

FORM 55-102F6 INSIDER REPORT

(See instructions on the back of this report)

Notice - Collection and Use of Personal Information: The personal information required under this form is collected on behalf of and used by the securities regulatory authorities set out below for purposes of the administration and enforcement of certain provisions of the securities legislation in British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Quebec, Nova Scotia and Newfoundland. Some of the information will be made public pursuant to the securities legislation in each of the jurisdictions indicated above. Other required information will remain confidential and will not be disclosed to any person or company except to any of the securities regulatory authorities or their authorized representatives if you have any questions about the collection and use of this information, you may contact the securities regulatory authority in any jurisdiction(s) in which the required information is filed, at the address(es) or telephone number(s) set out on the back of this report.

BOX 1. NAME OF THE REPORTING ISSUER (BLOCK LETTERS)

REG TECHNOLOGIES, INC.

BOX 3. NAME, ADDRESS AND TELEPHONE NUMBER OF

FAMILY NAME OR CORPORATE NAME

ROBERTSON

GIVEN NAMES

JOHN

NO. STREET

11871 HORSESHOE WAY

CITY

RICHMOND

PROV

BRITISH COLUMBIA

BUSINESS TELEPHONE NUMBER

604 - 278 - 5996 EXT

BUSINESS FAX NUMBER

604 - 278 - 3409

CHANGE IN NAME, ADDRESS OR

TELEPHONE NUMBER

FROM LAST REPORT

☐ YES ☒ NO

BOX 4. JURISDICTION(S) WHERE THE ISSUER IS A REPORTING ISSUER OR THE EQUIVALENT

☐ ALBERTA ☐ ONTARIO

☒ BRITISH COLUMBIA ☐ QUÉBEC

☐ MANITOBA ☐ SASKATCHEWAN

☐ NEWFOUNDLAND

☐ NOVA SCOTIA

BOX 2. INSIDER DATA

RELATIONSHIP(S) TO REPORTING

ISSUER

4

DATE OF LAST REPORT FILED

DD MM YY

07 01 03

OR

IF INITIAL REPORT, DATE ON WHICH YOU BECAME AN INSIDER

☐ YES ☒ NO

CHANGE IN RELATIONSHIP FROM LAST REPORT

☐ YES ☒ NO

BOX 5. INSIDER HOLDINGS AND CHANGES (IF INITIAL REPORT, COMPLETE SECTIONS A, B, C AND D ONLY. SEE ALSO INSTRUCTIONS TO BOX 5)

A	DESIGNATION OF CLASS OF SECURITIES	DATE	NATURE	NUMBER/VALUE ACQUIRED	NUMBER/VALUE DISPOSED OF	UNIT PRICE / EXERCISE PRICE	\$ US	D	E	F
		DD MM YY						PRESENT BALANCE OF CLASS OF SECURITIES HELD	DIRECT / INDIRECT OWNERSHIP / CONTROL OR DIRECTION	IDENTIFY THE REGISTERED HOLDER WHERE OWNERSHIP IS INDIRECT OR WHERE CONTROL OR DIRECTION IS EXERCISED

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COMMON

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ATTACHMENT

☒ YES ☐ NO

This form is used as a uniform report for the insider reporting requirements under all provincial securities Acts. The terminology used is generic to accommodate the various Acts.

CORRESPONDENCE ☒ ENGLISH ☐ FRENCH

KEEP A COPY FOR YOUR FILE

OSC 55-102F6 Rev. 2002 / 2 / 8 VERSION FRANÇAISE DISPONIBLE SUR DEMANDE

PROCESSED

MAR 03 2003

THOMSON FINANCIAL

PLEASE SEE ATTACHMENT

The undersigned certifies that the information given in this report is true and complete in every respect. It is an offence to submit information that, in a material respect and at the time and in the light of the circumstances in which it is submitted, is misleading or untrue.

BOX 7. SIGNATURE

NAME (BLOCK LETTERS)

JOHN ROBERTSON

SIGNATURE

[Signature]

DATE OF THIS REPORT

31 01 03

DD MM YY

John Robertson - Reg Technologies, Inc. - January 31, 2003

[illegible]