



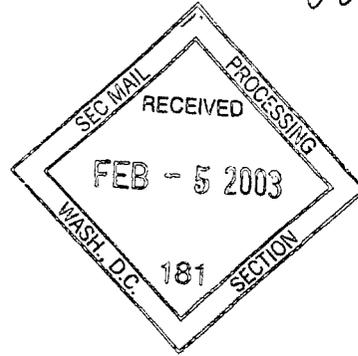
DBS GROUP HOLDINGS



03003684

21 Mar 2002

Securities & Exchange Commission  
Division of Corporate Finance  
Room ~~3094~~ (3-6) 3011 3-2  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



82-3172

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

SUPPL

We enclose 1 set of DBSH's Form 24 dated 21 Mar 2002 for filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Faridah Beevi (Ms)  
Bank Executive  
Secretariat  
6878 8841 (DID)

Enc

PROCESSED  
MAR 03 2003  
THOMSON  
FINANCIAL

Handwritten signature/initials

Registration No: 1999 01152m

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RCB 149282 21/03/2002 \$10.00



MAIL BOX NO : \_\_\_\_\_  
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**REGISTRY OF COMPANIES AND BUSINESSES**

FOR POSTING : PLEASE WRITE YOUR NAME & MAILING ADDRESS ON THE REVERSE OF THIS PORTION OF RECEIPT.

**RETURN OF ALLOTMENT OF SHARES**

FORM

**24**

Folio No

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

The issue of the shares referred to in this return was made pursuant to a resolution passed by the members of the company on 18 September 1999

The shares referred to in this return were allotted, or are deemed to have been allotted under section 63 (6) of the Companies Act, to the allottees on the dates indicated.

1 Payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	30,000		
Nominal amount of each share	S\$1.00		
Amount paid or due and payable on each share paid	S\$1.00		
due and payable	-		
Amount of premium paid or payable on each share	S\$6.29		

2 For a consideration other than cash (\*See Form 25/contract in writing)

Class of shares	Ordinary	Preference	Others
Number of shares	-		
Nominal amount of each share	-		
Amount to be treated as paid on each share	-		
The consideration for which the shares have been so allotted is as follows:			

**Lodged in the office of the Registrar of Companies & Businesses by**

Name: Claire Tham (Ms)  
Address: 6 Shenton Way, DBS Building,  
Singapore 068809

A/c No: Tel No: 878 6076  
Fax No: 222 1035

**For Official Use**

Date of Registration:

Receipt No:

Checked By:

Form 24 Continuation Sheet 1

(Please use continuation sheets if space provided is insufficient)

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM

24

3 List of the allottees and an account of the shares allotted to them are as follows: Please see Certificate attached

(a) Name	(e) †No and class of shares allotted and consideration therefor
(b) Address	
(c) NRIC/Passport No/Registration No	
(d) Nationality/Country of Incorporation	(f) Date of allotment
	(f) 20 March 2002

\*Delete where inapplicable.

†Please specify if class of shares is other than Ordinary (i.e. Preference/Others) and if consideration is otherwise than in cash. Details of consideration need not be provided.

Name of Company: **DBS GROUP HOLDINGS LTD**  
 Company No: **199901152M**

FORM  
**24**

4 Upon the abovementioned allotment of shares, the position of the Share Capital is as follows:

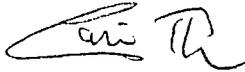
	Ordinary	<del>Non-voting redeemable</del> convertible preference Preference shares	<del>Non-voting convertible</del> preference shares Others
Authorised Share Capital	4,000,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each
Issued Share Capital	S\$1,447,116,070	S\$66,475,374	S\$25,106,101
Paid-up Share Capital	S\$1,447,116,070	S\$66,475,374	S\$25,106,101

CERTIFICATE †

I hereby certify, in relation to the abovenamed company, that—

- (a) the company has more than 500 members;
- (b) the company keeps its principal shares register at (address) Lim Associates (Pte) Ltd  
10 Collyer Quay, #19-08 Ocean Building, Singapore 049315
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred;
- (d) the shares referred to in this return were allotted for cash;
- ~~(e) the shares referred to in this return were allotted for a consideration other than cash and the number of persons to whom the shares have been allotted exceeds 500.~~

Dated: 21 March 2002

Signature: 

Assistant  
Name of ~~Director~~/Secretary: Claire Tham Li Mei (Ms)

\*Delete where inapplicable.

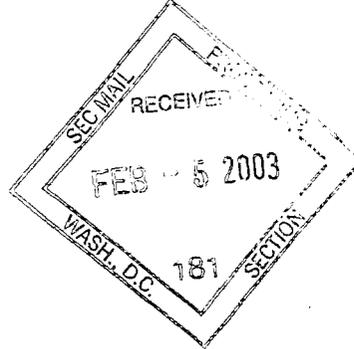
†This Certificate is not to be completed if paragraph 3 of this Form is completed.



**DBS GROUP HOLDINGS**

15 Mar 2002

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of DBSH's Form 24 dated 18 Mar 2002 for filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Noraisah Hussin (Ms)  
Bank Executive  
Secretariat  
6878 5304 (DID)

Enc

**RETURN OF ALLOTMENT OF SHARES**

FORM

**24**

Folio No

Name of Company: **DBS GROUP HOLDINGS LTD**

Company No: **199901152M**

The issue of the shares referred to in this return was made pursuant to a resolution passed by the members of the company on **18 SEPTEMBER 1999**

The shares referred to in this return were allotted, or are deemed to have been allotted under section 63 (6) of the Companies Act, to the allottees on the dates indicated.

1 Payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	2,000		
Nominal amount of each share	S\$1.00		
Amount paid or due and payable on each share paid	- S\$1.00		
due and payable	-		
Amount of premium paid or payable on each share	S\$6.29		

2 For a consideration other than cash (\*See Form 25/contract in writing)

Class of shares	Ordinary	Preference	Others
Number of shares	-		
Nominal amount of each share	-		
Amount to be treated as paid on each share	-		

The consideration for which the shares have been so allotted is as follows:

**Lodged in the office of the Registrar of Companies & Businesses by**

Name: **Claire Tham (Ms)**  
Address: **6 Shenton Way, DBS Building  
Singapore 068809**

A/c No: **Tel No: 878 6076  
Fax No: 222 1035**

**For Official Use**

Date of Registration:  
Receipt No:  
Checked By:

Form 24 Continuation Sheet 1

(Please use continuation sheets, if space provided is insufficient)

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM

24

3 List of the allottees and an account of the shares allotted to them are as follows:

<p>(a) Name (b) Address (c) NRIC/Passport No/Registration No (d) Nationality/Country of Incorporation</p>	<p>(e) †No and class of shares allotted and consideration therefor (f) Date of allotment</p>
	<p>(f) 15 March 2002</p>

\*Delete where inapplicable.

†Please specify if class of shares is other than Ordinary (i.e. Preference/Others) and if consideration is otherwise than in cash. Details of consideration need not be provided.

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM  
**24**

4 Upon the abovementioned allotment of shares, the position of the Share Capital is as follows:

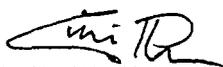
	Ordinary	<del>Non-voting redeemable</del> convertible preference Preference shares	<del>Non-voting convertible</del> preference shares -----Others
Authorised Share Capital	4,000,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each
Issued Share Capital	1,447,086,070	S\$66,475,374	25,106,101
Paid-up Share Capital	1,447,086,070	S\$66,475,374	25,106,101

CERTIFICATE †

I hereby certify, in relation to the abovenamed company, that—

- (a) the company has more than 500 members;
- (b) the company keeps its principal shares register at (address) Lim Associates (Pte) Ltd  
10 Collyer Quay, #19-08 Ocean Building, Singapore 049315
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred;
- (d) the shares referred to in this return were allotted for cash;
- ~~(e) the shares referred to in this return were allotted for a consideration other than cash and the number of persons to whom the shares have been allotted exceeds 500.~~

Dated: 15 March 2002

Signature: 

Assistant  
Name of ~~Director~~/Secretary: Claire Tham Li Mei (Ms)

\*Delete where inapplicable.

†This Certificate is not to be completed if paragraph 3 of this Form is completed.

Registration No : 199901152 M

This is Not A Receipt Unless it is Machine Receipted

*DBS Group Holdings Ltd*

RCB

144553

18/03/2002

\$10.00

MAIL BOX NO : \_\_\_\_\_

(for Mailbox Subscribers)



**REGISTRY OF COMPANIES AND BUSINESSES**

FOR POSTING : PLEASE WRITE YOUR NAME & MAILING ADDRESS ON THE REVERSE OF THIS PORTION OF RECEIPT.



DBSBANK

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13 Mar 2002

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of DBSH's Form 24 dated 13 Mar 2002 for filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Joanne Mong (Ms)  
Bank Executive  
Secretariat  
6878 5246 (DID)

Enc

THE COMPANIES ACT  
(CHAPTER 50)  
Section 63 (1)

**RETURN OF ALLOTMENT OF SHARES**

FORM

**24**

Folio No

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

The issue of the shares referred to in this return was made pursuant to a resolution passed by the members of the company on 18 September 1999

The shares referred to in this return were allotted, or are deemed to have been allotted under section 63 (6) of the Companies Act, to the allottees on the dates indicated.

1 Payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	22,554		
Nominal amount of each share	S\$1.00		
Amount paid or due and payable on each share paid  due and payable	S\$1.00		
	-		
Amount of premium paid or payable on each share	S\$6.29		

2 For a consideration other than cash (\*See Form 25/contract in writing)

Class of shares	Ordinary	Preference	Others
Number of shares	-		
Nominal amount of each share	-		
Amount to be treated as paid on each share	-		

The consideration for which the shares have been so allotted is as follows:

**Lodged in the office of the Registrar of Companies & Businesses by**

Name: Claire Tham (Ms)  
Address: 6 Shenton Way, DBS Building,  
Singapore 068809

A/c No: Tel No: 878 6076  
Fax No: 222 1035

**For Official Use**

Date of Registration:

Receipt No:

Checked By:

Form 24 Continuation Sheet 1

(Please use continuation sheets if space provided is insufficient)

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM

24

3 List of the allottees and an account of the shares allotted to them are as follows:  
Please see Certificate attached

(a) Name (b) Address (c) NRIC/Passport No/Registration No (d) Nationality/Country of Incorporation	(e) †No and class of shares allotted and consideration therefor (f) Date of allotment
	(f) 13 March 2002

\*Delete where inapplicable.

†Please specify if class of shares is other than Ordinary (i.e. Preference/Others) and if consideration is otherwise than in cash. Details of consideration need not be provided.

Name of Company: DBS GROUP HOLDINGS LTD  
 Company No: 199901152M

FORM  
**24**

4 Upon the abovementioned allotment of shares, the position of the Share Capital is as follows:

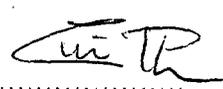
	Ordinary	convertible Preference Shares	Preference Shares
Authorised Share Capital	4,000,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each
Issued Share Capital	1,447,084,070	S\$66,475,374	25,106,101
Paid-up Share Capital	1,447,084,070	S\$66,475,374	25,106,101

CERTIFICATE†

I hereby certify, in relation to the abovenamed company, that—

- (a) the company has more than 500 members;
- (b) the company keeps its principal shares register at (address) Lim Associates (Pte) Ltd  
10 Collyer Quay #19-08, Ocean Building, Singapore 049315
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred;
- (d) the shares referred to in this return were allotted for cash;
- ~~(e) the shares referred to in this return were allotted for a consideration other than cash and the number of persons to whom the shares have been allotted exceeds 500.~~

Dated: 13 March 2002

Signature: 

Name of ~~Director~~ Assistant Secretary: CLAIRE THAM LI MEI (MS)

\*Delete where inapplicable.  
 †This Certificate is not to be completed if paragraph 3 of this Form is completed.



DBSBANK

7 Mar 2002

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of DBSH's Form 24 dated 7 Mar 2002 for filing.

Please contact the undersigned if you have any queries.

Yours faithfully

NoFaisah Hussin (Ms)  
Bank Executive  
Secretariat  
6878 5304 (DID)

Enc

Registration No : 199901152M

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DBS Group Holdings Ltd

MAIL BOX NO : \_\_\_\_\_

RCB 133619 07/03/2002 \$20.00

(for Mailbox Subscribers)



**REGISTRY OF COMPANIES AND BUSINESSES**

FOR POSTING : PLEASE WRITE YOUR NAME & MAILING ADDRESS ON THE REVERSE OF THIS PORTION OF RECEIPT.

THE COMPANIES ACT  
(CHAPTER 50)  
Section 63 (1)

**RETURN OF ALLOTMENT OF SHARES**

FORM

**24**

Folio No

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

The issue of the shares referred to in this return was made pursuant to a resolution passed by the members of the company on 18 September 1999

The shares referred to in this return were allotted, or are deemed to have been allotted under section 63 (6) of the Companies Act, to the allottees on the dates indicated.

1 Payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	5,000		
Nominal amount of each share	S\$1.00		
Amount paid or due and payable on each share paid  due and payable	S\$1.00		
	-		
Amount of premium paid or payable on each share	S\$6.69		

2 For a consideration other than cash (\*See Form 25/contract in writing)

Class of shares	Ordinary	Preference	Others
Number of shares	-		
Nominal amount of each share	-		
Amount to be treated as paid on each share	-		

The consideration for which the shares have been so allotted is as follows:

**Lodged in the office of the Registrar of Companies & Businesses by**

Name: Claire Tham (Ms)  
Address: 6 Shenton Way, DBS Building,  
Singapore 068809

A/c No:

Tel No: 878 6076  
Fax No: 222 1035

**For Official Use**

Date of Registration:

Receipt No:

Checked By:

Form 24 Continuation Sheet 1

(Please use continuation sheets if space provided is insufficient)

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM

24

3 List of the allottees and an account of the shares allotted to them are as follows:

Please see Certificate attached

(a) Name (b) Address (c) NRIC/Passport No/Registration No (d) Nationality/Country of Incorporation	(e) †No and class of shares allotted and consideration therefor (f) Date of allotment
	(f) 5 Mar 2002

\*Delete where inapplicable.

†Please specify if class of shares is other than Ordinary (i.e. Preference/Others) and if consideration is otherwise than in cash. Details of consideration need not be provided.

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM  
**24**

4 Upon the abovementioned allotment of shares, the position of the Share Capital is, as follows:  
Non-voting redeemable Non-voting convertible

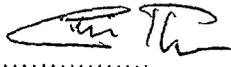
	Ordinary	convertible Preference Shares	Preference Shares
Authorised Share Capital	4,000,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each
Issued Share Capital	S\$1,447,012,500	S\$66,475,374	S\$25,106,101
Paid-up Share Capital	S\$1,447,012,500	S\$66,475,374	S\$25,106,101

CERTIFICATE†

I hereby certify, in relation to the abovenamed company, that—

- (a) the company has more than 500 members;
- (b) the company keeps its principal shares register at (address) Lim Associates (Pte) Ltd  
10 Collyer Quay #19-08, Ocean Building, Singapore 049315
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred;
- (d) the shares referred to in this return were allotted for cash;
- ~~(e) the shares referred to in this return were allotted for a consideration other than cash and the number of persons to whom the shares have been allotted exceeds 500.~~

Dated: 6th March 2002

Signature: 

Name of ~~Director/Secretary~~ Assistant CLAIRE THAM LI MEI (MS)

\*Delete where inapplicable.

†This Certificate is not to be completed if paragraph 3 of this Form is completed.

THE COMPANIES ACT  
(CHAPTER 50)  
Section 63 (1)

**RETURN OF ALLOTMENT OF SHARES**

FORM

**24**

Folio No

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

The issue of the shares referred to in this return was made pursuant to a resolution passed by the members of the company on 18 September 1999

The shares referred to in this return were allotted, or are deemed to have been allotted under section 63 (6) of the Companies Act, to the allottees on the dates indicated.

1 Payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	16		
Nominal amount of each share	S\$1.00		
Amount paid or due and payable on each share paid  due and payable	S\$1.00		
	-		
Amount of premium paid or payable on each share	S\$6.29		

2 For a consideration other than cash (\*See Form 25/contract in writing)

Class of shares	Ordinary	Preference	Others
Number of shares	-		
Nominal amount of each share	-		
Amount to be treated as paid on each share	-		

The consideration for which the shares have been so allotted is as follows:

**Lodged in the office of the Registrar of Companies & Businesses by**

Name: Claire Tham (Ms)  
Address: 6 Shenton Way, DBS Building,  
Singapore 068809

A/c No:

Tel No: 878 6076

Fax No: 222 1035

**For Official Use**

Date of Registration:

Receipt No:

Checked By:

Form 24 Continuation Sheet 1

(Please use continuation sheets if space provided is insufficient)

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM

24

3 List of the allottees and an account of the shares allotted to them are as follows:

Please see Certificate attached

(a) Name (b) Address (c) NRIC/Passport No/Registration No (d) Nationality/Country of Incorporation	(e) †No and class of shares allotted and consideration therefor (f) Date of allotment
	(f) 5 March 2002

\*Delete where inapplicable.

†Please specify if class of shares is other than Ordinary (i.e. Preference/Others) and if consideration is otherwise than in cash. Details of consideration need not be provided.

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM  
**24**

4 Upon the abovementioned allotment of shares, the position of the Share Capital is, as follows:

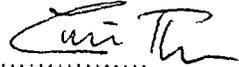
	Ordinary	Non-voting redeemable convertible Preference Shares	Non-voting convertible Preference Shares
Authorised Share Capital	4,000,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each
Issued Share Capital	S\$1,447,012,516	S\$66,475,374	S\$25,106,101
Paid-up Share Capital	S\$1,447,012,516	S\$66,475,374	S\$25,106,101

CERTIFICATE †

I hereby certify, in relation to the abovenamed company, that—

- (a) the company has more than 500 members;
- (b) the company keeps its principal shares register at (address) Lim Associates (Pte) Ltd  
10 Collyer Quay #19-08, Ocean Building, Singapore 049315
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred;
- (d) the shares referred to in this return were allotted for cash;
- ~~(e) the shares referred to in this return were allotted for a consideration other than cash and the number of persons to whom the shares have been allotted exceeds 500.~~

Dated: 6th March 2002

Signature: 

Name of ~~Director~~ <sup>Assistant</sup> Secretary: CLAIRE THAM LI MEI (MS)

\*Delete where inapplicable.

†This Certificate is not to be completed if paragraph 3 of this Form is completed.



**DBS GROUP HOLDINGS**

---

18 Dec 2001

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of DBSH's Form 24 dated 18 Dec 2001 for filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Faridah Beevi (Ms)  
Bank Executive  
Secretariat  
878 8841 (DID)

Enc

**RETURN OF ALLOTMENT OF SHARES**

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

The issue of the shares referred to in this return was made pursuant to a resolution passed by the members of the company on 18 September 1999

The shares referred to in this return were allotted, or are deemed to have been allotted under section 63 (6) of the Companies Act, to the allottees on the dates indicated.

1 Payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	5,800		
Nominal amount of each share	S\$1.00		
Amount paid or due and payable on each share paid  due and payable	S\$1.00		
	-		
Amount of premium paid or payable on each share	S\$6.29		

2 For a consideration other than cash (\*See Form 25/contract in writing)

Class of shares	Ordinary	Preference	Others
Number of shares	-		
Nominal amount of each share	-		
Amount to be treated as paid on each share	-		

The consideration for which the shares have been so allotted is as follows:

**Lodged in the office of the Registrar of Companies & Businesses by**

Name: Claire Tham (Ms)  
Address: 6 Shenton Way, DBS Building,  
Singapore 068809

A/c No: Tel No: 878 6076  
Fax No: 222 1035

**For Official Use**

Date of Registration:

Receipt No:

Checked By:

Form 24 Continuation Sheet 1

(Please use continuation sheets if space provided is insufficient)

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM

24

3 List of the allottees and an account of the shares allotted to them are as follows:  
Please see Certificate attached

(a) Name (b) Address (c) NRIC/Passport No/Registration No (d) Nationality/Country of Incorporation	(e) †No and class of shares allotted and consideration therefor (f) Date of allotment
<p>[Faint, illegible text in the left column of the table, likely representing the names and addresses of allottees.]</p>	<p>(f) 14 December 2001</p>

\*Delete where inapplicable.

†Please specify if class of shares is other than Ordinary (i.e. Preference/Others) and if consideration is otherwise than in cash. Details of consideration need not be provided.

Name of Company: DBS GROUP HOLDINGS LTD  
 Company No: 199901152M

FORM  
**24**

4 Upon the abovementioned allotment of shares, the position of the Share Capital is as follows:  
Non-voting redeemable Non-voting convertible

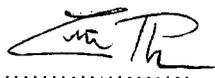
	Ordinary	convertible Preference Shares	Preference Shares
Authorised Share Capital	2,000,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each
Issued Share Capital	S\$1,446,813,612	S\$66,475,374	S\$25,106,101
Paid-up Share Capital	S\$1,446,813,612	S\$66,475,374	S\$25,106,101

CERTIFICATE†

I hereby certify, in relation to the abovenamed company, that—

- (a) the company has more than 500 members;
- (b) the company keeps its principal shares register at (address) Lim Associates (Pte) Ltd  
10 Collyer Quay #19-08, Ocean Building, Singapore 049315
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred;
- (d) the shares referred to in this return were allotted for cash;
- ~~(e) the shares referred to in this return were allotted for a consideration other than cash and the number of persons to whom the shares have been allotted exceeds 500.~~

Dated: 18 December 2001

Signature: 

Name of <sup>Assistant</sup> ~~Director~~/Secretary: CLAIRE THAM LI MEI (MS)

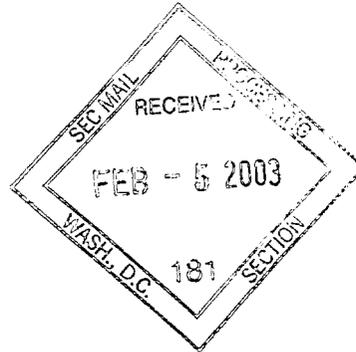
\*Delete where inapplicable.  
 †This Certificate is not to be completed if paragraph 3 of this Form is completed.



# DBS GROUP HOLDINGS

25 Feb 2002

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

## **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of DBSH's Form 24 dated 25 Feb 2002 for filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Joanne Mong (Ms)  
Bank Executive  
Secretariat  
878 5246 (DID)

ENCS

**RETURN OF ALLOTMENT OF SHARES**

FORM

**24**

Folio No

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

The issue of the shares referred to in this return was made pursuant to a resolution passed by the members of the company on 18 September 1999

The shares referred to in this return were allotted, or are deemed to have been allotted under section 63 (6) of the Companies Act, to the allottees on the dates indicated.

1 Payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	144		
Nominal amount of each share	S\$1.00		
Amount paid or due and payable on each share paid	S\$1.00		
due and payable	-		
Amount of premium paid or payable on each share	S\$6.29		

2 For a consideration other than cash (\*See Form 25/contract in writing)

Class of shares	Ordinary	Preference	Others
Number of shares	-		
Nominal amount of each share	-		
Amount to be treated as paid on each share	-		

The consideration for which the shares have been so allotted is as follows:

**Lodged in the office of the Registrar of Companies & Businesses by**

Name: Claire Tham (Ms)  
Address: 6 Shenton Way, DBS Building,  
Singapore 068809

A/c No: Tel No: 878 6076  
Fax No: 222 1035

**For Official Use**

Date of Registration:

Receipt No:

Checked By:

Form 24 Continuation Sheet 1

(Please use continuation sheets if space provided is insufficient)

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM

24

3 List of the allottees and an account of the shares allotted to them are as follows:

Please see Certificate attached

(a) Name (b) Address (c) NRIC/Passport No/Registration No (d) Nationality/Country of Incorporation	(e) †No and class of shares allotted and consideration therefor (f) Date of allotment
[Faint, illegible text in the first column of the table]	[Faint, illegible text in the second column of the table, including the date "22 February 2002"]

\*Delete where inapplicable.

†Please specify if class of shares is other than Ordinary (i.e. Preference/Others) and if consideration is otherwise than in cash. Details of consideration need not be provided.

Name of Company: DBS GROUP HOLDINGS LTD  
 Company No: 199901152M

FORM  
**24**

4 Upon the abovementioned allotment of shares, the position of the Share Capital is, as follows:

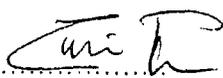
	Ordinary	convertible Preference Shares	Preference Shares
Authorised Share Capital	4,000,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each
Issued Share Capital	1,446,961,484	S\$66,475,374	25,106,101
Paid-up Share Capital	1,446,961,484	S\$66,475,374	25,106,101

CERTIFICATE †

I hereby certify, in relation to the abovenamed company, that—

- (a) the company has more than 500 members;
- (b) the company keeps its principal shares register at (address) Lim Associates (Pte) Ltd  
10 Collyer Quay #19-08, Ocean Building, Singapore 049315
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred;
- (d) the shares referred to in this return were allotted for cash;
- ~~(e) the shares referred to in this return were allotted for a consideration other than cash and the number of persons to whom the shares have been allotted exceeds 500.~~

Dated: 22/2/2002

Signature: 

Name of \*Assistant  
 Director/Secretary: CLAIRES THAM LI MEI (MS)

\*Delete where inapplicable.  
 †This Certificate is not to be completed if paragraph 3 of this Form is completed.



## DBS GROUP HOLDINGS

---

21 Feb 2002

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of DBSH's Form 24 dated 21 Feb 2002 for filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Avens Chua (Ms)  
Bank Executive  
Secretariat  
878 6444 (DID)

ENCS

This is Not A Receipt Unless it is Machine Received

Registration No: PBS Leang Holdings Ltd

MAIL BOX NO: (9990485) M8322 21/02/2002 \$10.00

(for Mailbox Subscribers)



**REGISTRY OF COMPANIES AND BUSINESSES**

FOR POSTING : PLEASE WRITE YOUR NAME & MAILING ADDRESS ON THE REVERSE OF THIS PORTION OF RECEIPT.

THE COMPANIES ACT  
(CHAPTER 50)  
Section 63 (1)

RETURN OF ALLOTMENT OF SHARES

FORM

24

Folio No

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

The issue of the shares referred to in this return was made pursuant to a resolution passed by the members of the company on 18 SEPTEMBER 1999

The shares referred to in this return were allotted, or are deemed to have been allotted under section 63 (6) of the Companies Act, to the allottees on the dates indicated.

1 Payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	14,024		
Nominal amount of each share	S\$1.00		
Amount paid or due and payable on each share paid	- S\$1.00		
due and payable	-		
Amount of premium paid or payable on each share	S\$6.29		

2 For a consideration other than cash (\*See Form 25/contract in writing)

Class of shares	Ordinary	Preference	Others
Number of shares	-		
Nominal amount of each share	-		
Amount to be treated as paid on each share	-		

The consideration for which the shares have been so allotted is as follows:

Lodged in the office of the Registrar of Companies & Businesses by

Name: Claire Tham (Ms)  
Address: 6 Shenton Way, DBS Building  
Singapore 068809

Tel No: 878 6076

Fax No: 222 1035

A/c No:

For Official Use

Date of Registration:

Receipt No:

Checked By:

Form 24 Continuation Sheet 1

(Please use continuation sheets if space provided is insufficient)

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM

24

3 List of the allottees and an account of the shares allotted to them are as follows:  
Please see Certificate attached

(a) Name (b) Address (c) NRIC/Passport No/Registration No (d) Nationality/Country of Incorporation	(e) †No and class of shares allotted and consideration therefor (f) Date of allotment
	(f) 21 February 2002

\*Delete where inapplicable.

†Please specify if class of shares is other than Ordinary (i.e. Preference/Others) and if consideration is otherwise than in cash. Details of consideration need not be provided.

Name of Company: DBS GROUP HOLDINGS LTD  
 Company No: 199901152M

FORM  
**24**

4 Upon the abovementioned allotment of shares, the position of the Share Capital is, as follows:

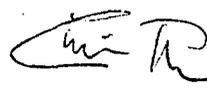
	Ordinary	convertible Preference Shares	Preference Shares
Authorised Share Capital	4,000,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each
Issued Share Capital	1,446,961,340	S\$66,475,374	25,106,101
Paid-up Share Capital	1,446,961,340	S\$66,475,374	25,106,101

CERTIFICATE †

I hereby certify, in relation to the abovenamed company, that—

- (a) the company has more than 500 members;
- (b) the company keeps its principal shares register at (address) Lim Associates (Pte) Ltd  
10 Collyer Quay #19-08, Ocean Building, Singapore 049315
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred;
- (d) the shares referred to in this return were allotted for cash;
- ~~(e) the shares referred to in this return were allotted for a consideration other than cash and the number of persons to whom the shares have been allotted exceeds 500.~~

Dated: 21 February 2002

Signature: 

Assistant  
 Name of \*Director/Secretary: CLAIRE THAM LI MEI (MS)

\*Delete where inapplicable.

†This Certificate is not to be completed if paragraph 3 of this Form is completed.



# DBS GROUP HOLDINGS

---

25 Feb 2002

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of DBSH's Form 24 dated 25 Feb 2002 for filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Noraisah Hussin (Ms)  
Bank Executive  
Secretariat  
878 5304 (DID)

Enc

THE COMPANIES ACT  
(CHAPTER 50)  
Section 63 (1)

**RETURN OF ALLOTMENT OF SHARES**

FORM

**24**

Folio No

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

The issue of the shares referred to in this return was made pursuant to a resolution passed by the members of the company on 18 September 1999

The shares referred to in this return were allotted, or are deemed to have been allotted under section 63 (6) of the Companies Act, to the allottees on the dates indicated.

1 Payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	10,000		
Nominal amount of each share	S\$1.00		
Amount paid or due and payable on each share paid	S\$1.00		
due and payable	-		
Amount of premium paid or payable on each share	S\$6.29		

2 For a consideration other than cash (\*See Form 25/contract in writing)

Class of shares	Ordinary	Preference	Others
Number of shares	-		
Nominal amount of each share	-		
Amount to be treated as paid on each share	-		

The consideration for which the shares have been so allotted is as follows:

**Lodged in the office of the Registrar of Companies & Businesses by**

Name: Claire Tham (Ms)  
Address: 6 Shenton Way, DBS Building,  
Singapore 068809

A/c No: Tel No: 878 6076  
Fax No: 222 1035

**For Official Use**

Date of Registration:

Receipt No:

Checked By:

Form 24 Continuation Sheet 1

(Please use continuation sheets if space provided is insufficient)

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM

24

3 List of the allottees and an account of the shares allotted to them are as follows:

Please see Certificate attached

(a) Name (b) Address (c) NRIC/Passport No/Registration No (d) Nationality/Country of Incorporation	(e) †No and class of shares allotted and consideration therefor (f) Date of allotment
	(f) 25 February 2002

\*Delete where inapplicable.

†Please specify if class of shares is other than Ordinary (i.e. Preference/Others) and if consideration is otherwise than in cash. Details of consideration need not be provided.

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM  
**24**

4 Upon the abovementioned allotment of shares, the position of the Share Capital is as follows:

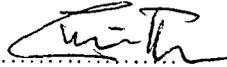
	Ordinary	convertible Preference Shares	Preference Shares
Authorised Share Capital	4,000,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each
Issued Share Capital	1,446,971,484	S\$66,475,374	25,106,101
Paid-up Share Capital	1,446,971,484	S\$66,475,374	25,106,101

CERTIFICATE †

I hereby certify, in relation to the abovenamed company, that—

- (a) the company has more than 500 members;
- (b) the company keeps its principal shares register at (address) ..... Lim Associates (Pte) Ltd  
10 Collyer Quay #19-08, Ocean Building, Singapore 049315  
.....
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred;
- (d) the shares referred to in this return were allotted for cash;
- ~~(e) the shares referred to in this return were allotted for a consideration other than cash and the number of persons to whom the shares have been allotted exceeds 500.~~

Dated: 25 February 2002

Signature: 

Name of \*Director/Assistant Secretary: CLAIRES THAM LI MEI (MS)

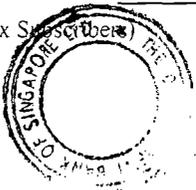
\*Delete where inapplicable.

†This Certificate is not to be completed if paragraph 3 of this Form is completed.

Registration No : 199901152M

This is Not A Receipt Unless it is Machine Receipted

MAIL BOX NO : DBS Group Holdings Ltd  
RCB 121163 25/02/2002 \$10.00  
(for Mailbox Subscribers)



**REGISTRY OF COMPANIES AND BUSINESSES**

FOR POSTING : PLEASE WRITE YOUR NAME & MAILING ADDRESS ON THE REVERSE OF THIS PORTION OF RECEIPT.



## DBS GROUP HOLDINGS

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28 Feb 2002

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of DBSH's Form 24 dated 27 Feb 2002 for filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Faridah Beevi (Ms)  
Bank Executive  
Secretariat  
878 8841 (DID)

Enc

Form 24 Continuation Sheet 1

(Please use continuation sheets if space provided is insufficient)

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM

24

3 List of the allottees and an account of the shares allotted to them are as follows:  
Please see Certificate attached

(a) Name (b) Address (c) NRIC/Passport No/Registration No (d) Nationality/Country of Incorporation	(e) †No and class of shares allotted and consideration therefor (f) Date of allotment
[Faint, illegible text in the main table body]	(f) 27 Feb 02

\*Delete where inapplicable.

†Please specify if class of shares is other than Ordinary (i.e. Preference/Others) and if consideration is otherwise than in cash. Details of consideration need not be provided.

THE COMPANIES ACT  
(CHAPTER 50)  
Section 63 (1)

**RETURN OF ALLOTMENT OF SHARES**

FORM

**24**

Folio No

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

The issue of the shares referred to in this return was made pursuant to a resolution passed by the members of the company on 18 September 1999

The shares referred to in this return were allotted, or are deemed to have been allotted under section 63 (6) of the Companies Act, to the allottees on the dates indicated.

1 Payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	25,000		
Nominal amount of each share	S\$1.00		
Amount paid or due and payable on each share paid	S\$1.00		
due and payable	-		
Amount of premium paid or payable on each share	S\$6.29		

2 For a consideration other than cash (\*See Form 25/contract in writing)

Class of shares	Ordinary	Preference	Others
Number of shares	-		
Nominal amount of each share	-		
Amount to be treated as paid on each share	-		

The consideration for which the shares have been so allotted is as follows:

**Lodged in the office of the Registrar of Companies & Businesses by**

Name: Claire Tham (Ms)  
Address: 6 Shenton Way, DBS Building,  
Singapore 068809

A/c No: Tel No: 878 6076  
Fax No: 222 1035

**For Official Use**

Date of Registration:

Receipt No:

Checked By:

Name of Company: DBS GROUP HOLDINGS LTD  
 Company No: 199901152M

FORM  
**24**

4 Upon the abovementioned allotment of shares, the position of the Share Capital is as follows:

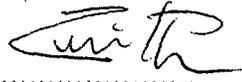
	Ordinary	convertible Preference Shares	Preference Shares
Authorised Share Capital	4,000,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each
Issued Share Capital	S\$1,446,996,484	S\$66,475,374	S\$25,106,101
Paid-up Share Capital	S\$1,446,996,484	S\$66,475,374	S\$25,106,101

CERTIFICATE†

I hereby certify, in relation to the abovenamed company, that—

- (a) the company has more than 500 members;
- (b) the company keeps its principal shares register at (address) Lim Associates (Pte) Ltd  
10 Collyer Quay #19-08, Ocean Building, Singapore 049315
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred;
- (d) the shares referred to in this return were allotted for cash;
- ~~(e) the shares referred to in this return were allotted for a consideration other than cash and the number of persons to whom the shares have been allotted exceeds 500.~~

Dated: 27 February 2002

Signature: 

Assistant  
 Name of \*Director/Secretary: CLAIRE THAM LI MEI (MS)

\*Delete where inapplicable.  
 †This Certificate is not to be completed if paragraph 3 of this Form is completed.



# DBS GROUP HOLDINGS

---

28 Feb 2002

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of DBSH's Form 24 dated 28 Feb 2002 for filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Avens Chua (Ms)  
Bank Executive  
Secretariat  
878 6444 (DID)

Enc

THE COMPANIES ACT  
(CHAPTER 50)  
Section 63 (1)

RETURN OF ALLOTMENT OF SHARES

FORM

24

Folio No

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

The issue of the shares referred to in this return was made pursuant to a resolution passed by the members of the company on 18 September 1999

The shares referred to in this return were allotted, or are deemed to have been allotted under section 63 (6) of the Companies Act, to the allottees on the dates indicated.

1 Payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	2,000		
Nominal amount of each share	S\$1.00		
Amount paid or due and payable on each share paid	S\$1.00		
due and payable	-		
Amount of premium paid or payable on each share	S\$6.29		

2 For a consideration other than cash (\*See Form 25/contract in writing)

Class of shares	Ordinary	Preference	Others
Number of shares	-		
Nominal amount of each share	-		
Amount to be treated as paid on each share	-		

The consideration for which the shares have been so allotted is as follows:

Lodged in the office of the Registrar of Companies & Businesses by

Name: Claire Tham (Ms)  
Address: 6 Shenton Way, DBS Building,  
Singapore 068809

A/c No: Tel No: 878 6076  
Fax No: 222 1035

For Official Use

Date of Registration:

Receipt No:

Checked By:

Form 24 Continuation Sheet 1

(Please use continuation sheets if space provided is insufficient)

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM

24

3 List of the allottees and an account of the shares allotted to them are as follows:  
Please see Certificate attached

(a) Name (b) Address (c) NRIC/Passport No/Registration No (d) Nationality/Country of Incorporation	(e) †No and class of shares allotted and consideration therefor (f) Date of allotment
[Faint, illegible text in the first column of the table]	(f) 28 February 2002

\*Delete where inapplicable.

†Please specify if class of shares is other than Ordinary (i.e. Preference/Others) and if consideration is otherwise than in cash. Details of consideration need not be provided.

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM

24

4 Upon the abovementioned allotment of shares, the position of the Share Capital is as follows:

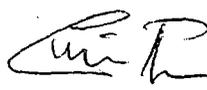
	Ordinary	convertible Preference Shares	Preference Shares
Authorised Share Capital	4,000,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each
Issued Share Capital	1,446,998,484	S\$66,475,374	25,106,101
Paid-up Share Capital	1,446,998,484	S\$66,475,374	25,106,101

CERTIFICATE †

I hereby certify, in relation to the abovenamed company, that—

- (a) the company has more than 500 members;
- (b) the company keeps its principal shares register at (address) ..... Lim Associates (Pte) Ltd  
10 Collyer Quay #19-08, Ocean Building, Singapore 049315  
.....
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred;
- (d) the shares referred to in this return were allotted for cash;
- ~~(e) the shares referred to in this return were allotted for a consideration other than cash and the number of persons to whom the shares have been allotted exceeds 500.~~

Dated: 28 February 2002

Signature: 

Name of \*Assistant  
Director/Secretary: CLAI RE THAM LI MEI (MS)

\*Delete where inapplicable.

†This Certificate is not to be completed if paragraph 3 of this Form is completed.

Registration No : *DBS Corp Holdings Ltd* This is Not A Receipt Unless it is Machine Received

MAIL BOX NO : *19990126571 21/03/2002* \$10.00  
(for Mailbox Subscribers)



REGISTRY OF COMPANIES AND BUSINESSES

FOR POSTING : PLEASE WRITE YOUR NAME & MAILING ADDRESS ON THE REVERSE OF THIS PORTION OF RECEIPT.



# DBS GROUP HOLDINGS

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5 Mar 2002

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

## **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of DBSH's Form 24 dated 5 Mar 2002 for filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Joanne Mong (Ms)  
Bank Executive  
Secretariat  
6878 5246 (DID)

Enc

Form 24 Continuation Sheet 1

(Please use continuation sheets if space provided is insufficient)

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM  
**24**

3 List of the allottees and an account of the shares allotted to them are as follows:  
Please see Certificate attached

(a) Name (b) Address (c) NRIC/Passport No/Registration No (d) Nationality/Country of Incorporation	(e) †No and class of shares allotted and consideration therefor (f) Date of allotment
	(f) 5 Mar 2002

\*Delete where inapplicable.

†Please specify if class of shares is other than Ordinary (i.e. Preference/Others) and if consideration is otherwise than in cash. Details of consideration need not be provided.

THE COMPANIES ACT  
(CHAPTER 50)  
Section 63 (1)

**RETURN OF ALLOTMENT OF SHARES**

FORM

**24**

Folio No

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

The issue of the shares referred to in this return was made pursuant to a resolution passed by the members of the company on 18 September 1999

The shares referred to in this return were allotted, or are deemed to have been allotted under section 63 (6) of the Companies Act, to the allottees on the dates indicated.

1 Payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	9,016		
Nominal amount of each share	S\$1.00		
Amount paid or due and payable on each share paid  due and payable	S\$1.00		
	-		
Amount of premium paid or payable on each share	S\$6.29		

2 For a consideration other than cash (\*See Form 25/contract in writing)

Class of shares	Ordinary	Preference	Others
Number of shares	-		
Nominal amount of each share	-		
Amount to be treated as paid on each share	-		

The consideration for which the shares have been so allotted is as follows:

**Lodged in the office of the Registrar of Companies & Businesses by**

Name: Claire Tham (Ms)  
Address: 6 Shenton Way, DBS Building,  
Singapore 068809

A/c No: Tel No: 878 6076  
Fax No: 222 1035

**For Official Use**

Date of Registration:

Receipt No:

Checked By:

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM

24

4 Upon the abovementioned allotment of shares, the position of the Share Capital is as follows:

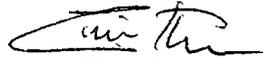
	Ordinary	convertible Preference Shares	Preference Shares
Authorised Share Capital	4,000,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each
Issued Share Capital	1,447,007,500	S\$66,475,374	25,106,101
Paid-up Share Capital	1,447,007,500	S\$66,475,374	25,106,101

CERTIFICATE †

I hereby certify, in relation to the abovenamed company, that—

- (a) the company has more than 500 members;
- (b) the company keeps its principal shares register at (address) Lim Associates (Pte) Ltd  
10 Collyer Quay #19-08, Ocean Building, Singapore 049315
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred;
- (d) the shares referred to in this return were allotted for cash;
- ~~(e) the shares referred to in this return were allotted for a consideration other than cash and the number of persons to whom the shares have been allotted exceeds 500.~~

Dated: 5/03/2002

Signature: 

Assistant  
Name of \*Director/Secretary: CLAIRE THAM LI MEI (MS)

\*Delete where inapplicable.

†This Certificate is not to be completed if paragraph 3 of this Form is completed.

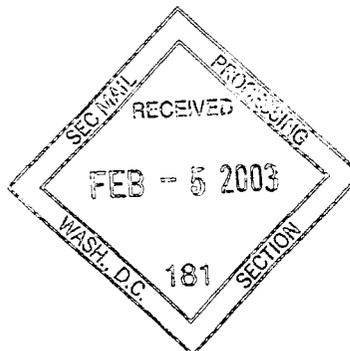


# DBS GROUP HOLDINGS

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29 Jan 2002

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

## **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of DBSH's Form 24 dated 28 Jan 2002 for filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Faridah Beevi (Ms)  
Bank Executive  
Secretariat  
878 8841 (DID)

Enc

Form 24 Continuation Sheet 1

(Please use continuation sheets if space provided is insufficient)

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM

24

3 List of the allottees and an account of the shares allotted to them are as follows:  
Please see Certificate attached

(a) Name (b) Address (c) NRIC/Passport No/Registration No (d) Nationality/Country of Incorporation	(e) †No and class of shares allotted and consideration therefor (f) Date of allotment
[Faint, illegible text in the main table body]	(f) 28 Jan 02

\*Delete where inapplicable.

†Please specify if class of shares is other than Ordinary (i.e. Preference/Others) and if consideration is otherwise than in cash. Details of consideration need not be provided.

THE COMPANIES ACT  
(CHAPTER 50)  
Section 63 (1)

**RETURN OF ALLOTMENT OF SHARES**

FORM

**24**

Folio No

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

The issue of the shares referred to in this return was made pursuant to a resolution passed by the members of the company on 18 September 1999

The shares referred to in this return were allotted, or are deemed to have been allotted under section 63 (6) of the Companies Act, to the allottees on the dates indicated.

1 Payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	10,000		
Nominal amount of each share	S\$1.00		
Amount paid or due and payable on each share paid	S\$1.00		
due and payable	-		
Amount of premium paid or payable on each share	S\$6.69		

2 For a consideration other than cash (\*See Form 25/contract in writing)

Class of shares	Ordinary	Preference	Others
Number of shares	-		
Nominal amount of each share	-		
Amount to be treated as paid on each share	-		

The consideration for which the shares have been so allotted is as follows:

**Lodged in the office of the Registrar of Companies & Businesses by**

Name: Claire Tham (Ms)  
Address: 6 Shenton Way, DBS Building,  
Singapore 068809

A/c No: Tel No: 878 6076  
Fax No: 222 1035

**For Official Use**

Date of Registration:

Receipt No:

Checked By:

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM  
**24**

4 Upon the abovementioned allotment of shares, the position of the Share Capital is as follows:

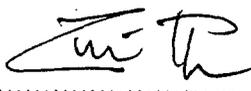
	Ordinary	convertible Preference Shares	Preference Shares
Authorised Share Capital	4,000,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each
Issued Share Capital	S\$1,446,947,316	S\$66,475,374	S\$24,300,010
Paid-up Share Capital	S\$1,446,947,316	S\$66,475,374	S\$24,300,010

CERTIFICATE†

I hereby certify, in relation to the abovenamed company, that—

- (a) the company has more than 500 members;
- (b) the company keeps its principal shares register at (address) Lim Associates (Pte) Ltd  
10 Collyer Quay #19-08, Ocean Building, Singapore 049315
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred;
- (d) the shares referred to in this return were allotted for cash;
- ~~(e) the shares referred to in this return were allotted for a consideration other than cash and the number of persons to whom the shares have been allotted exceeds 500.~~

Dated: 28 January 2002

Signature: 

Name of ~~Director~~ Assistant Secretary: CLAIRE THAM LI MEI (MS)

\*Delete where inapplicable.

†This Certificate is not to be completed if paragraph 3 of this Form is completed.

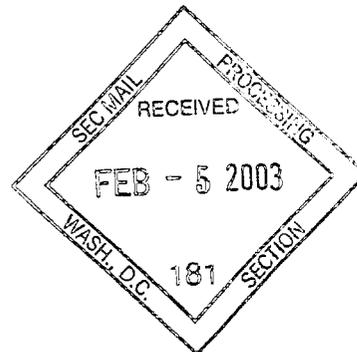


# DBS GROUP HOLDINGS

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24 Oct 2001

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

## **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of DBSH's Form 24 dated 24 Oct 2001 for filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Faridah Beevi (Ms)  
Bank Executive  
Secretariat  
878 8841 (DID)

Enc

**RETURN OF ALLOTMENT OF SHARES**

FORM

**24**

Folio No

Name of Company: **DBS GROUP HOLDINGS LTD**

Company No: **199901152M**

The issue of the shares referred to in this return was made pursuant to a resolution passed by the members of the company on **18 September 1999**

The shares referred to in this return were allotted, or are deemed to have been allotted under section 63-(6) of the Companies Act, to the allottees on the dates indicated.

1 Payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	-	-	-
Nominal amount of each share	-	-	-
Amount paid or due and payable on each share paid	-	-	-
due and payable	-	-	-
Amount of premium paid or payable on each share	-	-	-

2 For a consideration other than cash (~~\*See Form 25~~/contract in writing)

Class of shares	Ordinary	Preference	Others
Number of shares	<b>1,891</b>	-	-
Nominal amount of each share	<b>S\$1.00</b>	-	-
Amount to be treated as paid on each share	<b>S\$1.00</b>	-	-

The consideration for which the shares have been so allotted is as follows:

Conversion of Non-Voting Convertible Preference Shares pursuant to Article 5A(iii) of the Company's Memorandum & Articles of Association in connection with the exchange of Zero Coupon Guaranteed Privatisation Exchangeable Notes due 2004 for ordinary shares of the Company.

**Lodged in the office of the Registrar of Companies & Businesses by**

Name: **Claire Tham (Ms)**  
Address: **6 Shenton Way, DBS Building  
Singapore 068809**

A/c No: **Tel No: 878 6076  
Fax No: 222 1035**

**For Official Use**

Date of Registration:

Receipt No:

Checked By:

Form 24 Continuation Sheet 1

(Please use continuation sheets if space provided is insufficient)

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM

24

3 List of the allottees and an account of the shares allotted to them are as follows:

~~Please see certificate attached.~~

<p>(a) Name (b) Address (c) NRIC/Passport No/Registration No (d) Nationality/Country of Incorporation</p>	<p>(e) †No and class of shares allotted and consideration therefor (f) Date of allotment</p>
	<p>(f) 23 October 2001</p>

\*Delete where inapplicable.

†Please specify if class of shares is other than Ordinary (i.e. Preference/Others) and if consideration is otherwise than in cash. Details of consideration need not be provided.

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

4 Upon the abovementioned allotment of shares, the position of the Share Capital is as follows:

	Ordinary	Convertible Preference Shares	Non-Voting Redeemable Non-voting convertible preference shares Others..
Authorised Share Capital	2,000,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each
Issued Share Capital	S\$1,216,932,956	S\$66,475,374	S\$25,106,101
Paid-up Share Capital	S\$1,216,932,956	S\$66,475,374	S\$25,106,101

CERTIFICATE †

I hereby certify, in relation to the abovenamed company, that—

- (a) the company has more than 500 members;
- (b) the company keeps its principal shares register at (address) Lim Associates (Pte) Ltd  
10 Collyer Quay #19-08, Ocean Building, Singapore 049315
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred;
- ~~(d) the shares referred to in this return were allotted for cash;~~
- (e) the shares referred to in this return were allotted for a consideration other than cash ~~and the number of persons to whom the shares have been allotted exceeds 500.~~

Dated: 24 October 2001

Signature: 

Name of \*Director/Assistant Secretary: CLAIRE THAM LI MEI

\*Delete where inapplicable.

†This Certificate is not to be completed if paragraph 3 of this Form is completed.

THE COMPANIES ACT  
(CHAPTER 50)  
Sections 50 (2) (b) and (d), 45 (1) (h), 109 (3),  
213 (8) (a), 368 (1) (a), (b), (e), . . . etc

**GENERAL LODGMENT FORM**

FORM

**94**

Folio No

Name of Company: **DEB GROUP HOLDINGS LTD**

Company No: **199901152M**

Name of person lodging this form: **Claire Tham Li Mei (Ms)**

\*NRIC/~~Passport~~ No: **S1786987F**

Address: **6 Shenton Way, DEB Building, Singapore 068809**

Designation: **Assistant Secretary**

1 I, the abovenamed person, hereby lodge the following document (the text of which is set out below) in respect of the abovementioned company:

(1) Nature of document: **Letter**

(2) Date of document:

(3) The text of the document is as follows: **24 October 2001**  
\*(The document is annexed hereto)

The document is annexed hereto.

2 This lodgment was completed and signed by me on:



.....  
Signature of person making lodgment

.....  
Signature of Witness

.....  
\*Advocate & Solicitor/Approved Company  
Auditor/Notary Public/Commissioner for Oaths/  
Director of Company/Secretary of Company

\*Delete where inapplicable.

**Lodged in the office of the Registrar of Companies & Businesses by**

Name: **Claire Tham (Ms)**

Address: **6 Shenton Way, DEB Building  
Singapore 068809**

A/c No:

Tel No: **878 6076**  
Fax No: **222 1035**

**For Official Use**

Date of Registration:

Receipt No:

Checked By:



DBS GROUP HOLDINGS

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24 Oct 2001

The Officer-in Charge  
The Registrar of Companies  
10 Anson Road #05-01/15  
International Plaza  
Singapore 079903

**DBS GROUP HOLDINGS LTD ("DBSH")  
EXCHANGE OF ZERO COUPON GUARANTEED PRIVATISATION  
EXCHANGEABLE NOTES DUE 2004 (PENS)**

Under the terms of the PENS issue, each PENS is exchangeable for 1 DBS Group Holdings Ltd Ordinary share without any further consideration being payable by the PENS holder.

CERTIFIED BY

CLAIRE THAM LI MEI  
ASSISTANT SECRETARY  
DBS GROUP HOLDINGS LTD



# DBS GROUP HOLDINGS

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16 Aug 2001

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of DBSH's Form 24 dated 16 Aug 2001 for filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Faridah Beevi (Ms)  
Bank Executive  
Secretariat  
878 8841 (DID)

Enc

**RETURN OF ALLOTMENT OF SHARES**

FORM

**24**

Folio No

Name of Company: **DBS GROUP HOLDINGS LTD**

Company No: **199901152M**

The issue of the shares referred to in this return was made pursuant to a resolution passed by the members of the company on **18 SEPTEMBER 1999**

The shares referred to in this return were allotted, or are deemed to have been allotted under section 63 (6) of the Companies Act, to the allottees on the dates indicated.

**1 Payable in cash**

Class of shares	Ordinary	Preference	Others
Number of shares	12,235		
Nominal amount of each share	S\$1.00		
Amount paid or due and payable on each share paid	- S\$1.00		
due and payable	-		
Amount of premium paid or payable on each share	S\$6.29		

**2 For a consideration other than cash (\*See Form 25/contract in writing)**

Class of shares	Ordinary	Preference	Others
Number of shares	-		
Nominal amount of each share	-		
Amount to be treated as paid on each share	-		

The consideration for which the shares have been so allotted is as follows:

**Lodged in the office of the Registrar of Companies & Businesses by**

Name: **Claire Tham (Ms)**  
Address: **6 Shenton Way, DBS Building  
Singapore 068809**

Tel No: **878 6076**

Fax No: **222 1035**

A/c No:

**For Official Use**

Date of Registration:

Receipt No:

Checked By:

(Please use continuation sheets if space provided is insufficient)

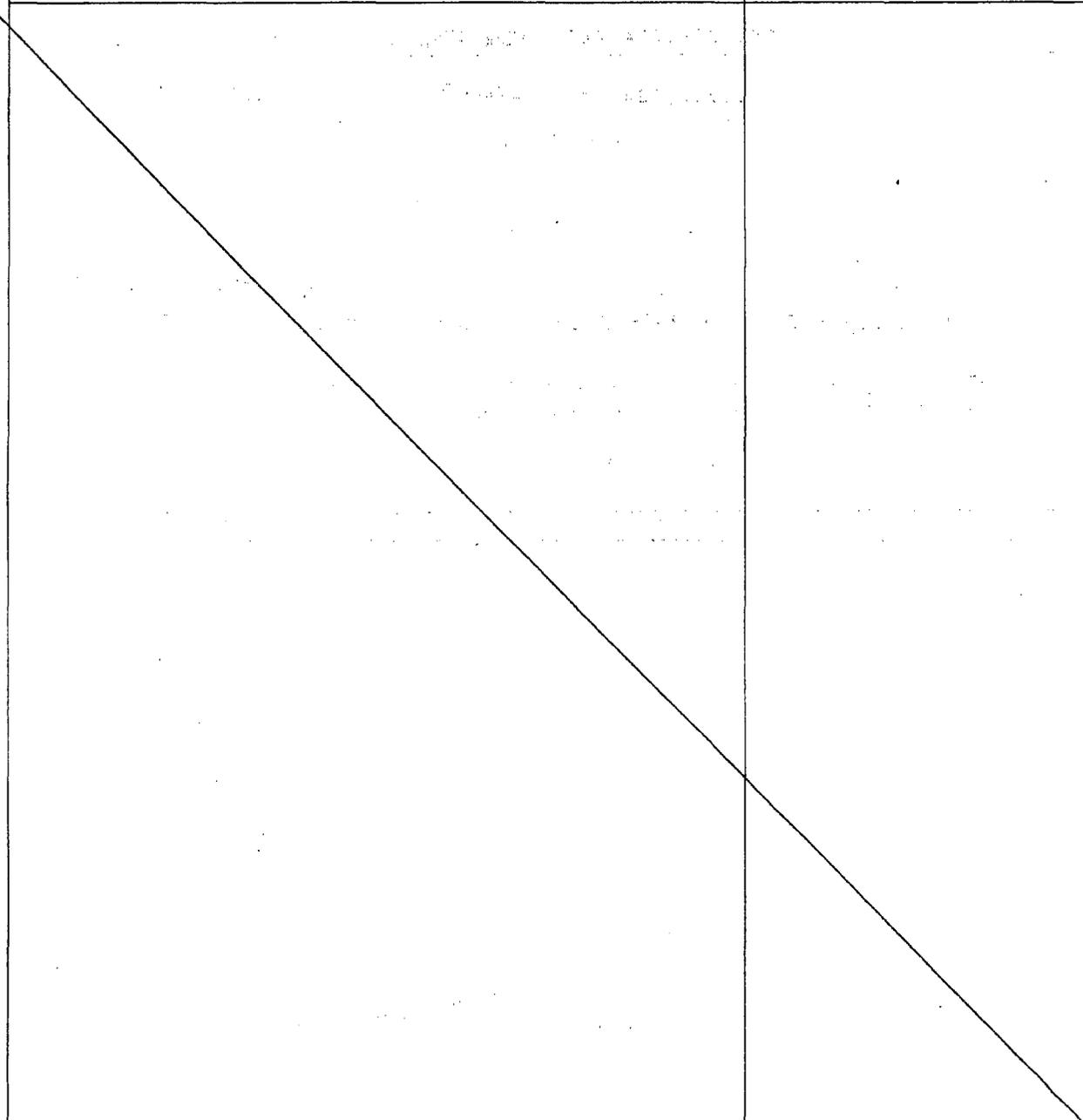
Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM

24

3 List of the allottees and an account of the shares allotted to them are as follows:  
Please see certificate attached.

(a) Name (b) Address (c) NRIC/Passport No/Registration No (d) Nationality/Country of Incorporation	(e) †No and class of shares allotted and consideration therefor (f) Date of allotment
	

\*Delete where inapplicable.

†Please specify if class of shares is other than Ordinary (i.e. Preference/Others) and if consideration is otherwise than in cash. Details of consideration need not be provided.

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM

24

4 Upon the abovementioned allotment of shares, the position of the Share Capital is as follows:

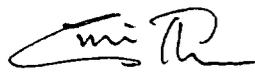
	Ordinary	<del>convertible, preference</del> Non-voting redeemable preference shares	<del>Non-voting convertible</del> preference shares ----Others
Authorised Share Capital	2,000,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each
Issued Share Capital	S\$1,216,824,641	S\$66,475,374	S\$25,107,992
Paid-up Share Capital	S\$1,216,824,641	S\$66,475,374	S\$25,107,992

## CERTIFICATE †

I hereby certify, in relation to the abovenamed company, that—

- (a) the company has more than 500 members;
- (b) the company keeps its principal shares register at (address) Lim Associates (Pte) Ltd  
10 Collyer Quay, #19-08 Ocean Building, Singapore 049315
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred;
- (d) the shares referred to in this return were allotted for cash;
- ~~(e) the shares referred to in this return were allotted for a consideration other than cash and the number of persons to whom the shares have been allotted exceeds 500.~~

Dated: 16 August 2001

Signature: Assistant  
Name of ~~Director~~/Secretary: Claire Tham Li Mei (Ms)

\*Delete where inapplicable.

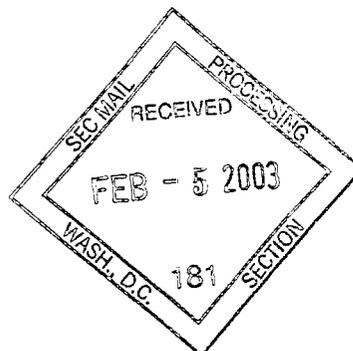
†This Certificate is not to be completed if paragraph 3 of this Form is completed.



**DBS GROUP HOLDINGS**

12 Mar 2002

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of DBSH's Form 24 dated 12 Mar 2002 for filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Avens Chua (Ms)  
Bank Executive  
Secretariat  
6878 6444 (DID)

Enc

THE COMPANIES ACT  
(CHAPTER 50)  
Section 63 (1)

**RETURN OF ALLOTMENT OF SHARES**

FORM

**24**

Folio No

Name of Company: DBS GROUP HOLDINGS LTD  
Company No: 199901152M

The issue of the shares referred to in this return was made pursuant to a resolution passed by the members of the company on 18 September 1999

The shares referred to in this return were allotted, or are deemed to have been allotted under section 63 (6) of the Companies Act, to the allottees on the dates indicated.

1 Payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	38,000		
Nominal amount of each share	S\$1.00		
Amount paid or due and payable on each share paid  due and payable	S\$1.00		
	-		
Amount of premium paid or payable on each share	S\$6.29		

2 For a consideration other than cash (\*See Form 25/contract in writing)

Class of shares	Ordinary	Preference	Others
Number of shares	-		
Nominal amount of each share	-		
Amount to be treated as paid on each share	-		

The consideration for which the shares have been so allotted is as follows:

**Lodged in the office of the Registrar of Companies & Businesses by**

Name: Claire Tham (Ms)  
Address: 6 Shenton Way, DBS Building,  
Singapore 068809

A/c No: Tel No: 878 6076  
Fax No: 222 1035

**For Official Use**

Date of Registration:

Receipt No:

Checked By:

Form 24 Continuation Sheet 1

(Please use continuation sheets if space provided is insufficient)

Name of Company: DES GROUP HOLDINGS LTD

Company No: 199901152M

FORM

24

3 List of the allottees and an account of the shares allotted to them are as follows:

Please see Certificate attached

(a) Name (b) Address (c) NRIC/Passport No/Registration No (d) Nationality/Country of Incorporation	(e) †No and class of shares allotted and consideration therefor (f) Date of allotment
	(f) 12 March 2002

\*Delete where inapplicable.

†Please specify if class of shares is other than Ordinary (i.e. Preference/Others) and if consideration is otherwise than in cash. Details of consideration need not be provided.

Name of Company: DBS GROUP HOLDINGS LTD  
 Company No: 199901152M

FORM  
**24**

4 Upon the abovementioned allotment of shares, the position of the Share Capital is as follows:

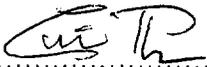
	Ordinary	<del>Non-voting redeemable</del> convertible Preference Shares	<del>Non-voting convertible</del> Preference Shares
Authorised Share Capital	4,000,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each
Issued Share Capital	1,447,061,516	S\$66,475,374	25,106,101
Paid-up Share Capital	1,447,061,516	S\$66,475,374	25,106,101

CERTIFICATE †

I hereby certify, in relation to the abovenamed company, that—

- (a) the company has more than 500 members;
- (b) the company keeps its principal shares register at (address) Lim Associates (Pte) Ltd  
10 Collyer Quay #19-08, Ocean Building, Singapore 049315
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred;
- (d) the shares referred to in this return were allotted for cash;
- ~~(e) the shares referred to in this return were allotted for a consideration other than cash and the number of persons to whom the shares have been allotted exceeds 500.~~

Dated: 12 March 2002

Signature: 

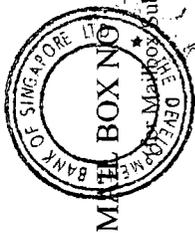
Name of ~~Director~~ <sup>Assistant</sup> Secretary: CLAIRES THAM LI MEI (MS)

\*Delete where inapplicable.  
 †This Certificate is not to be completed if paragraph 3 of this Form is completed.

Registration No: *DBS Camp Holdings Ltd*

This is Not A Receipt Unless it is Machine Receipted

*144901 RCB 1089022 12/03/2002 \$10.00*



REGISTRY OF COMPANIES AND BUSINESSES

FOR POSTING : PLEASE WRITE YOUR NAME & MAILING ADDRESS ON THE REVERSE OF THIS PORTION OF RECEIPT.



# DBS GROUP HOLDINGS

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8 Mar 2002

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of DBSH's Form 24 dated 8 Mar 2002 for filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Faridah Beevi (Ms)  
Bank Executive  
Secretariat  
6878 8841 (DID)

Enc

Registration No: 1999 01152m

This is Not A Receipt Unless it is Machine Received

RCB 149282 21/03/2002 \$10.00



MAIL BOX NO : \_\_\_\_\_  
(for Mailbox Subscribers)



**REGISTRY OF COMPANIES AND BUSINESSES**

FOR POSTING : PLEASE WRITE YOUR NAME & MAILING ADDRESS ON THE REVERSE OF THIS PORTION OF RECEIPT.

Form 24 Continuation Sheet 1

(Please use continuation sheets if space provided is insufficient)

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM  
24

3 List of the allottees and an account of the shares allotted to them are as follows:  
Please see Certificate attached

(a) Name (b) Address (c) NRIC/Passport No/Registration No. (d) Nationality/Country of Incorporation	(e) †No and class of shares allotted and consideration therefor (f) Date of allotment
	(f) 7 March 2002

\*Delete where inapplicable.

†Please specify if class of shares is other than Ordinary (i.e. Preference/Others) and if consideration is otherwise than in cash. Details of consideration need not be provided.

THE COMPANIES ACT  
(CHAPTER 50)  
Section 63 (1)

RETURN OF ALLOTMENT OF SHARES

FORM

24

Folio No

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

The issue of the shares referred to in this return was made pursuant to a resolution passed by the members of the company on 18 September 1999

The shares referred to in this return were allotted, or are deemed to have been allotted under section 63 (6) of the Companies Act, to the allottees on the dates indicated.

1 Payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	6,452		
Nominal amount of each share	S\$1.00		
Amount paid or due and payable on each share paid	S\$1.00		
due and payable	-		
Amount of premium paid or payable on each share	S\$6.29		

2 For a consideration other than cash (\*See Form 25/contract in writing)

Class of shares	Ordinary	Preference	Others
Number of shares	-		
Nominal amount of each share	-		
Amount to be treated as paid on each share	-		
The consideration for which the shares have been so allotted is as follows:			

Lodged in the office of the Registrar of Companies & Businesses by

Name: Claire Tham (Ms)  
Address: 6 Shenton Way, DBS Building,  
Singapore 068809

A/c No:

Tel No: 878 6076  
Fax No: 222 1035

For Official Use

Date of Registration:

Receipt No:

Checked By:

Name of Company: DBS GROUP HOLDINGS LTD  
 Company No: 199901152M

FORM  
**24**

4 Upon the abovementioned allotment of shares, the position of the Share Capital is as follows:

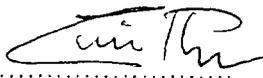
	Ordinary	convertible Preference Shares	Preference Shares
Authorised Share Capital	4,000,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each
Issued Share Capital	S\$1,447,018,968	S\$66,475,374	S\$25,106,101
Paid-up Share Capital	S\$1,447,018,968	S\$66,475,374	S\$25,106,101

CERTIFICATE †

I hereby certify, in relation to the abovenamed company, that—

- (a) the company has more than 500 members;
- (b) the company keeps its principal shares register at (address) Lim Associates (Pte) Ltd  
10 Collyer Quay #19-08, Ocean Building, Singapore 049315
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred;
- (d) the shares referred to in this return were allotted for cash;
- ~~(e) the shares referred to in this return were allotted for a consideration other than cash and the number of persons to whom the shares have been allotted exceeds 500.~~

Dated: 8 March 2002

Signature: 

Assistant  
 Name of \*Director/Secretary: CLAIRE THAM LI MEI (MS)

\*Delete where inapplicable.  
 †This Certificate is not to be completed if paragraph 3 of this Form is completed.

THE COMPANIES ACT  
(CHAPTER 50)  
Section 63 (1)

**RETURN OF ALLOTMENT OF SHARES**

FORM

**24**

Folio No

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

The issue of the shares referred to in this return was made pursuant to a resolution passed by the members of the company on 18 September 1999

The shares referred to in this return were allotted, or are deemed to have been allotted under section 63 (6) of the Companies Act, to the allottees on the dates indicated.

1 Payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	4,548		
Nominal amount of each share	S\$1.00		
Amount paid or due and payable on each share paid	S\$1.00		
due and payable	-		
Amount of premium paid or payable on each share	S\$6.69		

2 For a consideration other than cash (\*See Form 25/contract in writing)

Class of shares	Ordinary	Preference	Others
Number of shares	-		
Nominal amount of each share	-		
Amount to be treated as paid on each share	-		

The consideration for which the shares have been so allotted is as follows:

Lodged in the office of the Registrar of Companies & Businesses by

Name: Claire Tham (Ms)  
Address: 6 Shenton Way, DBS Building,  
Singapore 068809

A/c No:

Tel No: 878 6076  
Fax No: 222 1035

For Official Use

Date of Registration:

Receipt No:

Checked By:

Form 24 Continuation Sheet 1

(Please use continuation sheets if space provided is insufficient)

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM  
**24**

3 List of the allottees and an account of the shares allotted to them are as follows:  
Please see Certificate attached

(a) Name (b) Address (c) NRIC/Passport No/Registration No (d) Nationality/Country of Incorporation	(e) †No and class of shares allotted and consideration therefor (f) Date of allotment
<p>[Faint, illegible text in the main table area]</p>	<p>(f) 7 March 2002</p>

\*Delete where inapplicable.

†Please specify if class of shares is other than Ordinary (i.e. Preference/Others) and if consideration is otherwise than in cash. Details of consideration need not be provided.

Form 24 Continuation Sheet 2

Name of Company: DBS GROUP HOLDINGS LTD

Company No: 199901152M

FORM

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4 Upon the abovementioned allotment of shares, the position of the Share Capital is, as follows:

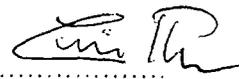
	Ordinary	convertible Preference Shares	Preference Shares
Authorised Share Capital	4,000,000,000 of S\$1 par-value each	500,000,000 of S\$1 par value each	500,000,000 of S\$1 par value each
Issued Share Capital	S\$1,447,023,516	S\$66,475,374	S\$25,106,101
Paid-up Share Capital	S\$1,447,023,516	S\$66,475,374	S\$25,106,101

CERTIFICATE †

I hereby certify, in relation to the abovenamed company, that—

- (a) the company has more than 500 members;
- (b) the company keeps its principal shares register at (address) Lim Associates (Pte) Ltd  
10 Collyer Quay #19-08, Ocean Building, Singapore 049315
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred;
- (d) the shares referred to in this return were allotted for cash;
- ~~(e) the shares referred to in this return were allotted for a consideration other than cash and the number of persons to whom the shares have been allotted exceeds 500.~~

Dated: 8 March 2002

Signature: 

Assistant  
Name of \*Director/Secretary: CLAIRE THAM LI MEI (MS)

\*Delete where inapplicable.

†This Certificate is not to be completed if paragraph 3 of this Form is completed.