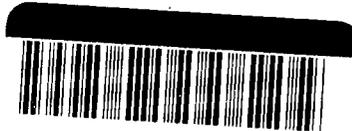
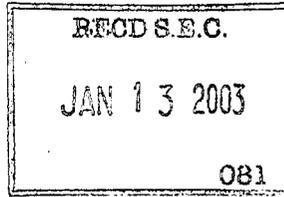




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AMERICAN STOCK EXCHANGE
Equities Options ETFs



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January 13, 2003

Ms. Willie Mae Stroud
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Office of Filing Information & Consumer Services
Division of Market Regulation
Securities and Exchange Commission
Judiciary Plaza
450 Fifth Street, NW
Washington, D.C. 20549

PROCESSED

JAN 17 2003

THOMSON FINANCIAL

Dear Ms. Stroud:

This is to certify that the American Stock Exchange, (the "Exchange") received from UBS AG (the "Registrant") a copy of the Company's application on Form 8-A for the registration of the following security:

Principal Protected Notes due February, 2008
(linked to the performance of the Dow Jones Industrial Average)

We further certify that the above security has been approved by the Exchange for listing and registration, upon official notice of issuance, and understand that the 8A will be immediately effective upon your receipt of this letter.

Sincerely,