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BURNS, PHILP & COMPANY LIMITED

ABN 65 000 000 359

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FACSIMILE

82-1565

OFFICE OF INTERNATIONAL CORPORATE FINANCE
SECURITIES AND EXCHANGE COMMISSION, U.S.A.

Company: HELEN GOLDING - Company Secretary
Facsimile No: 0011 1 202 942 9624
From: HELEN GOLDING - Company Secretary
Date: 5 September, 2002
SUBJECT: 12g3-2(b) Exemption Number: 82-1565
No of Pages: 2 pages (including cover sheet)

SUPPL

Converting Preference Shares (BPCPA) - Interim Dividend

Please see attached copy of an announcement released to the Australian Stock Exchange today.

Yours sincerely

HELEN GOLDING
Company Secretary/Group Legal Counsel

PROCESSED

SEP 20 2002

THOMSON FINANCIAL

Attachs.

Handwritten initials and date: dlw 9/18

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5 September 2002

Mr Graham Gates
Announcements Officer
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Mr Gates

CONVERTING PREFERENCE SHARES (BPCPA) - INTERIM DIVIDEND

In relation to the Converting Preference Shares issued by the Company and entitled by their terms to a cumulative preferential dividend of 7.5% per annum, payable quarterly:

1. The Directors have declared an unfranked interim dividend; payable on the Converting Preference Shares in respect of the period from 2 July 2002 to 30 September 2002 (91 days). The amount payable in respect of each Converting Preference Share for that period will be \$0.005610.
2. The Record Date for determining the entitlement to the dividend for the period to 30 September 2002 is 16 September 2002; and
3. The dividend shall be paid on 30 September 2002.

Yours faithfully

HELEN GOLDING
Company Secretary