b) Address (c) NRIC/Passport No/Registration No (d) Nationality/Country of Incorporation	(e) †No and class of shares allotted and consideration therefor (f) Date of allotment
	(f) 8 January 2003

*Delete where inapplicable.

†Please specify if class of shares is other than Ordinary (i.e. Preference/Others) and if consideration is otherwise than in cash. Details of consideration need not be provided.

Name of Company: DBS GROUP HOLDINGS LTD
 Company No: 199901152M

FORM
24

4 Upon the abovementioned allotment of shares, the position of the Share Capital is as follows:

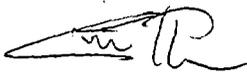
	Ordinary	Non-voting redeemable convertible preference Preference shares	Non-voting convertible preference Others
Authorised Share Capital	4,000,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each
Issued Share Capital	S\$1,468,839,929	S\$66,475,374	S\$19,608,841
Paid-up Share Capital	S\$1,468,839,929	S\$66,475,374	S\$19,608,841

CERTIFICATE †

I hereby certify, in relation to the abovenamed company, that—

- (a) the company has more than 500 members;
- (b) the company keeps its principal shares register at (address) Lim Associates (Pte) Ltd
10 Collyer Quay, #19-08 Ocean Building, Singapore 049315
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred;
- (d) the shares referred to in this return were allotted for cash;
- ~~(e) the shares referred to in this return were allotted for a consideration other than cash and the number of persons to whom the shares have been allotted exceeds 500.~~

Dated: 8 January 2003

Signature: 

Name of ~~Director~~ Assistant Secretary: Claire Tam Li Mei

*Delete where inapplicable.

†This Certificate is not to be completed if paragraph 3 of this Form is completed.



DBS GROUP HOLDINGS

6 January 2003

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of DBSH's Form 24 dated 6 January 2003 for filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Avens Chua
Bank Executive
Secretariat
6878 6444 (DID)

Enc

RETURN OF ALLOTMENT OF SHARES

FORM

24

Folio No

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

The issue of the shares referred to in this return was made pursuant to a resolution passed by the members of the company on 18 September 1999

The shares referred to in this return were allotted, or are deemed to have been allotted under section 63 (6) of the Companies Act, to the allottees on the dates indicated.

1 Payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	2,770		
Nominal amount of each share	S\$1.00		
Amount paid or due and payable on each share paid due and payable	S\$1.00		
	-		
Amount of premium paid or payable on each share	S\$6.69		

2 For a consideration other than cash (*See Form 25/contract in writing)

Class of shares	Ordinary	Preference	Others
Number of shares	-		
Nominal amount of each share	-		
Amount to be treated as paid on each share	-		

The consideration for which the shares have been so allotted is as follows:

Lodged in the office of the Registrar of Companies & Businesses by

Name: Claire Tham (Ms)
Address: 6 Shenton Way, DBS Building,
Singapore 068809

A/c No:

Tel No: 878 6076

Fax No: 222 1035

For Official Use

Date of Registration:

Receipt No:

Checked By:

Form 24 Continuation Sheet 1

(Please use continuation sheets if space provided is insufficient)

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM

24

3 List of the allottees and an account of the shares allotted to them are as follows:

<p>(a) Name (b) Address (c) NRIC/Passport No/Registration No (d) Nationality/Country of Incorporation</p>	<p>(e) †No and class of shares allotted and consideration therefor (f) Date of allotment</p>
	<p>(f) 6 January 2003</p>

*Delete where inapplicable.

†Please specify if class of shares is other than Ordinary (i.e. Preference/Others) and if consideration is otherwise than in cash. Details of consideration need not be provided.

Name of Company: DBS GROUP HOLDINGS LTD
 Company No: 199901152M

FORM
24

4 Upon the abovementioned allotment of shares, the position of the Share Capital is as follows:

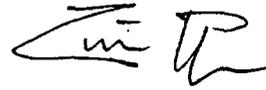
	Ordinary	Non-voting redeemable convertible preference Preference shares	Non-voting convertible preference Others
Authorised Share Capital	4,000,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each
Issued Share Capital	1,468,837,929	S\$66,475,374	19,608,841
Paid-up Share Capital	1,468,837,929	S\$66,475,374	19,608,841

CERTIFICATE †

I hereby certify, in relation to the abovenamed company, that—

- (a) the company has more than 500 members;
- (b) the company keeps its principal shares register at (address) Lim Associates (Pte) Ltd
10 Collyer Quay, #19-08 Ocean Building, Singapore 049315
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred;
- (d) the shares referred to in this return were allotted for cash;
- ~~(e) the shares referred to in this return were allotted for a consideration other than cash and the number of persons to whom the shares have been allotted exceeds 500.~~

Dated: 6 January 2003



Signature:

Name of ~~Director~~ ^{Assistant} Secretary: Claire Tham Li Mei

*Delete where inapplicable.
 †This Certificate is not to be completed if paragraph 3 of this Form is completed.



DBS Group Holdings Ltd

This is Not A Receipt Unless it is Machine Received

199901529888 RCB 06/01/2003 \$10.00



MAIL BOX NO

(for Mailbox Subscribers)

REGISTRY OF COMPANIES AND BUSINESSES

<http://www.rcb.gov.sg>

FOR POSTING : PLEASE WRITE YOUR NAME & MAILING ADDRESS ON THE REVERSE OF THIS PORTION OF RECEIPT.

200207



DBS GROUP HOLDINGS

03/12/02 17:21

17 December 2002

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of DBSH's Form 24 dated 17 December 2002 for filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jancy Wang
Bank Executive
Secretariat
6878 5246 (DID)

Enc

THE COMPANIES ACT
(CHAPTER 50)
Section 63 (1)

RETURN OF ALLOTMENT OF SHARES

FORM
24

Name of Company: DBS GROUP HOLDINGS LTD

Folio No

Company No: 199901152M

The issue of the shares referred to in this return was made pursuant to a resolution passed by the members of the company on 18 September 1999

The shares referred to in this return were allotted, or are deemed to have been allotted under section 63 (6) of the Companies Act, to the allottees on the dates indicated.

1 Payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	3,550		
Nominal amount of each share	S\$1.00		
Amount paid or due and payable on each share paid due and payable	S\$1.00		
	-		
Amount of premium paid or payable on each share	S\$6.69		

2 For a consideration other than cash (*See Form 25/contract in writing)

Class of shares	Ordinary	Preference	Others
Number of shares	-		
Nominal amount of each share	-		
Amount to be treated as paid on each share	-		
The consideration for which the shares have been so allotted is as follows:			

<p>Lodged in the office of the Registrar of Companies & Businesses by</p> <p>Name: Jeannie Hui Address: 6 Shenton Way, DBS Bldg Tower 1 Singapore 068809</p> <p style="text-align: right;">Tel No: 6878 5159 Fax No: 6222 1035</p> <p>A/c No:</p>	<p style="text-align: center;">For Official Use</p> <hr/> <p>Date of Registration:</p> <p>Receipt No:</p> <p>Checked By:</p>
--	---

Form 24 Continuation Sheet 1

(Please use continuation sheets if space provided is insufficient)

Name of Company: DBS GROUP HOLDINGS LIMITED

Company No: 199901152M

FORM

24

3 List of the allottees and an account of the shares allotted to them are as follows:

(a) Name (b) Address (c) NRIC/Passport No/Registration No (d) Nationality/Country of Incorporation	(e) †No and class of shares allotted and consideration therefor (f) Date of allotment
	(f) 16 December 2002

*Delete where inapplicable.

†Please specify if class of shares is other than Ordinary (i.e. Preference/Others) and if consideration is otherwise than in cash. Details of consideration need not be provided.

Name of Company: DBS GROUP HOLDINGS LIMITED

Company No: 199901152M

FORM
24

4 Upon the abovementioned allotment of shares, the position of the Share Capital is as follows:

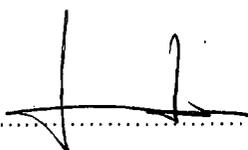
	Ordinary	convertible Preference shares	preference shares Others
Authorised Share Capital	4,000,000,000 of S\$1/- par value each	500,000,000 of S\$1 par value each	5000,000,000 of S\$1 par value each
Issued Share Capital	S\$1,468,835,159	S\$66,475,374	S\$19,608,841
Paid-up Share Capital	S\$1,468,835,159	S\$66,475,374	S\$19,608,841

CERTIFICATE †

I hereby certify, in relation to the abovenamed company, that—

- (a) the company has more than 500 members;
- (b) the company keeps its principal shares register at (address) Lim Associates (Pte) Ltd
10 Collyer Quay, #19-08 Ocean Building, Singapore 068809
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred;
- (d) the shares referred to in this return were allotted for cash;
- (e) the shares referred to in this return were allotted for a consideration other than cash and the number of persons to whom the shares have been allotted exceeds 500.

Dated: 17 December 2002

Signature: 

Assistant
Name of *Director/Secretary: Jeannie Hui

*Delete where inapplicable.

†This Certificate is not to be completed if paragraph 3 of this Form is completed.



DBS GROUP HOLDINGS

27 November 2002

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of DBSH's Form 24 dated 27 November 2002 for filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Noraisah Hussin (Ms)
Bank Executive
Secretariat
6878 5304 (DID)

Enc

THE COMPANIES ACT
(CHAPTER 50)
Section 63 (1)

RETURN OF ALLOTMENT OF SHARES

FORM

24

Folio No

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

The issue of the shares referred to in this return was made pursuant to a resolution passed by the members of the company on 18 September 1999

The shares referred to in this return were allotted, or are deemed to have been allotted under section 63 (6) of the Companies Act, to the allottees on the dates indicated.

1 Payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	1,000		
Nominal amount of each share	S\$1.00		
Amount paid or due and payable on each share paid due and payable	S\$1.00		
	-		
Amount of premium paid or payable on each share	S\$6.69		

2 For a consideration other than cash (*See Form 25/contract in writing)

Class of shares	Ordinary	Preference	Others
Number of shares	-		
Nominal amount of each share	-		
Amount to be treated as paid on each share	-		

The consideration for which the shares have been so allotted is as follows:

Lodged in the office of the Registrar of Companies & Businesses by

Name: Claire Tham Li Mei (Ms)
Address: 6 Shenton Way DBS Building Tower
One, Singapore 068809

A/c No: Tel No: 6878 6076
Fax No: 6222 1035

For Official Use

Date of Registration:

Receipt No:

Checked By:

Form 24 Continuation Sheet 1

(Please use continuation sheets if space provided is insufficient)

Name of Company: DBS GROUP HOLDINGS LIMITED

Company No: 199901152M

FORM

24

3 List of the allottees and an account of the shares allotted to them are as follows:

(a) Name (b) Address (c) NRIC/Passport No/Registration No (d) Nationality/Country of Incorporation	(e) †No and class of shares allotted and consideration therefor (f) Date of allotment
	(f) 27 November 2002

*Delete where inapplicable.

†Please specify if class of shares is other than Ordinary (i.e. Preference/Others) and if consideration is otherwise than in cash. Details of consideration need not be provided.

Name of Company: DBS GROUP HOLDINGS LIMITED
 Company No: 199901152M

FORM
24

4 Upon the abovementioned allotment of shares, the position of the Share Capital is as follows:

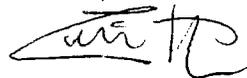
	Ordinary	convertible preference shares	Non-voting convertible preference shares
Authorised Share Capital	4,000,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each
Issued Share Capital	S\$1,468,831,609	S\$66,475,374	S\$19,608,841
Paid-up Share Capital	S\$1,468,831,609	S\$66,475,374	S\$19,608,841

CERTIFICATE†

I hereby certify, in relation to the abovenamed company, that—

- (a) the company has more than 500 members;
- (b) the company keeps its principal shares register at (address) Lim Associates (Pte) Ltd
10 Collyer Quay, #19-08 Ocean Building, Singapore 068809
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred;
- (d) the shares referred to in this return were allotted for cash;
- (e) ~~the shares referred to in this return were allotted for a consideration other than cash and the number of persons to whom the shares have been allotted exceeds 500.~~

Dated: 27 November 2002

Signature: 

Assistant
 Name of *Director/Secretary: Claire Tham Li Mei (Ms)

*Delete where inapplicable.
 †This Certificate is not to be completed if paragraph 3 of this Form is completed.



199901152A

DBS Group Holdings Ltd

This is Not A Receipt Unless it is Machine Received

RCB 459758 27/11/2002 \$10.00

MAIL BOX NO : _____
(for Mailbox Subscribers)



REGISTRY OF COMPANIES AND BUSINESSES
<http://www.rcb.gov.sg>

200207

FOR POSTING : PLEASE WRITE YOUR NAME & MAILING ADDRESS ON THE REVERSE OF THIS PORTION OF RECEIPT.



DBS GROUP HOLDINGS

65-2201111
7:21

7 November 2002

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of DBSH's Form 24 dated 6 November 2002 for filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Faridah Beevi (Ms)
Bank Executive
Secretariat
6878 8841 (DID)

Enc

THE COMPANIES ACT
(CHAPTER 50)
Section 63 (1)

RETURN OF ALLOTMENT OF SHARES

FORM

24

Folio No

Name of Company: DBS GROUP HOLDINGS LTD
Company No: 199901152M

The issue of the shares referred to in this return was made pursuant to a resolution passed by the members of the company on 18 September 1999

The shares referred to in this return were allotted, or are deemed to have been allotted under section 63 (6) of the Companies Act, to the allottees on the dates indicated.

1 Payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	2,458		
Nominal amount of each share	S\$1.00		
Amount paid or due and payable on each share paid due and payable	S\$1.00		
	-		
Amount of premium paid or payable on each share	S\$6.69		

2 For a consideration other than cash (*See Form 25/contract in writing)

Class of shares	Ordinary	Preference	Others
Number of shares	-		
Nominal amount of each share	-		
Amount to be treated as paid on each share	-		

The consideration for which the shares have been so allotted is as follows:

Lodged in the office of the Registrar of Companies & Businesses by

Name: Claire Tham (Ms)
Address: 6 Shenton Way, DBS Building,
Singapore 068809

A/c No: Tel No: 878 6076
Fax No: 222 1035

For Official Use

Date of Registration:

Receipt No:

Checked By:

Name of Company: DBS GROUP HOLDINGS LTD
Company No: 199901152M

4 Upon the abovementioned allotment of shares, the position of the Share Capital is as follows:

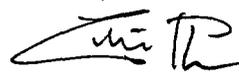
	Ordinary	Non-voting redeemable convertible preference shares	Non-voting convertible preference shares Others
Authorised Share Capital	4,000,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each
Issued Share Capital	S\$1,468,830,609	S\$66,475,374	S\$19,608,841
Paid-up Share Capital	S\$1,468,830,609	S\$66,475,374	S\$19,608,841

CERTIFICATE †

I hereby certify, in relation to the abovenamed company, that—

- (a) the company has more than 500 members;
- (b) the company keeps its principal shares register at (address) Lim Associates (Pte) Ltd
10 Collyer Quay, #19-08 Ocean Building, Singapore 049315
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred;
- (d) the shares referred to in this return were allotted for cash;
- ~~(e) the shares referred to in this return were allotted for a consideration other than cash and the number of persons to whom the shares have been allotted exceeds 500.~~

Dated: 6 November 2002

Signature: 

Assistant Claire Tham Li Mei
Name of *Director/Secretary:

*Delete where inapplicable.
†This Certificate is not to be completed if paragraph 3 of this Form is completed.

Registration No: 199901152m DBS Group Holdings.

This is Not A Receipt Unless it is Machine Received

MAIL BOX NO : _____
(for Mailbox Subscribers)

RCB 435856 06/11/2002 \$10.00



REGISTRY OF COMPANIES AND BUSINESSES

199910

FOR POSTING : PLEASE WRITE YOUR NAME & MAILING ADDRESS ON THE REVERSE OF THIS PORTION OF RECEIPT.

30 January 2003

0011325 01 7:21

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of DBSH's Return of Allotment of Shares lodged electronically dated 28 January 2003 for filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Jancy Wang
Bank Executive
Secretariat
6878 5246 (DID)

ENCS

/jw



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions

biz FILE

TOP LEGAL TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

Company Type

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * **Members**

Place of Meeting : * **6 Shenton Way DBS Building Tower One**

Singapore 068809

Date of Meeting : * **18/09/1999** (dd/mm/yyyy)

Resolution Type : * **Ordinary**

Description : * **DBSH Share Option Plan**
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

ORDINARY RESOLUTION 320030128114829.doc

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- H90000012 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0070715E / NG KEE CHOE
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0291427A / FOCK SIEW WAH
- S0338521C / TOMMY KOH THONG-BEE, PROF
- S1040609I / DR YEO NING HONG
- S1137875G / CHEN TIEN LAP BERNARD
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI

Please enter names of other corporate representatives who signed the resolution, if applicable :

Hon Kwee Fong Christina

Declaration

I, CLAIRE THAM LI MEI, Secretary of the company, declare the information which has been submitted herein to be true to the best of my knowledge.



A handwritten signature in black ink, appearing to be 'Claire Tam Li Mei'.

ORDINARY RESOLUTION 3

DBSH SHARE OPTION PLAN

RESOLVED THAT:-

- (1) the share option plan to be known as the “DBSH Share Option Plan” (the “DBSH Share Option Plan”), a copy of which is tabled at this Meeting and marked “B”, under which options will be granted to selected employees of the DBSH Group, including directors of the DBSH Group, and other selected participants, to subscribe for DBSH Ordinary Shares, be and is hereby approved;
- (2) the Directors be and are hereby authorised:-
 - (a) to establish and administer the DBSH Share Option Plan;
 - (b) to modify and/or alter the DBSH Share Option Plan from time to time, provided that such modification and/or alteration is effected in accordance with the provisions of the DBSH Share Option Plan and to do all such acts and to enter into all such transactions and arrangements as may be necessary or expedient in order to give full effect to the DBSH Share Option Plan; and
 - (c) to offer and grant options in accordance with the provisions of the DBSH Share Option Plan and to allot and issue from time to time such number of DBSH Ordinary Shares as may be required to be issued pursuant to the exercise of the options under the DBSH Share Option Plan, provided that the aggregate number of new DBSH Ordinary Shares to be issued pursuant to the DBSH Share Option Plan and the DBSH Performance Share Plan (as defined in Resolution 5) shall not exceed 15 per cent of the total issued share capital of the Company from time to time; and
- (3) subject to the terms of the DBSH Share Option Plan, the Directors be and are hereby authorised to offer and grant the Initial Options (as defined in the DBSH Share Option Plan) on the Adoption Date (as defined in the DBSH Share Option Plan).



REGISTRY OF COMPANIES AND BUSINESSES
 :: online filing transactions



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	Shares payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------	--	--	---	---------------------------

Authorised Capital

Currency	Nominal value per share	Amount
<u>SINGAPORE DOLLAR (099)</u>	1	5000000000



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	-----------------------	--	--	---	---------------------------

Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	500000000	1	SINGAPORE DOLLAR (099)

Description of discrepancy :

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="3000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="6.69"/>	<input type="text"/>	<input type="text"/>

Save **Delete Issued Share** **Reset** **Back**



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital / Allottees Particulars	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	---------------------------------------	---	---------------------------

Particulars of Allottee

Date of allotment is invalid.

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : * **Individual**

NRIC/FIN/Passport No. : * **Retrieve Details**

Identification Type : *

Name : *

Nationality : *

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : **Retrieve Address**

Block/House No. :

Street Name : **JALAN LIMAU NIPIS**

Unit : # -

Building/Estate Name : **BEDOK GARDENS**

Foreign Address (* if Address Type is Foreign Address)

Address : **If Allottee is NOT an Individual :**

Shareholder

Category : *

Registration No. :

*

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate

Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

 (dd/mm/yyyy)



REGISTRY OF COMPANIES AND BUSINESSES
 online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit*

Please fill in the following information. Fields marked * must be completed.

Resolution /
Declaration

Share payable in
cash

For a
consideration
other than cash

Share Capital /
Allottees
Particulars

List of
Shareholders
after the
allotment

Summary
of Capital

To Add Allottee



List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration Name

Shareholder Category

S0146810C

Ee Ho Inn

Individual



REGISTRY OF COMPANIES AND BUSINESSES
 :: online filing transactions



HOME LOGOUT

Return of Allotment of Shares



Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	Summary of Capital
Share Capital (1)					
Currency :	SINGAPORE DOLLAR (099)				
Nominal Value per Share :	1				
Amount of Authorised Share Capital :	5000000000				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	1468869079.00	86084215	0		
Amount of Paid-up Share Capital :	1468869079	86084215	0		



REGISTRY OF COMPANIES AND BUSINESSES
: online filing transactions



[HOME](#) [LOGOUT](#)

Return of Allotment of Shares



Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after Allotment	Summary of Capital
--	---	---	---	--	--

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration No.	Name	Shareholder Category
---------------------------------	-------------	-----------------------------

S0146810C	Ee Ho Inn	Individual
-----------	-----------	------------

If No. of shareholders exceeds 50, total No. of issued shares held by the remaining shareholders are :

	Ordinary	Preference	Others
No. of Shares	0	0	0



REGISTRY OF COMPANIES AND BUSINESSES
10 Anson Road #05-01/15 International Plaza Singapore 079903
RCB RCB GST No: MG-840000-5



TAX INVOICE / RECEIPT

Receipt No : RCB000000042745 Date/Time : 29/01/2003 15:03
Agency : RCB - RCB
Application : RCB-BIZFILE-PAYMNT1B
Paid via : NETSCash
Card No : 1111000110596707
EP Ref No : 0000A94D

Address : Address not set for this user

Sno	Code/Description	Unit Price(S\$)	Qty	Amount(S\$)
1.	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
COMPANY NAME :				
DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

This is a computer-generated receipt. No signature is required.

PSi Ref No : b230c476767027ec-2912003-15225-2073902105

Please print a copy of the receipt for your reference.



DBS GROUP HOLDINGS

COPIES 17:21

27 January 2003

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Noraisah Hussin
Bank Executive
Secretariat
6878 5304 (DID)

Enc



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions

bizFILE

LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

Company Type

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting :

Place of Meeting : *

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : *

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

[Browse](#)

ORDINARY RESOLUTION 320030117163131.doc

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- 01AE37131 / PHILIPPE M E PAILLART
- 111594291 / JOHN THEODORE OLDS
- 140467194 / ROBERT M. HOWE
- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- H90000012 / LEUNG CHUN YING
- S0004597G / CHAN HENG LOON ALAN
- S0047567Z / SUPPIAH DHANABALAN
- S0070715E / NG KEE CHOE
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0291427A / FOCK SIEW WAH
- S0338521C / TOMMY KOH THONG-BEE, PROF
- S1040609I / DR YEO NING HONG
- S1137875G / CHEN TIEN LAP BERNARD
- S1784984J / THEAN LIP PING & YONG WEI-WOO, MRS
- S1786987F / CLAIRE THAM LI MEI
- S1816749B / YAP LUNE TENG
- S2622983I / JEANNIE HUI
- S2623697E / HON KWEE FONG CHRISTINA
- S7032635C / SIM I-MING SHARON
- S7105065C / DEBBIE LAM THUAN MENG

Please enter names of other corporate representatives who signed the resolution, if applicable :

--

Declaration

I, CLAIRE THAM LI MEI, Secretary of the company, declare the information which has been submitted herein to be true to the best of my knowledge.



ORDINARY RESOLUTION 3

DBSH SHARE OPTION PLAN

RESOLVED THAT:-

- (1) the share option plan to be known as the “DBSH Share Option Plan” (the “DBSH Share Option Plan”), a copy of which is tabled at this Meeting and marked “B”, under which options will be granted to selected employees of the DBSH Group, including directors of the DBSH Group, and other selected participants, to subscribe for DBSH Ordinary Shares, be and is hereby approved;
- (2) the Directors be and are hereby authorised:-
 - (a) to establish and administer the DBSH Share Option Plan;
 - (b) to modify and/or alter the DBSH Share Option Plan from time to time, provided that such modification and/or alteration is effected in accordance with the provisions of the DBSH Share Option Plan and to do all such acts and to enter into all such transactions and arrangements as may be necessary or expedient in order to give full effect to the DBSH Share Option Plan; and
 - (c) to offer and grant options in accordance with the provisions of the DBSH Share Option Plan and to allot and issue from time to time such number of DBSH Ordinary Shares as may be required to be issued pursuant to the exercise of the options under the DBSH Share Option Plan, provided that the aggregate number of new DBSH Ordinary Shares to be issued pursuant to the DBSH Share Option Plan and the DBSH Performance Share Plan (as defined in Resolution 5) shall not exceed 15 per cent of the total issued share capital of the Company from time to time; and
- (3) subject to the terms of the DBSH Share Option Plan, the Directors be and are hereby authorised to offer and grant the Initial Options (as defined in the DBSH Share Option Plan) on the Adoption Date (as defined in the DBSH Share Option Plan).



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	Shares payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	---------------------------	--	--	---	-------------------------------

Authorised Capital

Currency	Nominal value per share	Amount
<u>SINGAPORE DOLLAR (099)</u>	1	5000000000



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	-----------------------	--	--	---	---------------------------

Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	500000000	1	SINGAPORE DOLLAR (099)

Description of discrepancy :

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	26150 /		
Amount paid or due and payable on each share			
paid :	1		
due and payable :	0		
Amount of premium paid or payable on each share :	6.69		

Save **Delete Issued Share** **Reset** **Back**



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	For a consideration other than cash	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	---	--	---	-------------------------------

Authorised Capital

Currency	Nominal value per share	Amount
<u>SINGAPORE DOLLAR (099)</u>	1	5000000000

Is this a duplicate?



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions

bizFILE

LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

Resolution /
Declaration

Share payable in
cash

For a
consideration
other than cash

Share Capital /
Allottees
Particulars

List of
Shareholders
after the
allotment

Summary
of Capital

To Add Allottee



List of Allottees and their particulars

NRIC/FIN/Passport

**No./Registration
No.**

Name

Shareholder Category

S0339758J

SOH KIM SOON

Individual

S1445795Z

LEE KHENG CHEONG

Individual



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



[HOME](#) [LOGOUT](#)

Return of Allotment of Shares



Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital / Allottees Particulars	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	-------------------------------	--	---------------------------------------	---	---------------------------

Particulars of Allottee

Shareholder Category : **Individual**

NRIC/FIN/Passport No. : **S0339758J**

Identification Type : * **NRIC**

Name : *

Nationality : *

Mobile No. :

Occupation :

Email Address :

Address Type : * Local Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **GENTLE DRIVE**

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Authorised Capital

Class of Shares	Currency	Nominal Value per Share	Share Group	Shares Allotted
Ordinary	SINGAPORE DOLLAR (099)	1		23000

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment : (dd/mm/yyyy)





REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution /
Declaration

Shares payable in
cash

For a consideration
other than cash

Share Capital /
Allottees
Particulars

List of
Shareholders after
the allotment

Summary
of Capital

Particulars of Allottee

Shareholder Category : * **Individual**

NRIC/FIN/Passport No. : * **S1445795Z**

Identification Type : * **NRIC**

Name : * **LEE KHENG CHEONG**

Nationality : * **SINGAPOREAN (301)**

Mobile No. :

Occupation :

Email Address :

Address Type : *
 Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : **578339**

Retrieve Address

Block/House No. : **56**

Street Name : **JALAN CHENGAM**

Unit : # -

Building/Estate Name : **SEMBAWANG HILLS ESTATE**

Foreign Address (* if Address Type is Foreign Address)

Address :

Authorised Capital

Class of Shares	Currency	Nominal Value	Share Group	Shares Allotted per
-----------------	----------	---------------	-------------	---------------------

<u>Ordinary</u>	SINGAPORE DOLLAR (099)	Share 1	3150
-----------------	---------------------------	-------------------	------

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabete.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share :
- b) No. of shares allotted :
- c) Class of shares allotted :
- d) Currency :
- e) Date of allotment : (dd/mm/yyyy)



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



[HOME](#) [LOGOUT](#)

Return of Allotment of Shares



Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after Allotment	Summary of Capital
--	---------------------------------------	---	---	--	------------------------------------

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration No.	Name	Shareholder Category
-----------------------------	-------------	-----------------------------

S0339758J	SOH KIM SOON	Individual
S1445795Z	LEE KHENG CHEONG	Individual

If No. of shareholders exceeds 50, total No. of issued shares held by the remaining shareholders are :

No. of Shares	Ordinary	Preference	Others
	0	0	0



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions

biz FILE

LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution /
Declaration

Share payable in
cash

For a
consideration
other than cash

Share Capital /
Allottees
Particulars

List of
Shareholders
after the
allotment

Summary
of Capital

Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Nominal Value per Share :	1		
Amount of Authorised Share Capital :	5000000000		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	1468866079.00	86084215	0
Amount of Paid-up Share Capital :	1468866079	86084215	0

REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions

PAYMENTS

HOME

LOGOUT

PAYMENT ACKNOWLEDGMENT**Receipt No. : RCB0000000041664**

Transaction No.	Company Registration No.	Company Name
C030012859	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.



DBS GROUP HOLDINGS

30 January 2003

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Avens Chua
Bank Executive
Secretariat
6878 6444 (DID)

Enc



LEGAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	------------------------	-------------------------------------	-------------------------------------	--	--------------------

Company Type

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares. Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : *

Place of Meeting : *

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : *

Description : * (max 2000 characters)

Attachment : * (copy of resolution)

Note :
Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- H90000012 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0070715E / NG KEE CHOE
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0291427A / FOCK SIEW WAH
- S0338521C / TOMMY KOH THONG-BEE, PROF
- S1040609I / DR YEO NING HONG
- S1137875G / CHEN TIEN LAP BERNARD
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI

Please enter names
of other corporate
representatives who
signed the
resolution, if
applicable :

Declaration

I, CLAIRE THAM LI MEI, Secretary of the company, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	-----------------------	--	--	---	---------------------------

Amount of due and payable(Ordinary) is required and must be a numeric value.

Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	500000000	1	SINGAPORE DOLLAR (099)

Description of discrepancy :

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="2000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="6.69"/>	<input type="text"/>	<input type="text"/>

Save Delete Issued Share Reset Back



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions

bizFILE

LEGAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution /
Declaration

Share payable in
cash

For a consideration
other than cash

Share Capital /
Allottees
Particulars

List of
Shareholders after
the allotment

Summary
of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : * **Individual**

NRIC/FIN/Passport No. : *

S0123666J

Retrieve Details

Identification Type : *

NRIC

Name : *

LIM LIAN LIAN

Nationality : *

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : *

- Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 488218

Retrieve Address

Block/House No. : 96

Street Name : **JALAN SIMPANG BEDOK**

Unit : # -

Building/Estate Name : **CANARY PARK**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :Shareholder Category : * Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabets.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : b) No. of shares allotted : c) Class of shares allotted : d) Currency : e) Date of allotment : (dd/mm/yyyy)



REGISTRY OF COMPANIES AND BUSINESSES
 :: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital / Allottees Particulars	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	---------------------------------------	---	---------------------------

To Add Allottee

List of Allottees and their particulars

NRIC/FIN/Passport

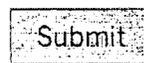
No./Registration No.	Name	Shareholder Category
<u>S0123666J</u>	LIM LIAN LIAN	Individual



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



Return of Allotment of Shares



Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	List of Shareholders after Allotment	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	--------------------------------------	---------------------------

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration No.	Name	Shareholder Category
-----------------------------	-------------	-----------------------------

S0123666J	LIM LIAN LIAN	Individual
-----------	---------------	------------

If No. of shareholders exceeds 50, total No. of issued shares held by the remaining shareholders are :

	Ordinary	Preference	Others
No. of Shares	0	0	0



LEGAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
Share Capital (1)					
Currency :	SINGAPORE DOLLAR (099)				
Nominal Value per Share :	1				
Amount of Authorised Share Capital :	500000000				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	1468871079.00	86084215	0		
Amount of Paid-up Share Capital :	1468871079	86084215	0		



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



[PAYMENTS](#)

[HOME](#) [LOGOUT](#)

PAYMENT ACKNOWLEDGMENT

Receipt No. : RCB0000000043908

Transaction No.	Company Registration No.	Company Name
C030017548	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.



REGISTRY OF COMPANIES AND BUSINESSES
10 Anson Road #05-01/15 International Plaza Singapore 079903
RCB RCB GST No: MG-84GD000-5

**TAX INVOICE / RECEIPT**

Receipt No : RCB0000000043908 Date/Time : 30/01/2003 16:03
Agency : RCB - RCB
Application : RCB-BIZFILE-PAYMNT1B
Paid via : NETSCash
Card No : 1111000110596707
EP Ref No : 0000A9CC

Address : Address not set for this user

Sno	Code/Description	Unit Price(S\$)	Qty	Amount(S\$)
1.	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
COMPANY NAME :				
DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

This is a computer-generated receipt. No signature is required.

PSi Ref No : e8f847c46cc6b81d-3012003-16037-325876212

Please print a copy of the receipt for your reference.



DBS GROUP HOLDINGS

03 FEB 2003 11:21

4 Feb 2003

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Faridah Beevi
Bank Executive
Secretariat
6878 8841 (DID)

Enc



REGISTRY OF COMPANIES AND BUSINESSES
 10 Anson Road #05-01/15 International Plaza Singapore 079903
 RCB RCB GST No: MG-840000-5



TAX INVOICE / RECEIPT

Receipt No : RCB0000000044969 Date/Time : 04/02/2003
 : 14:25
 Agency : RCB - RCB
 Application : RCB-BIZFILE-PAYMNT1B
 Paid via : NETSCash
 Card No : 1111000110596707
 EP Ref No : 0000AA57

Address : Address not set for this user

Sno	Code/Description	Unit Price (S\$)	Qty	Amount(S\$)
1.	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
COMPANY NAME : DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

This is a computer-generated receipt. No signature is required.

PSi Ref No : 1b8b7150f93001cf-422003-142426-1652429075

Please print a copy of the receipt for your reference.



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



[PAYMENTS](#)

[HOME](#) [LOGOUT](#)

PAYMENT ACKNOWLEDGMENT

Receipt No. : RCB0000000044969

Transaction No.	Company Registration No.	Company Name
C030019577	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-------------------------------	--	--	---	---------------------------

Company Type

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares. Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : *

Place of Meeting : *

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : *

Description : * (max 2000 characters)

Attachment : * (copy of resolution)

Note :
Uploaded file name will be changed by suffixing time-stamp with the actual file name as
ORDINARY RESOLUTION 320030130164028.doc
(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- H90000012 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0070715E / NG KEE CHOE
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0291427A / FOCK SIEW WAH
- S0338521C / TOMMY KOH THONG-BEE, PROF
- S1040609I / DR YEO NING HONG
- S1137875G / CHEN TIEN LAP BERNARD
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / JEANNIE HUI

Please enter names of other corporate representatives who signed the resolution, if applicable :

HON KWEE FONG CHRISTINA

Declaration

I, CLAIRE THAM LI MEI, Secretary of the company, declare the information which has been submitted herein to be true to the best of my knowledge.

Save	Reset
------	-------

ORDINARY RESOLUTION 3

DBSH SHARE OPTION PLAN

RESOLVED THAT:-

- (1) the share option plan to be known as the “DBSH Share Option Plan” (the “DBSH Share Option Plan”), a copy of which is tabled at this Meeting and marked “B”, under which options will be granted to selected employees of the DBSH Group, including directors of the DBSH Group, and other selected participants, to subscribe for DBSH Ordinary Shares, be and is hereby approved;
- (2) the Directors be and are hereby authorised:-
 - (a) to establish and administer the DBSH Share Option Plan;
 - (b) to modify and/or alter the DBSH Share Option Plan from time to time, provided that such modification and/or alteration is effected in accordance with the provisions of the DBSH Share Option Plan and to do all such acts and to enter into all such transactions and arrangements as may be necessary or expedient in order to give full effect to the DBSH Share Option Plan; and
 - (c) to offer and grant options in accordance with the provisions of the DBSH Share Option Plan and to allot and issue from time to time such number of DBSH Ordinary Shares as may be required to be issued pursuant to the exercise of the options under the DBSH Share Option Plan, provided that the aggregate number of new DBSH Ordinary Shares to be issued pursuant to the DBSH Share Option Plan and the DBSH Performance Share Plan (as defined in Resolution 5) shall not exceed 15 per cent of the total issued share capital of the Company from time to time; and
- (3) subject to the terms of the DBSH Share Option Plan, the Directors be and are hereby authorised to offer and grant the Initial Options (as defined in the DBSH Share Option Plan) on the Adoption Date (as defined in the DBSH Share Option Plan).



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares



Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	Shares payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	---------------------------	--	--	---	-------------------------------

Authorised Capital

Currency	Nominal value per share	Amount
<u>SINGAPORE DOLLAR (099)</u>	1	5000000000



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	500000000	1	SINGAPORE DOLLAR (099)

Description of discrepancy :

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="8400"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="6.69"/>	<input type="text"/>	<input type="text"/>

Save Delete Issued Share Reset Back



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration **Shares payable in cash** **For a consideration other than cash** **Share Capital / Allottees Particulars** **List of Shareholders after the allotment** **Summary of Capital**

Particulars of Allottee

Shareholder Category : **Individual**

NRIC/FIN/Passport No. : **S0219910F**

Identification Type : * **NRIC**

Name : *

Nationality : *

Mobile No. :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **LORONG KEMBANGAN**

Unit : # -

Building/Estate Name : **KIMNAN PARK**

Foreign Address (* if Address Type is Foreign Address)

Address :

Authorised Capital

Class of Shares	Currency	Nominal Value per Share	Share Group	Shares Allotted
Ordinary	SINGAPORE DOLLAR (099)	1		8400

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

 (dd/mm/yyyy)

Save	Reset	Delete	Back
------	-------	--------	------



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital / Allottees Particulars	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	---	---	-------------------------------

To Add Allottee

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration Name

No.

Shareholder Category

S0219910F

TAN HAM CHIANG

Individual



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Nominal Value per Share :	1		
Amount of Authorised Share Capital :	500000000		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	1468879479.00	86084215	0
Amount of Paid-up Share Capital :	1468879479	86084215	0



REGISTRY OF COMPANIES AND BUSINESSES
 :: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	List of Shareholders after Allotment	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	--------------------------------------	---------------------------

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration No.	Name	Shareholder Category
-----------------------------	-------------	-----------------------------

S0219910F	TAN HAM CHIANG	Individual
-----------	----------------	------------

If No. of shareholders exceeds 50, total No. of issued shares held by the remaining shareholders are :

	Ordinary	Preference	Others
No. of Shares	0	0	0



DBS GROUP HOLDINGS

03 MAR 2003 17:21

21 February 2003

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Noraisah Hussin
Bank Executive
Secretariat
6878 5304 (DID)

Enc



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions

bizFILE

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

Directors/Secretaries who signed the resolution is required.

Company Type

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares. Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : *

Place of Meeting : *

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : *

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-

Browse...

stamp with the actual file name as filenameyyyyMMddmmsstt (Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- H90000012 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0070715E / NG KEE CHOE
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0291427A / FOCK SIEW WAH
- S0338521C / TOMMY KOH THONG-BEE, PROF
- S1040609I / DR YEO NING HONG
- S1137875G / CHEN TIEN LAP BERNARD
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / HUI JEANNIE

Please enter names of other corporate representatives who signed the resolution, if applicable :

HON KWEE FONG CHRISTINA

Declaration

I, CLAIRE THAM LI MEI, Secretary of the company, declare the information which has been submitted herein to be true to the best of my knowledge.

Save	Reset
------	-------



[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

[Resolution / Declaration](#) [Share payable in cash](#) [For a consideration other than cash](#) [Share Capital / Allottees Particulars](#) [List of Shareholders after the Allotment](#) [Summary of Capital](#)

Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	500000000	1	SINGAPORE DOLLAR (099)

Description of discrepancy :

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	2000		

Amount paid or due and payable on each share

paid :	1		
--------	---	--	--

due and payable :	0		
-------------------	---	--	--

Amount of premium paid or payable on each share :	6.69		
---	------	--	--

[Save](#) [Delete Issued Share](#) [Reset](#) [Back](#)



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital / Allottees Particulars	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	---------------------------------------	---	---------------------------

To Add Allottee

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration No.	Name	Shareholder Category
<u>S1182228B</u>	YEO SIOK WEE NELLY	Individual

Share			
<u>Ordinary</u>	SINGAPORE DOLLAR (099)	1	2000

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabete.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

 (dd/mm/yyyy)



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	List of Shareholders after Allotment	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	--------------------------------------	---------------------------

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration No.	Name	Shareholder Category
-----------------------------	-------------	-----------------------------

S1182228B	YEO SIOK WEE NELLY	Individual
-----------	--------------------	------------

If No. of shareholders exceeds 50, total No. of issued shares held by the remaining shareholders are :

	Ordinary	Preference	Others
No. of Shares	0	0	0



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions

bizFILE

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)			
Nominal Value per Share :	1.00			
Amount of Authorised Share Capital :	5000000000.00			
Class of Shares :	Ordinary	Preference	Others	
Amount of Issued Share Capital :	1468881479.00	86084215.00	0.00	
Amount of Paid-up Share Capital :	1468881479.00	86084215.00	0.00	



REGISTRY OF COMPANIES AND BUSINESSES
: online filing transactions



PAYMENT ACKNOWLEDGMENT

Receipt No. : RCB0000000056726

**Transaction No.
C030039693**

**Company Registration No.
199901152M**

**Company Name
DBS GROUP HOLDINGS LTD**

Payment for return of allotment of shares has been done successfully.



REGISTRY OF COMPANIES AND BUSINESSES
 10 Anson Road #05-01/15 International Plaza Singapore 079903
 RCB GST No: MG-8400000-5



TAX INVOICE / RECEIPT

Receipt No : RCB0000000056726 Date/Time : 25/02/2003 10:50
 Agency : RCB - RCB
 Application : RCB-BIZFILE-PAYMNT1B
 Paid via : NETSCash
 Card No : 1111000110596707
 EP Ref No : 0000B2BD

Address : Address not set for this user

Sno	Code/Description	Unit Price(\$\$)	Qty	Amount(\$\$)
1.	Lodgment Of Return Of Allotment Of Share COMPANY NAME : DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (\$\$) :				10.00

This is a computer-generated receipt. No signature is required.

PSi Ref No : 9016decdb30ce5d1-2522003-10493-80847569

Please print a copy of the receipt for your reference.



DBS GROUP HOLDINGS

03 2003 20 07:21

March 19, 2003

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose a set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jancy Wang (Ms)
Bank Executive
Secretariat
(65) 6878 5246(DID)

Enc



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-------------------------------	--	--	---	---------------------------

Company Type

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * **Members**

Place of Meeting : * **6 Shenton Way DBS Building Tower One**
Singapore 068809

Date of Meeting : * **18/09/1999** (dd/mm/yyyy)

Resolution Type : * **Ordinary**

Description : * (max 2000 characters) **DBSH Share Option Plan**

Attachment : * (copy of resolution)

Note : **Browse...**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- H90000012 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0070715E / NG KEE CHOE
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0291427A / FOCK SIEW WAH
- S0338521C / TOMMY KOH THONG-BEE, PROF
- S1040609I / DR YEO NING HONG
- S1137875G / CHEN TIEN LAP BERNARD
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / HUI JEANNIE

Please enter names of other corporate representatives who signed the resolution, if applicable :

Hon Kwee Fong Christina

Declaration

I, CLAIRE THAM LI MEI, Secretary of the company, declare the information which has been submitted herein to be true to the best of my knowledge.





[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	-----------------------	--	--	---	---------------------------

Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	500000000	1	SINGAPORE (099)

Description of discrepancy :

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="27500"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="6.69"/>	<input type="text"/>	<input type="text"/>

[Save](#) [Delete Issued Share](#) [Reset](#) [Back](#)



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

Particulars of Allottee

- Nominal value per share is required.
- No. of shares allotted is required.
- Currency is required.
- Date of allotment is required.

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual**
- Allottee is NOT an Individual**

If Allottee is an Individual :

Shareholder Category : * **Individual**

NRIC/FIN/Passport No. : * **Retrieve Details**

Identification Type : *

Name : *

Nationality : *

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : **Retrieve Address**

Block/House No. :

Street Name : **EAST COAST ROAD**

Unit : # -

Building/Estate **OCEAN PARK**

Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder

Category : *

Company / Foreign Branch

Search

Registration No. :

*

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate

Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1

b) No. of shares allotted :

11550

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099)

e) Date of allotment :

18/03/2003

(dd/mm/yyyy)

Save

Reset

Back



REGISTRY OF COMPANIES AND BUSINESSES
 :: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	-------------------------------	--	--	---	---------------------------

Mobile No. must be numeric.

Particulars of Allottee

Shareholder Category : * **Individual**
 NRIC/FIN/Passport No. : * **S1336059F**
 Identification Type : * **NRIC**

Name : * **Chua Shiew Luan Rosalind**

Nationality : * **SINGAPOREAN (301)**

Mobile No. :

Occupation : **Vice President**

Email Address :

Address Type : * Local Foreign

Local Address (* if Address Type is Local Address)

Postal Code : **555789**

Block/House No. : **1C**

Street Name : **ST. HELIER'S AVENUE**

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Authorised Capital

Class of Shares	Currency	Nominal Share Value	Group Shares Allotted
-----------------	----------	---------------------	-----------------------

		per Share	
<u>Ordinary</u>	SINGAPORE DOLLAR (099)	1	4400

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment : (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :

 Shareholder
 Category : *

Individual

 NRIC/FIN/Passport
 No. : *

S0954489E

Retrieve Details

 Identification
 Type : *

NRIC

Name : *

Tan Chiew Song

Nationality : *

SINGAPOREAN (301)

Mobile No :

Occupation :

Vice President

Email Address :

Address Type : *

- Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

678901

Retrieve Address

Block/House No. :

68

Street Name : HAZEL PARK TERRACE

Unit : #

-

 Building/Estate
 Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :Shareholder
Category : *

Registration No. :
*

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate
Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-
owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

 (dd/mm/yyyy)



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



GLOBAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	List of Shareholders after Allotment	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	--	-------------------------------

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration	Name	Shareholder Category
-------------------------	-------------	-----------------------------

M4340780	Goh Lee Ying Lynn	Individual
S0954489E	Tan Chiew Song	Individual
S1336059F	Chua Shiow Luan Rosalind	Individual

If No. of shareholders exceeds 50, total No. of issued shares held by the remaining shareholders are :

	Ordinary	Preference	Others
No. of Shares	0	0	0



REGISTRY OF COMPANIES AND BUSINESSES
 :: online filing transactions



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Signature of Director</u>
---------------------------------	------------------------------	--	--	---	------------------------------

Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)				
Nominal Value per Share :	1.00				
Amount of Authorised Share Capital :	5000000000.00				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	1469115428.00	86084215.00	0.00		
Amount of Paid-up Share Capital :	1469115428.00	86084215.00	0.00		



REGISTRY OF COMPANIES AND BUSINESSES
: online filing transactions



PAYMENT ACKNOWLEDGMENT

Important Notice :

If you do not see any Receipt No. in this page, please do not repeat the same transaction until you have checked with RCB Officer via email address RCB_FMD_Feedback@rcb.gov.sg.

Receipt No. : RCB000000072397

Transaction No.	Company Registration No.	Company Name
C030068852	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



PAYMENTS

HOME LOGOUT

PAYMENT ACKNOWLEDGMENT

Important Notice :

If you do not see any Receipt No. in this page, please do not repeat the same transaction until you have checked with RCB Officer via email address RCB_FMD_Feedback@rcb.gov.sg.

Receipt No. : RCB0000000072522

Transaction No.	Company Registration No.	Company Name
C030069094	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.



DBS GROUP HOLDINGS

03 MAR 25 10:21

March 19, 2003

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose a set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jancy Wang (Ms)
Bank Executive
Secretariat
(65) 6878 5246(DID)

Enc



[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	<u>Shares payable</u> in cash	<u>For a</u> <u>consideration</u> other than cash	<u>Share</u> <u>Capital/Allottees</u> Particulars	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------------------	----------------------------------	---	---	---	-------------------------------------

Company Type

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * **Members**

Place of Meeting : * **6 Shenton Way DBS Building Tower One**

Date of Meeting : * **18/09/1999** (dd/mm/yyyy)

Resolution Type : * **Ordinary**

Description : * **DBSH Share Option Plan**
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- H90000012 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0070715E / NG KEE CHOE
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0291427A / FOCK SIEW WAH
- S0338521C / TOMMY KOH THONG-BEE, PROF
- S1040609I / DR YEO NING HONG
- S1137875G / CHEN TIEN LAP BERNARD
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / HUI JEANNIE

Please enter names of other corporate representatives who signed the resolution, if applicable :

Declaration

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	-----------------------	--	--	---	---------------------------

Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	500000000	1	SINGAPORE (099)

Description of discrepancy :

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="62700"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="6.69"/>	<input type="text"/>	<input type="text"/>

Save **Delete Issued Share** **Reset** **Back**



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : * **Individual**

NRIC/FIN/Passport No. : *

Identification Type : *

Name : *

Nationality : *

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **SANDILANDS ROAD**

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder
Category : *

Registration No. :
*

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate
Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are coowned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-
owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

 (dd/mm/yyyy)



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital / Allottees Particulars	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	---------------------------------------	---	---------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual**
- Allottee is NOT an Individual**

If Allottee is an Individual :

Shareholder Category : * **Individual**

NRIC/FIN/Passport No. : * **Retrieve Details**

Identification Type : *

Name : *

Nationality : *

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : **Retrieve Address**

Block/House No. :

Street Name : **BALESTIER ROAD**

Unit : # -

Building/Estate Name : **TWIN HEIGHTS**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : *

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment : (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : *

Individual

NRIC/FIN/Passport No. : *

S1385950G

Retrieve Details

Identification Type : *

NRIC

Name : *

Lee Kiang Wah Stephen

Nationality : *

SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : *

- Local
- Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

507298

Retrieve Address

Block/House No. :

341

Street Name : **LOYANG RISE**

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder
Category : *

Registration No. :
*

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate
Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-
owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

 (dd/mm/yyyy)



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions

bizFILE

LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after Allotment	Summary of Capital
--	---	---	---	--	--

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration No.	Name	Shareholder Category
S0150044I	HONG TUCK KUN	Individual
S2205928I	BASTARI IRWAN @ JOSEPH ONG ZHEN CHAO	Individual
S1385950G	Lee Kiang Wah Stephen	Individual

If No. of shareholders exceeds 50, total No. of issued shares held by the remaining shareholders are :

No. of Shares	Ordinary	Preference	Others
	0	0	0



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Statement of Capital</u>
-------------------------------------	----------------------------------	--	--	---	---------------------------------

Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Nominal Value per Share :	1.00		
Amount of Authorised Share Capital :	5000000000.00		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	1469178128.00	86084215.00	0.00
Amount of Paid-up Share Capital :	1469178128.00	86084215.00	0.00



03 MAR 2003 11:21

March 13, 2003

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Shanny Wee'.

Shanny Wee
Bank Executive
Secretariat
6878 8841 (DID)

Enc

03 MAR 2011 7:21



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	------------------------	-------------------------------------	-------------------------------------	--	--------------------

Company Type

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares. Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * **Members** ▼

Place of Meeting : * **6 SHENTON WAY DBS BUILDING TOWER ONE**
SINGAPORE 068809

Date of Meeting: * **18/09/1999** (dd/mm/yyyy)

Resolution Type : * **Ordinary** ▼

Description : * **DBSH SHARE OPTION PLAN**
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :
Uploaded file name will be changed by suffixing time-stamp with the actual file name as

[Browse...](#)
ORDINARY RESOLUTION 320030311171741.doc
(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- H90000012 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0070715E / NG KEE CHOE
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0291427A / FOCK SIEW WAH
- S0338521C / TOMMY KOH THONG-BEE, PROF
- S1040609I / DR YEO NING HONG
- S1137875G / CHEN TIEN LAP BERNARD
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / HUI JEANNIE

Please enter names of other corporate representatives who signed the resolution, if applicable :

HON KWEE FONG CHRISTINA

Declaration

I, CLAIRE THAM LI MEI, Secretary of the company, declare the information which has been submitted herein to be true to the best of my knowledge.

Save	Reset
------	-------



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	-----------------------------------	--	--	---	-----------------------------------

Authorised Capital

Currency	Nominal value per share	Amount
SINGAPORE DOLLAR (099)	1	5000000000



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	500000000	1	SINGAPORE DOLLAR (099)

Description of discrepancy :

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	902		
Amount paid or due and payable on each share			
paid :	1		
due and payable :	0		
Amount of premium paid or payable on each share :	6.69		

Save Delete Issued Share Reset Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-----------------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : *

Individual

NRIC/FIN/Passport No. : *

S2512688B

Retrieve Details

Identification Type : *

NRIC

Name : *

CHIN KOK SOON

Nationality : *

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : *

- Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 436885

Retrieve Address

Block/House No. : 6C

 Street Name : **TANJONG RHU ROAD**

Unit : # 03 - 01

 Building/Estate Name : **LA VILLE**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment : (dd/mm/yyyy)



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions

bizFILE

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-----------------------------------

To Add Allottee

Add

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration No.

Name

Shareholder Category

S2512688B

CHIN KOK SOON

Individual



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-----------------------------------

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration Name

Shareholder Category

S2512688B	CHIN KOK SOON	Individual
-----------	---------------	------------

If No. of shareholders exceeds 50, total No. of issued shares held by the remaining shareholders are :

	Ordinary	Preference	Others
No. of Shares	0	0	0



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
Share Capital (1)					
Currency :	SINGAPORE DOLLAR (099)				
Nominal Value per Share :	1.00				
Amount of Authorised Share Capital :	5000000000.00				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	1468959331.00	86084215.00	0.00		
Amount of Paid-up Share Capital :	1468959331.00	86084215.00	0.00		



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



PAYMENTS

HOME LOGOUT

PAYMENT ACKNOWLEDGMENT

Important Notice :

If you do not see any Receipt No. in this page, please do not repeat the same transaction until you have checked with RCB Officer via email address RCB_FMD_Feedback@rcb.gov.sg.

Receipt No. : RCB000000068022

Transaction No.	Company Registration No.	Company Name
C030060855	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.



NETS CashCard Payment Service

You are making NETS CashCard payment.

The details of your purchase order are as follow:

Trans Ref. No. : 0000BA13
Deduct Value : S\$10.00
Date/Time : 13/03/2003, 11:35:43

Please check that the details shown here is the same as that in the NETS E-Wallet before you continue payment.

How do I proceed to pay?

From NETS E-Wallet page, you may click "OK" to initiate deduction of payment from your card.

How do I abandon payment?

From NETS E-Wallet page, you may click "Cancel" to close the wallet and return to Payment Choice(s) page for re-selection.



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	------------------------	-------------------------------------	-------------------------------------	--	--------------------

Company Type

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

03/09/2009 15:21

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares. Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : *

Place of Meeting : *

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : *

Description : * (max 2000 characters)

Attachment : * (copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as (Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- H90000012 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0070715E / NG KEE CHOE
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0291427A / FOCK SIEW WAH
- S0338521C / TOMMY KOH THONG-BEE, PROF
- S1040609I / DR YEO NING HONG
- S1137875G / CHEN TIEN LAP BERNARD
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / HUI JEANNIE

Please enter names
of other corporate
representatives who
signed the
resolution, if
applicable :

HON KWEE FONG CHRISTINA

Declaration

I, CLAIRE THAM LI MEI, Secretary of the company, declare the information which has been submitted herein to be true to the best of my knowledge.



LEGAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	500000000	1	SINGAPORE DOLLAR (099)

Description of discrepancy :

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="80197"/>	<input type="text"/>	<input type="text"/>

Amount paid or due and payable on each share

paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="6.69"/>	<input type="text"/>	<input type="text"/>

Save Delete Issued Share Reset Back



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
Authorised Capital					
Currency			Nominal value per share		Amount
SINGAPORE DOLLAR (099)			1		5000000000



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-----------------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :

 Shareholder Category : * **Individual**

NRIC/FIN/Passport No. : *

S1327888A

Retrieve Details

Identification Type : *

NRIC

Name : *

CHONG SUH KIEN ROSE

Nationality : *

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : *

 Local

 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 789975

Retrieve Address

Block/House No. : 20

 Street Name : **COUNTRYSIDE GROVE**

Unit : #

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : * **Individual**

NRIC/FIN/Passport No. : *

Identification Type : *

Name : *

Nationality : *

Mobile No :

Occupation :

Email Address :

Address Type : * Local Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **MARIAM WAY**

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment : (dd/mm/yyyy)



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions

bizFILE

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-----------------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : *

Individual

NRIC/FIN/Passport No. : *

S0142400I

Retrieve Details

Identification Type : *

NRIC

Name : *

OON KUM LOON NEE KOH KUM LOON

Nationality : *

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : *

Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 437604

Retrieve Address

Block/House No. : 3

Street Name : PEACH GARDEN

Unit : #

Building/Estate Name : PEACH GARDEN

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment : (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	-------------------------------	--	--	---	---------------------------

Particulars of Allottee

Shareholder Category : * **Individual**

NRIC/FIN/Passport No. : * **S02068101**

Identification Type : * **NRIC**

Name : *

Nationality : *

Mobile No. :

Occupation :

Email Address :

Address Type : * Local Foreign

Local Address (* if Address Type is Local Address)

Postal Code : [Retrieve Address](#)

Block/House No. :

Street Name : **KURAU PLACE**

Unit : # -

Building/Estate Name : **GOLDLEAF GARDENS**

Foreign Address (* if Address Type is Foreign Address)

Address :

Authorised Capital

Class of Shares	Currency	Nominal Value per Share	Share Group	Shares Allotted
Ordinary	SINGAPORE DOLLAR (099)	1		5250

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-----------------------------------

Particulars of Allottee

Unable to retrieve details for the given NRIC/FIN/Passport No.

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :

 Shareholder Category : * **Individual**

NRIC/FIN/Passport No. : * S1293252I

Retrieve Details

Identification Type : * NRIC

Name : * KWAN BEEI LIAN JOANNE

Nationality : * SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

 Address Type : *

Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 426837

Retrieve Address

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment : (dd/mm/yyyy)



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-----------------------------------

Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Nominal Value per Share :	1.00		
Amount of Authorised Share Capital :	5000000000.00		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	1469039528.00	86084215.00	0.00
Amount of Paid-up Share Capital :	1469039528.00	86084215.00	0.00



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions

bizFILE

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-----------------------------------

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration No.	Name	Shareholder Category
----------------------	------	----------------------

S0142400I	OON KUM LOON NEE KOH KUM LOON	Individual
S1327888A	CHONG SUH KIEN ROSE	Individual
S0206810I	LEE SIEW MOOI	Individual
S1293252I	KWAN BEEI LIAN JOANNE	Individual
S0003448G	CHONG CHOON CHEONG ANDREW	Individual

If No. of shareholders exceeds 50, total No. of issued shares held by the remaining shareholders are :

No. of Shares	Ordinary	Preference	Others
	0	0	0



NETS CashCard Payment Service

You are making NETS CashCard payment.

The details of your purchase order are as follow:

Trans Ref. No. : 0000BA19
Deduct Value : S\$10.00
Date/Time : 13/03/2003, 12:13:37

Please check that the details shown here is the same as that in the NETS E-Wallet before you continue payment.

How do I proceed to pay?

From NETS E-Wallet page, you may click "OK" to initiate deduction of payment from your card.

How do I abandon payment?

From NETS E-Wallet page, you may click "Cancel" to close the wallet and return to Payment Choice(s) page for re-selection.



REGISTRY OF COMPANIES AND BUSINESSES
 10 Anson Road #05-01/15 International Plaza Singapore 079903
 RCB RCB GST No: MG-840000-5



TAX INVOICE / RECEIPT

Receipt No : RCB0000000068078 Date/Time : 13/03/2003 12:13
 Agency : RCB - RCB
 Application : RCB-BIZFILE-PAYMNT1B
 Paid via : NETSCash
 Card No : 1111100103685699
 EP Ref No : 0000BA19

Address : Address not set for this user

Sno	Code/Description	Unit Price(S\$)	Qty	Amount(S\$)
1.	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
COMPANY NAME :				
DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

This is a computer-generated receipt. No signature is required.

PSi Ref No : 3965ed8587cecc42-1332003-12133-56234659

Please print a copy of the receipt for your reference.



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions

bizFILE

PAYMENTS

HOME

LOGOUT

PAYMENT ACKNOWLEDGMENT

Important Notice :

If you do not see any Receipt No. in this page, please do not repeat the same transaction until you have checked with RCB Officer via email address RCB_FMD_Feedback@rcb.gov.sg.

Receipt No. : RCB000000068078

Transaction No.	Company Registration No.	Company Name
C030060976	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



[PAYMENTS](#)

[HOME](#) [LOGOUT](#)

PAYMENT ACKNOWLEDGMENT

Important Notice :

If you do not see any Receipt No. in this page, please do not repeat the same transaction until you have checked with RCB Officer via email address RCB_FMD_Feedback@rcb.gov.sg.

Receipt No. : RCB000000068078

Transaction No.	Company Registration No.	Company Name
C030060976	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	------------------------	-------------------------------------	-------------------------------------	--	--------------------

Company Type

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

03/10/25 11:21

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares. Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : *

Place of Meeting : *

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : *

Description : * (max 2000 characters)

Attachment : * (copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- H90000012 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0070715E / NG KEE CHOE
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0291427A / FOCK SIEW WAH
- S0338521C / TOMMY KOH THONG-BEE, PROF
- S1040609I / DR YEO NING HONG
- S1137875G / CHEN TIEN LAP BERNARD
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / HUI JEANNIE

Please enter names
of other corporate
representatives who
signed the
resolution, if
applicable :

HON KWEE FONG CHRISTINA

Declaration

I, CLAIRE THAM LI MEI, Secretary of the company, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	500000000	1	SINGAPORE DOLLAR (099)

Description of discrepancy :

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	12600		
Amount paid or due and payable on each share			
paid :	1		
due and payable :	0		
Amount of premium paid or payable on each share :	6.69		

Save Delete Issued Share Reset Back



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions

bizFILE

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-----------------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : * **Individual**

NRIC/FIN/Passport No. : *

S0114104Z

Retrieve Details

Identification Type : *

NRIC

Name : *

HENG LEE CHENG

Nationality : *

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : *

- Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 598330

Retrieve Address

Block/House No. : 30A

Street Name : **KING ALBERT PARK**

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : b) No. of shares allotted : c) Class of shares allotted : d) Currency : e) Date of allotment : (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-----------------------------------

To Add Allottee

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration Name

No.

Shareholder Category

S0114104Z

HENG LEE CHENG

Individual



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-----------------------------------

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration Name

Shareholder Category

S0114104Z HENG LEE CHENG Individual

If No. of shareholders exceeds 50, total No. of issued shares held by the remaining shareholders are :

No. of Shares	Ordinary	Preference	Others
	0	0	0



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions

bizFILE

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
Share Capital (1)					
Currency :	SINGAPORE DOLLAR (099)				
Nominal Value per Share :	1.00				
Amount of Authorised Share Capital :	5000000000.00				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	1469052128.00	86084215.00	0.00		
Amount of Paid-up Share Capital :	1469052128.00	86084215.00	0.00		



NETS CashCard Payment Service

You are making NETS CashCard payment.

The details of your purchase order are as follow:

Trans Ref. No. : 0000BA1D

Deduct Value : S\$10.00

Date/Time : 13/03/2003, 12:28:02

Please check that the details shown here is the same as that in the NETS E-Wallet before you continue payment.

How do I proceed to pay?

From NETS E-Wallet page, you may click "OK" to initiate deduction of payment from your card.

How do I abandon payment?

From NETS E-Wallet page, you may click "Cancel" to close the wallet and return to Payment Choice(s) page for re-selection.



REGISTRY OF COMPANIES AND BUSINESSES
 10 Anson Road #05-01/15 International Plaza Singapore 079903
 RCB RCB GST No: MG-6400000-5



TAX INVOICE / RECEIPT

Receipt No : RCB000000068096 Date/Time : 13/03/2003 12:28
 Agency : RCB - RCB
 Application : RCB-BIZFILE-PAYMNT1B
 Paid via : NETSCash
 Card No : 1111100103685699
 EP Ref No : 0000BA1D

Address : Address not set for this user

Sno	Code/Description	Unit Price(S\$)	Qty	Amount(S\$)
1.	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
COMPANY NAME :				
DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

This is a computer-generated receipt. No signature is required.

PSi RefNo : 3965ed8587cecc42-1332003-122722-877240797

Please print a copy of the receipt for your reference.



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



PAYMENTS

HOME LOGOUT

PAYMENT ACKNOWLEDGMENT

Important Notice :

If you do not see any Receipt No. in this page, please do not repeat the same transaction until you have checked with RCB Officer via email address RCB_FMD_Feedback@rcb.gov.sg.

Receipt No. : RCB0000000068096

Transaction No.	Company Registration No.	Company Name
C030061006	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.



DBS GROUP HOLDINGS

March 10, 2003

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

031003 05 01 7:21

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Shanny Wee
Bank Executive
Secretariat
6878 8841 (DID)

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION 20,000 OF SHARES/STOCK UNITS OF \$ 1.00 EACH FULLY PAID ARISING FROM THE 1998 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1 State how the additional shares/stock units for which listing is applied for rank with existing shares **Pari Passu**

(If the shares do not rank pari passu, to confirm that the new share/stock certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed share/stock certificate to the Exchange)

2 In respect of each class of securities to furnish the following details

Class of Security	Par Value	Authorised Capital	Issued and Paid-Up/Share Capital		Options Granted & Outstanding	
			Share/Stock Units	\$	Before Exercise	After Exercise
Ordinary Shares	\$1.00	\$4,000,000,000	1,468,938,429	1,468,938,429	35,334,434	20,000
Preference Shares*	\$1.00	\$500,000,000	20,000	20,000		
Preference Shares#	\$1.00	\$500,000,000	1,468,958,429	1,468,958,429		35,314,434

3 Outstanding Warrants / TSRs NA
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks / Bonds \$ NA

4 We confirm that the attached list of options were granted and exercised in compliance with the terms of the (Employees' Share Option Scheme) approved by shareholders at the Extraordinary General Meeting held on 18 September 99

Name Claire Tham Li Mei Authorised
 Designation Assistant Secretary Signature
 Date 10 March 2003

- Enclosures
- A copy of the Return of Allotment (Form 24) filed with the Registrar of Companies
 - Confirmation of despatch of Share / Stock Certificates
 - Details of options granted and exercised in Employees' Share Option Scheme ("ESOS")
 - Cheque for \$2,000 being payment for the additional listing fee for the next 4 million Shares / Stock Units (unless the additional listing fee payable is covered in the previous payment)

* Non-voting convertible preference shares
 # Non-voting redeemable convertible preference shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
20,000	\$7.69	\$153,800.00	
20,000	Total value of shares exercised =	\$153,800.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



[PAYMENTS](#)

[HOME](#) [LOGOUT](#)

PAYMENT ACKNOWLEDGMENT

Important Notice :

If you do not see any Receipt No. in this page, please do not repeat the same transaction until you have checked with RCB Officer via email address RCB_FMD_Feedback@rcb.gov.sg.

Receipt No. : RCB0000000066757

Transaction No.	Company Registration No.	Company Name
C030058408	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	------------------------	-------------------------------------	-------------------------------------	--	--------------------

Record saved successfully.

Company Type

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares. Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : *

Place of Meeting : *

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : *

Description : * (max 2000 characters)

Attachment : * (copy of resolution)

Note : Uploaded file name will be changed by suffixing time-

stamp with the actual file name as **filenameyyyyMMddmmsstt** ORDINARY RESOLUTION 320030310113901.doc
(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- H90000012 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0070715E / NG KEE CHOE
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0291427A / FOCK SIEW WAH
- S0338521C / TOMMY KOH THONG-BEE, PROF
- S1040609I / DR YEO NING HONG
- S1137875G / CHEN TIEN LAP BERNARD
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / HUI JEANNIE

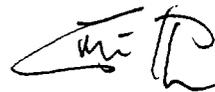
Please enter names of other corporate representatives who signed the resolution, if applicable :

HON KWEE FONG CHRISTINA

Declaration

I, CLAIRE THAM LI MEI, Secretary of the company, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : * **Individual**

NRIC/FIN/Passport No. : *

Identification Type : *

Name : *

Nationality : *

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **GENTLE DRIVE**

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : *

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are coowned by 2 or more persons, please assign an alphabete.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment : (dd/mm/yyyy)



REGISTRY OF COMPANIES AND BUSINESSES
 :: online filing transactions



LEGAL COMPANY TRANSACTIONS

HOME LOGOUT

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

To Add Allottee

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration No.	Name	Shareholder Category
<u>S0339758J</u>	SOH KIM SOON	Individual



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	-----------------------	--	--	---	---------------------------

Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	500000000	1	SINGAPORE DOLLAR (099)

Description of discrepancy :

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="20000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="6.69"/>	<input type="text"/>	<input type="text"/>

Save Delete Issued Share Reset Back



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



Return of Allotment of Shares



Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	List of Shareholders after Allotment	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	--	-------------------------------

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration No.	Name	Shareholder Category
---------------------------------	-------------	-----------------------------

S0339758J	SOH KIM SOON	Individual
-----------	--------------	------------

If No. of shareholders exceeds 50, total No. of issued shares held by the remaining shareholders are :

	Ordinary	Preference	Others
No. of Shares	0	0	0



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
Share Capital (1)					
Currency :	SINGAPORE DOLLAR (099)				
Nominal Value per Share :	1.00				
Amount of Authorised Share Capital :	5000000000.00				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	1468958429.00	86084215.00	0.00		
Amount of Paid-up Share Capital :	1468958429.00	86084215.00	0.00		



DBS GROUP HOLDINGS

March 7, 2003

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

03 MAR 09 10 39 AM '03

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Faridah Beevi
Bank Executive
Secretariat
6878 8841 (DID)

Enc

REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions**bizFILE****PAYMENTS****HOME****LOGOUT****PAYMENT ACKNOWLEDGMENT****Important Notice :**

If you have not received the acknowledgment, please do not repeat the same transaction until you have checked with RCB Officer via email address Liau_Sew_Keng@rcb.gov.sg that the payment for the transaction is successfully made.

Receipt No. : RCB000000064491

Transaction No.	Company Registration No.	Company Name
C030054286	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

Company Type

Please click on appropriate button :

- company is listed on the securities exchange
 company is an unlisted public company
 company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.
 Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

 Registration No. : **199901152M**

 Company Name : **DBS GROUP HOLDINGS LTD**

 Nature of Meeting : * **Members**

 Place of Meeting : * **6 Shenton Way DBS Building Tower One**
Singapore 068809

 Date of Meeting : * **18/09/199** (dd/mm/yyyy)

 Resolution Type : * **Ordinary**

 Description : * **DBSH Share Option Plan**
 (max 2000 characters)

 Attachment : *
 (copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

ORDINARY RESOLUTION 320030307151727.doc

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- H90000012 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0070715E / NG KEE CHOE
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0291427A / FOCK SIEW WAH
- S0338521C / TOMMY KOH THONG-BEE, PROF
- S1040609I / DR YEO NING HONG
- S1137875G / CHEN TIEN LAP BERNARD
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / HUI JEANNIE

Please enter names of other corporate representatives who signed the resolution, if applicable :

Hon Kwee Fong Christina

Declaration

I, CLAIRE THAM LI MEI, Secretary of the company, declare the information which has been submitted herein to be true to the best of my knowledge.

Save	Reset
------	-------



REGISTRY OF COMPANIES AND BUSINESSES
 online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	Shares payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	---------------------------	--	--	---	-------------------------------

Authorised Capital

Currency	Nominal value per share	Amount
SINGAPORE DOLLAR (099)	1	5000000000



ONLINE COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	-----------------------	--	--	---	---------------------------

Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	500000000	1	SINGAPORE DOLLAR (099)

Description of discrepancy :

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="4000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="6.69"/>	<input type="text"/>	<input type="text"/>

Save Delete Issued Share Reset Back



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions

bizFILE

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution /
Declaration

Share payable in
cash

For a
consideration
other than cash

Share Capital /
Allottees
Particulars

List of
Shareholders
after the
allotment

Summary
of Capital

To Add Allottee

Add

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration No.

Name

Shareholder Category

S0198909Z

Tan Kim Chia

Individual



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	-------------------------------	--	--	---	---------------------------

Particulars of Allottee

Shareholder Category : **Individual**

NRIC/FIN/Passport No. : **S0198909Z**

Identification Type : * **NRIC**

Name : *

Nationality : *

Mobile No. :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **SIGLAP ROAD**

Unit : # -

Building/Estate Name : **MANDARIN GARDENS**

Foreign Address (* if Address Type is Foreign Address)

Address :

Authorised Capital

Class of Shares	Currency	Nominal Value per Share	Share Group	Shares Allotted
Ordinary	SINGAPORE DOLLAR (099)	1		4000

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment : (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
Share Capital (1)					
Currency :	SINGAPORE DOLLAR (099)				
Nominal Value per Share :	1.00				
Amount of Authorised Share Capital :	500000000.00				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	1468938429.00	86084215.00	0.00		
Amount of Paid-up Share Capital :	1468938429.00	86084215.00	0.00		



DBS GROUP HOLDINGS

March 4, 2003

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

AVENS CHUA
BANK EXECUTIVE
SECRETARIAT
6878 6444 (DID)

Enc

03030409 11 3921



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions

bizFILE

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summ of Cap
------------------------	------------------------	-------------------------------------	-------------------------------------	--	-------------

Company Type

Please click on appropriate button :

- company is listed on the securities exchange
 company is an unlisted public company
 company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of Yes No the company in general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Sect of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : *

Place of Meeting : *

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : *

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- 153717923 / GAIL D.FOSLER
 701913934 / JACKSON P. TAI
 H90000012 / LEUNG CHUN YING
 S0047567Z / SUPPIAH DHANABALAN
 S0070715E / NG KEE CHOE
 S0073274E / LEE KIM POO MOSES
 S0114104Z / HENG LEE CHENG
 S0291427A / FOCK SIEW WAH
 S0338521C / TOMMY KOH THONG-BEE, PROF
 S1040609I / DR YEO NING HONG
 S1137875G / CHEN TIEN LAP BERNARD
 S1784984J / THEAN LIP PING
 S1786987F / CLAIRE THAM LI MEI
 S2622983I / HUI JEANNIE

Please enter names of other corporate representatives who signed the resolution, if applicable :

Declaration

I, CLAIRE THAM LI MEI, Secretary of the company, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	500000000	1	SINGAPORE DOLLAR (S)

Description of discrepancy :

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	3150		
Amount paid or due and payable on each share			
paid :	1		
due and payable :	0		
Amount of premium paid or payable on each share :	6.69		

Save Delete Issued Share Reset Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	--------------------------------------	--	--	---	-------------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder
Category : *

Individual

NRIC/FIN/Passport
No. : *

52503071J

Retrieve Details

Identification Type :
*

NRIC

Name : *

KHOO KIM HOW

Nationality : *

SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : *

- Local
- Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 598745

Retrieve Address

Block/House No. : 69

Street Name : **HUME AVENUE**

Unit : # 01 - 04

Building/Estate
Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : *

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
 (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :
 b) No. of shares allotted :
 c) Class of shares allotted :
 d) Currency :
 e) Date of allotment : (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

To Add Allottee

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration No.	Name	Shareholder Category
<u>S2503071J</u>	KHOO KIM HOW	Individual



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	--------------------------------------	--	--	---	-------------------------------

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration No. Name

Shareholder Category

S2503071J

KHOO KIM HOW

Individual

If No. of shareholders exceeds 50, total No. of issued shares held by the remaining shareholders are :

	Ordinary	Preference	Others
No. of Shares	0	0	0


 REGISTRY OF COMPANIES AND BUSINESSES
 :: online filing transactions

biz FILE

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	--------------------------------------	--	--	---	-------------------------------

Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)
Nominal Value per Share :	1.00
Amount of Authorised Share Capital :	5000000000.00
Class of Shares :	Ordinary Preference Others
Amount of Issued Share Capital :	1468934429.00 86084215.00 0.00
Amount of Paid-up Share Capital :	1468934429.00 86084215.00 0.00



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions

bizFILE

LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

You have submitted a **Return of Allotment of Shares** transaction.

Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

[Click here for Payment](#)

**PAYMENTS****HOME****LOGOUT****Payment Application****Payment Details**

Company Registration No : 199901152M

Name of Company : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fine (S\$) : 0.00

Composition Fine (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service Others

Deposit Service Account No :

Payment Date : 05/03/2003

Submit**Cancel**

Notice : RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.



NETS CashCard Payment Service

You are making NETS CashCard payment.

The details of your purchase order are as follow:

Trans Ref. No. : 0000B6C0
Deduct Value : S\$10.00
Date/Time : 05/03/2003, 16:36:16

Please check that the details shown here is the same as that in the NETS E-Wallet before you continue payment.

How do I proceed to pay?

From NETS E-Wallet page, you may click "OK" to initiate deduction of payment from your card.

How do I abandon payment?

From NETS E-Wallet page, you may click "Cancel" to close the wallet and return to Payment Choice(s) page for re-selection.



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



[PAYMENTS](#)

[HOME](#) | [LOGOUT](#)

PAYMENT ACKNOWLEDGMENT

Receipt No. : RCB0000000062785

Transaction No.	Company Registration No.	Company Name
C030051247	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.



DBS GROUP HOLDINGS

March 3, 2003

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

03 MAR 2003 11:21

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

NORSAISH HUSSIN
BANK EXECUTIVE
SECRETARIAT
6878 5304 (DID)

Enc



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions

bizFILE

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summ of Cap
------------------------	------------------------	-------------------------------------	-------------------------------------	--	-------------

Company Type

Please click on appropriate button :

- company is listed on the securities exchange
 company is an unlisted public company
 company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of Yes the company in general No meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Sect of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : *

Place of Meeting : *

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : *

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- 153717923 / GAIL D.FOSLER
 701913934 / JACKSON P. TAI
 H90000012 / LEUNG CHUN YING
 S0047567Z / SUPPIAH DHANABALAN
 S0070715E / NG KEE CHOE
 S0073274E / LEE KIM POO MOSES
 S0114104Z / HENG LEE CHENG
 S0291427A / FOCK SIEW WAH
 S0338521C / TOMMY KOH THONG-BEE, PROF
 S1040609I / DR YEO NING HONG
 S1137875G / CHEN TIEN LAP BERNARD
 S1784984J / THEAN LIP PING
 S1786987F / CLAIRE THAM LI MEI
 S2622983I / HUI JEANNIE

Please enter names of other corporate representatives who signed the resolution, if applicable :

Declaration

I, CLAIRE THAM LI MEI, Secretary of the company, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	500000000	1	SINGAPORE DOLLAR (S)

Description of discrepancy :

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	9000		
Amount paid or due and payable on each share			
paid :	1		
due and payable :	0		
Amount of premium paid or payable on each share :	6.69		

Save Delete Issued Share Reset Back



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	---------------------------------------	--	--	---	-------------------------------

Authorised Capital

Currency	Nominal value per share	Amount
<u>SINGAPORE DOLLAR (099)</u>	1	5000000000



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :

 Shareholder
 Category : *

Individual

 NRIC/FIN/Passport
 No. : *

S2205928I

Retrieve Details

 Identification Type :
 *

NRIC

Name : *

BASTARI IRWAN @ JOSEPH ONG ZHEN CHAO

Nationality : *

SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : *

- Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 329780

Retrieve Address

Block/House No. : 352

 Street Name : **BALESTIER ROAD**

Unit : # 13 - 02

 Building/Estate
 Name : **TWIN HEIGHTS**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : *

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :
b) No. of shares allotted :
c) Class of shares allotted :
d) Currency :
e) Date of allotment : (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

To Add Allottee

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration No.	Name	Shareholder Category
S2205928I	BASTARI IRWAN @ JOSEPH ONG ZHEN CHAO	Individual



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after Allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration No.

Name

Shareholder Category

S2205928I

BASTARI IRWAN @
JOSEPH ONG ZHEN CHAO

Individual

If No. of shareholders exceeds 50, total No. of issued shares held by the remaining shareholders are :

No. of Shares	Ordinary	Preference	Others
	0	0	0



LOCAL COMPANY TRANSACTIONS

HOME | **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Nominal Value per Share :	1.00		
Amount of Authorised Share Capital :	5000000000.00		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	1468931279.00	86084215.00	0.00
Amount of Paid-up Share Capital :	1468931279.00	86084215.00	0.00

REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions**biz FILE**[LOCAL COMPANY TRANSACTIONS](#)[HOME](#)[LOGOUT](#)

You have submitted a **Return of Allotment of Shares** transaction.
Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

[Click here for Payment](#)



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



[HOME](#)

[LOGOUT](#)

PAYMENT ACKNOWLEDGMENT

Receipt No. : RCB0000000062727

Transaction No. Company Registration No.
C030051096 199901152M

Company Name
DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.



DBS GROUP HOLDINGS

February 25, 2003

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

RECEIVED
FEB 27 2003

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Faridah Beevi
Bank Executive
Secretariat
6878 8841 (DID)

Enc



REGISTRY OF COMPANIES AND BUSINESSES
10 Anson Road #05-01/15 International Plaza Singapore 079503
RCB RCB GST No: MG-8489000-5

**TAX INVOICE / RECEIPT**

Receipt No : RCB0000000056787 Date/Time : 25/02/2003 11:40
Agency : RCB - RCB
Application : RCB-BIZFILE-PAYMNT1B
Paid via : NETSCash
Card No : 1111000110596707
EP Ref No : 0000B2CF

Address : Address not set for this user

Sno	Code/Description	Unit Price(\$\$)	Qty	Amount(\$\$)
1.	Lodgment Of Return Of Allotment Of Share COMPANY NAME : DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (\$\$) :				10.00

This is a computer-generated receipt. No signature is required.

PSi Ref No : 9016decdb30ce5d1-2522003-113858-1573934645

Please print a copy of the receipt for your reference.



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	------------------------	-------------------------------------	-------------------------------------	--	--------------------

Company Type

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares. Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : *

Place of Meeting : *

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : *

Description : * (max 2000 characters)

Attachment : * (copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- H90000012 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0070715E / NG KEE CHOE
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0291427A / FOCK SIEW WAH
- S0338521C / TOMMY KOH THONG-BEE, PROF
- S1040609I / DR YEO NING HONG
- S1137875G / CHEN TIEN LAP BERNARD
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / HUI JEANNIE

Please enter names of other corporate representatives who signed the resolution, if applicable :

HON KWEE FONG CHRISTINA

Declaration

I, CLAIRE THAM LI MEI, Secretary of the company, declare the information which has been submitted herein to be true to the best of my knowledge.

Save	Reset
------	-------



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	500000000	1	SINGAPORE DOLLAR (099)

Description of discrepancy :

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	12600		
Amount paid or due and payable on each share			
paid :	1		
due and payable :	0		
Amount of premium paid or payable on each share :	6.69		

Save Delete Issued Share Reset Back



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-----------------------------------

To Add Allottee

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration Name

Shareholder Category

S1323465E

YAP YON TING

Individual



REGISTRY OF COMPANIES AND BUSINESSES
: online filing transactions



HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	-------------------------------	--	--	---	---------------------------

Particulars of Allottee

Shareholder Category : * **Individual**

NRIC/FIN/Passport No. : * **S1323465E**

Identification Type : * **NRIC**

Name : *

Nationality : *

Mobile No. :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **LORONG PISANG EMAS**

Unit : # -

Building/Estate Name : **MANDARIN PARK**

Foreign Address (* if Address Type is Foreign Address)

Address :

Authorised Capital

Class of Shares	Currency	Nominal Value per Share	Share Group	Shares Allotted
Ordinary	SINGAPORE DOLLAR (099)	1		12600

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share (s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

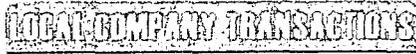
d) Currency :

e) Date of allotment :

 (dd/mm/yyyy)



REGISTRY OF COMPANIES AND BUSINESSES
: online filing transactions



HOME	LOGOUT
------	--------

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-----------------------------------

List of Allottees and their particulars

NRIC/ FIN/ Passport

No./Registration

Name

Shareholder Category

No.

S1323465E

YAP YON TING

Individual

If No. of shareholders exceeds 50, total No. of issued shares held by the remaining shareholders are :

	Ordinary	Preference	Others
No. of Shares	0	0	0



REGISTRY OF COMPANIES AND BUSINESSES
: online filing transactions



LOCAL GOVERNMENT AGENCIES

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
Share Capital (1)					
Currency :	SINGAPORE DOLLAR (099)				
Nominal Value per Share :	1.00				
Amount of Authorised Share Capital :	5000000000.00				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	1468922279.00	86084215.00	0.00		
Amount of Paid-up Share Capital :	1468922279.00	86084215.00	0.00		



DBS GROUP HOLDINGS

24 February 2003

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Avens Chua
Bank Executive
Secretariat
6878 6444 (DID)

Enc



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	------------------------	-------------------------------------	-------------------------------------	--	--------------------

Company Type

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares. Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : *

Place of Meeting : *

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : *

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as **filenameyyyyMMddmmsstt**
(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- H90000012 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0070715E / NG KEE CHOE
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0291427A / FOCK SIEW WAH
- S0338521C / TOMMY KOH THONG-BEE, PROF
- S1040609I / DR YEO NING HONG
- S1137875G / CHEN TIEN LAP BERNARD
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / HUI JEANNIE

Please enter names of other corporate representatives who signed the resolution, if applicable :

Declaration

I, CLAIRE THAM LI MEI, Secretary of the company, declare the information which has been submitted herein to be true to the best of my knowledge.



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-----------------------------------

Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	500000000	1	SINGAPORE DOLLAR (099)

Description of discrepancy :

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	3000		
Amount paid or due and payable on each share			
paid :	1		
due and payable :	0		
Amount of premium paid or payable on each share :	6.69		

Save **Delete Issued Share** **Reset** **Back**



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-----------------------------------

To Add Allottee

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration Name

Shareholder Category

S0146810C

EE HO INN

Individual



REGISTRY OF COMPANIES AND BUSINESSES
: online filing transactions

biz FILE

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
-----------------------------	--------------------------	--	---	--	--------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : * **Individual**

NRIC/FIN/Passport No. : *

Identification Type : *

Name : *

Nationality : *

Mobile No :

Occupation :

Email Address :

Address Type : *
 Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **JALAN LIMAU NIPIS**

Unit : # -

Building/Estate Name : **BEDOK GARDENS**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : *

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share (s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment : (dd/mm/yyyy)



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-----------------------------------

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration Name

Shareholder Category

S0146810C EE HO INN Individual

If No. of shareholders exceeds 50, total No. of issued shares held by the remaining shareholders are :

	Ordinary	Preference	Others
No. of Shares	0	0	0



REGISTRY OF COMPANIES AND BUSINESSES
: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)			
Nominal Value per Share :	1.00			
Amount of Authorised Share Capital :	5000000000.00			
Class of Shares :	Ordinary	Preference	Others	
Amount of Issued Share Capital :	1468909679.00	86084215.00	0.00	
Amount of Paid-up Share Capital :	1468909679.00	86084215.00	0.00	



PAYMENTS

[HOME](#) [LOGOUT](#)

Payment Application

Payment Details

Company Registration No : 199901152M
Name of Company : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fine (S\$) : 0.00
Composition Fine (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service Others
Deposit Service Account No :
Payment Date : 25/02/2003

Notice : RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.



NETS CashCard Payment Service

You are making NETS CashCard payment.

The details of your purchase order are as follow:

Trans Ref. No. : 0000B2C9
Deduct Value : S\$10.00
Date/Time : 25/02/2003, 11:29:47

Please check that the details shown here is the same as that in the NETS E-Wallet before you continue payment.

How do I proceed to pay?

From NETS E-Wallet page, you may click "OK" to initiate deduction of payment from your card.

How do I abandon payment?

From NETS E-Wallet page, you may click "Cancel" to close the wallet and return to Payment Choice(s) page for re-selection.



REGISTRY OF COMPANIES AND BUSINESSES
10 Anson Road #05-01/15 International Plaza Singapore 079903
RCB GST No: MG-840000-5

**TAX INVOICE / RECEIPT**

Receipt No : RCB000000056773 Date/Time : 25/02/2003 11:29
Agency : RCB - RCB
Application : RCB-BIZFILE-PAYMNT1B
Paid via : NETSCash
Card No : 1111000110596707
EP Ref No : 0000B2C9

Address : Address not set for this user

Sno	Code/Description	Unit Price(\$)	Qty	Amount(\$)
1.	Lodgment Of Return Of Allotment Of Share COMPANY NAME : DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (\$\$) :				10.00

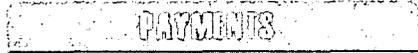
This is a computer-generated receipt. No signature is required.

PSi RefNo : 9016decdb30ce5d1-2522003-11286-1908183783

Please print a copy of the receipt for your reference.



REGISTRY OF COMPANIES AND BUSINESSES
: online filing transactions



PAYMENT ACKNOWLEDGMENT

Receipt No. : RCB000000056773

**Transaction No.
C030039785**

**Company Registration No.
199901152M**

**Company Name
DBS GROUP HOLDINGS LTD**

Payment for return of allotment of shares has been done successfully.



DBS GROUP HOLDINGS

24 February 2003

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

00 0000 00 00 00 00
12 12 12 12 12 12

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Avens Chua
Bank Executive
Secretariat
6878 6444 (DID)

Enc



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	------------------------	-------------------------------------	-------------------------------------	--	--------------------

Company Type

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares. Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : *

Place of Meeting : *

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : *

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as
(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsst

Maximum File Size : 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- H90000012 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0070715E / NG KEE CHOE
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0291427A / FOCK SIEW WAH
- S0338521C / TOMMY KOH THONG-BEE, PROF
- S1040609I / DR YEO NING HONG
- S1137875G / CHEN TIEN LAP BERNARD
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / HUI JEANNIE

Please enter names of other corporate representatives who signed the resolution, if applicable :

HON KWEE FONG CHRISTINA

Declaration

I, CLAIRE THAM LI MEI, Secretary of the company, declare the information which has been submitted herein to be true to the best of my knowledge.

Save	Reset
------	-------



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	500000000	1	SINGAPORE DOLLAR (099)

Description of discrepancy :

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="25200"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="6.69"/>	<input type="text"/>	<input type="text"/>

Save Delete Issued Share Reset Back



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-----------------------------------

To Add Allottee

List of Allottees and their particulars

NRIC/FIN/Passport No./Registration No.	Name	Shareholder Category
<u>S2201565F</u>	MOHAMED NAWAZ JIFFRY VILCASSIM	Individual



REGISTRY OF COMPANIES AND BUSINESSES
: online filing transactions

bizFILE

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration	Shares payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
--------------------------	------------------------	-------------------------------------	---------------------------------------	--	--------------------

Particulars of Allottee

Shareholder Category : * **Individual**

NRIC/FIN/Passport No. : * **S2201565F**

Identification Type : * **NRIC**

Name : * **MOHAMED NAWAZ JIFFRY VILCASSIM**

Nationality : * **SINGAPOREAN (301)**

Mobile No. :

Occupation :

Email Address :

Address Type : *

- Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : **127678**

Retrieve Address

Block/House No. : **105**

Street Name : **WEST COAST PARK**

Unit : #

Building/Estate Name : **FABER HILLS**

Foreign Address (* if Address Type is Foreign Address)

Address :

Authorised Capital

Class of Shares	Currency	Nominal Value per Share	Share Group	Shares Allotted
Ordinary	SINGAPORE DOLLAR (099)	1		25200

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share (s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

 (dd/mm/yyyy)



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-----------------------------------

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration No. Name

Shareholder Category

S2201565F MOHAMED NAWAZ JIFFRY VILCASSIM Individual

If No. of shareholders exceeds 50, total No. of issued shares held by the remaining shareholders are :

	Ordinary	Preference	Others
No. of Shares	0	0	0



REGISTRY OF COMPANIES AND BUSINESSES
: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-----------------------------------

Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)				
Nominal Value per Share :	1.00				
Amount of Authorised Share Capital :	5000000000.00				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	1468906679.00	86084215.00	0.00		
Amount of Paid-up Share Capital :	1468906679.00	86084215.00	0.00		

REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions**bizFILE****PAYMENTS**[HOME](#)[LOGOUT](#)**Payment Application****Payment Details**

Company Registration No : 199901152M

Name of Company : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fine (S\$) : 0.00

Composition Fine (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service Others

Deposit Service Account No :

Payment Date : 25/02/2003

Notice : RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.



NETS CashCard Payment Service

You are making NETS CashCard payment.

The details of your purchase order are as follow:

Trans Ref. No. : 0000B2C4

Deduct Value : S\$10.00

Date/Time : 25/02/2003, 11:15:51

Please check that the details shown here is the same as that in the NETS E-Wallet before you continue payment.

How do I proceed to pay?

From NETS E-Wallet page, you may click "OK" to initiate deduction of payment from your card.

How do I abandon payment?

From NETS E-Wallet page, you may click "Cancel" to close the wallet and return to Payment Choice(s) page for re-selection.



REGISTRY OF COMPANIES AND BUSINESSES
 10 Anson Road #05-01/15 International Plaza Singapore 079903
 RCB RCB GST No: MG-8460000-5



TAX INVOICE / RECEIPT

Receipt No : RCB0000000056755 Date/Time : 25/02/2003 11:15
 Agency : RCB - RCB
 Application : RCB-BIZFILE-PAYMNT1B
 Paid via : NETSCash
 Card No : 1111000110596707
 EP Ref No : 0000B2C4

Address : Address not set for this user

Sno	Code/Description	Unit Price(S\$)	Qty	Amount(S\$)
1.	Lodgment Of Return Of Allotment Of Share COMPANY NAME : DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

This is a computer-generated receipt. No signature is required.

PSi Ref No : 9016decdb30ce5d1-2522003-111413-443402

Please print a copy of the receipt for your reference.



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



PAYMENTS

HOME **LOGOUT**

PAYMENT ACKNOWLEDGMENT

Receipt No. : RCB0000000056755

Transaction No.	Company Registration No.	Company Name
C030039752	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.



DBS GROUP HOLDINGS

03 MAR 2003 17:21

March 17, 2003

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose a set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Shanny Wee (Ms)
Bank Executive
Secretariat
(65) 6878 6141 (DID)

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION 10,600 OF SHARES/STOCK UNITS OF \$ 1.00 EACH FULLY PAID ARISING FROM THE 1998 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1 State how the additional shares/stock units for which listing is applied for rank with existing shares **Pari Passu**

(If the shares do not rank *pari passu*, to confirm that the new share/stock certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed share/stock certificate to the Exchange)

2 In respect of each class of securities to furnish the following details

Class of Security	Par Value	Authorised Capital	Issued and Paid-Up/Share Capital		Options Granted & Outstanding Shares/Stock Units	
			Share/Stock Units	\$	Before Exercise	Less Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,469,077,328	1,469,077,328	35,195,535	10,600
Preference Shares*	S\$1.00	S\$500,000,000	10,600	10,600		
Preference Shares#	S\$1.00	S\$500,000,000	1,469,087,928	1,469,087,928	After Exercise	35,184,935

3 Outstanding Warrants / TSRs **NA**
Nominal Value of Outstanding Convertible Unsecured Loan Stocks / Bonds \$ **NA**

4 We confirm that the attached list of options were granted and exercised in compliance with the terms of the (Employees' Share Option Scheme) approved by shareholders at the Extraordinary General Meeting held on 18 September 99

Name Claire Tham Li Mei
Designation Assistant Secretary

Authorised
Signature 
Date 17 March 2003

Enclosures

- A copy of the Return of Allotment (Form 24) filed with the Registrar of Companies
- Confirmation of despatch of Share / Stock Certificates
- Details of options granted and exercised in Employees' Share Option Scheme ("ESOS")
- Cheque for \$2,000 being payment for the additional listing fee for the next 4 million Shares / Stock Units (unless the additional listing fee payable is covered in the previous payment)

- * Non-voting convertible preference shares
- # Non-voting redeemable convertible preference shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,600	\$7.69	\$81,514.00	
10,600	Total value of shares exercised =	\$81,514.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-------------------------------	--	--	---	---------------------------

Company Type

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares. Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : *

Place of Meeting : *

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : *

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :
Uploaded file name will be changed by suffixing time-stamp with the actual file name as
(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- H90000012 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0070715E / NG KEE CHOE
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0291427A / FOCK SIEW WAH
- S0338521C / TOMMY KOH THONG-BEE, PROF
- S1040609I / DR YEO NING HONG
- S1137875G / CHEN TIEN LAP BERNARD
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / HUI JEANNIE

Please enter names of other corporate representatives who signed the resolution, if applicable :

HON KWEE FONG CHRISTINA

Declaration

I, CLAIRE THAM LI MEI, Secretary of the company, declare the information which has been submitted herein to be true to the best of my knowledge.

Save	Reset
------	-------



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	-----------------------	--	--	---	---------------------------

Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	500000000	1	SINGAPORE DOLLAR (099)

Description of discrepancy :

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="10600"/>	<input type="text"/>	<input type="text"/>

Amount paid or due and payable on each share

paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
--------	--------------------------------	----------------------	----------------------

due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
-------------------	--------------------------------	----------------------	----------------------

Amount of premium paid or payable on each share :	<input type="text" value="6.69"/>	<input type="text"/>	<input type="text"/>
---	-----------------------------------	----------------------	----------------------

Save **Delete Issued Share** **Reset** **Back**



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution /
Declaration
Share payable in
cash
For a consideration
other than cash
Share Capital /
Allottees
Particulars
List of
Shareholders after
the allotment
Summary
of Capital
Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :

 Shareholder Category : * **Individual**

NRIC/FIN/Passport No. : *

S1179193Z

Retrieve Details

Identification Type : *

NRIC

Name : *

TAN YEE LAY

Nationality : *

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : *

- Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 150013

Retrieve Address

Block/House No. : 13

 Street Name : **JALAN BUKIT MERAH**

Unit : # 08 - 5042

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :Shareholder Category : * Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabets, e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

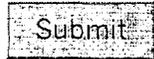
Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : b) No. of shares allotted : c) Class of shares allotted : d) Currency : e) Date of allotment : (dd/mm/yyyy)



Return of Allotment of Shares



Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : * **Individual**

NRIC/FIN/Passport No. : *

Identification Type : *

Name : *

Nationality : *

Mobile No :

Occupation :

Email Address :

Address Type : * Local Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **COUNTRYSIDE GROVE**

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : *

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are coowned by 2 or more persons, please assign an alphabete.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment : (dd/mm/yyyy)



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LEGAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital / Allottees Particulars	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	---------------------------------------	---	---------------------------

To Add Allottee

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration No.	Name	Shareholder Category
<u>S1179193Z</u>	TAN YEE LAY	Individual
<u>S1327888A</u>	CHONG SUH KIEN ROSE	Individual



REGISTRY OF COMPANIES AND BUSINESSES
online filing transactions



[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	List of Shareholders after Allotment	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	--	-------------------------------

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration No.	Name	Shareholder Category
---------------------------------	-------------	-----------------------------

S1327888A	CHONG SUH KIEN ROSE	Individual
-----------	---------------------	------------

S1179193Z	TAN YEE LAY	Individual
-----------	-------------	------------

If No. of shareholders exceeds 50, total No. of issued shares held by the remaining shareholders are :

	Ordinary	Preference	Others
No. of Shares	0	0	0



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions

biz FILE

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Nominal Value per Share :	1.00		
Amount of Authorised Share Capital :	5000000000.00		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	1469087928.00	86084215.00	0.00
Amount of Paid-up Share Capital :	1469087928.00	86084215.00	0.00



DBS GROUP HOLDINGS

03 MAR 2003 11:07:21

March 17, 2003

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose a set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Shanny Wee (Ms)
Bank Executive
Secretariat
(65) 6878 6141 (DID)

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION 25,200 OF SHARES/STOCK UNITS OF \$ 1.00 EACH FULLY PAID ARISING FROM THE 1998 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1 State how the additional shares/stock units for which listing is applied for rank with existing shares **Pari Passu**

(If the shares do not rank pari passu, to confirm that the new share/stock certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed share/stock certificate to the Exchange)

2 In respect of each class of securities to furnish the following details

Ordinary

Class of Security	Par Value	Authorised Capital	Issued and Paid-Up/Share Capital		Options Granted & Outstanding		
			Before Exercise	Share/Stock Units	Share/Stock Units	Before Exercise	Less Exercise
Ordinary Shares	\$1.00	S\$4,000,000,000	Before Exercise	1,469,052,128	1,469,052,128	35,220,735	
Preference Shares*	\$1.00	S\$500,000,000	Add Exercise	25,200	25,200	25,200	
Preference Shares#	\$1.00	S\$500,000,000	After Exercise	1,469,077,328	1,469,077,328	After Exercise	35,195,535

3 Outstanding Warrants / TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks / Bonds

NA
\$ NA

4 We confirm that the attached list of options were granted and exercised in compliance with the terms of the (Employees' Share Option Scheme) approved by shareholders at the Extraordinary General Meeting held on 18 September 99

Authorised

Name Claire Tham Li Mei

Designation Assistant Secretary

Signature

Date


17 March 2003

Enclosures

- A copy of the Return of Allotment (Form 24) filed with the Registrar of Companies
- Confirmation of despatch of Share / Stock Certificates
- Details of options granted and exercised in Employees' Share Option Scheme ("ESOS")
- Cheque for \$2,000 being payment for the additional listing fee for the next 4 million Shares / Stock Units (unless the additional listing fee payable is covered in the previous payment)

* Non-voting convertible preference shares

Non-voting redeemable convertible preference shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
25,200	\$7.69	\$193,788.00	
25,200	Total value of shares exercised =	\$193,788.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



REGISTRY OF COMPANIES AND BUSINESSES
: online filing transactions

biz FILE

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

Company Type

Please click on appropriate button :

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : *

Place of Meeting : *

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : *

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse

ORDINARY RESOLUTION 320030317102710.doc

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- 153717923 / GAIL D.FOSLER
- 701913934 / JACKSON P. TAI
- H90000012 / LEUNG CHUN YING
- S0047567Z / SUPPIAH DHANABALAN
- S0070715E / NG KEE CHOE
- S0073274E / LEE KIM POO MOSES
- S0114104Z / HENG LEE CHENG
- S0291427A / FOCK SIEW WAH
- S0338521C / TOMMY KOH THONG-BEE, PROF
- S1040609I / DR YEO NING HONG
- S1137875G / CHEN TIEN LAP BERNARD
- S1784984J / THEAN LIP PING
- S1786987F / CLAIRE THAM LI MEI
- S2622983I / HUI JEANNIE

Please enter names of other corporate representatives who signed the resolution, if applicable :

HOH KWEE FONG CHRISTINA

Declaration

I, CLAIRE THAM LI MEI, Secretary of the company, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

Authorised Capital

	<u>Amount</u>	<u>Nominal Value per Share</u>	<u>Currency</u>
Authorised Capital :	500000000	1	SINGAPORE DOLLAR (099)

Description of discrepancy :

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

<u>Class of Shares :</u>	<u>Ordinary</u>	<u>Preference</u>	<u>Others</u>
Number of shares :	<input type="text" value="25200"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="6.69"/>	<input type="text"/>	<input type="text"/>

Save **Delete Issued Share** **Reset** **Back**



REGISTRY OF COMPANIES AND BUSINESSES
online filing transactions

bizFILE

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution /
Declaration

Shares payable in
cash For a consideration
other than cash

Share Capital /
Allottees
Particulars

List of
Shareholders after
the allotment

Summary
of Capital

Particulars of Allottee

Shareholder Category : * **Individual**

NRIC/FIN/Passport No. : * **S0009799C**

Identification Type : * **NRIC**

Name : * **CHUA THIAM CHWEE ANDREW**

Nationality : * **SINGAPOREAN (301)**

Mobile No. :

Occupation :

Email Address :

Address Type : *
 Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : **119370** Retrieve Address

Block/House No. : **43**

Street Name : **JAMBOL PLACE**

Unit : # -

Building/Estate Name : **CHELSEA VILLAGE**

Foreign Address (* if Address Type is Foreign Address)

Address :

Authorised Capital

Class of Shares	Currency	Nominal Value	Share Group	Shares Allotted per
-----------------	----------	---------------	-------------	---------------------

		Share	
<u>Ordinary</u>	SINGAPORE DOLLAR (099)	1	25200

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabete.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

 (dd/mm/yyyy)

Save	Reset	Delete	Back
------	-------	--------	------



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital / Allottees Particulars	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	---	---	-------------------------------

To Add Allottee

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration No.	Name	Shareholder Category
<u>S0009799C</u>	CHUA THIAM CHWEE ANDREW	Individual



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	List of Shareholders after Allotment	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	--	-------------------------------

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration No.	Name	Shareholder Category
---------------------------------	-------------	-----------------------------

S0009799C	CHUA THIAM CHWEE ANDREW	Individual
-----------	-------------------------	------------

If No. of shareholders exceeds 50, total No. of issued shares held by the remaining shareholders are :

	Ordinary	Preference	Others
No. of Shares	0	0	0



REGISTRY OF COMPANIES AND BUSINESSES
:: online filing transactions



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)			
Nominal Value per Share :	1.00			
Amount of Authorised Share Capital :	5000000000.00			
Class of Shares :	Ordinary	Preference	Others	
Amount of Issued Share Capital :	1469077328.00	86084215.00	0.00	
Amount of Paid-up Share Capital :	1469077328.00	86084215.00	0.00	



REGISTRY OF COMPANIES AND BUSINESSES
10 Anson Road #05-01/15 International Plaza Singapore 079903
RCB GST No: MG-8400000-5

biz FILE

TAX INVOICE / RECEIPT

Receipt No : RCB0000000070434 Date/Time : 17/03/2003 16:25
Agency : RCB - RCB
Application : RCB-BIZFILE-PAYMNT1B
Paid via : PCTrans
Card No : 4541833000734998
EP Ref No : 303031716153625

Address : Address not set for this user

Sno	Code/Description	Unit Price(S\$)	Qty	Amount(S\$)
1.	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
COMPANY NAME :				
DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

This is a computer-generated receipt. No signature is required.

PSi Ref No : 97bfb874b5802da1732003-162913-155202139

Please print a copy of the receipt for your reference.