



82-5769

# UFJ Holdings, Inc

**Address:** UFJ Holdings, Inc.  
 1-1, Otemachi 1-chome, Chiyoda-ku,  
 Tokyo 100-8114, JAPAN

**Facsimile:** 81-3-3212-5867

**Telephone:** 81-3-3212-5458

SUPPL

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## FACSIMILE TRANSMISSION COVER MEMORANDUM

**DATE:** February 3, 2003

**TO:** Office of International Corporate Finance  
 Division of Corporate Finance  
 Securities and Exchange Commission  
 Attn.: Mr. Paul Dudek, Mail Stop 3-9

**FACSIMILE NUMBER:** 001-1-202-942-9624

**FROM:** Emi Matsumoto, Group Planning Department

**NUMBER OF PAGES:** 5 (including this page)

**RE:** Information Furnished Pursuant to 12g-3-2(b)

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FINANCIAL

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**UFJ Holdings, Inc.**

1-1 Otemachi 1-chome, Chiyoda-ku, Tokyo 100-8114 Japan

February 3, 2003

Office of International Corporate Finance  
Securities and Exchange Commission  
Judiciary Plaza,  
450 Fifth Street, N.W.  
Washington, DC 20549  
U.S.A.

Attn.: Mr. Paul Dudeck, Mail Stop 3-9  
Facsimile Number: 001-1-202-942-9525

UFJ Holdings, Inc  
File Number 82-5169  
Information Furnished Pursuant to  
12g-3-2(b) Under the Securities Exchange Act of 1934

Ladies and Gentlemen:

The enclosed document is submitted pursuant to Rule 12g3-2(b) of Securities Exchange Act of 1934, as amended (the "Act").

The document is furnished with the understanding that such document will not be deemed to be "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Act, and that the furnishing of the document shall not constitute an admission for any purpose that the Company is subject to the Act.

If you have any questions or comments regarding the foregoing, please contact me at 81-3-3212-5458.

Sincerely,

Chie Arai  
Manager  
Group Planning Department  
UFJ Holdings, Inc.

BY FACSIMILE AND MAIL  
Enclosure

**UFJ Holdings, Inc.**

**February 3, 2003**

**UFJ Holdings, Inc. filed Amendment Report**

**UFJ Holdings, Inc. filed an Amendment Report on January 31, 2003 for Extraordinary Report, dated September 27, 2002, with the Director of Kanto Local Finance Bureau pursuant to Article 24-5 of the Securities and Exchange Law.**

**UFJ Holdings, Inc.**

**February 3, 2003**

**UFJ Bank Limited filed Amendment Report**

UFJ Bank Limited, a wholly owned subsidiary of UFJ Holdings, Inc. filed an Amendment Report on January 31, 2003 for Extraordinary Report, dated September 27, 2002, with the Director of Tokai Local Finance Bureau pursuant to Article 24-5 of the Securities and Exchange Law.

**UFJ Holdings, Inc.**

February 3, 2003

**UFJ Bank Limited filed Extraordinary Report**

UFJ Bank Limited, a wholly owned subsidiary of UFJ Holdings, Inc. filed an Extraordinary Report, dated January 31, 2003, with the Director of Tokai Local Finance Bureau pursuant to Article 24-5 of the Securities and Exchange Law in connection with cancellation of Ordinary Stocks of Sanwa Capital Finance 2 Limited, UFJ Capital Finance 1 Limited, and UFJ Capital Finance 2 Limited.