



Sime Darby Berhad

(Company No. 41759-M)

21ST FLOOR, WISMA SIME DARBY, JALAN RAJA LAUT, 50350 KUALA LUMPUR, MALAYSIA.
TEL: 603-26914122 FAX: 603-26987398

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LETTER FOR [REDACTED] TION



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11th March 2003

Securities and Exchange Commission
Office of International Corporate Finance
Division of Corporation Finance
450 Fifth Street, N. W.
Washington, D.C. 20549
United States of America

Fax No. 1-202-942-9624 / 9638
No. of Pages : 2

SUPPL

Dear Sirs

SIME DARBY BERHAD : FILE NO. 82-4968

Enclosed a copy of the following documents submitted to you in order to maintain our exemption pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:-

1. Public announcement in relation to the incorporation of a new subsidiary - released on 11th March 2003.

We also confirm that the Schedule of Information included in our initial submission has not changed.

Yours faithfully
SIME DARBY BERHAD

NANCY YEOH POH YEW
Group Secretary

Encl.

c.c. Mr. Andres Estay
The Bank of New York

Ref : cl/SC

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FINANCIAL

Fax No. (212) 571 3050/ 3051/ 3052

Handwritten signature and date: dw 3/18



Form Version 2.0

General Announcement

Submitted by S DARBY on 11-03-2003 05:38:19 PM

Reference No SD-030310-32521

- Submitting Merchant Bank :
(if applicable)
- Submitting Secretarial Firm Name :
(if applicable)
- * Company name : **SIME DARBY BERHAD**
- * Stock name : **SIME**
- * Stock code : **4197**
- * Contact person : **Nancy Yeoh Poh Yew**
- * Designation : **Group Secretary**
- * Type : **Announcement** **Reply to query**
- * Subject :
Incorporation of new subsidiary

* **Contents :-**

Sime Darby Berhad ("Sime Darby") wishes to announce that a new subsidiary, Sime Energy Holdings Pte. Ltd. ("Sime Energy"), has been incorporated in Singapore on 7th March 2003. The entire issued share capital of Sime Energy, comprising two (2) ordinary shares of S\$1.00 each, are beneficially owned by Sime Darby Eastern Limited, a wholly-owned subsidiary of Sime Darby. The principal activity of Sime Energy will be investment holding.

The investment in Sime Energy is not expected to have a material effect on the earnings or net tangible assets of the Sime Darby Group for the year ending 30th June 2003. None of the directors or substantial shareholders of Sime Darby or persons connected to them has any interest, direct or indirect, in the said investment.

This announcement is dated 11th March 2003.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement: