

The EMI Group

EMI GROUP PLC 4 TENTERDEN STREET HANOVER SQUARE LONDON W1A 2AY
TELEPHONE 020 7355 4848

03 MAR 10 09:17:21

Office of International Finance,
Division of Corporation Finance,
Securities & Exchange Commission,
450 5th Street, NW,
Washington DC 20549-1004,
U. S. A.

By Airmail



12th March, 2003.

Attn: Filing Desk - Stop 1-4

03007548

SUPPL

Dear Sirs,

EMI Group plc - Ref. No: 82-373

Further to our filing of 27th January 2003, I enclose one copy of the following item that the Company has delivered to the London Stock Exchange:

- (a) an News Release dated 11th March 2003 commenting on the decision of Moody's Investors Service to reduce EMI Group plc's debt ratings from Baa2 with a negative outlook to Ba1 with a stable outlook.

Yours faithfully,

C. L. CHRISTIAN
Deputy Secretary

PROCESSED

APR 01 2003

THOMSON
FINANCIAL

Enc.

dw 3/20

