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**FILE NO. 82-4475**

October 25, 2002

02 OCT 28 2002

**By Hand**

Securities and Exchange Commission  
Office of International Corporate Finance  
Division of Corporate Finance  
450 Fifth Street, N.W.  
Washington, D.C. 20549



PROCESSED

DEC 09 2002

THOMSON  
FINANCIAL

Re: AO Mosenergo - Rule 12g3-2(b)

Ladies and Gentlemen:

In connection with the AO Mosenergo's exemption pursuant to Rule 12g3-2(b) (the "Rule") promulgated under the Securities Exchange Act of 1934, as amended (the "Exchange Act"), please find enclosed an English language translation of:

- (i) the Information on a Material Fact (Event, Action) Affecting the Issuer's Finances and Business as of July 8, 2002,
- (ii) the Information on Accrued and Payable Securities Yield dated October 14, 2002, and
- (iii) the Information on a Material Fact (Event, Action) Affecting the Issuer's Finances and Business as of October 8, 2002.

These documents are being furnished pursuant to paragraph (b) (1) (i) of the Rule with the understanding that such information and documents will not be deemed "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Exchange Act.

dlw 11/27

Securities and Exchange Commission  
October 25, 2002  
Page 2

Please call the undersigned at (7-501) 797 46 00 if you have any comments or questions regarding the enclosures. Please have the enclosed copy of this letter date stamped and returned to our waiting messenger.

Very truly yours,

A handwritten signature in black ink, appearing to read "Alexei V. Kiyashko". The signature is written in a cursive style with some capitalization.

Alexei V. Kiyashko

Enclosure

cc: Natalia A. Khokholkova  
(AO MOSENERGO)

[UNOFFICIAL TRANSLATION FROM RUSSIAN]

02 OCT 28 11:52

**Open Joint Stock Company for Energy and Electrification Mosenergo**  
Individual Taxpayer No. (INN) 7705035012

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**Information On A Material Fact (Event, Action) Affecting The Issuer's  
Finances And Business**

***Open Joint Stock Company for Energy and Electrification Mosenergo***

Location: *8 Raushskaya Naberezhnaya, 113035 Moscow*

Issuer's code: *00085-A*

Date of the fact (event, action): *July 8, 2002*

Code of the fact (event, action): *0100085A08072002*

The issuer's management body which has changed: *collective management body  
(Management Board)*

First name, patronymic and last name of the terminated person: *Sergey Petrovich  
Romanovsky*

First name, patronymic and last name of the person appointed as member of the  
issuer's management body: *Anatoly Pavlovich Kuleshov*

Interest in the issuer's charter capital held by the person who is a direct  
shareholder (participant) in the issuer:

*S.P. Romanovsky: 0.009%*

*A.P. Kuleshov: 0.004%*

Date of the changes: *July 8, 2002*

Authorized body of the issuer which adopted the resolution constituting the basis  
for such changes: *the Board of Directors*

Date of the resolution: *July 8, 2002.*

First Deputy General Director  
for Corporate Policies  
and Property Management

/s/

A.V. Matveev

[Seal]

[UNOFFICIAL TRANSLATION FROM RUSSIAN]

October 14, 2002  
45-09/145-2309

Federal Securities Market Commission

*Information On A Material Fact (Event, Action) Affecting The Issuer's Finances  
And Business*

**Open Joint Stock Company for Energy and Electrification  
Mosenergo**

Information on accrued and payable securities yield

**Full official name of the issuer:** Open Joint Stock Company for Energy and  
Electrification Mosenergo

**Location:** 8 Raushskaya Naberezhnaya, 113035 Moscow

**Code of the issuer:** 00085-A

**Code of the fact (event, action):** 1100085A08102002

**Type and series of securities on which the yield accrues and is payable:** an  
interest-bearing registered bond

**Date of yield accrual and the payout period:** the interest rate on the bond was  
determined in October and November, 1997; payout period: coupon yield in the  
form of interest on the nominal value of the bond is payable twice a year at six  
months intervals following the placement date of the bond through the date of  
maturity of the bond (inclusively).

**Yield accrued and payable on each bond of this series:** 4,604,993.75 United  
States Dollars

**Total number of bonds of this series on which yield accrued and was paid  
out:** 1 bond

**Form of payment of the accrued securities yield:** cash

First Deputy General Director  
for Corporate Policies  
and Property Management

/s/

D.V. Vassiliev

Executor: T.L. Lapina, phone 957-37-67

[UNOFFICIAL TRANSLATION FROM RUSSIAN]

October 14, 2002  
45-09/145-2310

Federal Securities Market Commission

*Information On A Material Fact (Event, Action) Affecting The Issuer's Finances  
And Business*

**Open Joint Stock Company for Energy and Electrification Mosenergo**

Information on redemption of the issuer's securities

**Full official name of the issuer:** Open Joint Stock Company for Energy and  
Electrification Mosenergo

**Location:** 8 Raushskaya Naberezhnaya, 113035 Moscow

**Code of the issuer:** 00085-A

**Date of the fact (event, action):** October 08, 2002

**Code of the fact (event, action):** 1400085A08102002

**Grounds for the redemption:** redemption of a bond at maturity

**Class, category (type) and form of securities:** an interest-bearing registered  
bond

**Registration No.:** 4-10-00085-A

**Nominal value:** 200,000,000 United States Dollars

**Circulation period:** opening date: October 9, 1997, closing date: October 9,  
2002

**Nominal value of the bond in circulation as of the date of redemption:**  
109,970,000 United States Dollars

**Terms of redemption:** The bond is redeemable on the date five years following  
the placement date. The bond will be redeemed provided that the holder thereof  
presents such bond to the Company 1 business day prior to the date of maturity.

**Circulation period of the redeemed bonds:** opening date: October 1997,  
closing date: October 2002

**Volume of the redeemed eurobonds:** 109,970,000 United States Dollars

First Deputy General Director  
for Corporate Policies  
and Property Management

/s/

D.V. Vassiliev

Executor: T.L. Lapina, phone 957-37-67