

*CERTAMX*

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**AMERICAN  
STOCK EXCHANGE®**  
Equities Options ETFs



02064814

American Stock Exchange  
86 Trinity Place  
New York, NY 10006-1872  
T 212 306 1000

December 10, 2002

Mr. Brian Johnson  
Branch Chief  
Filer Support 2  
Office of Filing Information  
Securities and Exchange Commission  
Judiciary Plaza  
450 Fifth Street, NW  
Washington, D.C. 20549

**PROCESSED**

*1* DEC 12 2002

**THOMSON  
FINANCIAL**

*DEC 10 2002*

Dear Mr. Johnson:

This is to certify that on December 10, 2002, The American Stock Exchange (the "Exchange") received from Isolagen, Inc., (the "Registrant") a copy of the Registrant's application on Form 8-A for the registration of the following securities:

Common Stock, par value \$.001 per share

We further certify that the above described security has been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Bryan Fischer  
Director  
Listing Qualifications Department

cc: Herbert Scholl