



December 3, 2002

The U.S. Securities and Exchange Commission  
450 Fifth Street N.W., Room 3011  
Office of International Corporate Finance, Mail Stop 3-2  
Washington, DC 20549  
UNITED STATES OF AMERICA



02 DEC 17 11:11 AM '02

SUPPL

Attention: International Corporate Finance  
Re: Shin Corporation Public Company Limited  
Rule 12g3-2(b) Exemption **File No. 82-3140**

Ladies and Gentlemen:

Pursuant to Rule 12g3-2(b)(1)(iii), and on behalf of Shin Corporation Public Company Limited (the "Company"), document described below is enclosed for your attention.

PROCESSED

DEC 30 2002

◆ **Stock Exchange of Thailand Filing, SH 044/2002**

Subject: Report on the results of the exercise of warrants to purchase ordinary shares of Shin Corporation Public Company Limited No.2/2002 (SHIN-W1)

THOMSON  
FINANCIAL

Date: December 3, 2002

These documents supplement the information previously provided with respect to the Company's request for exemption under Rule 12g3-2(b), which was established on August 16, 1991.

This information is being furnished with the understanding that such information and documents will not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purpose that this Company is subject to the Exchange Act.

Please acknowledge receipt of this letter and the enclosed materials by date stamping the enclosed receipt copy of this letter and returning it to Compliance Department by fax at no. (662) 270-0658 and attention to Ms. Boonya Buatip.

If you have any questions, please do not hesitate to contact the undersigned in Bangkok, Thailand at Tel no.(662) 299-5561 or boonya@shincorp.com.

Thank you for your attention to this matter.

Very truly yours,

Mrs. Siripen Sitasuwan  
President & Group CFO  
Shin Corporation Plc.

Enclosure

02 DEC 17 AM 11:38

**Summary Translation Letter  
To the Stock Exchange of Thailand  
Date December 3, 2002**

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SH 044/2002

December 3, 2002

**Subject:** Report on the results of the exercise of warrants to purchase ordinary shares of Shin Corporation Public Company Limited No. 2/2002 (SHIN-W1)

**To:** The President  
The Stock Exchange of Thailand

Whereas Shin Corporation Public Company Limited had issued and offered 200 million units of warrants to purchase ordinary shares of the Company (SHIN-W1) to the general public during May 20-22, 2002. The warrants can be exercised on the last working day of August, November, February, and May. The first exercise date is on August 30, 2002 and the last exercise date is fixed on May 21, 2007. The exercise ratio is 1 unit of warrant for 1 ordinary share at the price of 20.50 baht.

The Company would like to report the results of the exercise of warrant No. 2/2002 which exercised on November 29, 2002, as follows :

The number of exercised warrants	-None-
The number of remaining unexercised warrants	-200 million units

**Summary Translation Letter  
To the Stock Exchange of Thailand  
Date December 3, 2002**

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SH 044/2002

December 3, 2002

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The Company would like to report the results of the exercise of warrant No. 2/2002 which exercised on November 29, 2002, as follows :

The number of exercised warrants	-None-
The number of remaining unexercised warrants	-200 million units



December 6, 2002

The U.S. Securities and Exchange Commission  
450 Fifth Street N.W., Room 3011  
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Washington, DC 20549  
UNITED STATES OF AMERICA

Attention: International Corporate Finance  
Re: Shin Corporation Public Company Limited  
Rule 12g3-2(b) Exemption **File No. 82-3140**

Ladies and Gentlemen:

Pursuant to Rule 12g3-2(b)(1)(iii), and on behalf of Shin Corporation Public Company Limited (the "Company"), document described below is enclosed for your attention.

◆ **Stock Exchange of Thailand Filing, SH 046/2002**

Subject: Management Repositioning

Date: December 6, 2002

These documents supplement the information previously provided with respect to the Company's request for exemption under Rule 12g3-2(b), which was established on August 16, 1991.

This information is being furnished with the understanding that such information and documents will not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purpose that this Company is subject to the Exchange Act.

Please acknowledge receipt of this letter and the enclosed materials by date stamping the enclosed receipt copy of this letter and returning it to Compliance Department by fax at no. (662) 270-0658 and attention to Mrs. Parsopsook Chaiwongsurarit

If you have any questions, please do not hesitate to contact the undersigned in Bangkok, Thailand at Tel no.(662) 299-5226 or prasopsc@shincorp.com.

Thank you for your attention to this matter.

Very truly yours,

A handwritten signature in black ink, appearing to read "S. Sitasuwan", with a small flourish above the first letter.

Mrs. Siripen Sitasuwan  
President & Group CFO  
Shin Corporation Plc.

Enclosure



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Very truly yours,

Mrs. Siripen Sitasuwan  
President & Group CFO  
Shin Corporation Plc.

RECEIPT COPY	
Received by:	
Date:	

Enclosure

**Summary Translation Letter  
To the Stock Exchange of Thailand  
Date December 6, 2002**

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SH 0046/2002

December 6, 2002

Re: Management Repositioning

To: The President  
The Stock Exchange of Thailand

Shin Corporation Public Company Limited (SHIN) aims to encourage its younger generation to take a more challenging assignment which would lead the company to be an energetic organization surrounded by learning environment. Our top executives would then step up to engage more in the strategic direction for SHIN Group especially on enhancing the value of SHIN human capital and seeking for new business opportunities.

Therefore, please be informed of our management repositioning as follows:

1. **Mr. Boonklee Plangsiri** to be the Chairman of the Group Executive Committee (G-CHM) and Chairman of the Executive Committee of SHIN Corporation Public Company Limited (CHM-SHIN);
2. **Mr. Somprasong Boonyachai** to be the Group Vice Chairman of the Group Executive Committee/Human Resources (G-VCHM/HR) responsible for the group human resources and Chairman of the Executive Committee – Wireless Communications (CHM-WL);
3. **Mr. Dumrong Kasemset, Ph.D.** to be the Group Vice Chairman of the Group Executive Committee/Portfolio Management (G-VCHM/PM) responsible for the group portfolio management and investor relations and Chairman of the Executive Committee – Satellite and International Business (CHM-SSA);
4. **Mr. Niwat Boonsong** to be the Group Vice Chairman of the Group Executive Committee/Corporate Public Relations (G-VCHM/CPR) responsible for the group corporate image and public relations and Chairman of the Executive Committee – Media and Advertising (CHM-MDA);
5. **Mr. Arak Chonlatanon** to be the Group Vice Chairman of the Group Executive Committee/New Business (G-VCHM/NB) responsible for the group new business development and Chairman of the Executive Committee – E-Business (CHM-EB); and
6. **Mrs. Siripen Sitasuwan** to be the Group Chief Financial Officer (G-CFO) responsible for the group financial management and President of SHIN Corporation Public Company Limited.

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To the Stock Exchange of Thailand  
Date December 6, 2002**

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