

NON-PUBLIC

FOIA CONFIDENTIAL
TREATMENT
REQUEST

13FCOMP 5/15/03



United States
Securities and Exchange Commission
Washington, DC 20549

FORM 13F COVER PAGE

Report for the Quarter Ended: March 31, 2002

Check here if amendment []; Amendment Number: _____

This Amendment (Check only one):

[] is a restatement

[] adds new holdings entries

CONFIDENTIAL TREATMENT EXPIRES

Institutional Investment Manager Filing this Report:

Name: UBS Warburg LLC
Address: 677 Washington Boulevard
Stamford, CT 06901

PROCESSED

JUL 28 2003

THOMSON
FINANCIAL

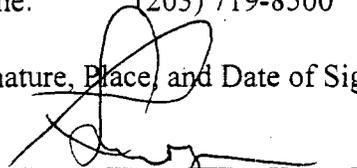
13F File Number: 28-7346

The institutional investment manager filing this report and the persons by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Persons signing this Report on behalf of Reporting Manager:

Name: Richard Simpson
Title: Managing Director
Phone: (203) 719-8500

Signature, Place, and Date of Signing:


Richard Simpson
May 14, 2002, Stamford, Connecticut

**FOIA CONFIDENTIAL
TREATMENT
REQUEST**

Name: Sarah M. Starkweather
Title: Director
Phone: (203) 719-6891

Signature, Place, and Date of Signing:



Sarah M. Starkweather
May 14, 2002, Stamford, Connecticut

Report Type (Check only one):

- 13F Holdings Report
- 13F Notice
- 13F Combination Report

Report Summary

Number of Other Included Managers: 0

Form 13F Information Table Entry Total: 18

Form 13F Information Table Value Total: \$ 1,494,257 (thousands)

List of Other Included Managers: NONE

**FOIA CONFIDENTIAL
TREATMENT
REQUEST**

Column 1	Column 2	Column 3	Column 4	Column 5			Column 6	Column 7	Column 8		
Name of Issuer	Title of Class	CUSIP	Value x\$1000	Shrs or prn amt	SH/P RN	Put/ Call	Invest- ment Discre- tion	Other Mana- gers	Voting authority		
									Sole	Share d	None
AT & T CDA INC	DEPS RCPT CL B	00207Q202	58,802	2,183,531	SH		SOLE		2,183,531		
COMPAQ COMPUTER CORP	COM	204493100	21,856	2,091,461	SH		SOLE		2,091,461		
SECURITY CAP GROUP INC	CL B	81413P204	17,829	700,000	SH		SOLE		700,000		
IRW INC	COM	872649108	33,761	655,937	SH		SOLE		655,937		
BAXTER INTL INC	COM	071813109	608,935	10,230,755	SH		SOLE		10,230,755		
HEWLETT PACKARD CO	COM	428236103	226,310	12,614,808	SH		SOLE		12,614,808		
ALZA CORP	SDCV 7/2	02261WAB5	71,658	79,953,000	PRN		SOLE		79,953,000		
Arbanadarko Pete Corp	DBCV 3/0	032511AP2	54,629	78,603,000	PRN		SOLE		78,603,000		
Echostar Communications New	NOTE 4.875% 1/0	278762AD1	10,176	11,275,000	PRN		SOLE		11,275,000		
	NOTE 5.750% 5/1	278762AG4	30,296	32,620,000	PRN		SOLE		32,620,000		
ICN Pharmaceuticals Inc New	NOTE 6.500% 7/1	448924AM2	30,064	26,903,000	PRN		SOLE		26,903,000		
	NOTE 4.500% 5/1	465823AG7	27,984	34,871,000	PRN		SOLE		34,871,000		
IVAX Corp	NOTE 5.500% 5/1	465823AD4	43,248	48,322,000	PRN		SOLE		48,322,000		
	NOTE 5/2	590188A65	156,587	294,061,000	PRN		SOLE		294,061,000		
Nabors Inds Inc	DBCV 2/0	629568AF3	28,625	50,000,000	PRN		SOLE		50,000,000		
	DBCV 6/2	629568AD8	310	475,000	PRN		SOLE		475,000		
SANMINA SCI CORP	SDCV 9/1	800907AD9	17,477	48,379,000	PRN		SOLE		48,379,000		
WEATHERFORD INTL INC	DBCV 6/3	947074AB6	55,710	86,877,000	PRN		SOLE		86,877,000		