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# The Morgan Crucible Company plc

7<sup>th</sup> March 2003

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Office of International Corporate Finance  
Division of Corporation Finance  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, DC 20549



03007305

Re: The Morgan Crucible Company plc – File No. 82-3387

SUPPL

Ladies and Gentlemen:

The enclosed material is furnished pursuant to Rule 12g3-2(b) on behalf of The Morgan Crucible Company plc (the 'Company'), File No.82-3387.

Such material shall not be deemed to be 'filed' with the Securities and Exchange Commission or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934, as amended (the 'Act').

The furnishing of any such material shall not constitute an admission for any purpose that the Company is subject to the Act.

Sincerely,

Tracey Bigmore  
Manager, Company Secretariat

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THOMSON  
FINANCIAL

Enclosure

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**RNS** | The company news service from  
the London Stock Exchange

ISSUER	FILE NO.
The Morgan Crucible Company plc	82-3387

Company	Morgan Crucible Co PLC
TIDM	MOCR
Headline	Financing
Released	07:00 7 Mar 2003
Number	42141

The Morgan Crucible Company plc announces that it has issued US\$105million of private placement notes, with maturities of seven and ten years at interest rates of 6.23% and 6.84% respectively, and has also entered into a US\$300 million syndicated loan with its banks of which US\$240 million is available for three years to March 2006 and the remainder for one year.

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END