



भारतीय स्टेट बैंक
भारतीय स्टेट बैंक
State Bank of India

The Securities & Exchange Commission,
Division of Corporate Finance,
450, Fifth Street, N.W.
Washington D.C. 205
U.S.A.



03007195

शेअर आणि रोखे विभाग,
मध्यवर्ती कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

शेअर एवं बॉण्ड विभाग
केन्द्रीय कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

Shares & Bonds Department
Central Office,
State Bank Bhavan, Madame Cama Marg,
Mumbai 400 021.
फैक्स/फैक्स/Fax: 91-22-285 5348

CO/S&B/VR/2003/ 629

28.02.2003

जा. क्रमांक / No. :

दिनांक / तारीख / Date :

82-4524

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Dear Sir,

SUPPL

STATE BANK OF INDIA
GLOBAL DEPOSITORY RECEIPTS (GDRs) CUSIP No.856552104
LISTING AGREEMENT:CLAUSE 36
SALE/PURCHASE OF SHARES OF SECURITIES
TRADING CORPORATION OF INDIA LTD.(STCI)
AND DISCOUNT AND FINANCE HOUSE OF INDIA LTD.(DFHI)

1142 6 2003

We enclose for your information a copy of our letter No.CO/S&B/VR/2003/629 dated the February 28, 2003 addressed to Bombay Stock Exchange.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

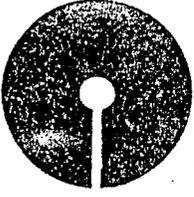
Yours faithfully,

GENERAL MANAGER
(Shares & Bonds)
Encl. : a/a.

PROCESSED
MAR 10 2003
THOMSON
FINANCIAL

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हिंदी में पत्राचार का हम स्वागत करते हैं. हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.



भारतीय स्टेट बैंक
भारतीय स्टेट बैंक
State Bank of India

The Executive Director,
Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai - 400 001.

शेयर आणि रोले विभाग,
मध्यवर्ती कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
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शेअर एवं बॉण्ड विभाग
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जा. क्रमांक / No. :

दिनांक / तारीख / Date :

CO/S&B/VR/2003/626

28.02.2003

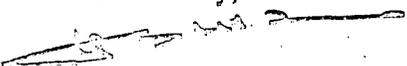
Dear Sir,

LISTING AGREEMENT: CLAUSE 36
SALE/PURCHASE OF SHARES OF SECURITIES
TRADING CORPORATION OF INDIA LTD.(STCI)
AND DISCOUNT AND FINANCE HOUSE OF INDIA LTD.(DFHI)

With further reference to our letter No.CO/S&B/VR/2003/375 dated 4th February, 2003 and in terms of Clause 36 of the Listing Agreement, we have to advise that the Bank has purchased 48,89,160 equity shares of DFHI at a price of Rs.315/- per share from UTI Mutual Fund(10,25,000 shares), Industrial Development Bank of India(24,94,850 shares), Union Bank of India(3,69,310 shares) and LIC of India(10,00,000 shares). Our shareholding in DFHI has now reached 55.13% of the paid up capital of DFHI, and DFHI has become a subsidiary of our Bank.

2. Kindly acknowledge receipt.

Yours faithfully,


GENERAL MANAGER
(Shares & Bonds)

हिंदी में पत्राचार का हम स्वागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.