



10 December 2002

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Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
450 Fifth Street, N.W.  
Washington, D.C. 20549



02060540

Dear Sirs

**MYTRAVEL GROUP plc ("the Company")**  
**FILE NUMBER: 82-5049**

SUPPLEMENT  
PROCESSED  
DEC 30 2002  
THOMSON  
FINANCIAL

Reference is made to the Company's exemption from the Securities Exchange Act of 1934, as amended, afforded by rule 12g3-2(b) thereunder.

In order to continue to claim this exemption, the Company agreed to provide to the Securities and Exchange Commission on an ongoing basis all information that the Company;

1. makes or is required to make public pursuant to the laws of England and Wales;
2. distributes or is required to distribute to the holders of its securities; and
3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 10 December 2002, the Company filed with the London Stock Exchange announcement regarding Notification of Major Interests in Shares.

A copy of the relevant documentation is enclosed for your review.

Very truly yours,

**Mike Vaux**  
**Group Company Secretary's Office**  
**MyTravel Group plc**

Enclosures

Morgan Stanley



Morgan Stanley Securities Limited  
25 Cabot Square  
Canary Wharf  
London E14 4QA  
tel (44 20) 7425 8000  
fax (44 20) 7425 8990  
telex 8812564

Craig McMahon  
Mytravel Group Plc  
Parkway One  
Parkway Business Centre  
300 Princess Street  
Manchester  
M14 7QU

9 December 2002

**PRIVATE AND CONFIDENTIAL  
BY FAX AND POST**

Dear Mr McMahon

**MYTRAVEL GROUP PLC (THE "COMPANY")**

This notification relates to the ordinary shares of the company (the "shares") and is given in fulfilment of the obligations imposed under section 198 Companies Act 1985 (The "Act").

We hereby notify you that on 5 December 2002 Morgan Stanley Securities Limited disposed of an interest in the shares that resulted in a total holding of 31,675,539 shares, being approximately 6.44% of the issued share capital of the Company.

We have transferred from time to time 30,338,722 shares to third parties on terms which gave us the right to require the return of an equivalent number of shares. Accordingly, our interest in 30,338,722 shares is pursuant to Section 208(5) of the Act.

Morgan Stanley Securities Limited is a member of the Morgan Stanley group of companies. Those group companies which are direct or indirect holding companies of Morgan Stanley Securities Limited are, under the terms of section 203 of the Companies Act 1985, each interested by attribution in any shares in which Morgan Stanley Securities Limited is interested.

Yours sincerely,

A handwritten signature in black ink that reads "Espen Marthinussen".

Espen Marthinussen  
Law Division

## SCHEDULE 10

### NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

MyTravel Group plc

2. Name of shareholder having a major interest

Morgan Stanley Securities Limited and its direct and indirect holding companies

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

As in 2 above

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Not supplied

5. Number of shares / amount of stock acquired

Not supplied

6. Percentage of issued class

Not supplied

7. Number of shares / amount of stock disposed

Not supplied

8. Percentage of issued class

Not supplied

9. Class of security

Ordinary shares of 10p each

10. Date of transaction

10 December 2002

11. Date company informed

9 December 2002

12. Total holding following this notification

31,675,539 shares

13. Total percentage holding of issued class following this notification

6.40%

14. Any additional information

Of the above, the interest in 30,338,722 shares is stated to be pursuant to section 208(5) Companies Act 1985.

15. Name of contact and telephone number for queries

Mike Vaux – Assistant Company Secretary – 0161 232 6567

16. Name and signature of authorised company official responsible for making this notification

Gregory McMahon – Group Company Secretary

Date of notification

10 December 2002

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