



December 25, 2002

The U.S. Securities and Exchange Commission
450 Fifth Street N.W., Room 3011
Office of International Corporate Finance, Mail Stop 3-2
Washington, DC 20549
UNITED STATES OF AMERICA



Attention: International Corporate Finance
Re: Shin Corporation Public Company Limited
Rule 12g3-2(b) Exemption File No. 82-3140

Ladies and Gentlemen:

Pursuant to Rule 12g3-2(b)(1)(iii), and on behalf of Shin Corporation Public Company Limited (the "Company"), document described below is enclosed for your attention.

◆ **Stock Exchange of Thailand Filing, SH 047/2002**

Subject: Restructuring E-Business
Date: December 25, 2002

◆ **Stock Exchange of Thailand Filing, SH 048/2002**

Subject: Notification of the Connected Transaction
Date: December 25, 2002

SUPPL

These documents supplement the information previously provided with respect to the Company's request for exemption under Rule 12g3-2(b), which was established on August 16, 1991.

This information is being furnished with the understanding that such information and documents will not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purpose that this Company is subject to the Exchange Act.

Please acknowledge receipt of this letter and the enclosed materials by date stamping the enclosed receipt copy of this letter and returning it to Compliance Department by fax at no. (662) 270-0658 and attention to Mrs. Parsopsook Chaiwongsurarit

If you have any questions, please do not hesitate to contact the undersigned in Bangkok, Thailand at Tel no. (662) 299-5226 or prasopsc@shincorp.com.

Thank you for your attention to this matter.

Very truly yours,

Mrs. Siripen Sitasuwan
President & Group CFO
Shin Corporation Plc.

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Enclosure

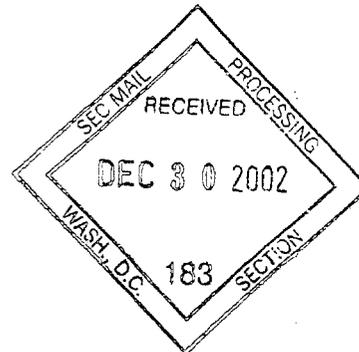
SHIN CORPORATION PUBLIC COMPANY LIMITED

Company Registration No. Bor Mor Jor 58
414 Shinawatra Tower Phahon Yothin Rd., Samsen Nai Phaya Thai, Bangkok 10400 THAILAND.
Tel : (662) 0-2299-5000 Fax : (662) 0-2299-5196



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|---------------------|
| RECEIPT COPY |
| Received by: |
| Date: |

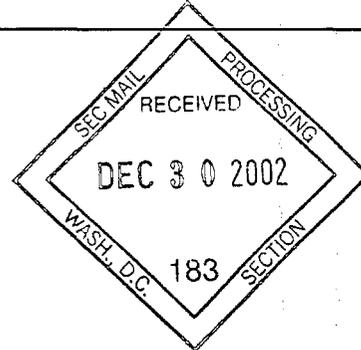
Enclosure

**Summary Translation Letter
To the Stock Exchange of Thailand
Date December 25, 2002**

SH 0047/2002

December 25, 2002

Re: Restructuring E-Business
To: The President
The Stock Exchange of Thailand



Shin Corporation Public Company Limited (SHIN) and AD Venture Co., Ltd. (ADV), a 90.91% subsidiary of SHIN (SHIN Group), signed the agreement to restructure its E-Business with NTT Communications Corporation (NTT Com) with material terms and conditional as follows :

1. SHIN Group shall purchase 40% stake in Shinee Co., Ltd. (Shinee) from NTT Communication (Thailand) (NTT Thailand) worth Baht 75 million. After this transaction, SHIN Group will hold 99.99% in Shinee. With this full control, Shinee would be able to enhance its potential and quality of wireless content business and this restructuring would help Shinee to strengthen synergy among SHIN Group.
2. To realign the Internet Service Provider (ISP) business and Internet Data Center business of the group, SHIN Group and NTT Com agree to look for the process of consolidating the services and customers of ArcCyber Co., Ltd., in which ADV hold 47.50%, and NTT Thailand hold 47.50%, with C.S. Communications Co., Ltd. (CSC) and NTT Communications Group. Currently, CSC is an affiliate of SHIN and involving in ISP business in Thailand.

**Summary Translation Letter
To the Stock Exchange of Thailand
Date December 25, 2002**

SH 048/2002

December 25, 2002

Re: Notification of the Connected transaction

To : The President
The Stock Exchange of Thailand

Shin Corporation Public Company Limited (the "Company") would like to inform that the Company shall enter into the Tenancy Agreement with SC Office Park Company Limited (SOP), 60.00% owned by Shinawatra Family detailed as follows:

Date of Transaction within January 2003

Parties involved Lessee Shin Corporation Public Company
 Lessor SC Office Park Company Limited

Relationship The Company is 47.24% owned by Shinawatra Family (as of April 10, 2002, the latest closing date of the share registration book) and SOP is 60.00% owned by the Shinawatra Family.

General Characteristics of the Transaction

The Company shall enter into the Tenancy Agreement of Shinawatra Tower 1 with SOP for three years starting from January 1, 2003 to December 31, 2005, totaling rental fee of Baht 72 million.

Connected Transaction and its Conditions

The entering into the Tenancy Agreement of the Company, is considered to be a connected transaction of listed company prescribed in the Notification of the Stock Exchange of Thailand (SET) regarding rules, procedures and disclosure of connected transactions of listed company. The size of transaction is over 0.03% but less than 3.00% of net tangible assets, thus, requiring the Company to report the transaction to SET.

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