



UFJ Holdings, Inc.

1-1 Otemachi 1-chome, Chiyoda-ku, Tokyo 100-8114 Japan

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September 12, 2002

Office of International Corporate Finance
Securities and Exchange Commission
Judiciary Plaza,
450 Fifth Street, N.W.
Washington, DC 20549
U.S.A.



Attn.: Mr. Paul Dudeck, Mail Stop 3-9
Facsimile Number:001-1-202-942-9525

SUPPL

UFJ Holdings, Inc
File Number 82-5169
Information Furnished Pursuant to
12g-3-2(b) Under the Securities Exchange Act of 1934

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FINANCIAL

Ladies and Gentlemen:

The enclosed document is submitted pursuant to Rule 12g3-2(b) of Securities Exchange Act of 1934, as amended(the "Act").

The document is furnished with the understanding that such document will not be deemed to be "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Act, and that the furnishing of the document shall not constitute an admission for any purpose that the Company is subject to the Act.

If you have any questions or comments regarding the foregoing, please contact me at 81-3-3212-5458.

Sincerely,

Chie Arai
Manager
Group Planning Department
UFJ Holdings, Inc.

BY FACSIMILE AND MAIL

Enclosure

September 12, 2002

To Whom It May Concern:

UFJ Holdings, Inc.

Revision of Conversion Price for Class IV Preferred Share

We hereby give notice that the conversion price for the Class IV Preferred Share of UFJ Holdings, Inc., shall be revised as follows, based on the stipulations for conversion of the said Preferred Share.

Description:

1. Conversion ratio after revision: 3.543
2. Conversion ratio before revision: 2.202
3. Effective date: As from October 5, 2002

<For reference>

Class IV Preferred Share:

(Number of preferred shares issued)

150,000 shares as of today.

(Issuance)

When UFJ Holdings, Inc., was established through a stock transfer, one Class IV Preferred Share was issued in exchange for 1,000 of the preferred share described below:

Second Preference Stock (Type B) of The Tokai Bank, Ltd. (current UFJ Bank Limited)
(Issued on March 31, 1999; issue price of ¥2,000; 150,000 thousand shares issued)
