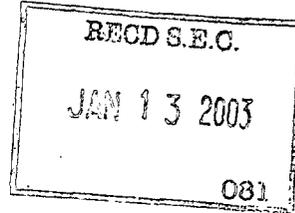




*Cert AMX*  
**AMERICAN**  
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 Equities Options ETFs



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January 13, 2003

Ms. Willie Mae Stroud  
 Filer Support - 2  
 Room 1004, Mail Stop 1-4  
 Office of Filing Information & Consumer Services  
 Division of Market Regulation  
 Securities and Exchange Commission  
 Judiciary Plaza  
 450 Fifth Street, NW  
 Washington, D.C. 20549

**PROCESSED**

JAN 17 2003

**THOMSON  
FINANCIAL**

Dear Ms. Stroud:

This is to certify that the American Stock Exchange, (the "Exchange") received from UBS AG (the "Registrant") a copy of the Company's application on Form 8-A for the registration of the following security:

**Enhanced Appreciation Securities Notes due February, 2004**  
 (linked to the performance of the Dow Jones STOXX 50)

We further certify that the above security has been approved by the Exchange for listing and registration, upon official notice of issuance, and understand that the 8A will be immediately effective upon your receipt of this letter.

Sincerely,