

FOIA CONFIDENTIAL
TREATMENT
REQUEST

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United States
Securities and Exchange Commission
Washington, DC 20549



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FORM 13F COVER PAGE

Report for the Quarter Ended: December 31, 2001

Check here if amendment []; Amendment Number: ____

This Amendment (Check only one):

[] is a restatement

[] adds new holdings entries

Institutional Investment Manager Filing this Report:

Name: UBS Warburg LLC
Address: 677 Washington Boulevard
Stamford, CT 06901

CONFIDENTIAL TREATMENT EXPIRES

13F File Number: 28-7346

PROCESSED

JUL 28 2003

THOMSON
FINANCIAL

The institutional investment manager filing this report and the persons by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person signing this Report on behalf of Reporting Manager:

Name: Sarah M. Starkweather
Title: Director
Phone: (203) 719-6891

Signature, Place, and Date of Signing:

Sarah M. Starkweather

March 1, 2002, Stamford, Connecticut

Section 13F Report - Confidential Filing
Quarter Ending December 31, 2001

To be made public August 2002

Column 1 Name of Issuer	Column 2 Title of Class	Column 3 CUSIP	Column 4 Value (in \$1000)	Column 5 Shrs or prn amt	Column 5 SH/PRN	Column 5 PU/CALL	Column 6 Investment discretion	Column 7 Other Managers	Column 8 Voting authority Sole Shared None
TYCO INTL LTD NEW	LYON ZERO 20	902124AC0	169,098	218,608,000	PRN		SOLE		218,608,000
TYCO INTL LTD NEW	LYON ZERO 144A 20	902124AA4	27,002	35,068,000	PRN		SOLE		35,068,000

Confidential Treatment Requested by UBS Warburg LLC

Section 13F Report - Confidential Filing
Quarter Ending December 31, 2001

To be made public February 2003

Column 1	Column 2	Column 3	Column 4	Column 5	Column 6	Column 7	Column 8
Name of Issuer	Title of Class	CUSIP	Value (\$1000)	Shr or prn amt	SH/PRN	Pub/Call	Voting authority
AT & T CDA INC	DEPS RCPT CL B	00207Q202	20,869	890,000	SH		Sole
BAXTER INTL INC	COM	071813109	533,093	9,940,208	SH		890,000
LIMITED INC	COM	532716107	13,480	915,765	SH		9,940,208
WILLAMETTE INDS INC	COM	969133107	24,357	467,323	SH		915,765
DEVON ENERGY CORP NEW	SR DB CV ZERO 20	25179MAD5	18,492	41,323,000	PRN		467,323
IVAX CORP	SR SUB NT CV 07	465623AD4	25,216	25,185,000	PRN		41,323,000
IVAX CORP	SR S8 CV 144A 08	465623AE2	14,233	17,071,000	PRN		25,185,000
IVAX CORP	SR SUB NT CV 08	465623AG7	19,802	23,750,000	PRN		17,071,000
MEDTRONIC INC	CONV DEB 144A 21	585055AA4	39,171	37,350,000	PRN		23,750,000
WEATHERFORD INTL INC	SR DB CV ZERO 20	947074AB6	19,894	34,325,000	PRN		37,350,000
							34,325,000

Confidential Treatment Requested by UBS Warburg LLC