

भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

FILE NO. 82,4524

The Securities & Exchange Commission,  
Division of Corporate Finance,  
450, Fifth Street, N.W.,  
Washington D.C.  
U.S.A.



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शेयर आणि रोखे विभाग,  
मध्यवर्ती कार्यालय,  
स्टेट बैंक भवन,  
मादाम कामा मार्ग,  
मुंबई 400 021.

शेयर एवं बॉण्ड विभाग  
केन्द्रीय कार्यालय,  
स्टेट बैंक भवन,  
मादाम कामा मार्ग,  
मुंबई 400 021.

Shares & Bonds  
Central Office,  
State Bank Bhavan, Madame Cama Marg,  
Mumbai 400 021.  
फैक्स/फैक्स/Fax: 91-22-285 5348

जा. क्रमांक / No. : CO/S&B/VR/2003/ 165

दिनांक / तारीख / Date 15.01.2003

RECD S.E.C.

**INFORMATION SUBMITTED UNDER RULE 12g3-2(b) 7 2003**

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Dear Sir,

**STATE BANK OF INDIA**

**GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104**

**LISTING AGREEMENT**

**UNAUDITED RESULTS FOR THE QUARTER ENDED 31<sup>ST</sup> DECEMBER, 2002**

**CENTRAL BOARD'S MEETING ON 29.01.2003**

**NOTICE TO STOCK EXCHANGES : PRESS RELEASE**

We enclose for your information a copy of our letter No.CO/S&B/VR/2003/163 dated the 14<sup>th</sup> January, 2003 addressed to Bombay Stock Exchange alongwith a copy of press release.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

(Arun Kumar)  
GENERAL MANAGER  
(Shares & Bonds)

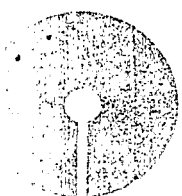
Encl. : a/a.

**PROCESSED**

FEB 03 2003

THOMSON  
FINANCIAL

हिंदी में पत्राचार का हम स्वागत करते हैं. हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.



भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

FILE NO. 82.4524

The Executive Director,  
Stock Exchange, Mumbai,  
Phiroze Jeejeebhoy Tower,  
25th Floor, Dalal Street,  
Mumbai - 400 001.

शेयर आणि रोखे विभाग,  
मध्यवर्ती कार्यालय,  
स्टेट बैंक भवन,  
मादाम कामा मार्ग,  
मुंबई 400 021.

शेअर एवं बॉण्ड विभाग  
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**Shares & Bonds Department**  
Central Office,  
State Bank Bhavan, Madame Cama Marg,  
Mumbai 400 021.  
फैक्स/फैक्स/Fax: 91-22-285 5348

जा. क्रमांक / No. :

दिनांक / तारीख / Date :

CO/S&B/VR/2003/163

14.01.2003

Dear Sir,

**LISTING AGREEMENT**

**UNAUDITED RESULTS FOR THE QUARTER ENDED 31<sup>ST</sup> DECEMBER, 2002**

**CENTRAL BOARD'S MEETING ON 29.01.2003**

**NOTICE TO STOCK EXCHANGES : PRESS RELEASE**

In terms of Clause 41 of the Listing Agreement we advise that a meeting of the Bank's Central Board will be held on the 29<sup>th</sup> January, 2003 to take on record the unaudited working results of the Bank for the quarter ended on 31<sup>st</sup> December, 2002. In terms of clause 31(c) of the listing agreement, we also enclose for your information, three copies of press release dated 15<sup>th</sup> January, 2003, being issued in connection with convening of the meeting on 29<sup>th</sup> January, 2003.

2. Kindly acknowledge receipt.

Yours faithfully,

GENERAL MANAGER  
(Shares & Bonds)  
Encl. a.a

हिंदी में पत्राचार का हम स्वागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.

FILE NO. 82.4524

PRESS RELEASE

STATE BANK OF INDIA  
CENTRAL OFFICE, MUMBAI 400 021

A meeting of the Central Board of the Bank will be held on the 29<sup>th</sup> January 2003 to take on record the unaudited working results of the Bank for the quarter ended 31<sup>st</sup> December 2002.

Mumbai  
Date:

A. K. PURWAR  
CHAIRMAN

