

SEC 1972 (6-02) Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

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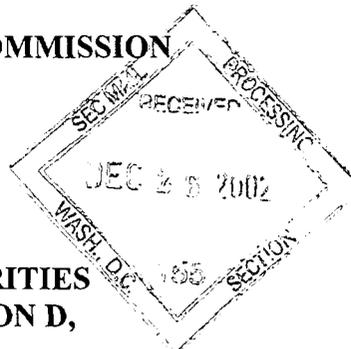
UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Table with OMB APPROVAL, OMB Number: 3235-0076, Expires: May 31, 2005, Estimated average burden hours per response... 1



02067938

FORM D



NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

Table with SEC USE ONLY, Prefix, Serial, DATE RECEIVED

Name of Offering (check if this is an amendment and name has changed, and indicate change.) Convertible Securities

Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE

Type of Filing: New Filing Amendment

PROCESSED DEC 30 2002 THOMSON FINANCIAL

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (check if this is an amendment and name has changed, and indicate change.)

Odyssey Telecorp, Inc.

Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 444 High Street, #400, Palo Alto, CA 94301 (650) 470-7500

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices)

Brief Description of Business

Odyssey Telecorp, Inc. is a Delaware corporation formed to acquire EPIK Communications, and, as other opportunities arise, additional acquisition transactions which further serve to consolidate equipment and infrastructure with respect to advanced/next generation telecommunications networks.

Full Name (Last name first, if individual)

Shoreline Associates IX, LLC

Business or Residence Address (Number and Street, City, State, Zip Code)

444 High Street, #400, Palo Alto, CA 94301

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Doherty, Sean

Business or Residence Address (Number and Street, City, State, Zip Code)

444 High Street, #400, Palo Alto, CA 94301

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) All States

| | | | | | | | | | | | | |
|------|------|------|------|------|------|------|------|------|------|------|------|------|
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

| Type of Security | Aggregate Offering Price | Amount Already Sold |
|--|--------------------------|---------------------|
| Debt | \$ 0.00 | \$0.00 |
| Equity | \$0.00 | \$0.00 |
| <input type="checkbox"/> Common <input type="checkbox"/> Preferred | | |
| Convertible Securities (including warrants) | \$5,000,000.00 | \$5,000,000.00 |
| Partnership Interests | \$0.00 | \$0.00 |
| Other (Specify _____). | \$0.00 | \$0.00 |
| Total | \$5,000,000.00 | \$5,000,000.00 |

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

| | Number Investors | Aggregate Dollar Amount of Purchases |
|---|------------------|--------------------------------------|
| Accredited Investors | 1 | \$5,000,000.00 |
| Non-accredited Investors | 0 | \$0.00 |
| Total (for filings under Rule 504 only) | | \$ _____ |

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.

| Type of offering | Type of Security | Dollar Amount Sold |
|------------------|------------------|--------------------|
| Rule 505 | | \$ _____ |

Regulation A
 Rule 504
 Total

\$
 \$
 \$

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

| | | |
|--|--------------------------|--------|
| Transfer Agent's Fees | <input type="checkbox"/> | \$0.00 |
| Printing and Engraving Costs | <input type="checkbox"/> | \$0.00 |
| Legal Fees | <input type="checkbox"/> | \$0.00 |
| Accounting Fees | <input type="checkbox"/> | \$0.00 |
| Engineering Fees | <input type="checkbox"/> | \$0.00 |
| Sales Commissions (specify finders' fees separately) | <input type="checkbox"/> | \$0.00 |
| Other Expenses (identify) | <input type="checkbox"/> | \$0.00 |
| Total | <input type="checkbox"/> | \$0.00 |

b. Enter the difference between the aggregate offering price given in response to Part C – Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." \$5,000,000.00

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

| | Payments to Officers, Directors, & Affiliates | Payments To Others |
|--|--|--|
| Salaries and fees | <input type="checkbox"/> \$0.00 | <input type="checkbox"/> \$0.00 |
| Purchase of real estate | <input type="checkbox"/> \$0.00 | <input type="checkbox"/> \$0.00 |
| Purchase, rental or leasing and installation of machinery and equipment | <input type="checkbox"/> \$0.00 | <input type="checkbox"/> \$0.00 |
| Construction or leasing of plant buildings and facilities..... | <input type="checkbox"/> \$0.00 | <input type="checkbox"/> \$0.00 |
| Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) | <input type="checkbox"/> \$0.00 | <input type="checkbox"/> \$0.00 |
| Repayment of indebtedness | <input type="checkbox"/> \$0.00 | <input type="checkbox"/> \$0.00 |
| Working capital | <input type="checkbox"/> \$0.00 | <input checked="" type="checkbox"/> \$5,000,000.00 |
| Other (specify): | <input type="checkbox"/> \$0.00 | <input type="checkbox"/> \$0.00 |
| | <input type="checkbox"/> \$0.00 | <input type="checkbox"/> \$0.00 |
| Column Totals | <input type="checkbox"/> \$0.00 | <input checked="" type="checkbox"/> \$5,000,000.00 |
| Total Payments Listed (column totals added) | <input checked="" type="checkbox"/> \$5,000,000.00 | |

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

| | | |
|--|--|---------------------------|
| Issuer (Print or Type) Odyssey Telecorp, Inc. | Signature <i>Teresa V. Pahl</i> | Date December 18, 2002 |
| Name of Signer (Print or Type) Teresa V. Pahl | Title of Signer (Print or Type) Attorney-at-Law | |

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations.
(See 18 U.S.C. 1001.)

E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? Yes No

See Appendix, Column 5, for state response.

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.

3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.

4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

| | | |
|--|--|---------------------------|
| Issuer (Print or Type) Odyssey Telecorp, Inc. | Signature <i>Teresa V. Pahl</i> | Date December 18, 2002 |
| Name of Signer (Print or Type) Teresa V. Pahl | Title (Print or Type) Attorney-at-law | |

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

| APPENDIX | | | | | | | | | |
|----------|---|----|--|--|----------------|------------------------------------|--------|--|----|
| 1 | 2 | | 3 | 4 | | | | 5 | |
| | Intend to sell to non-accredited investors in State (Part B-Item 1) | | Type of security and aggregate offering price offered in state (Part C-Item 1) | Type of investor and amount purchased in State (Part C-Item 2) | | | | Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) | |
| State | Yes | No | | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No |
| AL | | no | | | | | | | |
| AK | | no | | | | | | | |
| AZ | | no | | | | | | | |
| AR | | no | | | | | | | |
| CA | | no | | | | | | | |
| CO | | no | | | | | | | |
| CT | | no | | | | | | | |
| DE | | no | | | | | | | |
| DC | | no | | | | | | | |
| FL | | no | Warrants | 1 | \$5,000,000.00 | 0 | \$0.00 | | No |
| GA | | no | | | | | | | |
| HI | | no | | | | | | | |
| ID | | no | | | | | | | |
| IL | | no | | | | | | | |
| IN | | no | | | | | | | |
| IA | | no | | | | | | | |
| KS | | no | | | | | | | |
| KY | | no | | | | | | | |
| LA | | no | | | | | | | |
| ME | | no | | | | | | | |

| | | | | | | | | | |
|----|--|----|--|--|--|--|--|--|--|
| | | | | | | | | | |
| MD | | no | | | | | | | |
| MA | | no | | | | | | | |
| MI | | no | | | | | | | |
| MN | | no | | | | | | | |
| MS | | no | | | | | | | |
| MO | | no | | | | | | | |
| MT | | no | | | | | | | |
| NE | | no | | | | | | | |
| NV | | no | | | | | | | |
| NH | | no | | | | | | | |
| NJ | | no | | | | | | | |
| NM | | no | | | | | | | |
| NY | | no | | | | | | | |
| NC | | no | | | | | | | |
| ND | | no | | | | | | | |
| OH | | no | | | | | | | |
| OK | | no | | | | | | | |
| OR | | no | | | | | | | |
| PA | | no | | | | | | | |
| RI | | no | | | | | | | |
| SC | | no | | | | | | | |
| SD | | no | | | | | | | |
| TN | | no | | | | | | | |
| TX | | no | | | | | | | |
| UT | | no | | | | | | | |
| VT | | no | | | | | | | |
| VA | | no | | | | | | | |

| | | | | | | | | | |
|----|--|----|--|--|--|--|--|--|--|
| WA | | no | | | | | | | |
| WV | | no | | | | | | | |
| WI | | no | | | | | | | |
| WY | | no | | | | | | | |
| PR | | no | | | | | | | |