

28 November 2002



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Dear Sir/Madam

SUPPL

I enclose a copy of a Company Announcement released today.

Yours faithfully,

RP

Michelle Woodall
Senior Company Secretarial Assistant



Enc.

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On 28 November 2002, Severn Trent QUEST Limited (a wholly owned subsidiary of Severn Trent Plc permitted to subscribe for shares in the company to satisfy options granted under the Company's Sharesave scheme) subscribed for 980 Ordinary shares of 65 5/19 pence each to satisfy the exercise of options by participants in the scheme. These shares were then transferred to participants on the same day. The executive directors of Severn Trent Plc were deemed to have a technical interest in the 980 shares when Severn Trent QUEST Limited subscribed for the shares and ceased to have an interest when the shares were transferred to the participants.

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