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03 JAN -7 AM 8:16

December 31, 2002

Securities and Exchange Commission
Office of International Corporate Finance
450 Fifth Street, N.W.
Washington D.C. 20549



SUPPL

Re: Samsung Electronics Co., Ltd. – Rule 12g3-2(b) Filing, Commission File No. 82-3109

PROCESSED

Ladies and Gentlemen:

FEB 03 2003

THOMSON
FINANCIAL

The following three announcements were provided by Samsung Electronics Co., Ltd. to the Securities and Exchange Commission pursuant to paragraph (b) (1) (i) of Rule 12g3-2(b) under the Securities Exchange Act of 1934, as amended.

Should you have any questions on the foregoing, please do not hesitate to call Jin Hyuk Park of Simpson Thacher & Bartlett, U.S. counsel to Samsung Electronics Co., Ltd. at (852) 2514-7665. Thank you.

Very truly yours,

Daniel Kim
Associate
Investor Relations



December 31, 2002

Sale of Combo Pick-Up Equipment and Facilities

Details

SEC is to sell its Combo Pick-Up related assets (equipment, facilities, metallic molds) to Samsung Electro-Mechanics, and will now focus its resources on next generation Ultra-Slim / DVD Recorder technology.

- ※ Combo Pick-Up technology recognizes digital signals used in DVD ROM players and CD RW recorder devices.
- The sales will total KRW 7.3 Bn.
 - Facilities: KRW 6 Bn., metallic molds: KRW 1.3 Bn.
- The contract was made on December 30, 2002

Purpose

- The sale is intended to channel SEC's resources to the development of the next generation Pick-Up technology (Ultra-Slim / DVD Recorder).
- Selling equipment such as performance testers will enable SEC to reduce maintenance costs.

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December 31, 2002

Investment in Semiconductor Line 12

Details

- The investment aims to expand capacity for the mass production of 12" wafers (13,000 per month).
- The investment is expected to total KRW 1,467.1 Bn.
 - Equipment: KRW 878 Bn., Construction: KRW 367 Bn., Other: KRW 222.1 Bn.
- The construction will begin in 1Q03 and line 12 is expected to begin mass production in 3Q03.

Effects

- The investment is expected to enable SEC to respond quickly to market demands, improve cost competitiveness, and strengthen its technological leadership over its competitors.

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December 31, 2002

SEC Participates in SCIC's Rights Issue

Background

- SEC has decided to take part in a rights issue by Samsung China Investment Corporation (SCIC).
- Currently SEC owns 100% of SCIC stakes.
 - The rights issue will enable SCIC to own more than 10% of the stakes in SEC's manufacturing subsidiaries in China.
 - Chinese laws require SCIC to own more than 10% of stakes of SEC manufacturing subsidiaries located in China, otherwise SCIC is not allowed to sell goods produced by such subsidiaries.

Details

- Rights to be issued: US\$ 20.646 Mn.
- SEC will purchase all the rights to be issued.

Comparison

| | Current | Allocated rights | Post capital increase |
|----------------------------|----------------|------------------|-----------------------|
| SEC holding of SCIC stakes | 100% | 100% | 100% |
| Investment | US\$ 42.65 Mn. | US\$ 20.646 Mn. | US\$ 63.296 Mn. |

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