

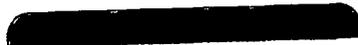
**Sam's Seafood Holdings limited**  
**(ABN 45 098 448 269)**

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26 November 2002

Securities and Exchange Commission  
Judiciary Plaza  
450 Fifth Street  
Washington DC, 20549  
United States of America



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JAN 14 2003

THOMSON  
FINANCIAL

SUPPL

Dear Sir/Madam,

**RE: SAM'S SEAFOOD HOLDINGS LIMITED - File Number: 82-34648**

Please refer to the attached Market Announcement that we have disclosed to the Australian Stock Exchange, for your reference pursuant to Section 12g3-2(b) file number 82-34648.

Should you have any questions in relation to the above, please do not hesitate to contact me.

Yours sincerely,

Ken Situ  
Company Secretary  
Sam's Seafood Holdings Limited

*Ken Situ* 1/13

# **SAM'S SEAFOOD HOLDINGS LIMITED**

15 Hercules Street, Hamilton, Qld 4116

PO Box 393, Brisbane 4007

Phone: 07 3633 4700, Fax: 07 3268 5231

ABN: 45 098 448 269

E-Mail: info@sams.com.au

26 November 2002

The Australian Stock Exchange Limited  
Company Announcement Office

## **ANNOUNCEMENT TO THE MARKET**

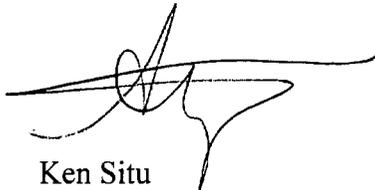
### PROPERTY ACQUISITIONS

Sam's Seafood Properties Limited, a wholly owned subsidiary of Sam's Seafood Holdings Limited, has entered into agreements to acquire two parcels of properties located at 31, 32 and 33 Lord St, Gladstone, for a total consideration of \$650,000. These properties are adjacent to the property acquired when Gladstone Seafresh was bought (refer to the announcement made on August 2, 2002).

The purpose in Sam's Seafood Properties purchasing these properties is to secure sufficient space to build the retail and distribution centre in Gladstone for Sam's Seafood Capricorn Coast Pty Ltd and generate additional rental revenue for Sam's Seafood Properties Limited.

### LEASE AGREEMENT WITH CUSTOMS

Sam's Seafood Properties Limited wishes to advise that it has signed a Heads of Agreement with Federal Customs based in Gladstone to lease the existing building attached to 31 Lord St, Gladstone. The proposed annual rental from this lease is around \$90,000 + GST per annum, which fetches an above satisfactory return on the property investment at 31 Lord St.



Ken Situ  
Company Secretary