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Exemption #: 82-5037

January 10, 2003

Attn: Paul Dudek  
Securities and Exchange Commission  
450 5<sup>th</sup> Street N. W.  
Washington, D.C. 20549  
Phone: 202-942-8088  
Fax: 202-942-9624



SUPPL

**Saskatchewan Wheat Pool**  
**Exemption No: 82-5037**  
**Pursuant to Rule 12g3-2(b)**

Dear Sir or Madam:

Pursuant to Rule 12g3-2 (b) under the Securities Exchange Act of 1934, as amended, attached is a copy of a third amended Notice of Meeting and Record date from the original dated December 16, 2002. This was filed with the Toronto Stock Exchange and provincial securities commissions.

Yours very truly,

*Debbie Vargo*

*fo* Colleen Vancha, Director  
Investor Relations and Communications

**PROCESSED**  
**JAN 22 2003**  
**THOMSON FINANCIAL**

Copy to: Susan Engel, General Counsel and Corporate Secretary  
Michael McCord, Executive Vice President, Finance & Chief Financial Officer

Attachment

*Debbie Vargo*

**AMENDED NOTICE OF MEETING**

January 10, 2003

**SASKATCHEWAN WHEAT POOL: CUSIP No. 80391Z AB 7 and 80391Z AA 9**

Please be advised that Saskatchewan Wheat Pool has **amended the meeting date** for its Medium Term Note holders. The meeting date is set for January 31, 2003 (not January 29, 2003.) The record date remains unchanged at January 3, 2003.

Notice of these dates has been provided to the Toronto Stock Exchange, ADP Investor Communications, and our transfer agent and the MTN Trustee, CIBC Mellon Trust. CIBC Mellon Trust will provide notice to The Canadian Depository for Securities Ltd.

Sincerely,

**"Colleen Vancha"**

Colleen Vancha, Director  
Investor Relations & Communications

cc: Deloitte & Touche  
MacPherson Leslie & Tyerman  
CIBC Mellon Trust  
ADP Investor Communications  
Susan Engel